



82-2142

RLS Admin/Letters/2004/0018
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington DC 20549
USA



4 March 2004

SUPPL

Dear Sirs,

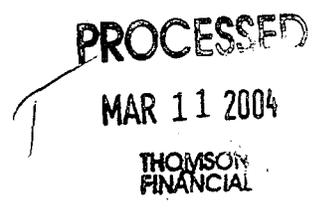
12g3 - 2 (b) Exemption

In accordance with the Company's exemption from disclosure requirements under Rule 12g3 - 2 (b) of the 1934 Securities Exchange Act please find enclosed a notification released to the London Stock Exchange concerning Listing Particulars.

Yours faithfully,

John R W Clayton
Company Secretary

Copy to: Mr. S. Ahmad
Mr. M. Downing



Handwritten initials and date: dw 3/11



"emailert@hemscott.co.uk" <emailert

04/03/2004 14:11

To: "venetia.brown@invensys.com" <venetia.brown@invensys.com>
cc:
Subject: News Alert: Invensys PLC - Listing Particulars

This Email News Alert service is brought to you by Invensys

RNS Number:1482W
Invensys PLC
04 March 2004

FORMAL NOTICE FOR SPECIALIST SECURITIES

PUBLICATION DATE: 2 March 2004

Application has been made to the UK Listing Authority for the following securities to be admitted to the Official List.

DETAILS OF ISSUE: Euro475, 000, 000 9.875 PER CENT Senior Notes due 2011

and

\$550, 000, 000 9.875 per cent. Senior Notes

due 2011

ISSUER:

Invensys plc

INCORPORATED IN:

England with limited liability

AUTHORISED ADVISER

Deutsche Bank AG London

Particulars relating to the issue may be obtained during usual business hours for fourteen days from the date of this formal notice from:

Invensys plc
AG London

Deutsche Bank

Invensys House
House

Winchester

Carlisle Place
Winchester Street

1 Great

London SW1P 1BX

London

EC2N 2DB

In addition, a copy of the Particulars is available for inspection at the Document Viewing Facility at the Financial Services Authority, 25 The North Colonnade, London E14 5HS.

This information is provided by RNS
The company news service from the London Stock Exchange

END

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