

 ICAP

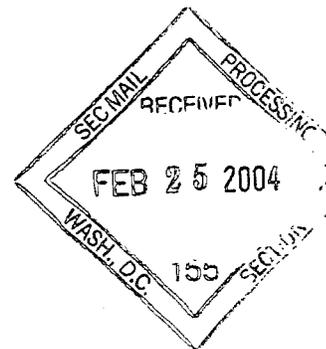


2/24/2004

SUPPL

FEDERAL EXPRESS

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549-0405



**FILE NUMBER: 08204904**

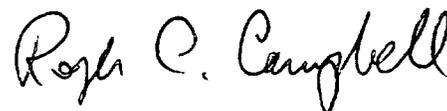
**Re: ICAP plc – AVS No.: 772741**

Ladies and Gentlemen:

On behalf of ICAP plc, in accordance with Rule 12g3-2(b) under the Securities Exchange Act, we are furnishing with this letter the attached information that ICAP plc has made public pursuant to the laws of England, has filed with the London Stock Exchange or has distributed to its shareholders.

Please acknowledge receipt of this information by stamping the enclosed copy of this letter and returning it to us in the enclosed stamped, self-addressed envelope.

Very truly yours,



Roger C. Campbell  
Senior Vice President &  
General Counsel

**PROCESSED**  
MAR 05 2004  
THOMSON  
FINANCIAL

RC:db  
Enclosures



ICAP North America Inc.  
Harborside Financial Center  
1100 Plaza Five, 12th Floor  
Jersey City, NJ 07311-4996

Tel: 212 406 1100

www.icap.com

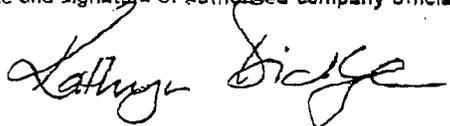
April 2002

Schedule 10

**SCHEDULE 10  
NOTIFICATION OF MAJOR INTERESTS IN SHARES**

AVS NO 772741

All relevant boxes should be completed in block capital letters.

1. Name of company  <p align="center"><b>ICAP plc</b></p>		2. Name of shareholder having a major interest  <p align="center"><b>BARCLAYS PLC</b></p>	
3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18  <p align="center"><b>AS IN 2</b></p>		4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them	
5. Number of shares/amount of stock acquired  <p align="center"><b>N/A</b></p>	6. Percentage of issued class  <p align="center"><b>N/A</b></p>	7. Number of shares/amount of stock disposed  <p align="center"><b>NOT KNOWN</b></p>	8. Percentage of issued class  <p align="center"><b>N/A</b></p>
9. Class of security  <p align="center"><b>Ordinary shares of 50p each</b></p>		10. Date of transaction  <p align="center"><b>17.02.04</b></p>	11. Date company informed  <p align="center"><b>19.02.04</b></p>
12. Total holding following this notification  <p align="center"><b>HOLDING HAS GONE BELOW 3% THRESHOLD</b></p>		13. Total percentage holding of issued class following this notification	
14. Any additional information		15. Name of contact and telephone number for queries  <p align="center"><b>KATHRYN DICKINSON 020 7000 5782</b></p>	
16. Name and signature of authorised company official responsible for making this notification  <div style="display: flex; justify-content: space-between;"> <div style="width: 40%;">  </div> <div style="width: 55%;"> <p align="right"><b>KATHRYN DICKINSON DEPUTY COMPANY SECRETARY</b></p> </div> </div> <p>Date of notification: <b>19 February 2004</b></p>			

Company Announcements Office, Old Broad Street, London EC2N 1HP  
 Facsimile: 020 7588 6057, 020 7334 8984/8985/8966 (PLEASE DO NOT POST)  
 Enquiries: Company Monitoring and Enquiries; UK Listing Authority

**COPY**



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Please acknowledge receipt of this information by stamping the enclosed copy of this letter and returning it to us in the enclosed stamped, self-addressed envelope.

Very truly yours,

A handwritten signature in cursive script that reads "Roger C. Campbell".

Roger C. Campbell  
Senior Vice President &  
General Counsel

RC:db  
Enclosures

ICAP North America Inc.  
Harborside Financial Center  
1100 Plaza Five, 12th Floor  
Jersey City, NJ 07311-4996

Tel: 212 406 1100

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