



FACSIMILE

82-1565

To: OFFICE OF INTERNATIONAL CORPORATE FINANCE
Company: SECURITIES AND EXCHANGE COMMISSION, U.S.A.
Facsimile No: 0011 1 202 942 9624
From: HELEN GOLDING – Company Secretary
Date: 5 March 2004
SUBJECT: 12g3-2(b) Exemption Number: 82-1565
No of Pages: 2 pages (including cover sheet)

SUPPL

• CONVERTING PREFERENCE SHARES (BPCPA) – INTERIM DIVIDEND

Please see attached copy of announcement released to the Australian Stock Exchange today.

Yours sincerely

HELEN GOLDING
Company Secretary/Group Legal Counsel

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Attach:

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5 March 2004

Mr Graham Gates
Announcements Officer
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Mr Gates

CONVERTING PREFERENCE SHARES (BPCPA) - INTERIM DIVIDEND

In relation to the Converting Preference Shares issued by the Company and entitled by their terms to a cumulative preferential dividend of 7.5% per annum, payable quarterly:

1. The Directors have declared an unfranked interim dividend payable on the Converting Preference Shares in respect of the period from 1 January 2004 to 31 March 2004 (91 days). The amount payable in respect of each Converting Preference Share for that period is \$0.005610;
2. The Record Date for determining the entitlement to the dividend for the period to 31 March 2004 is 17 March 2004;
3. The dividend consists entirely of a Foreign Dividend Account amount therefore no non-resident withholding tax is required to be deducted; and
4. The dividend payment date is 31 March 2004.

Yours faithfully



HELEN GOLDING
Company Secretary