

File No.  
82-3881

# TYLER RESOURCES INC.

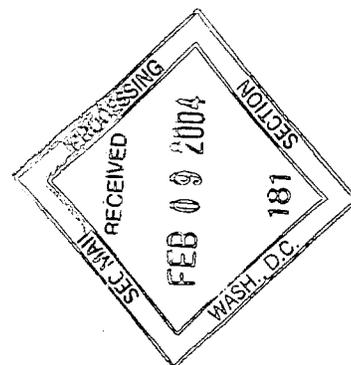
500, 926 - 5 AVE. S.W.  
CALGARY, AB T2P 0N7 CANADA  
TEL: (403) 269-6753  
FAX: (403) 266-2606  
www.tylerresources.com TYS:CDNX



January 29, 2004

# SUPL

United States Securities  
& Exchange Commission  
Washington, DC  
20549  
USA



Dear Sirs:

RE: Foreign Private Issuer Exemption File No. 82-3881  
News Release Dated January 29, 2004

Please find enclosed 3 copies of the news release listed above.

Yours very truly,

TYLER RESOURCES INC.

Barbara O'Neill

## PROCESSED

MAR 04 2004

THOMSON  
FINANCIAL

*llw 3/3*

#500, 926 – 5<sup>TH</sup> Avenue S.W., Calgary, Alberta, T2P 0N7 Phone: (403) 269-6753, Fax: (403) 266-2606

**TSX VENTURE SYMBOL: TYS**  
**12g3-2(b) File No. 82-3881**  
**NEWS RELEASE 04-04**

**NEWS FOR RELEASE: January 29, 2004**

For Further Information Contact: **Jean Pierre Jutras or James Devonshire at 1-403-269-6753**  
**Web: [www.tylerresources.com](http://www.tylerresources.com)**

---

## **Acquisition of Additional Interest in Bahuerachi Property Completed**

Tyler Resources Inc. ("Tyler") has completed the non-arm's length acquisition of CDG Investments Inc.'s ("CDG") 40% interest in the Bahuerachi Property located in Mexico. Tyler is currently the project operator and now owns a 88.69% interest and the initial property vendor owns 11.3%.

Tyler has issued 13,336,000 shares at a deemed price of \$0.06 per share in payment of the purchase price for the property. The securities issued are subject to a 4 month hold period. The deemed price was negotiated and agreed to by independent committees of the boards of both companies as the acquisition is a non-arm's length transaction. CDG now owns 14,216,952 common shares or 26% of the issued and outstanding shares of Tyler. Although the Bahuerachi property is the focal point of Tyler's activities, it also has interests in diamond properties in the NWT and Nunavut, and an advanced stage gold exploration property in Saskatchewan.

A detailed report on the Bahuerachi property is available at Tyler's website, [www.tylerresources.com](http://www.tylerresources.com).

"James Devonshire"

James Devonshire  
Chairman/Director

No Canadian Stock Exchange has approved nor disapproved of the information contained herein.

---

All statements, other than statements of historical fact, in this news release are forward-looking statements that involve various risks and uncertainties, including, without limitation, statements regarding the potential extent of mineralization and reserves, exploration results and future plans and objectives of Tyler Resources Inc. These risks and uncertainties include, but are not restricted to, the amount of geological data available, the uncertain reliability of drilling results and geophysical and geological data and the interpretation thereof and the need for adequate financing for future exploration and development efforts. There can be no assurance that such statements will prove to be accurate. Actual results and future events could differ materially from those anticipated in such statements. These and all subsequent written and oral forward-looking statements are based on the estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. The Company assumes no obligation to update forward-looking statements should circumstances or management's estimates or opinions change.

---

#500, 926 – 5<sup>TH</sup> Avenue S.W., Calgary, Alberta, T2P 0N7 Phone: (403) 269-6753, Fax: (403) 266-2606

TSX VENTURE SYMBOL: TYS  
12g3-2(b) File No. 82-3881  
NEWS RELEASE 04-04

NEWS FOR RELEASE: January 29, 2004

For Further Information Contact: **Jean Pierre Jutras or James Devonshire at 1-403-269-6753**  
Web: [www.tylerresources.com](http://www.tylerresources.com)

---

## Acquisition of Additional Interest in Bahuerachi Property Completed

Tyler Resources Inc. ("Tyler") has completed the non-arm's length acquisition of CDG Investments Inc.'s ("CDG") 40% interest in the Bahuerachi Property located in Mexico. Tyler is currently the project operator and now owns a 88.69% interest and the initial property vendor owns 11.3%.

Tyler has issued 13,336,000 shares at a deemed price of \$0.06 per share in payment of the purchase price for the property. The securities issued are subject to a 4 month hold period. The deemed price was negotiated and agreed to by independent committees of the boards of both companies as the acquisition is a non-arm's length transaction. CDG now owns 14,216,952 common shares or 26% of the issued and outstanding shares of Tyler. Although the Bahuerachi property is the focal point of Tyler's activities, it also has interests in diamond properties in the NWT and Nunavut, and an advanced stage gold exploration property in Saskatchewan.

A detailed report on the Bahuerachi property is available at Tyler's website, [www.tylerresources.com](http://www.tylerresources.com).

"James Devonshire"

James Devonshire  
Chairman/Director

No Canadian Stock Exchange has approved nor disapproved of the information contained herein.

---

All statements, other than statements of historical fact, in this news release are forward-looking statements that involve various risks and uncertainties, including, without limitation, statements regarding the potential extent of mineralization and reserves, exploration results and future plans and objectives of Tyler Resources Inc. These risks and uncertainties include, but are not restricted to, the amount of geological data available, the uncertain reliability of drilling results and geophysical and geological data and the interpretation thereof and the need for adequate financing for future exploration and development efforts. There can be no assurance that such statements will prove to be accurate. Actual results and future events could differ materially from those anticipated in such statements. These and all subsequent written and oral forward-looking statements are based on the estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. The Company assumes no obligation to update forward-looking statements should circumstances or management's estimates or opinions change.

---

#500, 926 – 5<sup>TH</sup> Avenue S.W., Calgary, Alberta, T2P 0N7 Phone: (403) 269-6753, Fax: (403) 266-2606

TSX VENTURE SYMBOL: TYS  
12g3-2(b) File No. 82-3881  
NEWS RELEASE 04-04

NEWS FOR RELEASE: January 29, 2004

For Further Information Contact: **Jean Pierre Jutras or James Devonshire at 1-403-269-6753**  
Web: [www.tylerresources.com](http://www.tylerresources.com)

---

### **Acquisition of Additional Interest in Bahuerachi Property Completed**

Tyler Resources Inc. ("Tyler") has completed the non-arm's length acquisition of CDG Investments Inc.'s ("CDG") 40% interest in the Bahuerachi Property located in Mexico. Tyler is currently the project operator and now owns a 88.69% interest and the initial property vendor owns 11.3%.

Tyler has issued 13,336,000 shares at a deemed price of \$0.06 per share in payment of the purchase price for the property. The securities issued are subject to a 4 month hold period. The deemed price was negotiated and agreed to by independent committees of the boards of both companies as the acquisition is a non-arm's length transaction. CDG now owns 14,216,952 common shares or 26% of the issued and outstanding shares of Tyler. Although the Bahuerachi property is the focal point of Tyler's activities, it also has interests in diamond properties in the NWT and Nunavut, and an advanced stage gold exploration property in Saskatchewan.

A detailed report on the Bahuerachi property is available at Tyler's website, [www.tylerresources.com](http://www.tylerresources.com).

"James Devonshire"

James Devonshire  
Chairman/Director

No Canadian Stock Exchange has approved nor disapproved of the information contained herein.

---

All statements, other than statements of historical fact, in this news release are forward-looking statements that involve various risks and uncertainties, including, without limitation, statements regarding the potential extent of mineralization and reserves, exploration results and future plans and objectives of Tyler Resources Inc. These risks and uncertainties include, but are not restricted to, the amount of geological data available, the uncertain reliability of drilling results and geophysical and geological data and the interpretation thereof and the need for adequate financing for future exploration and development efforts. There can be no assurance that such statements will prove to be accurate. Actual results and future events could differ materially from those anticipated in such statements. These and all subsequent written and oral forward-looking statements are based on the estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. The Company assumes no obligation to update forward-looking statements should circumstances or management's estimates or opinions change.

---