

ATCO
GROUP

Corporate Office



Telephone: (403) 292-7909
Telefax: (403) 292-7623
e-mail: leslie.lawson@atco.com

February 11, 2004

Securities and Exchange Commission
Judiciary Plaza
450-5th Street, NW
Washington, DC 20549

SUPPL

Canadian Utilities Limited
File No.: 82-34744
Exemption Pursuant to Rule 12g3-2(b)

PROCESSED

FEB 26 2004

**THOMSON
FINANCIAL**

Dear Sir or Madam:

Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended, enclosed is a copy of the following:

- ◆ Corporation's Form 1, filed February 11, 2004 for symbol CU
- ◆ Corporation's Form 1, filed February 11, 2004 for symbol CU.X
- ◆ Corporation's Form 1, filed February 11, 2004 for symbol CU.PR.T
- ◆ Corporations' Form 1, filed February 11, 2004 for symbol CU.PR.V
- ◆ Corporation's Form 1, filed February 11, 2004 for symbol CU.PR.D
- ◆ Corporation's Form 1, filed February 11, 2004 for symbol CU.PR.A
- ◆ Corporation's Form 1, filed February 11, 2004 for symbol CU.PR.B

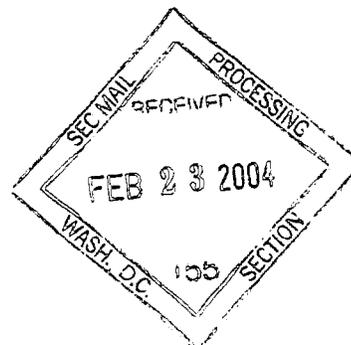
As required pursuant to Rule 12g3-2(b), the exemption number appears in the upper right-hand corner of each unbound page and of the first page of each bound document.

Please indicate your receipt of the enclosed by stamping the enclosed copy of this letter and returning it to the sender in the enclosed self-addressed, stamped envelope.

Regards,

Leslie Lawson
Corporate Secretarial Administrator

Encl.



ATCO LTD. & CANADIAN UTILITIES LIMITED

1400, 909 - 11th Avenue S.W., Calgary, Alberta T2R 1N6 Tel (403) 292-7500 Fax (403) 292-7623

FILE NO. 82-34744

Form 1 Submission - Change in Issued and Outstanding Securities

AMENDMENT

Issuer : Canadian Utilities Limited
 Symbol : CU
 Reporting Period : 01/01/2004 - 01/31/2004

Summary

Issued & Outstanding Opening Balance : 41,133,709 As at : 12/31/2003

Effect on Issued & Outstanding Securities

Stock Option Plan 29,750
 Other Issuances and Cancellations 700

Issued & Outstanding Closing Balance : 41,164,159

Stock Option Plan

Stock Options Outstanding Opening Balance: 29,750 As at : 01/01/2004

Effective Date	SAR	Options Granted	Options Exercised	Options Cancelled	SAR Reduction in Reserve
01/31/2004	N		29,750		
Totals		0	29,750	0	0

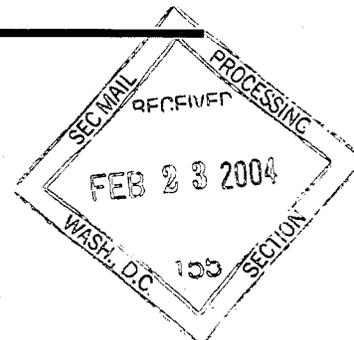
Stock Options Outstanding Closing Balance: 0 As at : 01/31/2004

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
01/31/2004	Conversion (General)	700
Totals		700

Filed on behalf of the Issuer by:

Name: Leslie Ann Lawson
 Phone: 403-292-7909
 Email: leslie.lawson@atco.com
 Submission Date: 02/11/2004 12:19:26
 Last Updated: 02/11/2004 12:18:48



FILE NO. 82-34744

Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited
 Symbol : CU.X
 Reporting Period: 01/01/2004 - 01/31/2004

Summary

Issued & Outstanding Opening Balance : 22,249,926 As at : 01/01/2004

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations -700

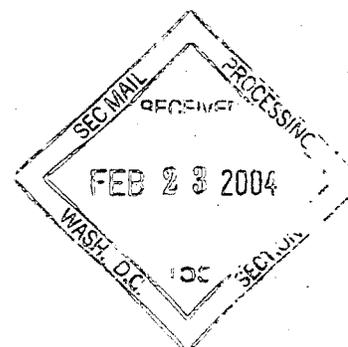
Issued & Outstanding Closing Balance : 22,249,226

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
01/31/2004	Conversion (General)	-700
Totals		-700

Filed on behalf of the Issuer by:

Name: Leslie Ann Lawson
 Phone: 403-292-7909
 Email: leslie.lawson@atco.com
 Submission Date: 02/11/2004 12:02:39
 Last Updated: 02/11/2004 12:02:11



FILE NO. 82-34744

Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited
 Symbol : CU.PR.T
 Reporting Period: 01/01/2004 - 01/31/2004

Summary

Issued & Outstanding Opening Balance : 2,277,675 As at : 01/01/2004

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations 0

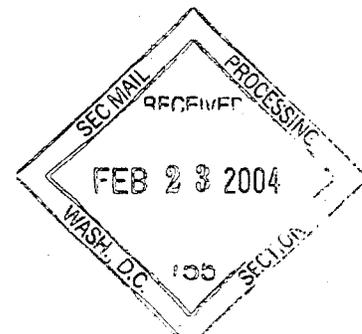
Issued & Outstanding Closing Balance : 2,277,675

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
Totals		0

Filed on behalf of the Issuer by:

Name: Leslie Ann Lawson
 Phone: 403-292-7909
 Email: leslie.lawson@atco.com
 Submission Date: 02/11/2004 12:14:09
 Last Updated: 02/11/2004 12:13:47



FILE NO. 82-34744

Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited
 Symbol : CU.PR.V
 Reporting Period: 01/01/2004 - 01/31/2004

Summary

Issued & Outstanding Opening Balance : 2,146,730 As at : 01/01/0004

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations 0

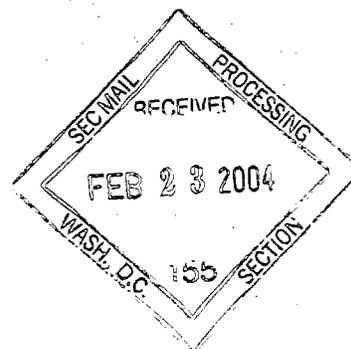
Issued & Outstanding Closing Balance : 2,146,730

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
Totals		0

Filed on behalf of the Issuer by:

Name: Leslie Ann Lawson
 Phone: 403-292-7909
 Email: leslie.lawson@atco.com
 Submission Date: 02/11/2004 12:14:46
 Last Updated: 02/11/2004 12:14:38



FILE NO. 82-34744

Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited
 Symbol : CU.PR.D
 Reporting Period: 01/01/2004 - 01/01/2004

Summary

Issued & Outstanding Opening Balance : 635,700 As at : 12/13/2003

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 635,700

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
Totals		0

Filed on behalf of the Issuer by:

Name: Leslie Ann Lawson
 Phone: 403-292-7909
 Email: leslie.lawson@atco.com
 Submission Date: 02/11/2004 12:15:35
 Last Updated: 02/11/2004 12:15:29



Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited
 Symbol : CU.PR.A
 Reporting Period: 01/01/2004 - 01/31/2004

Summary

Issued & Outstanding Opening Balance : 6,000,000 As at : 12/31/2003

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 6,000,000

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
Totals		0

Filed on behalf of the Issuer by:

Name: Leslie Ann Lawson
 Phone: 403-292-7909
 Email: leslie.lawson@atco.com
 Submission Date: 02/11/2004 12:16:12
 Last Updated: 02/11/2004 12:16:05



Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited
 Symbol : CU.PR.B
 Reporting Period: 01/01/2004 - 01/31/2004

Summary

Issued & Outstanding Opening Balance : 6,000,000 As at : 12/31/2003

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 6,000,000

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
Totals		0

Filed on behalf of the Issuer by:

Name: Leslie Ann Lawson
 Phone: 403-292-7909
 Email: leslie.lawson@atco.com
 Submission Date: 02/11/2004 12:16:44
 Last Updated: 02/11/2004 12:16:38

