



LEGACY HOTELS

File No. 82-34729

February 19, 2004

REAL ESTATE INVESTMENT TRUST



04010022

British Columbia Securities Commission
 Alberta Securities Commission
 Saskatchewan Securities Commission
 Manitoba Securities Commission
 Ontario Securities Commission
 Quebec Securities Commission
 Office of the Administrator of Securities - New Brunswick
 Nova Scotia Securities Commission
 Prince Edward Island Department of Provincial Affairs
 Securities Commission of Newfoundland
 Toronto Stock Exchange - Market Services

SUPPL

04 FEB 23 AM 7:21

Dear Sir/Madam:

**Re: Notice of Meeting and Record Date
 Legacy Hotels Real Estate Investment Trust - LGY.UN**

Pursuant to National Instrument 54-101, *Communication with Beneficial Owners of Securities of a Reporting Issuer*, we advise the following:

Date fixed for the Meeting:	April 22, 2004
Record Date for Notice:	March 16, 2004
Record Date for Voting:	March 16, 2004
Beneficial Ownership Determination Date:	March 16, 2004
Classes of securities entitled to receive Notice of the Meeting:	Trust Units
Classes of securities entitled to vote At the Meeting:	Trust Units
Business to be conducted at the Meeting:	Annual and Special (Non-Routine)
CUSIP:	524919107 and 524919305

PROCESSED

FEB 24 2004

THOMSON
FINANCIAL

Yours very truly,

Sari L. Diamond
 Secretary

cc: Securities and Exchange Commission



LEGACY HOTELS

February 19, 2004

REAL ESTATE INVESTMENT TRUST

British Columbia Securities Commission
 Alberta Securities Commission
 Saskatchewan Securities Commission
 Manitoba Securities Commission
 Ontario Securities Commission
 Quebec Securities Commission
 Office of the Administrator of Securities - New Brunswick
 Nova Scotia Securities Commission
 Prince Edward Island Department of Provincial Affairs
 Securities Commission of Newfoundland
 Toronto Stock Exchange - Market Services

Dear Sir/Madam:

**Re: Notice of Meeting and Record Date
 Legacy Hotels Real Estate Investment Trust - LGY.UN**

Pursuant to National Instrument 54-101, *Communication with Beneficial Owners of Securities of a Reporting Issuer*, we advise the following:

Date fixed for the Meeting:	April 22, 2004
Record Date for Notice:	March 16, 2004
Record Date for Voting:	March 16, 2004
Beneficial Ownership Determination Date:	March 16, 2004
Classes of securities entitled to receive Notice of the Meeting:	Trust Units
Classes of securities entitled to vote At the Meeting:	Trust Units
Business to be conducted at the Meeting:	Annual and Special (Non-Routine)
CUSIP:	524919107 and 524919305

Yours very truly,

Sari L. Diamond
 Secretary

cc: Securities and Exchange Commission