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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

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**FORM SE**

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS  
BY ELECTRONIC FILERS

MAR 3 2004

**PROCESSED**

MAR 05 2004

THOMSON  
FINANCIAL

GS Mortgage Securities Corp.  
(Exact Name of Registrant as Specified in Charter)

0000807641  
(Registrant CIK Number)

Form 8-K for March 2, 2004  
(Electronic Report, Schedule or Registration Statement  
of Which the Documents Are a Part  
(Give Period of Report))

333-100818  
(SEC File Number, if Available)

N/A

(Name of Person Filing the Document (if Other Than the Registrant))

## SIGNATURES

*Filings Made by the Registrant.* The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on March 3, 2004.

GS MORTGAGE SECURITIES CORP.

By: Howard Altarescu

Name: Howard Altarescu

Title: Vice President

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IN ACCORDANCE WITH RULE 311 (h) OF REGULATION S-T, THESE  
COLLATERAL TERM SHEETS ARE BEING FILED IN PAPER.

COLLATERAL TERM SHEETS

for

GS MORTGAGE SECURITIES CORP.

Mortgage Pass-Through Certificates, GSAMP 2004-SEA1

| Pg   | Pool Classification | Loans | Act Balance      | Gross WA | Orig WAM | Am WAM | St WAM | St Age | OLTV  |
|------|---------------------|-------|------------------|----------|----------|--------|--------|--------|-------|
| 0001 | All Loans           | 1,277 | \$134,125,501.44 | 8,439    | 349.97   | 285.44 | 283.75 | 63.63  | 78.77 |
| ***  | TOTALS ***          | 1,277 | \$134,125,501.44 |          |          |        |        |        |       |

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| Loans | Act Balance      | Gross WA | Margin | Orig WAM | Am WAM | St WAM | St Age | Per Cap | Life Ceiling | Life Floor | MTR  | OLTV  | CLTV  | PICO  |
|-------|------------------|----------|--------|----------|--------|--------|--------|---------|--------------|------------|------|-------|-------|-------|
| 1,277 | \$134,125,501.44 | 8.439    | 5.309  | 349.97   | 285.44 | 283.75 | 63.63  | 1.695   | 14.008       | 7.425      | 4.82 | 78.77 | 74.48 | 602.0 |

| Current Rate | Principal Balance | ST Orig Term          | ST Rem Term | AM WAM      | ST Age        | ABS Delq.    |              |              |        |       |       |        |
|--------------|-------------------|-----------------------|-------------|-------------|---------------|--------------|--------------|--------------|--------|-------|-------|--------|
| 2.01-3.00%   | 0.07              | \$0.00 - \$25,000     | 1.68        | 109 - 120 M | 0.10          | 1 - 6 Mths   | 0.00         | Missing      | 3.75   | 1-6   | 6.79  | CURR   |
| 3.01-4.00%   | 2.04              | \$25,001 - \$50,000   | 9.50        | 121 - 180 M | 3.77          | 13 - 24 Mths | 0.02         | 1 - 6 Mths   | 0.00   | 7-12  | 13.26 | 30     |
| 4.01-5.00%   | 3.83              | \$50,001 - \$75,000   | 11.72       | 181 - 240 M | 1.10          | 25 - 36 Mths | 0.09         | 7 - 12 Mths  | 0.00   | 13-18 | 3.54  | 60     |
| 5.01-6.00%   | 5.02              | \$75,001 - \$100,000  | 10.04       | 241 - 300 M | 2.67          | 37 - 48 Mths | 0.11         | 13 - 24 Mths | 0.07   | 19-24 | 1.71  | 90     |
| 6.01-7.00%   | 16.62             | \$100,001 - \$120,000 | 7.87        | 301 - 360 M | 9.97          | 49 - 60 Mths | 0.55         | 25 - 36 Mths | 0.01   | 25-30 | 2.01  | 120    |
| 7.01-8.00%   | 24.59             | \$120,001 - \$140,000 | 4.55        | 361 - 420 M | 1.31          | 61 - 72 Mths | 0.14         | 31 - 36 Mths | 0.12   | 31-36 | 2.01  | 150    |
| 8.01-9.00%   | 11.59             | \$140,001 - \$160,000 | 4.57        | 421 - 480 M | 0.04          | 73 - 84 Mths | 0.32         | 37 - 48 Mths | 0.49   | 37-42 | 1.40  | 180    |
| 9.01-10.00%  | 10.50             | \$160,001 - \$180,000 | 2.51        | 480+ Mths   | 0.04          | 85 - 96 Mths | 0.35         | 43 - 54 Mths | 0.10   | 43-48 | 3.03  | 210    |
| 10.01-11.00% | 11.10             | \$180,001 - \$200,000 | 3.13        |             | 97 - 108 Mths | 0.22         | 49 - 54 Mths | 0.22         | 49-54  | 3.33  | 240   | 1.28   |
| 11.01-12.00% | 8.75              | \$200,001 - \$250,000 | 4.09        |             | 109 - 120 M   | 0.39         | 55 - 66 Mths | 0.19         | 55-60  | 5.24  | 270   | 0.75   |
| 12.01-13.00% | 3.86              | \$250,001 - \$300,000 | 4.54        |             | 121 - 180 M   | 3.43         | 61 - 72 Mths | 0.36         | 61-72  | 10.62 | 300   | 0.50   |
| 13.01-15.00% | 1.89              | \$300,001 - \$350,000 | 12.39       |             | 181 - 240 M   | 7.99         | 109 - 120 M  | 0.36         | 73-84  | 28.81 | 330   | 0.79   |
| 15.01-16.00% | 0.12              | \$350,001 - \$400,000 | 8.05        |             | 241 - 300 M   | 46.86        | 121 - 180 M  | 4.55         | 85-96  | 2.78  | 360   | 0.29   |
| 16.01-17.00% | 0.03              | \$400,001 - \$450,000 | 4.14        |             | 301 - 360 M   | 37.14        | 241 - 300 M  | 9.24         | 96-102 | 3.30  | 390   | 0.34   |
|              |                   | \$450,001 - \$500,000 | 2.46        |             |               |              |              |              |        |       |       | 0.47   |
|              |                   | \$500,001 - \$550,000 | 3.87        |             |               |              |              |              |        |       |       | 0.43   |
|              |                   | \$550,001 - \$600,000 | 1.74        |             |               |              |              |              |        |       |       | 0.36   |
|              | *More*            |                       | 3.16        |             |               |              |              |              |        |       |       | 4.48   |
|              |                   |                       |             |             |               |              |              |              |        |       |       | *More* |
|              |                   |                       |             |             |               |              |              |              |        |       |       | 3.95   |
|              |                   |                       |             |             |               |              |              |              |        |       |       | 1.42   |

| Geography    | City          | Orig LTV | PICO         |
|--------------|---------------|----------|--------------|
| California   | LOS ANGELES   | 3.09     | Missing      |
| Texas        | HOUSTON       | 2.10     | 0.01-50.0    |
| Florida      | WASHINGTON    | 1.22     | 50.01-70.0   |
| New York     | MIAMI         | 1.10     | 70.01-75.0   |
| Washington   | DETROIT       | 0.98     | 75.01-80.0   |
| Pennsylvania | PHILADELPHIA  | 0.88     | 80.01-90.0   |
| Georgia      | SAN FRANCISCO | 0.79     | 90.01-95.0   |
| Michigan     | MALIBU        | 0.78     | 95.01-100.0  |
| Virginia     | OAKLAND       | 0.76     | 100.01-110.0 |
| Tennessee    | CHICAGO       | 0.73     | 110.01-120.0 |
| Maryland     | NEWTON SQUA   | 0.70     | 120.01-125.0 |
| Alabama      | BROOK         | 0.69     | 125.01-130.0 |
| Ohio         | LAS VEGAS     | 0.69     | 130.01-135.0 |
| Tennessee    | DALY CITY     | 0.67     | 135.01-140.0 |
| Arizona      | SAN JOSE      | 0.65     | 140.01-145.0 |
| *More*       | *More*        | 84.17    | 800+         |

| Margins   | Life Ceiling | Life Floor | Adj Cap | Armflag |
|-----------|--------------|------------|---------|---------|
| Missing   | 54.51        | Missing    | 85.42   | 50.68   |
| 1.01-2.00 | 0.65         | 1.01-2.00% | 0.08    | 3.45    |
| 2.01-3.00 | 0.35         | 2.01-3.00% | 0.09    | 6.48    |
| 3.01-4.00 | 1.83         | 3.01-4.00% | 3.52    | 25.00   |
| 4.01-5.00 | 0.99         | 4.01-5.00% | 0.26    | 0.15    |
| 5.01-6.00 | 16.47        | 5.01-6.00% | 0.46    | 8.65    |
| 6.01-7.00 | 11.34        | 6.01-7.00% | 0.42    | 0.01    |
| 7.01-8.00 | 4.04         | 7.01-8.00% | 1.11    | 0.03    |
| 8.01-9.00 | 0.73         | 8.01-9.00% | 1.57    | 0.05    |
| *More*    | *More*       | *More*     | 7.06    | 5.50    |

| Lien | Property Type        | Purpose                 | Occupancy          | MI                   |
|------|----------------------|-------------------------|--------------------|----------------------|
| 1    | 99.20 SINGLE FAMILY  | 55.34 PURCHASE          | 44.10 OWNER OCCUPY | 94.76 UNDER 80       |
| 2    | 0.80 PUD             | 27.84 RATE/TERM REFI    | 40.88 NON-OWNER    | 4.19 OVER 80 NO MI   |
|      | MANUFACTURED HOUSING | 6.41 CASHOUT REFI       | 13.62 SECOND HOME  | 1.05 OVER 80 WITH MI |
|      | 2-4 FAMILY           | 5.86 DEBT CONSOLIDATION | 1.06               | 4.62                 |
|      | CONDO                | 3.38 HOME IMPROVEMENT   | 0.22               |                      |
|      | TOWNHOUSE            | 1.17 CONSTRUCTION       | 0.12               |                      |
|      |                      | REFI-PROPERTY IMPR      | 0.01               |                      |

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