



1-32001

American Stock Exchange  
88 Trinity Place  
New York, NY 10006

February 18, 2004

Mr. Brian Johnson  
Branch Chief  
Filer Support 2  
Office of Filing Information  
Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, NW  
Washington, D.C. 20549

FEB 18 2004

Dear Mr. Johnson:

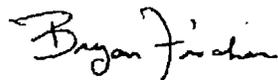
This is to certify that on February 18, 2004, the American Stock Exchange, Inc. (the "Exchange") received from Lorus Therapeutics, Inc. (the "Registrant") a copy of the Registrant's application on Form 8A 12 B for the registration of the following securities:

Common Stock, at no par value

We further certify that the above described security has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,



Bryan Fischer  
Director  
Listing Qualifications Department

PROCESSED  
FEB 19 2004  
THOMSON  
FINANCIAL

cc: Herbert Scholl