UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

OMB APPROVAL
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JAN 28 2004

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

Wells Fargo Asset Securities Corporation
Exact name of registrant as specified in charter

0001011663
Registrant CIK Number

8-K FOR 1-27-04
Electronic report, schedule or registration statement of which the documents are a part (give period of report)

333-110283
SEC file number, if available

Name of Person Filing the Document (If other than the Registrant)

PROCESSED
JAN 30 2004
THOMSON FINANCIAL

SIGNATURES

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Frederick, State of Maryland, January 28, 2004.

Wells Fargo Asset Securities Corporation
(Registrant)

By: _____
Name: Patrick Greene
Title: Senior Vice President

Filings Made by Person Other Than the Registrant:

After reasonable inquiry and to the best of my knowledge and belief, I certify on _____, _____, that the information set forth in this statement is true and complete.

By: _____
(Name)

_____
(Title)

Deal Summary Report

wf04001

		Assumptions			Collateral					
Settlement	30-Jan-2004	Prepay	300 PSA		Balance	WAC	WAM	Age	WAL	Dur
1st Pay Date	25-Feb-2004	Default	0 CDR		$965,638,477.59	5.897	356	4	5.452	4.217
		Recovery	0 months							
		Severity	0%							

Tranche Name	Balance	Coupon	Principal Window	Avg Life	Dur	Yield	Spread bp	Bench	Price %	$@1bp	Accrued Int(M)	NetNet (MM)	Dated Date	Notes
PO	8,921,893.00	0.00000	02/04 - 11/33	5.447									01-Jan-04	XRS_PO
IO	571,282,816.27	0.31771	02/04 - 11/33	5.467									01-Jan-04	NTL_IO
1ARX	100.00	5.50000	02/04 - 02/04	0.069									01-Jan-04	FIX
A10	73,407,000.00	5.50000	02/09 - 11/33	11.034									01-Jan-04	FIX
A17	8,157,000.00	5.50000	02/09 - 11/33	11.034									01-Jan-04	FIX
A20	15,000,000.00	5.50000	02/09 - 11/33	11.034									01-Jan-04	FIX
A31	94,090,000.00	5.25000	02/04 - 10/11	3.381									01-Jan-04	FIX
A21	75,000,000.00	5.50000	02/04 - 10/11	3.381									01-Jan-04	FIX
A22	29,260,048.00	1.60000	02/04 - 10/11	2.748									25-Jan-04	FLT
A23	29,260,048.00	6.40000	02/04 - 10/11	2.748									25-Jan-04	INV_IO
A24	25,000,000.00	4.75000	02/04 - 01/08	2.188									01-Jan-04	FIX
A25	25,000,000.00	5.00000	02/04 - 01/08	2.188									01-Jan-04	FIX
A26	25,000,000.00	5.25000	02/04 - 02/10	2.935									01-Jan-04	FIX
A27	25,000,000.00	5.50000	02/04 - 02/10	2.935									01-Jan-04	FIX
A40	1,867,642.00	5.50000	02/04 - 02/10	2.935									01-Jan-04	FIX
A28	21,483,358.00	5.50000	02/10 - 10/11	6.930									01-Jan-04	FIX
A29	67,600,476.00	5.50000	02/04 - 05/10	3.014									01-Jan-04	FIX
A30	67,600,476.00	5.25000	02/04 - 05/10	3.014									01-Jan-04	FIX
A19	35,000,000.00	5.00000	02/04 - 07/07	1.977									01-Jan-04	FIX
A32	35,000,000.00	0.50000	02/04 - 07/07	1.977									01-Jan-04	IO
A33	61,880,000.00	5.50000	07/07 - 10/11	5.380									01-Jan-04	FIX
A18	75,000,000.00	4.25000	02/04 - 10/09	3.039									01-Jan-04	FIX
A34	75,000,000.00	1.25000	02/04 - 10/09	3.039									01-Jan-04	IO
A35	40,284,750.00	1.90000	02/04 - 08/11	3.736									25-Jan-04	FLT
A36	18,311,250.00	13.42000	02/04 - 08/11	3.736									25-Jan-04	INV
A37	500,000.00	5.50000	08/11 - 09/11	7.605									01-Jan-04	FIX
A38	1,000,000.00	5.50000	02/04 - 10/11	5.143									01-Jan-04	FIX

This Structural Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the "material"), is for your private information and Banc of America Securities LLC (the "Underwriter") is not soliciting any action based upon it. This material is not to be construed as an offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or solicitation would be illegal. This material is based on information that the Underwriter considers reliable, but the Underwriter does not represent that it is accurate or complete and it should not be relied upon as such. By accepting this material the recipient agrees that it will not distribute or provide the material to any other person. Th information contained in this material may pertain to securities that ultimately are not sold. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Underwriter makes no representation regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. The Underwriter and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short positions in, and buy and sell, the securities mentioned therein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by reference into an effective registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933, including all cases where the material does not pertain to securities that are ultimately offered for sale pursuant to such registration statement. Information contained in this material is current as of the date appearing on this material only. Information in this material regarding any assets backing any securities discussed herein supersedes all prior information regarding such assets. Any information in the material, whether regarding the assets backing any securities discussed herein or otherwise, will be superseded by the information contained in any final prospectus for any securities actually sold to you. This material is furnished solely by the Underwriter and not by the issuer of the securities. The issuer of the securities has not prepared, reviewed or participated in the preparation of this material, is not responsible for the accuracy of this material and has not authorized the dissemination of this material. The Underwriter is acting as underwriter and not acting as agent for the issuer in connection with the proposed transaction.

A15	2,783,000.00	5.25000	10/11 - 07/12	8.085	01-Jan-04	FIX
A16	3,127,000.00	5.25000	07/12 - 07/13	8.934	01-Jan-04	FIX
A1	25,000,000.00	5.75000	02/04 - 07/13	4.599	01-Jan-04	FIX
A2	44,633,000.00	5.50000	10/11 - 12/14	8.989	01-Jan-04	FIX
A9	1,098,000.00	5.50000	10/11 - 12/14	8.989	01-Jan-04	FIX
A4	1,934,500.00	5.50000	07/13 - 02/14	9.788	01-Jan-04	FIX
A5	1,934,500.00	6.00000	07/13- 02/14	9.788	01-Jan-04	FIX
A6	6,371,000.00	5.75000	02/14 - 09/15	10.709	01-Jan-04	FIX
A7	3,236,000.00	5.75000	09/15 - 06/17	12.477	01-Jan-04	FIX
A8	6,524,000.00	5.75000	06/17 - 11/33	17.252	01-Jan-04	FIX
A11	909,091.00	0.00000	07/13 - 11/33	12.951	01-Jan-04	FIX
RADIAN	25,000,000.00	0.07000	02/04 - 11/33	14.185	01-Jan-04	IO
A39	25,000,000.00	0.03000	02/04 - 11/33	14.185	01-Jan-04	IO
A3	25,000,000.00	5.40000	02/07 - 11/33	14.185	01-Jan-04	FIX
A13	1,563,000.00	5.50000	12/14 - 01/17	11.866	01-Jan-04	FIX
A14	2,437,000.00	5.50000	01/17 - 11/33	16.912	01-Jan-04	FIX
A12	21,548,909.00	5.50000	12/14 - 11/33	14.940	01-Jan-04	FIX
B1	12,553,000.00	5.50000	02/04 - 11/33	10.266	01-Jan-04	FIX
B2	4,345,000.00	5.50000	02/04 - 11/33	10.266	01-Jan-04	FIX
B3	2,414,000.00	5.50000	02/04 - 11/33	10.266	01-Jan-04	FIX
B4	1,449,000.00	5.50000	02/04 - 11/33	10.266	01-Jan-04	FIX
B5	1,448,000.00	5.50000	02/04 - 11/33	10.266	01-Jan-04	FIX
B6	966,484.59	5.50000	02/04 - 11/33	10.266	01-Jan-04	FIX

Yield Curve

Mat	6MO	2YR	3YR	5YR	10YR	30YR
Yld	0.927	1.615	2.042	2.956	3.986	4.885

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wf04001 -- A1

Banc of America

Balance	$25,000,000.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	5.75000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
100-27.000	5.707	5.652	5.497	5.345	5.161
100-31.000	5.695	5.635	5.465	5.297	5.095
101-03.000	5.684	5.618	5.433	5.249	5.028
101-07.000	5.673	5.601	5.400	5.201	4.962
101-11.000	5.661	5.584	5.368	5.154	4.896
101-15.000	5.650	5.568	5.336	5.106	4.830
101-19.000	**5.639**	**5.551**	**5.304**	**5.059**	**4.764**
101-23.000	5.628	5.534	5.272	5.011	4.699
101-27.000	5.617	5.518	5.240	4.964	4.633
101-31.000	5.605	5.501	5.208	4.917	4.568
102-03.000	5.594	5.485	5.176	4.870	4.503
102-07.000	5.583	5.468	5.144	4.823	4.437
102-11.000	5.572	5.452	5.112	4.776	4.372
WAL	**19.651**	**11.182**	**4.599**	**2.915**	**2.033**
Mod Durn	**10.911**	**7.346**	**3.817**	**2.585**	**1.864**
Mod Convexity	**1.889**	**0.938**	**0.231**	**0.101**	**0.053**
Principal Window	**Feb04 - May32**	**Feb04 - Dec26**	**Feb04 - Jul13**	**Feb04 - Apr09**	**Feb04 - Jun07**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

Yield Curve

Mat	6MO	2YR	3YR	5YR	10YR	30YR
Yld	0.927	1.615	2.042	2.956	3.986	4.885

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wf04001 -- A5

Banc of America

Balance	$1,934,500.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	6.00000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
99-26.000	6.060	6.058	6.046	6.027	6.005
99-27.000	6.057	6.056	6.042	6.020	5.995
99-28.000	6.055	6.053	6.037	6.013	5.984
99-29.000	6.052	6.050	6.033	6.006	5.974
99-30.000	6.050	6.048	6.029	5.999	5.963
99-31.000	6.048	6.045	6.024	5.992	5.953
100-00.000	**6.045**	**6.043**	**6.020**	**5.985**	**5.943**
100-01.000	6.043	6.040	6.016	5.978	5.932
100-02.000	6.041	6.038	6.011	5.971	5.922
100-03.000	6.038	6.035	6.007	5.964	5.912
100-04.000	6.036	6.033	6.003	5.957	5.901
100-05.000	6.034	6.030	5.999	5.950	5.891
100-06.000	6.031	6.028	5.994	5.943	5.881
WAL	**28.415**	**23.287**	**9.788**	**5.285**	**3.418**
Mod Durn	**13.307**	**12.235**	**7.208**	**4.408**	**3.007**
Mod Convexity	**2.744**	**2.204**	**0.654**	**0.236**	**0.111**
Principal Window	**Feb04 - Jul32**	**Feb04 - Sep27**	**Feb04 - Feb14**	**Feb04 - Jun09**	**Feb04 - Jul07**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

Yield Curve

Mat	6MO	2YR	3YR	5YR	10YR	30YR
Yld	0.927	1.615	2.042	2.956	3.986	4.885

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wf04001 -- A6

Banc of America

Balance	$6,371,000.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	5.75000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
99-26.000	5.805	5.804	5.794	5.777	5.756
99-27.000	5.803	5.802	5.790	5.770	5.746
99-28.000	5.800	5.799	5.786	5.763	5.736
99-29.000	5.798	5.797	5.782	5.757	5.726
99-30.000	5.796	5.794	5.778	5.750	5.716
99-31.000	5.794	5.792	5.774	5.743	5.706
100-00.000	**5.791**	**5.789**	**5.770**	**5.737**	**5.697**
100-01.000	5.789	5.787	5.766	5.730	5.687
100-02.000	5.787	5.785	5.762	5.723	5.677
100-03.000	5.785	5.782	5.758	5.716	5.667
100-04.000	5.782	5.780	5.754	5.710	5.657
100-05.000	5.780	5.777	5.750	5.703	5.647
100-06.000	5.778	5.775	5.746	5.696	5.637
WAL	**28.670**	**24.344**	**10.709**	**5.539**	**3.533**
Mod Durn	**13.719**	**12.790**	**7.792**	**4.622**	**3.115**
Mod Convexity	**2.888**	**2.407**	**0.767**	**0.258**	**0.119**
Principal Window	**Jul32 - Dec32**	**Sep27 - May29**	**Feb14 - Sep15**	**Jun09 - Nov09**	**Jul07 - Sep07**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

Yield Curve

Mat	6MO	2YR	3YR	5YR	10YR	30YR
Yld	0.927	1.615	2.042	2.956	3.986	4.885

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wf04001 -- A7

Banc of America

Balance	$3,236,000.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	5.75000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
99-26.000	5.805	5.804	5.797	5.780	5.759
99-27.000	5.803	5.802	5.793	5.773	5.750
99-28.000	5.801	5.800	5.790	5.767	5.740
99-29.000	5.798	5.797	5.786	5.761	5.731
99-30.000	5.796	5.795	5.782	5.754	5.721
99-31.000	5.794	5.793	5.779	5.748	5.712
100-00.000	**5.792**	**5.790**	**5.775**	**5.742**	**5.702**
100-01.000	5.789	5.788	5.772	5.735	5.692
100-02.000	5.787	5.786	5.768	5.729	5.683
100-03.000	5.785	5.783	5.764	5.723	5.673
100-04.000	5.783	5.781	5.761	5.716	5.664
100-05.000	5.780	5.778	5.757	5.710	5.654
100-06.000	5.778	5.776	5.754	5.704	5.645
WAL	**29.017**	**25.939**	**12.477**	**5.979**	**3.717**
Mod Durn	**13.784**	**13.159**	**8.679**	**4.930**	**3.260**
Mod Convexity	**2.925**	**2.589**	**0.971**	**0.294**	**0.130**
Principal Window	**Dec32 - Mar33**	**May29 - Aug30**	**Sep15 - Jun17**	**Nov09 - Mar10**	**Sep07 - Nov07**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

Yield Curve

Mat	6MO	2YR	3YR	5YR	10YR	30YR
Yld	0.927	1.615	2.042	2.956	3.986	4.885

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wf04001 -- A8

Banc of America

Balance	$6,524,000.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	5.75000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
97-04.000	6.003	6.006	6.059	6.281	6.549
97-08.000	5.994	5.997	6.047	6.258	6.512
97-12.000	5.984	5.987	6.035	6.234	6.475
97-16.000	5.975	5.978	6.023	6.211	6.438
97-20.000	5.965	5.968	6.011	6.187	6.401
97-24.000	5.956	5.959	5.998	6.164	6.364
97-28.000	**5.947**	**5.949**	**5.986**	**6.141**	**6.327**
98-00.000	5.938	5.940	5.974	6.117	6.290
98-04.000	5.928	5.930	5.962	6.094	6.253
98-08.000	5.919	5.921	5.950	6.071	6.217
98-12.000	5.910	5.912	5.938	6.048	6.180
98-16.000	5.901	5.902	5.926	6.024	6.143
98-20.000	5.892	5.893	5.914	6.001	6.107
WAL	**29.421**	**28.096**	**17.252**	**6.797**	**3.983**
Mod Durn	**13.696**	**13.451**	**10.477**	**5.454**	**3.452**
Mod Convexity	**2.916**	**2.779**	**1.530**	**0.363**	**0.145**
Principal Window	**Mar33 - Nov33**	**Aug30 - Nov33**	**Jun17 - Nov33**	**Mar10 - Oct11**	**Nov07 - Mar08**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

Yield Curve	Mat	6MO	2YR	3YR	5YR	10YR	30YR
	Yld	0.927	1.615	2.042	2.956	3.986	4.885

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wf04001 -- A35

Banc of America

Balance	$40,284,750.00	Delay	0	Index	LIBOR_1MO | 1.1	WAC	5.897143248	WAM	356
Coupon	1.90000	Dated	01/25/2004	Mult / Margin	1.0 / .80	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004	Cap / Floor	8.0 / .80				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
99-12.000	1.942	1.965	2.085	2.281	2.472
99-16.000	1.935	1.953	2.050	2.206	2.359
99-20.000	1.928	1.942	2.014	2.131	2.245
99-24.000	1.921	1.930	1.978	2.057	2.133
99-28.000	1.914	1.919	1.943	1.982	2.020
100-00.000	1.908	1.908	1.908	1.908	1.908
100-04.000	**1.901**	**1.896**	**1.872**	**1.833**	**1.795**
100-08.000	1.894	1.885	1.837	1.759	1.683
100-12.000	1.887	1.873	1.802	1.685	1.572
100-16.000	1.880	1.862	1.767	1.611	1.460
100-20.000	1.874	1.851	1.732	1.537	1.349
100-24.000	1.867	1.840	1.696	1.464	1.238
100-28.000	1.860	1.828	1.662	1.390	1.127
WAL	**22.968**	**12.548**	**3.736**	**1.729**	**1.137**
Mod Durn	**18.375**	**10.988**	**3.535**	**1.682**	**1.114**
Mod Convexity	**4.038**	**1.439**	**0.188**	**0.042**	**0.020**
Principal Window	**Feb04 - Nov30**	**Feb04 - Oct22**	**Feb04 - Aug11**	**Feb04 - Feb07**	**Feb04 - Dec05**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

Yield Curve

Mat	6MO	2YR	3YR	5YR	10YR	30YR
Yld	0.927	1.615	2.042	2.956	3.986	4.885

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wf04001 -- A3

Banc of America

Balance	$25,000,000.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	5.40000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
96-02.000	5.745	5.753	5.849	6.162	6.542
96-06.000	5.735	5.742	5.835	6.137	6.503
96-10.000	5.725	5.732	5.821	6.112	6.464
96-14.000	5.715	5.722	5.807	6.087	6.426
96-18.000	5.705	5.711	5.794	6.062	6.388
96-22.000	5.695	5.701	5.780	6.037	6.349
96-26.000	**5.685**	**5.690**	**5.766**	**6.012**	**6.311**
96-30.000	5.674	5.680	5.752	5.988	6.273
97-02.000	5.664	5.670	5.739	5.963	6.235
97-06.000	5.654	5.659	5.725	5.938	6.197
97-10.000	5.644	5.649	5.711	5.914	6.159
97-14.000	5.634	5.639	5.698	5.889	6.121
97-18.000	5.624	5.629	5.684	5.864	6.083
WAL	**25.096**	**23.566**	**14.185**	**6.322**	**3.842**
Mod Durn	**12.725**	**12.404**	**9.350**	**5.182**	**3.362**
Mod Convexity	**2.547**	**2.373**	**1.209**	**0.327**	**0.137**
Principal Window	**Feb07 - Nov33**	**Feb07 - Nov33**	**Feb07 - Nov33**	**Feb07 - Oct11**	**Feb07 - Mar08**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

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wf04001 -- A28

Banc of America

Balance	$21,483,358.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	5.50000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
98-04.000	5.675	5.700	5.834	5.973	6.148
98-08.000	5.666	5.688	5.812	5.938	6.099
98-12.000	5.656	5.677	5.789	5.904	6.050
98-16.000	5.647	5.666	5.767	5.870	6.002
98-20.000	5.638	5.654	5.744	5.836	5.953
98-24.000	5.628	5.643	5.721	5.802	5.904
98-28.000	**5.619**	**5.632**	**5.699**	**5.768**	**5.856**
99-00.000	5.610	5.620	5.677	5.734	5.807
99-04.000	5.601	5.609	5.654	5.700	5.759
99-08.000	5.591	5.598	5.632	5.667	5.711
99-12.000	5.582	5.587	5.609	5.633	5.663
99-16.000	5.573	5.575	5.587	5.599	5.615
99-20.000	5.564	5.564	5.565	5.566	5.567
WAL	**26.770**	**18.097**	**6.930**	**4.280**	**2.888**
Mod Durn	**13.618**	**11.137**	**5.605**	**3.710**	**2.598**
Mod Convexity	**2.770**	**1.695**	**0.382**	**0.167**	**0.084**
Principal Window	**Nov29 - Jul31**	**Nov19 - Jan24**	**Feb10 - Oct11**	**Dec07 - Sep08**	**Sep06 - Feb07**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

Yield Curve

Mat	6MO	2YR	3YR	5YR	10YR	30YR
Yld	0.927	1.615	2.042	2.956	3.986	4.885

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wf04001 -- A20

Banc of America

Balance	$15,000,000.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	5.50000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
99-05.000	5.604	5.612	5.625	5.634	5.672
99-09.000	5.594	5.600	5.608	5.615	5.643
99-13.000	5.583	5.587	5.592	5.597	5.615
99-17.000	5.572	5.574	5.576	5.578	5.587
99-21.000	5.561	5.561	5.560	5.560	5.558
99-25.000	5.551	5.548	5.545	5.542	5.530
99-29.000	**5.540**	**5.536**	**5.529**	**5.523**	**5.502**
100-01.000	5.530	5.523	5.513	5.505	5.473
100-05.000	5.519	5.510	5.497	5.487	5.445
100-09.000	5.508	5.497	5.481	5.468	5.417
100-13.000	5.498	5.485	5.465	5.450	5.389
100-17.000	5.487	5.472	5.449	5.432	5.361
100-21.000	5.477	5.459	5.434	5.414	5.333
WAL	**20.773**	**15.589**	**11.034**	**8.967**	**5.213**
Mod Durn	**11.725**	**9.775**	**7.832**	**6.790**	**4.406**
Mod Convexity	**2.043**	**1.402**	**0.847**	**0.605**	**0.239**
Principal Window	**Feb09 - Nov33**	**Feb09 - Nov33**	**Feb09 - Nov33**	**Feb09 - Nov33**	**Mar08 - Mar12**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

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wf04001 -- A19

Banc of America

Balance	$35,000,000.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	5.00000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
101-20.000	4.818	4.494	3.993	3.638	3.198
101-24.000	4.803	4.459	3.927	3.549	3.082
101-28.000	4.788	4.424	3.860	3.461	2.966
102-00.000	4.773	4.389	3.794	3.372	2.850
102-04.000	4.759	4.354	3.728	3.284	2.735
102-08.000	4.744	4.319	3.662	3.196	2.619
102-12.000	**4.730**	**4.284**	**3.596**	**3.108**	**2.504**
102-16.000	4.715	4.249	3.530	3.020	2.389
102-20.000	4.700	4.215	3.464	2.932	2.275
102-24.000	4.686	4.180	3.399	2.845	2.160
102-28.000	4.671	4.146	3.333	2.758	2.046
103-00.000	4.657	4.111	3.268	2.670	1.932
103-04.000	4.642	4.077	3.203	2.583	1.818
WAL	**11.736**	**4.000**	**1.977**	**1.456**	**1.098**
Mod Durn	**8.329**	**3.499**	**1.846**	**1.384**	**1.058**
Mod Convexity	**1.044**	**0.182**	**0.051**	**0.030**	**0.019**
Principal Window	**Feb04 - Feb24**	**Feb04 - Jan12**	**Feb04 - Jul07**	**Feb04 - Jul06**	**Feb04 - Nov05**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

Yield Curve

Mat	6MO	2YR	3YR	5YR	10YR	30YR
Yld	0.927	1.615	2.042	2.956	3.986	4.885

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wf04001 -- A18

Banc of America

Balance	$75,000,000.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	4.25000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
100-28.000	4.154	3.958	3.871	3.835	3.700
101-00.000	4.139	3.923	3.826	3.787	3.637
101-04.000	4.125	3.887	3.782	3.738	3.574
101-08.000	4.111	3.852	3.738	3.690	3.512
101-12.000	4.097	3.817	3.693	3.642	3.449
101-16.000	4.082	3.782	3.649	3.594	3.387
101-20.000	**4.068**	**3.747**	**3.605**	**3.546**	**3.324**
101-24.000	4.054	3.712	3.561	3.498	3.262
101-28.000	4.040	3.677	3.517	3.450	3.200
102-00.000	4.026	3.643	3.473	3.402	3.138
102-04.000	4.012	3.608	3.429	3.354	3.076
102-08.000	3.997	3.573	3.385	3.307	3.014
102-12.000	3.983	3.539	3.342	3.259	2.953
WAL	**11.600**	**3.936**	**3.039**	**2.770**	**2.093**
Mod Durn	**8.638**	**3.510**	**2.779**	**2.556**	**1.968**
Mod Convexity	**1.101**	**0.182**	**0.113**	**0.093**	**0.054**
Principal Window	**Feb04 - Nov23**	**Feb04 - Nov11**	**Feb04 - Oct09**	**Feb04 - Sep08**	**Feb04 - Feb07**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

Yield Curve

Mat	6MO	2YR	3YR	5YR	10YR	30YR
Yld	0.927	1.615	2.042	2.956	3.986	4.885

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wf04001 -- A16

Banc of America

Balance	$3,127,000.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	5.25000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
97-02.000	5.491	5.514	5.685	5.917	6.197
97-06.000	5.482	5.504	5.667	5.887	6.153
97-10.000	5.473	5.494	5.648	5.857	6.110
97-14.000	5.464	5.484	5.630	5.828	6.066
97-18.000	5.455	5.474	5.611	5.798	6.023
97-22.000	5.446	5.463	5.593	5.768	5.979
97-26.000	**5.437**	**5.453**	**5.575**	**5.739**	**5.936**
97-30.000	5.429	5.443	5.556	5.709	5.893
98-02.000	5.420	5.433	5.538	5.679	5.850
98-06.000	5.411	5.423	5.520	5.650	5.807
98-10.000	5.402	5.413	5.501	5.620	5.764
98-14.000	5.393	5.403	5.483	5.591	5.721
98-18.000	5.384	5.393	5.465	5.562	5.678
WAL	**28.104**	**22.106**	**8.934**	**5.025**	**3.298**
Mod Durn	**14.220**	**12.675**	**6.930**	**4.294**	**2.943**
Mod Convexity	**3.027**	**2.268**	**0.589**	**0.221**	**0.106**
Principal Window	**Dec31 - May32**	**May25 - Dec26**	**Jul12 - Jul13**	**Dec08 - Apr09**	**Apr07 - Jun07**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

Yield Curve

Mat	6MO	2YR	3YR	5YR	10YR	30YR
Yld	0.927	1.615	2.042	2.956	3.986	4.885

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wf04001 -- A15

Banc of America

Balance	$2,783,000.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	5.25000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
99-26.000	5.296	5.295	5.283	5.268	5.250
99-27.000	5.294	5.292	5.278	5.261	5.239
99-28.000	5.292	5.290	5.273	5.253	5.228
99-29.000	5.290	5.287	5.268	5.245	5.217
99-30.000	5.288	5.284	5.263	5.238	5.206
99-31.000	5.285	5.282	5.258	5.230	5.195
100-00.000	**5.283**	**5.279**	**5.253**	**5.223**	**5.184**
100-01.000	5.281	5.277	5.249	5.215	5.173
100-02.000	5.279	5.274	5.244	5.207	5.163
100-03.000	5.277	5.272	5.239	5.200	5.152
100-04.000	5.275	5.269	5.234	5.192	5.141
100-05.000	5.272	5.267	5.229	5.185	5.130
100-06.000	5.270	5.264	5.224	5.177	5.119
WAL	**27.679**	**20.659**	**8.085**	**4.750**	**3.149**
Mod Durn	**14.278**	**12.328**	**6.434**	**4.105**	**2.834**
Mod Convexity	**3.022**	**2.104**	**0.503**	**0.202**	**0.098**
Principal Window	**Jul31 - Dec31**	**Jan24 - May25**	**Oct11 - Jul12**	**Sep08 - Dec08**	**Feb07 - Apr07**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

Yield Curve

Mat	6MO	2YR	3YR	5YR	10YR	30YR
Yld	0.927	1.615	2.042	2.956	3.986	4.885

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wf04001 -- A14

Banc of America

Balance	$2,437,000.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	5.50000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
95-00.000	5.901	5.908	6.014	6.432	6.935
95-04.000	5.892	5.898	6.001	6.407	6.897
95-08.000	5.882	5.889	5.989	6.383	6.859
95-12.000	5.873	5.879	5.976	6.359	6.821
95-16.000	5.863	5.870	5.964	6.335	6.783
95-20.000	5.854	5.860	5.951	6.311	6.745
95-24.000	**5.845**	**5.851**	**5.939**	**6.288**	**6.708**
95-28.000	5.835	5.841	5.926	6.264	6.670
96-00.000	5.826	5.832	5.914	6.240	6.632
96-04.000	5.817	5.822	5.902	6.216	6.595
96-08.000	5.808	5.813	5.889	6.192	6.557
96-12.000	5.798	5.803	5.877	6.169	6.520
96-16.000	5.789	5.794	5.865	6.145	6.482
WAL	**29.397**	**27.960**	**16.912**	**6.743**	**3.967**
Mod Durn	**13.921**	**13.642**	**10.464**	**5.442**	**3.445**
Mod Convexity	**2.992**	**2.836**	**1.514**	**0.361**	**0.144**
Principal Window	**Feb33 - Nov33**	**May30 - Nov33**	**Jan17 - Nov33**	**Feb10 - Oct11**	**Oct07 - Mar08**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

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wf04001 -- A13

Banc of America

Balance	$1,563,000.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	5.50000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
98-00.000	5.680	5.687	5.758	5.902	6.074
98-08.000	5.662	5.668	5.728	5.850	5.995
98-16.000	5.644	5.649	5.698	5.798	5.917
98-24.000	5.626	5.630	5.668	5.746	5.838
99-00.000	5.608	5.611	5.638	5.694	5.760
99-08.000	5.591	5.592	5.609	5.642	5.682
99-16.000	**5.573**	**5.573**	**5.579**	**5.591**	**5.605**
99-24.000	5.555	5.555	5.550	5.539	5.527
100-00.000	5.538	5.536	5.520	5.488	5.450
100-08.000	5.520	5.517	5.491	5.437	5.373
100-16.000	5.502	5.499	5.462	5.386	5.296
100-24.000	5.485	5.481	5.433	5.335	5.220
101-00.000	5.468	5.462	5.404	5.285	5.144
WAL	**28.909**	**25.434**	**11.866**	**5.830**	**3.655**
Mod Durn	**14.113**	**13.349**	**8.489**	**4.860**	**3.226**
Mod Convexity	**3.029**	**2.623**	**0.917**	**0.285**	**0.127**
Principal Window	**Oct32 - Feb33**	**Aug28 - May30**	**Dec14 - Jan17**	**Aug09 - Feb10**	**Aug07 - Oct07**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

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wf04001 -- A12

Banc of America

Balance	$21,548,909.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	5.50000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
96-00.000	5.827	5.836	5.944	6.271	6.663
96-04.000	5.817	5.826	5.930	6.247	6.624
96-08.000	5.808	5.817	5.917	6.222	6.585
96-12.000	5.799	5.807	5.904	6.197	6.547
96-16.000	5.790	5.797	5.890	6.172	6.508
96-20.000	5.780	5.788	5.877	6.147	6.470
96-24.000	**5.771**	**5.778**	**5.864**	**6.123**	**6.432**
96-28.000	5.762	5.769	5.850	6.098	6.393
97-00.000	5.753	5.759	5.837	6.073	6.355
97-04.000	5.744	5.750	5.824	6.049	6.317
97-08.000	5.734	5.740	5.811	6.024	6.279
97-12.000	5.725	5.731	5.798	6.000	6.241
97-16.000	5.716	5.721	5.784	5.975	6.203
WAL	**29.206**	**26.973**	**14.940**	**6.386**	**3.845**
Mod Durn	**13.963**	**13.503**	**9.686**	**5.210**	**3.356**
Mod Convexity	**2.996**	**2.747**	**1.281**	**0.331**	**0.137**
Principal Window	**Oct32 - Nov33**	**Aug28 - Nov33**	**Dec14 - Nov33**	**Aug09 - Oct11**	**Aug07 - Mar08**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

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wf04001 -- A10

Banc of America

Balance	$73,407,000.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	5.50000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
99-08.000	5.596	5.603	5.612	5.620	5.651
99-12.000	5.585	5.590	5.596	5.601	5.622
99-16.000	5.575	5.577	5.580	5.583	5.594
99-20.000	5.564	5.564	5.564	5.565	5.565
99-24.000	5.553	5.551	5.549	5.546	5.537
99-28.000	5.543	5.539	5.533	5.528	5.509
100-00.000	**5.532**	**5.526**	**5.517**	**5.510**	**5.480**
100-04.000	5.522	5.513	5.501	5.491	5.452
100-08.000	5.511	5.501	5.485	5.473	5.424
100-12.000	5.500	5.488	5.469	5.455	5.396
100-16.000	5.490	5.475	5.453	5.436	5.368
100-20.000	5.479	5.463	5.438	5.418	5.340
100-24.000	5.469	5.450	5.422	5.400	5.312
WAL	**20.773**	**15.589**	**11.034**	**8.967**	**5.213**
Mod Durn	**11.730**	**9.779**	**7.835**	**6.792**	**4.407**
Mod Convexity	**2.044**	**1.403**	**0.847**	**0.606**	**0.239**
Principal Window	**Feb09 - Nov33**	**Feb09 - Nov33**	**Feb09 - Nov33**	**Feb09 - Nov33**	**Mar08 - Mar12**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

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wf04001 -- A4

Banc of America

Balance	$1,934,500.00	Delay	24	WAC	5.897143248	WAM	356
Coupon	5.50000	Dated	01/01/2004	NET	5.637143	WALA	4
Settle	01/30/2004	First Payment	02/25/2004				

Price	0 PSA	100 PSA	300 PSA	500 PSA	800 PSA
	Yield	Yield	Yield	Yield	Yield
99-26.000	5.551	5.549	5.539	5.523	5.504
99-27.000	5.548	5.547	5.535	5.516	5.494
99-28.000	5.546	5.545	5.531	5.509	5.484
99-29.000	5.544	5.542	5.526	5.502	5.474
99-30.000	5.542	5.540	5.522	5.496	5.463
99-31.000	5.540	5.537	5.518	5.489	5.453
100-00.000	**5.537**	**5.535**	**5.514**	**5.482**	**5.443**
100-01.000	5.535	5.532	5.510	5.475	5.433
100-02.000	5.533	5.530	5.505	5.468	5.423
100-03.000	5.531	5.528	5.501	5.461	5.412
100-04.000	5.528	5.525	5.497	5.454	5.402
100-05.000	5.526	5.523	5.493	5.447	5.392
100-06.000	5.524	5.520	5.489	5.440	5.382
WAL	**28.415**	**23.287**	**9.788**	**5.285**	**3.418**
Mod Durn	**14.049**	**12.830**	**7.385**	**4.474**	**3.039**
Mod Convexity	**2.984**	**2.368**	**0.677**	**0.241**	**0.113**
Principal Window	**Feb04 - Jul32**	**Feb04 - Sep27**	**Feb04 - Feb14**	**Feb04 - Jun09**	**Feb04 - Jul07**
LIBOR_1MO	**1.10**	**1.10**	**1.10**	**1.10**	**1.10**
CMT_10YR	**3.986**	**3.986**	**3.986**	**3.986**	**3.986**
CMT_30YR	**4.885**	**4.885**	**4.885**	**4.885**	**4.885**

Yield Curve

Mat	6MO	2YR	3YR	5YR	10YR	30YR
Yld	0.927	1.615	2.042	2.956	3.986	4.885

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