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SEC 1972 Potential persons who are to respond to the collection of information contained in this (6-02) form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION
Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

PROCESSED
JAN 26 2004
THOMSON FINANCIAL

Table with OMB APPROVAL, OMB Number: 3235-0076, Expires: May 31, 2005, Estimated average burden hours per response... 1

Table with SEC USE ONLY, Prefix, Serial, DATE RECEIVED

Name of Offering ([ ] check if this is an amendment and name has changed, and indicate change.)
Uranium Power Corporation

Filing Under (Check box(es) that apply): [ ] Rule 504 [ ] Rule 505 [X] Rule 506 [ ] Section 4(6) [ ] ULOE

Type of Filing: [X] New Filing [ ] Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer ([ ] check if this is an amendment and name has changed, and indicate change.)

Uranium Power Corporation

Address of Executive Offices (Number and Street, City, State, Zip Code)
(Including Area Code)

206-475 Howe Street, Vancouver, British Columbia, Canada V6C 2B3

Telephone Number

(604) 685-8355

Address of Principal Business Operations (Number and Street, City, State, Zip Code)
(Including Area Code)
(if different from Executive Offices)

same

Telephone Number

Brief Description of Business



- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual) **Donaldson, Thornton J.**

Business or Residence Address (Number and Street, City, State, Zip Code)  
**206-475 Howe Street, Vancouver, British Columbia, Canada V6C 2B3**

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual) **Timmins, William G.**

Business or Residence Address (Number and Street, City, State, Zip Code)  
**206-475 Howe Street, Vancouver, British Columbia, Canada V6C 2B3**

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual) **October Sun**

Business or Residence Address (Number and Street, City, State, Zip Code)  
**241 Ridge St., 4<sup>th</sup> Floor, Reno, NV 89501**

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

**B. INFORMATION ABOUT OFFERING**

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... Yes No

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?..... \$25,000

3. Does the offering permit joint ownership of a single unit?..... Yes No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual) **Viscount Investment Ltd.**

Business or Residence Address (Number and Street, City, State, Zip Code)  
**22 Mahal Street, Suite 15, Jerusalem, Israel**

Name of Associated Broker or Dealer **N/A**

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  
 (Check "All States" or check individual States) ..... [ ] All States

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt .....	\$-0-	\$-0-
Equity .....	\$-0-	\$-0-
[ ] Common [ ] Preferred		
Convertible Securities (including warrants): 6% secured convertible debentures plus warrants, each debenture convertible into shares of common stock and each warrant exercisable for shares of common stock.....	\$1,000,000	\$ 450,000
Partnership Interests .....	\$-0-	\$-0-
Other (Specify _____).	\$-0-	\$-0-
Total .....	\$1,000,000	\$450,000

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
N/A		

Accredited Investors .....	<u>4</u>	<u>\$450,000</u>
Non-accredited Investors .....		<u>\$</u>
Total (for filings under Rule 504 only) .....	<u>-0-</u>	<u>\$ -0-</u>

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

N/A

Type of offering	Type of Security	Dollar Amount Sold
Rule 505 .....		<u>\$</u>
Regulation A .....		<u>\$</u>
Rule 504 .....		<u>\$</u>
Total .....		<u>\$</u>

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees .....	<input checked="" type="checkbox"/>	\$-0-
Printing and Engraving Costs .....	<input checked="" type="checkbox"/>	\$-0-
Legal Fees .....	<input checked="" type="checkbox"/>	\$15,000
Accounting Fees .....	<input checked="" type="checkbox"/>	\$-0-
Engineering Fees .....	<input checked="" type="checkbox"/>	\$-0-
Sales Commissions (specify finders' fees separately) .....	<input checked="" type="checkbox"/>	\$-0-
Finder's Fees * .....	<input checked="" type="checkbox"/>	\$45,000*
Other Expenses (identify)		
Blue Sky Filing Fees, escrow and wire transfer fees.....	<input checked="" type="checkbox"/>	\$19,560
Total .....	<input checked="" type="checkbox"/>	\$79,560

\* The finder invested its \$45,000 fee in the offering hereunder and further received 222,222 warrants to purchase common stock exercisable until December 1, 2005 at an exercise price per share \$.35 per share.

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."  \$370,440

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

Salaries and fees .....	Payments to Officers, Directors, & Affiliates	Payments To Others
	<input checked="" type="checkbox"/> \$-0-	<input checked="" type="checkbox"/> \$-0-

Purchase of real estate .....	<input checked="" type="checkbox"/> \$-0-	<input checked="" type="checkbox"/> \$-0-
Purchase, rental or leasing and installation of machinery and equipment .....	<input checked="" type="checkbox"/> \$-0-	<input checked="" type="checkbox"/> \$-0-
Construction or leasing of plant buildings and facilities.....	<input checked="" type="checkbox"/> \$-0-	<input checked="" type="checkbox"/> \$-0-
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<input checked="" type="checkbox"/> \$-0-	<input checked="" type="checkbox"/> \$-0-
Repayment of indebtedness .....	<input checked="" type="checkbox"/> \$-0-	<input checked="" type="checkbox"/> \$-0-
Working capital .....	<input checked="" type="checkbox"/> \$-0-	<input checked="" type="checkbox"/> \$370,440
Other (specify):		
Exercise of Call Option	<input checked="" type="checkbox"/> \$-0-	<input checked="" type="checkbox"/> \$
Column Totals	<input checked="" type="checkbox"/> \$-0-	<input checked="" type="checkbox"/> \$
Total Payments Listed (column totals added)		<input checked="" type="checkbox"/> \$370,440

**D. FEDERAL SIGNATURE**

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) <b>Uranium Power Corporation</b>	Signature 	Date <b>01/19/04</b>
Name of Signer (Print or Type) <b>William G. Timmins</b>	Title of Signer (Print or Type) <b>Director and Secretary</b>	

<b>ATTENTION</b>
<b>Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)</b>

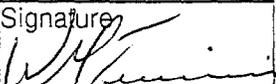
**E. STATE SIGNATURE**

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? Yes No  
[ ] [X]

.....  
See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) <b>Uranium Power Corporation</b>	Signature 	Date <b>01/19/04</b>
Name of Signer (Print or Type) <b>William G. Timmins</b>	Title (Print or Type) <b>Director and Secretary</b>	

*Instruction:*

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.



NE									
NV									
NH									
NJ		X	6% Secured Convertible Debenture	2	\$200,000	-0-	---		X
NM									
NY									
NC									
ND									
OH									
OK									
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
WV									
WI									
WY									
PR									

<http://www.sec.gov/divisions/corpfm/forms/formd.htm>  
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