

SEC 2082 (02-02) Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

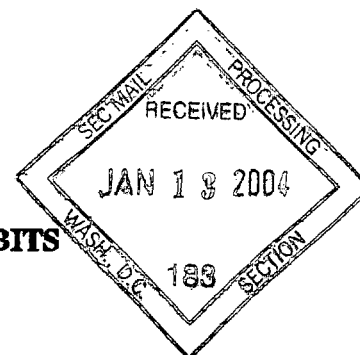


04000863

UNITED STATES
Securities and Exchange Commission
Washington, D. C. 20549

FORM SE
FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

OMB APPROVAL
OMB Number: 3235-0327
Expires: January 31, 2005
Estimated average burden hours per response: . . 0.10



Far East Energy Corporation
Exact name of registrant as specified in charter

0001124024
Registrant CIK Number

Form 8-K/A Filed on 12/24/2003
Electronic report, schedule or registration statement
of which the documents are a part (give period of report)

000-32455
SEC file number, if available

Name of Person Filing the Document (If other than the Registrant)

SIGNATURES

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Houston, State of Texas,
20 04.

Far East Energy Corporation
(Registrant)

PROCESSED

JAN 14 2004

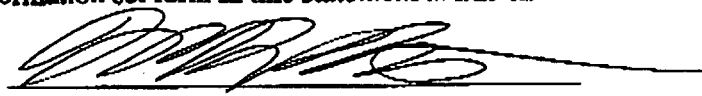
THOMSON
FINANCIAL

By: 

Michael R. McElwrath, Chief Executive Officer

Filings Made by Person Other Than the Registrant:

After reasonable inquiry and to the best of my knowledge and belief, I certify on
January 9, 2004, that the information set forth in this statement is true and
complete.

By: 

(Name)

Chief Executive Officer

(Title)

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Page</u>	<u>Description of Exhibit</u>
2.3	**	Exhibit 2.1(b) to Plan of Merger - Valley & Phillips Company Montana Lease Map of the Oil and Gas Leases

** The Company has requested a hardship exemption for an exhibit to Exhibit 2.3 of this report, specifically relating to the map of oil and gas leases.

Valley & Phillips Counties, Montana

American Oil & Gas Inc.
October 2002

Federal
expires March 2009

Freehold

Federal & State
expires June &
September 2012

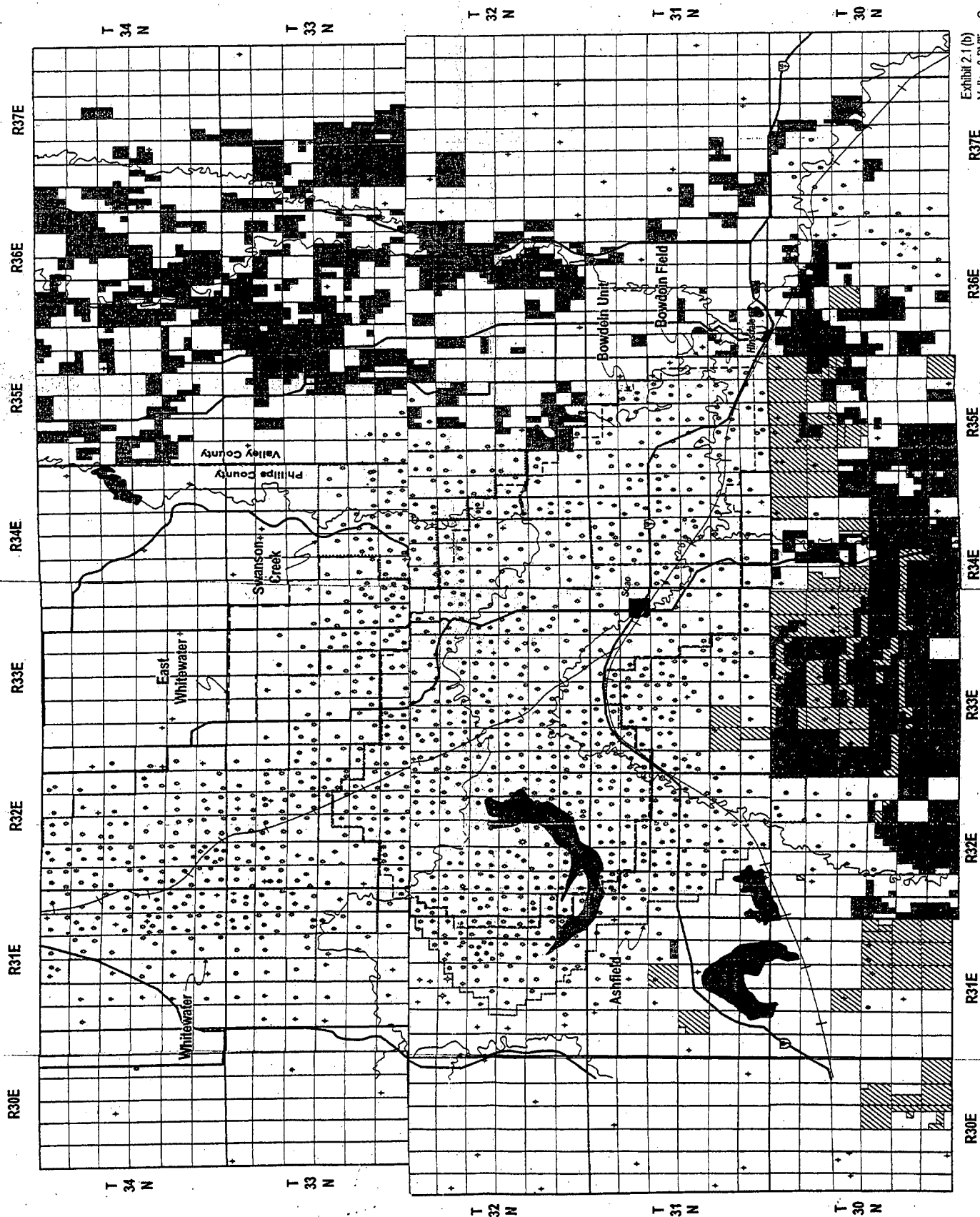


Exhibit 2.1(b)

Valley & Phillips Co., Montana
American Oil & Gas Inc., Newark Valley Oil & Gas Inc.
Lease Map Dated October 2002