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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

GS Mortgage Securities Corp.
(Exact Name of Registrant as Specified in Charter)

0000807641
(Registrant CIK Number)

Form 8-K for October 12, 2004
(Electronic Report, Schedule or Registration Statement of Which the Documents Are a Part (Give Period of Report))

333-117485
(SEC File Number, if Available)

N/A
(Name of Person Filing the Document (if Other Than the Registrant)

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SIGNATURES

Filings Made by the Registrant. The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on October ____, 2004.

GS MORTGAGE SECURITIES CORP.

By: Howard Altarescu
Name:
Title:

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IN ACCORDANCE WITH RULE 311 (h) OF REGULATION S-T, THIS PRELIMINARY STRUCTURAL AND COLLATERAL TERM SHEET IS BEING FILED IN PAPER.

PRELIMINARY STRUCTURAL AND COLLATERAL TERM SHEET

for

GS MORTGAGE SECURITIES CORP.

GSR Mortgage-Backed Certificates 2004-12, Series 2004-12

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All information in this Term Sheet, whether regarding assets backing any securities discussed herein or otherwise, will be superseded by the information contained in the final prospectus.

Goldman Sachs

$994,475,000 (approximate) of Offered Certificates

GSR Mortgage Loan Trust 2004-12
GS Mortgage Securities Corp., Depositor
Mortgage Pass-Through Certificates, Series 2004-12

Certificates	Group	Product Type	Approximate Certificate Balance (1)	Expected Ratings (Moody's and Fitch)	Expected Credit Enhancement Percentage (2)	Initial Coupon (%)(3)	Estimated Avg. Life (yrs) CPB/YTC(4)	Estimated Avg. Life (yrs) MAT(5)	Principal Payment Window CPB/YTC(4)	Principal Payment Window MAT(5)	Pricing Speed
1A1	1	1 mo, 6 mo	309,927,000	Aaa/AAA	5.50%	1ML+0.34%	3.81	4.19	11/04-08/14	11/04-08/34	20 CPR
1AX	1	1 mo, 6 mo	323,866,000	Aaa/AAA	5.50%	[ ]%	NA	NA	NA	NA	20 CPR
2A1	2	3/1	302,676,000	Aaa/AAA	4.10%	4.250%	1.91	3.27	11/04-08/07	11/04-08/34	25 CPB
3A1	3	5/1	345,950,000	Aaa/AAA	4.10%	4.598%	2.53	3.29	11/04-08/09	11/04-08/34	25 CPB
1B1	1	1 mo, 6 mo	7,379,000	AA	3.25%	1ML+0.60%	6.57	7.38	11/04-08/14	11/04-08/34	20 CPR
1B2	1	1 mo, 6 mo	4,100,000	A	2.00%	1ML+0.95%	6.57	7.38	11/04-08/14	11/04-08/34	20 CPR
1B3	1	1 mo, 6 mo	2,460,000	BBB	1.25%	1ML+1.60%	6.57	7.38	11/04-08/14	11/04-08/34	20 CPR
2B1	2&3	3/1, 5/1	12,513,000	AA	2.25%	4.718%	3.57	5.95	11/04-08/09	11/04-08/34	25 CPB
2B2	2&3	3/1, 5/1	6,426,000	A	1.30%	4.718%	3.57	5.95	11/04-08/09	11/04-08/34	25 CPB
2B3	2&3	3/1, 5/1	3,044,000	BBB	0.85%	4.718%	3.57	5.95	11/04-08/09	11/04-08/34	25 CPB
2AX	2	3/1	302,676,000	Aaa/AAA	4.10%	0.605%	NA	NA	NA	NA	25 CPB

(1) The Certificate Sizes are approximate, based on projected scheduled October 1, 2004 balances of the Mortgage Loans, and subject to a +/- 5% variance. The notional principal amount of the Class 1AX Certificates will be equal to the sum of the principal balance of the Class 1A1, 1B1, 1B2 and 1B3 Certificates. The notional principal balance of the Class 2AX Certificates will be equal to the principal amounts of the Class 2A1 Certificates. No principal will be distributed on the Class 1AX and Class 2AX Certificates.

(2) The Credit Enhancement percentages are preliminary and are subject to change based upon the final Mortgage Loan pool as of the Cut-Off Date and rating agency analysis.

(3) For the Class 1A1 Certificates, the Pass-Through Rate will equal the lesser of 1ML+0.34% and the weighted average of the net rates of the Group 1 Mortgage Loans. For the Class 2A1 Certificates, the Pass-Through Rate will equal the lesser of a fixed rate of 4.25% and the net WAC of the Group 2 Mortgage Loans until the August 2007 payment, and the weighted average of the net interest rates of the Group 2 Mortgage Loans thereafter. For the Class 3A1 Certificates, the Pass-Through Rate will equal the weighted average of the net interest rates of the Group 3 Mortgage Loans. For the Class 1AX Certificates the Pass-Through Rate will be the excess of the weighted average of the net interest rates of the Group 1 mortgage loans over the weighted average certificate interest rate on the Class 1A1, Class 1B1, Class 1B2, and Class 1B3 Certificates. For the Class 2AX Certificates the Pass-Through Rate will be the excess of the weighted average of the net interest rates of the Group 2 mortgage loans over the certificate interest rate on the Class 2A1 Certificate. For the Class 1B1, 1B2 and 1B3 Certificates, the Pass-Through Rates will equal the lesser of 1ML+0.60%, 1ML+0.95% and 1ML+1.60% respectively, and the weighted average of the net rates for the Group 1 Mortgage Loans. For the Class 1B4, 1B5, and 1B6 Subordinate certificates the Pass-Through Rates will equal a per annum rate equal to the weighted average of the net rates for the Group 1 mortgage loan group. For the Class 2B1, 2B2, 2B3, 2B4, 2B5 and 2B6 Subordinate certificates, the Pass-Through Rates will equal a per annum rate equal to the weighted average of the net rates for the Group 2 and Group 3 mortgage loan groups.

(4) Average Life and Payment Windows are calculated based upon a prepayment speed of 20 CPR to the call date for the Group 1 Certificates and 25 CPR to the reset date (CPB) for all other certificates. CPB implies prepayment in full is individually applied to each hypothetical mortgage loan at its next reset date.

(5) Average Life and Payment Windows are calculated based upon the applicable prepayment speeds to the maturity date.

Preliminary Collateral Description(1)

	Group 1		Group 2	Group 3	Total
Product	1 Month ARM	6 Month ARM	3/1 Hybrid	5/1 Hybrid	
Aggregate Principal Balance	$67,688,052	$266,970,808	$322,058,287	$368,103,092	$1,024,820,240
Average Loan Balance	$367,870	$369,766	$504,004	$503,561	$450,273
Number of Loans	184	722	639	731	2,276
Weighted Average Months to Roll	1	4	35	58	33
Weighted Average Term to Maturity	358	358	359	359	359
Gross WAC	3.407%	3.663%	5.110%	4.849%	4.527%
Weighted Average Expense Rate before reset	0.391%	0.348%	0.255%	0.251%	0.287%
Weighted Average Expense Rate after reset	0.391%	0.348%	0.255%	0.284%	0.299%
Net WAC	3.016%	3.314%	4.855%	4.598%	4.240%
Initial Cap(2)	0.000%	0.000%	2.008%	5.009%	2.476%
Periodic Cap(2)	0.000%	0.000%	2.000%	2.000%	1.393%
Lifetime Cap	8.593%	7.880%	6.000%	5.009%	6.305%
Gross WAC Range	2.265%-4.625%	2.750%-5.625%	3.625%-6.500%	2.750%-7.625%	2.625%-7.625%
Maximum Gross WAC	12.000%	11.541%	11.110%	9.857%	10.831%
Gross Margin	2.091%	2.033%	2.275%	2.523%	2.289%
Net Margin	1.700%	1.685%	2.020%	2.239%	1.990%
One- Month LIBOR Indexed Percent	100%	0%	0%	0%	7%
Six- Month LIBOR Indexed Percent	0%	100%	0%	0%	26%
One-Year LIBOR Indexed Percent	0%	0%	98%	46%	47%
Six- Month CMT Indexed Percent	0%	0%	0%	0%	0%
One-Year CMT Indexed Percent	0%	0%	2%	54%	20%
FICO	715	718	733	735	729
Interest Only Percent	100%	81%	85%	79%	83%
Cash Out Refinance Percent	2%	11%	7%	6%	7%
California Percent	44%	45%	52%	50%	49%
Primary Residence Percent	98%	93%	91%	95%	93%
Single Family and PUD Percent	92%	90%	89%	90%	90%
Single Largest Zip Code Percent	3%	2%	1%	1%	1%
Largest Individual Loan Balance	$2,000,000	$2,665,000	$1,500,000	$3,000,000	$3,000,000

(1) Using September 1, 2004 scheduled balances

(2) Approximately 14% of the Group 1 - 6 month ARM Mortgage loans have an initial and periodic cap of 1%

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Time Table

Cut-Off Date:	October 1, 2004
Settlement Date:	October 29, 2004
Distribution Date:	25th of each month or the next business day
First Distribution Date:	November 26, 2004

Features of the Transaction

- Offering consists of certificates totaling approximately $994,475,100 of which $958,553,100 are expected to be rated Aaa/AAA by Moody's and Fitch. $19,892,000 are expected to be rated AA, $10,526,000 are expected to be rated A and $5,504,000 are expected to be rated BBB by Fitch.
- The expected amount of credit support for Class 1A1 and 1AX senior certificates will be approximately 5.50% (+/- 0.50%), and for the Class 2A1, 2AR, 2AX and 3A1 senior certificates will be approximately 4.10% (+/- 0.50%).
- All collateral consists of 1 month and 6 month adjustable rate mortgage loans, and 3/1, and 5/1 hybrid adjustable rate mortgage loans with 100% set to mature within 30 years of the date of origination, secured by first liens on one- to four-family residential properties and originated or acquired by Countrywide Home Loans, Inc., Wells Fargo Bank, N.A, and National City Mortgage Co.

Structure of the Certificates

As the mortgagors make scheduled principal payments and prepayments on the mortgage loans in each loan group, that principal is distributed to the holders of the senior certificates related to the respective loan group. The subordinate certificates will receive principal payments only from the related collateral groups, but will be entitled to principal prepayments only subject to the conditions as described in the shifting interest section below. Credit support for the transaction is in the form of a senior/subordinated, shifting interest structure. The Class 1B1, Class 1B2, and Class 1B3 Certificates (the " Group 1 Senior Subordinate Certificates") and the Class 1B4, Class 1B5, and Class 1B6 Certificates (the "Group 1 Junior Subordinate Certificates", not offered hereby, and together with the Group 1 Senior Subordinate Certificates, the "Group 1 Subordinate Certificates") will be subordinate in the right to receive payments of principal and interest with respect to the Senior Certificates for their respective collateral group and, therefore, provide credit protection to the Class 1A1, and the Class 1AX Certificates (collectively the "Group 1 Senior Certificates"). The Class 2B1, Class 2B2, and Class 2B3 Certificates (the " Group 2 Senior Subordinate Certificates") and the Class 2B4, Class 2B5, and Class 2B6 Certificates (the "Group 2 Junior Subordinate Certificates", not offered hereby, and together with the Group 2 Senior Subordinate Certificates, the "Group 2 Subordinate Certificates") will be subordinate in the right to receive payments of principal and interest with respect to the Senior Certificates for their respective collateral groups (Groups 2 and 3) and, therefore, provide credit protection to the Class 2A1, the Class 2AR, and the Class 2AX Certificates (collectively the "Group 2 Senior Certificates") and to the Class 3A1 Certificates (the "Group 3 Senior Certificates"). If on any distribution date there is a shortfall in the funds needed to make all payments to certificate-holders, the senior certificates will receive distributions of interest and principal before the subordinate certificates are entitled to receive distributions of interest or principal from their respective collateral group, and the related subordinate certificates will receive distributions in order of their numerical class designations.

Shifting Interest

Unless the aggregate class principal balance of the related subordinate certificates has reached a certain level relative to the related senior certificates, or the delinquencies and losses on the mortgage loans exceed certain limits, the related senior certificates will, in the aggregate, generally receive their pro rata share of all scheduled principal payments and 100% of all principal prepayments on the mortgage loans in the related collateral group until the 5th anniversary of the first distribution date (i.e., the distribution date in October 2009). Thereafter, the senior certificates (other than the interest only certificates) will generally receive their share of scheduled principal payments and a decreasing share of principal prepayments. This will result in a faster rate of return of principal to those senior certificates than would occur if those senior certificates and the related subordinate certificates received all payments pro rata, and increases the likelihood that holders of the senior certificates (other than the interest only certificates) will be paid the full amount of principal to which they are entitled. The prepayment percentages on the Subordinate Certificates are as follows:

Distribution Date	Percentage
November 2004 – October 2009	0%
November 2009 – October 2010	30%
November 2010 – October 2011	40%
November 2011 – October 2012	60%
November 2012 – October 2013	80%
November 2013 and after	100%

If before the Distribution Date in November 2007 the credit support to the related Senior Certificates is greater than two times the original credit support percentage, then the related Subordinate Certificates would be entitled to 50% of their pro rata share of principal prepayments proceeds subject to certain loss and delinquency criteria. If on or after the Distribution Date in November 2007 the credit support is greater than or equal to two times the original credit support percentage, then the related Subordinate Certificates would be entitled to 100% of their pro rata share of the principal prepayment proceeds.

This material is for your private information and we are not soliciting any action based upon it. This material is not to be construed as an offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or solicitation would be illegal. Neither the issuer of the certificates nor Goldman, Sachs & Co., nor any of their affiliates makes any representation as to the accuracy or completeness of the information herein. By accepting this material the recipient agrees that it will not distribute or provide the material to any other person. The information contained in this material may not pertain to any securities that will actually be sold. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected therein. We make no representations regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. We and our affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short positions in, and buy or sell, the securities mentioned herein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by reference into an effective registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933, including in cases where the material does not pertain to securities that are ultimately offered for sale pursuant to such registration statement. Information contained in this material is current as of the date appearing on this material only. Information in this material regarding the securities and the assets backing any securities discussed herein supersedes all prior information regarding such securities and assets. Any information in this material, whether regarding the assets backing any securities discussed herein or otherwise, is preliminary and will be superseded by the applicable prospectus supplement and any other information subsequently filed with the SEC. The information contained herein will be superseded by the description of the mortgage pool contained in the prospectus supplement relating to the certificates and supersedes all information contained in any collateral term sheets relating to the mortgage pool previously provided by Goldman, Sachs & Co. In addition, we mutually agree that, subject to applicable law, you may disclose any and all aspects of any potential transaction or structure described herein that are necessary to support any U.S. federal income tax benefits, without Goldman Sachs imposing any limitation of any kind. Further information regarding this material may be obtained upon request.

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Key Terms

Issuer:	GSR Mortgage Loan Trust 2004-12
Depositor:	GS Mortgage Securities Corp
Originators:	Countrywide Home Loans, Inc., Wells Fargo Bank, N.A, National City Mortgage Co.
Servicers:	Countrywide Home Loans, Inc., Wells Fargo Bank, N.A, National City Mortgage Co.
Trustee:	Wells Fargo Bank, N.A.
Rating Agencies:	Moody's and Fitch
Type of Issuance:	Public for all the Offered Certificates
Servicer Advancing:	To the extent requested by the rating agencies, the Servicer is obligated to advance delinquent mortgagor payments through the date of liquidation of an REO property to the extent they are deemed recoverable.
Compensating Interest:	With respect to National City, the Servicer is required to cover interest shortfalls as a result of full prepayments to the extent of the aggregate servicing compensation. With respect to Countrywide, and Wells Fargo, the servicer is required to cover interest shortfalls as a result of full prepayment to the extent of one-half of their aggregate servicing compensation.
Interest Accrual:	On a 30/360 basis; except for the Class 1A1, 1B1, 1B2 and 1B3 Certificates, the accrual period is the calendar month preceding the month of each Distribution Date. The Class 1A1, 1B1, 1B2 and 1B3 Certificates have an accrual period from the 25th of the month preceding the month of each Distribution Date to the 24th of the month in which distribution occurs.
Group 1 Mortgage Loans:	The Group 1 first lien Mortgage Loans consist of 20.2% One-Month LIBOR, and 79.8% Six-Month LIBOR indexed 1 month and 6 month ARMs secured by one-to-four family residential properties. Approximately 78.8% of the Group 1 Mortgage Loans require only the payment of interest for 10 years after the origination date, and 6.2% of the Group 1 Mortgage Loans require only the payment of interest for 3 years after the origination date. The mortgage interest rates adjust monthly or semi-annually. The mortgage interest rates will be indexed to One-Month LIBOR or to Six-Month LIBOR and will adjust to that index plus a certain number of basis points (the "Gross Margin").[1] Except for 14% of the Mortgage Loans in Group 1 which have a Periodic and Subsequent Interest Rate Cap of 1.000%, neither the 1 month ARM Mortgage Loans, nor the 6 Month ARM Mortgage Loans have Periodic or Subsequent Interest Rate Caps. The mortgage interest rates for the 1 month ARM Group 1 Mortgage Loans are subject to lifetime maximum mortgage interest rates, which are generally 8.593% over the initial mortgage interest rate, on a weighted average basis. The mortgage interest rates for the 6 month ARM Group 1 Mortgage Loans are subject to lifetime maximum mortgage interest rates, which are generally 7.880% over the initial mortgage interest rate, on a weighted average basis.[2]
Group 2 Mortgage Loans:	The Group 2 first lien Mortgage Loans consist of 98.2% One-Year LIBOR and 1.8% One-Year CMT indexed 3-year hybrid ARMs secured by one-to-four family residential properties. The Mortgage Loans have a fixed interest rate for the first 3 years after origination and thereafter the Mortgage Loans have a variable interest rate. Approximately 85.2% of the Group 2 Mortgage Loans require only the payment of interest until the month following the first rate adjustment date.

[1] The One-Month LIBOR will be calculated using the arithmetic mean of the London Interbank offered rate quotations for One-Month U.S. dollar-denominated deposits as published in The Wall Street Journal. The Six Month-LIBOR will be calculated using the arithmetic mean of the London Interbank offered rate quotations for Six-Month U.S. dollar-denominated deposits as published in The Wall Street Journal. The One Year-LIBOR will be calculated using the arithmetic mean of the London Interbank offered rate quotations for One-Year U.S. dollar-denominated deposits as published in The Wall Street Journal. The One-Year CMT loan index will be determined based on the average weekly yield on U.S. Treasury securities during the last full week occurring in the month which occurs one month prior to the applicable bond reset date, as published in Federal Reserve Statistical Release H. 15(519), as applicable, and annually thereafter.

[2] None of the mortgage interest rates are subject to a lifetime minimum interest rate. Therefore, the effective minimum interest rate for each Mortgage Loan will be its Gross Margin. None of the Mortgage Loans have a prepayment fee as of the date of origination.

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Group 2 Mortgage Loans Cont'd: The mortgage interest rates adjust at the end of the initial fixed interest rate period and annually thereafter. The mortgage interest rates will be indexed to One-Year LIBOR or to One-Year CMT and will adjust to that index plus a certain number of basis points (the "Gross Margin").[1] All the Group 2 Mortgage Loans have a Periodic Interest Rate Cap of 2.008% for the first adjustment date and 2.000% for every adjustment date thereafter on a weighted average basis. The mortgage interest rates are subject to lifetime maximum mortgage interest rates, which are generally 6.000% over the initial mortgage interest rate, on a weighted average basis.[2]

Group 3 Mortgage Loans: The Group 3 first lien Mortgage Loans consist of 45.9% One-Year LIBOR and 54.1% One-Year CMT indexed 5-year hybrid ARMs secured by one-to-four family residential properties. The Mortgage Loans have a fixed interest rate for the first 5 years after origination and thereafter the Mortgage Loans have a variable interest rate. Approximately 78.8% of the Group 3 Mortgage Loans require only the payment of interest until the month following the first rate adjustment date. The mortgage interest rates will be indexed to One-Year LIBOR or One-Year CMT and will adjust to that index plus a certain number of basis points (the "Gross Margin").[1] All the Group 3 Mortgage Loans have Periodic Interest Rate Caps of 5.009% for the first adjustment date and 2.000% for every adjustment date thereafter. The mortgage interest rates are subject to lifetime maximum mortgage interest rates, which are generally 5.009% over the initial mortgage interest rate.[2]

Expense Fee Rate: The "Expense Fee Rate" is comprised of primary servicing fees and lender paid mortgage insurance premiums, each as applicable. The weighted average Expense Fee Rate before the reset date will be equal to approximately 0.357%, 0.255% and 0.251% for the Group 1, Group 2, and Group 3 Mortgage Loans respectively. 26.8% of the Group 3 Mortgage loans have a servicing fee increase of 0.125% after the first adjustment date. The Group 1, and Group 2 Mortgage Loans do not have a servicing fee increase after the first adjustment date.

Expected Subordination: 5.50% (+/- 0.50%), for the 1A1, and 1AX Senior Certificates; 4.10% for the 2A1, 2AR, 2AX and 3A1 Senior Certificates.

Other Certificates: The following Classes of "Other Certificates" will be issued in the indicated approximate original principal amounts, which will provide credit support to the related Offered Certificates, but are not offered hereby:

Certificate	Orig. Balance	WAC
1B4	1,639,000	3.270%
1B5	984,000	3.270%
1B6	1,476,683	3.270%
2B4	2,029,000	4.718%
2B5	1,352,000	4.718%
2B6	2,368,052	4.718%

Clean Up Call: 10% of the Cut-off Date principal balance of the Mortgage Loans

Tax Treatment: It is anticipated that the Offered Certificates will be treated as REMIC regular interests for tax purposes.

[1] The One-Month LIBOR will be calculated using the arithmetic mean of the London Interbank offered rate quotations for One-Month U.S. dollar-denominated deposits as published in The Wall Street Journal. The Six Month-LIBOR will be calculated using the arithmetic mean of the London Interbank offered rate quotations for Six-Month U.S. dollar-denominated deposits as published in The Wall Street Journal. The One Year-LIBOR will be calculated using the arithmetic mean of the London Interbank offered rate quotations for One-Year U.S. dollar-denominated deposits as published in The Wall Street Journal. The One-Year CMT loan index will be determined based on the average weekly yield on U.S. Treasury securities during the last full week occurring in the month which occurs one month prior to the applicable bond reset date, as published in Federal Reserve Statistical Release H. 15(519), as applicable, and annually thereafter.

[2] None of the mortgage interest rates are subject to a lifetime minimum interest rate. Therefore, the effective minimum interest rate for each Mortgage Loan will be its Gross Margin. None of the Mortgage Loans have a prepayment fee as of the date of origination.

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(3)

ERISA Eligibility:	The Offered Certificates are expected to be ERISA eligible. Prospective investors should review with their own legal advisors as to whether the purchase and holding of the Certificates could give rise to a transaction prohibited or not otherwise permissible under ERISA, the Code or other similar laws.
SMMEA Eligibility:	The Senior, Class 1B1 and Class 2B1 Certificates are expected to constitute "mortgage related securities" for purposes of SMMEA.
Minimum Denomination:	$25,000 for the Senior Certificates
Delivery:	Senior Certificates and Senior Subordinate Certificates – DTC

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Stats
Count: 2,276
Current Balance: $1,024,820,240
Average Current Balance: $450,273
Gross Weighted Average Coupon: 4.527%
Net Weighted Average Coupon: 4.240%
Weighted Average Expense Rate: 0.287%
Weighted Average Expense Rate - after Reset: 0.299%
Original Term: 360
Remaining Term: 359
Age: 1
Original Loan-to-Value Ratio: 72.62%
Margin: 2.289%
Net Margin: 1.990%
Non-Zero Initial Periodic Cap: 3.442%
Non-Zero Subsequent Periodic Cap: 1.936%
Lifetime Cap: 6.305%
Maximum Interest Rate: 10.831%
Months to Next Roll: 33
FICO Score: 729
Max Zip Code Percentage: 0.679%
Debt-to-Income Ratio: 26.552%

Conforming	Count	Balance	Percent
N	1,668	$897,459,999	87.6%
Y	608	127,360,241	12.4
Total:	2,276	$1,024,820,240	100.0%

Principal Balance	Count	Balance	Percent
$50,000.01 to $200,000.00	282	$40,608,990	4.0%
$200,000.01 to $350,000.00	458	131,631,591	12.8
$350,000.01 to $500,000.00	872	364,264,470	35.5
$500,000.01 to $650,000.00	384	223,123,022	21.8
$650,000.01 to $800,000.00	107	77,626,826	7.6
$800,000.01 to $950,000.00	64	56,179,314	5.5
$950,000.01 to $1,100,000.00	72	71,696,345	7.0
$1,100,000.01 to $1,250,000.00	8	9,598,996	0.9
$1,250,000.01 to $1,400,000.00	3	3,992,997	0.4
$1,400,000.01 to $1,550,000.00	12	17,942,050	1.8
$1,550,000.01 to $1,700,000.00	1	1,694,492	0.2
$1,700,000.01 to $1,850,000.00	4	7,031,000	0.7
$1,850,000.01 to $2,000,000.00	6	11,665,148	1.1
$2,000,000.01 to $2,150,000.00	1	2,100,000	0.2
$2,600,000.01 to $2,750,000.00	1	2,665,000	0.3
$2,900,000.01 to $3,050,000.00	1	3,000,000	0.3
Total:	2,276	$1,024,820,240	100.0%

Current Rate	Count	Balance	Percent
2.500% to 2.749%	2	$934,793	0.1%
2.750% to 2.999%	29	11,955,718	1.2
3.000% to 3.249%	67	25,464,767	2.5
3.250% to 3.499%	179	79,595,516	7.8
3.500% to 3.749%	253	89,047,347	8.7
3.750% to 3.999%	267	98,988,058	9.7
4.000% to 4.249%	205	85,812,829	8.4
4.250% to 4.499%	177	89,939,728	8.8
4.500% to 4.749%	209	101,594,921	9.9
4.750% to 4.999%	111	55,981,750	5.5
5.000% to 5.249%	178	86,770,419	8.5
5.250% to 5.499%	269	137,650,551	13.4
5.500% to 5.749%	162	80,071,886	7.8
5.750% to 5.999%	110	54,448,318	5.3
6.000% to 6.249%	36	16,633,417	1.6
6.250% to 6.499%	10	3,541,850	0.3
6.500% to 6.749%	9	4,956,149	0.5
6.750% to 6.999%	2	782,223	0.1
7.500% to 7.749%	1	650,000	0.1
Total:	2,276	$1,024,820,240	100.0%

Age	Count	Balance	Percent
0 to 2	1,953	$900,755,200	87.9%
3 to 5	249	101,770,456	9.9
6 to 8	68	18,884,151	1.8
9 to 11	5	1,931,879	0.2
12 to 14	1	1,478,553	0.1
Total:	2,276	$1,024,820,240	100.0%

Original Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	123	$66,807,174	6.5%
50.001% to 60.000%	155	88,383,875	8.6
60.001% to 70.000%	328	176,983,136	17.3
70.001% to 75.000%	255	118,496,262	11.6
75.001% to 80.000%	1,248	530,465,916	51.8
80.001% to 85.000%	9	2,177,009	0.2
85.001% to 90.000%	76	21,446,423	2.1
90.001% to 95.000%	82	20,060,443	2.0
Total:	2,276	$1,024,820,240	100.0%

Current Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	125	$67,431,573	6.6%
50.001% to 60.000%	157	88,995,266	8.7
60.001% to 70.000%	330	177,774,208	17.3
70.001% to 75.000%	256	118,457,634	11.6
75.001% to 80.000%	1,240	527,776,896	51.5
80.001% to 85.000%	10	2,877,796	0.3
85.001% to 90.000%	76	21,446,423	2.1
90.001% to 95.000%	82	20,060,443	2.0
Total:	2,276	$1,024,820,240	100.0%

FICO Score	Count	Balance	Percent
0 to 539	1	$399,436	0.0%
600 to 639	77	27,613,295	2.7
640 to 679	281	112,285,990	11.0
680 to 699	240	108,072,843	10.5
700 to 719	355	162,778,789	15.9
720 to 759	738	341,155,400	33.3
760 to 799	551	256,289,619	25.0
800 to 819	30	14,689,669	1.4
820 to 839	3	1,535,199	0.1
Total:	2,276	$1,024,820,240	100.0%

First Payment Date	Count	Balance	Percent
2003-10-01	1	$1,478,553	0.1%
2003-12-01	1	283,030	0.0
2004-01-01	4	1,648,849	0.2
2004-02-01	10	1,974,864	0.2
2004-03-01	22	4,990,714	0.5
2004-04-01	36	11,918,573	1.2
2004-05-01	46	17,465,224	1.7
2004-06-01	43	20,259,510	2.0
2004-07-01	160	64,045,723	6.2
2004-08-01	516	217,867,073	21.3
2004-09-01	1,003	461,301,061	45.0
2004-10-01	422	214,877,734	21.0
2004-11-01	12	6,709,332	0.7
Total:	2,276	$1,024,820,240	100.0%

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States	Count	Balance	Percent
AL	11	$3,234,282	0.3%
AR	1	332,977	0.0
AZ	74	22,715,157	2.2
CA	952	501,587,394	48.9
CO	64	22,534,083	2.2
CT	15	8,775,475	0.9
DC	18	10,550,777	1.0
DE	6	2,231,902	0.2
FL	136	54,301,990	5.3
GA	67	21,972,846	2.1
HI	11	6,268,400	0.6
IA	1	143,000	0.0
ID	6	1,760,124	0.2
IL	69	32,915,833	3.2
IN	9	2,377,703	0.2
KS	6	1,473,125	0.1
KY	17	3,392,829	0.3
LA	7	1,472,305	0.1
MA	37	16,084,705	1.6
MD	103	49,447,587	4.8
ME	3	608,946	0.1
MI	40	13,551,937	1.3
MN	29	8,996,096	0.9
MO	18	6,649,939	0.6
MS	1	204,068	0.0
NC	46	19,218,948	1.9
NE	2	322,888	0.0
NH	6	1,664,249	0.2
NJ	61	29,335,878	2.9
NM	3	1,869,499	0.2
NV	57	23,371,551	2.3
NY	35	18,470,620	1.8
OH	48	13,174,562	1.3
OR	17	5,831,384	0.6
PA	23	8,765,769	0.9
RI	4	1,645,012	0.2
SC	17	5,476,298	0.5
TN	13	3,886,229	0.4
TX	38	15,588,541	1.5
UT	16	5,454,386	0.5
VA	140	56,853,862	5.5
WA	38	15,862,502	1.5
WI	8	2,898,102	0.3
WV	1	168,500	0.0
WY	2	1,377,981	0.1
Total:	2,276	$1,024,820,240	100.0%

Top 10 Zipcodes	Count	Balance	Percent
32413	15	$6,960,480	0.7%
89052	14	6,418,578	0.6
92024	9	5,962,756	0.6
94583	11	5,789,170	0.6
90004	4	5,580,347	0.5
92657	5	5,533,443	0.5
92130	9	5,482,762	0.5
94566	9	5,284,794	0.5
92037	5	5,066,083	0.5
32541	9	4,722,824	0.5
Other	2,186	968,019,003	94.5
Total:	2,276	$1,024,820,240	100.0%

Index	Count	Balance	Percent
1 MO LIBOR	184	$67,688,052	6.6%
1 YR CMT	412	205,129,360	20.0
1 YR LIBOR	958	485,032,019	47.3
6 MO LIBOR	722	266,970,808	26.1
Total:	2,276	$1,024,820,240	100.0%

Margin	Count	Balance	Percent
1.500%	61	$25,658,244	2.5%
1.625%	39	12,122,645	1.2
1.750%	67	27,792,654	2.7
1.875%	89	29,509,226	2.9
2.000%	220	98,588,320	9.6
2.125%	153	54,643,169	5.3
2.250%	1,048	511,657,687	49.9
2.375%	47	16,796,116	1.6
2.500%	73	23,031,977	2.2
2.625%	3	877,378	0.1
2.750%	445	216,297,746	21.1
2.875%	11	2,806,281	0.3
3.000%	4	943,200	0.1
3.125%	7	1,606,705	0.2
3.250%	2	548,650	0.1
3.375%	6	1,573,542	0.2
3.875%	1	366,700	0.0
Total:	2,276	$1,024,820,240	100.0%

Initial Periodic Cap	Count	Balance	Percent
0.000%	802	$287,534,707	28.1%
1.000%	104	47,124,154	4.6
2.000%	638	321,408,287	31.4
5.000%	726	364,885,183	35.6
6.000%	6	3,867,910	0.4
Total:	2,276	$1,024,820,240	100.0%

Subsequent Periodic Cap	Count	Balance	Percent
0.000%	802	$287,534,707	28.1%
1.000%	104	47,124,154	4.6
2.000%	1,370	690,161,379	67.3
Total:	2,276	$1,024,820,240	100.0%

Lifetime Cap	Count	Balance	Percent
5.000% to 5.999%	726	$364,885,183	35.6%
6.000% to 6.999%	753	374,437,406	36.5
7.000% to 7.999%	89	24,831,644	2.4
8.000% to 8.999%	655	239,478,309	23.4
9.000% to 9.999%	53	21,187,698	2.1
Total:	2,276	$1,024,820,240	100.0%

Max Rate	Count	Balance	Percent
7.500% to 7.999%	5	$1,895,183	0.2%
8.000% to 8.499%	6	2,353,100	0.2
8.500% to 8.999%	57	23,832,724	2.3
9.000% to 9.499%	247	129,625,342	12.6
9.500% to 9.999%	194	95,235,994	9.3
10.000% to 10.499%	185	95,271,363	9.3
10.500% to 10.999%	295	151,034,322	14.7
11.000% to 11.499%	330	161,540,182	15.8
11.500% to 11.999%	132	65,581,817	6.4
12.000% to 12.499%	823	297,352,212	29.0
12.500% to 12.999%	2	1,098,000	0.1
Total:	2,276	$1,024,820,240	100.0%

Months to Roll	Count	Balance	Percent
0	23	$5,458,924	0.5%
1 to 6	883	329,199,936	32.1
7 to 36	627	315,348,955	30.8
37 to 60	743	374,812,424	36.6
Total:	2,276	$1,024,820,240	100.0%

Delinquency in Days	Count	Balance	Percent
0	2,272	$1,023,181,826	99.8%
30	4	1,638,413	0.2
Total:	2,276	$1,024,820,240	100.0%

Property Type	Count	Balance	Percent
Single Family	1,464	$683,670,925	66.7%
Planned Unit Development	549	237,037,245	23.1
Condominium	217	87,588,635	8.5
Co-op	37	11,211,170	1.1
2-4 Family	9	5,312,265	0.5
Total:	2,276	$1,024,820,240	100.0%

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Occupancy Code	Count	Balance	Percent
Primary Residence	2,109	$957,650,364	93.4%
Second Home	163	66,048,608	6.4
Investment	4	1,121,268	0.1
Total:	2,276	$1,024,820,240	100.0%

Servicer	Count	Balance	Percent
Countrywide	1,318	$559,955,159	54.6%
National City Mortgage	466	222,867,777	21.7
Wells Fargo	492	241,997,304	23.6
Total:	2,276	$1,024,820,240	100.0%

Purpose	Count	Balance	Percent
Purchase	1,456	$679,765,039	66.3%
Rate Term Refinance	650	270,522,655	26.4
Cash Out Refinance	170	74,532,546	7.3
Total:	2,276	$1,024,820,240	100.0%

Documentation Type	Count	Balance	Percent
Asset Only	445	$215,730,893	21.1%
Full Doc	757	305,213,264	29.8
Full/Alt Doc	898	427,470,010	41.7
Income Only	101	51,314,810	5.0
No Doc	75	25,091,262	2.4
Total:	2,276	$1,024,820,240	100.0%

Debt-to-Income Ratio	Count	Balance	Percent
Less than or equal to 0.000%	500	$245,437,978	23.9%
0.001% to 10.000%	35	15,559,727	1.5
10.001% to 20.000%	130	48,777,308	4.8
20.001% to 30.000%	320	144,764,740	14.1
30.001% to 40.000%	702	322,412,649	31.5
40.001% to 50.000%	491	215,265,886	21.0
50.001% to 60.000%	97	32,424,546	3.2
60.001% to 70.000%	1	177,406	0.0
Total:	2,276	$1,024,820,240	100.0%

Prepayment Penalty Flag	Count	Balance	Percent
N	2,275	$1,024,420,240	100.0%
Y	1	400,000	0.0
Total:	2,276	$1,024,820,240	100.0%

Interest Only	Count	Balance	Percent
Y	1,913	$848,719,684	82.8%
N	363	176,100,555	17.2
Total:	2,276	$1,024,820,240	100.0%

Mortgage Insurance	Count	Balance	Percent
OLTV <= 80	2,109	$981,136,364	95.7%
OLTV > 80 and Insured	167	43,683,875	4.3
Total:	2,276	$1,024,820,240	100.0%

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Stats
Count: 906
Current Balance: $334,658,860
Average Current Balance: $369,381
Gross Weighted Average Coupon: 3.611%
Net Weighted Average Coupon: 3.254%
Weighted Average Expense Rate: 0.357%
Weighted Average Expense Rate - after Reset: 0.357%
Original Term: 360
Remaining Term: 358
Age: 2
Original Loan-to-Value Ratio: 71.12%
Margin: 2.044%
Net Margin: 1.688%
Non-Zero Initial Periodic Cap: 1.000%
Non-Zero Subsequent Periodic Cap: 1.000%
Lifetime Cap: 8.024%
Maximum Interest Rate: 11.634%
Months to Next Roll: 4
FICO Score: 718
Max Zip Code Percentage: 1.667%
Debt-to-Income Ratio: 28.379%

Conforming	Count	Balance	Percent	%1mo	%6mo
N	391	$230,457,482	68.9%	19.4%	80.6%
Y	515	104,201,378	31.1	22.1	77.9
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Principal Balance	Count	Balance	Percent	%1mo	%6mo
$50,000.01 to $200,000.00	260	$37,056,664	11.1%	20.1%	79.9%
$200,000.01 to $350,000.00	278	74,695,336	22.3	21.8	78.2
$350,000.01 to $500,000.00	188	78,756,388	23.5	16.7	83.3
$500,000.01 to $650,000.00	99	58,309,480	17.4	19.2	80.8
$650,000.01 to $800,000.00	25	18,306,683	5.5	19.4	80.6
$800,000.01 to $950,000.00	19	16,545,749	4.9	16.2	83.8
$950,000.01 to $1,100,000.00	15	14,962,321	4.5	26.5	73.5
$1,100,000.01 to $1,250,000.00	4	4,766,000	1.4	25.2	74.8
$1,250,000.01 to $1,400,000.00	2	2,724,997	0.8	0.0	100.0
$1,400,000.01 to $1,550,000.00	5	7,452,500	2.2	59.7	40.3
$1,550,000.01 to $1,700,000.00	1	1,694,492	0.5	0.0	100.0
$1,700,000.01 to $1,850,000.00	4	7,031,000	2.1	24.9	75.1
$1,850,000.01 to $2,000,000.00	5	9,692,250	2.9	20.6	79.4
$2,600,000.01 to $2,750,000.00	1	2,665,000	0.8	0.0	100.0
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Current Rate	Count	Balance	Percent	%1mo	%6mo
2.500% to 2.749%	2	$934,793	0.3%	100.0%	0.0%
2.750% to 2.999%	24	10,060,535	3.0	53.5	46.5
3.000% to 3.249%	64	24,225,567	7.2	43.7	56.3
3.250% to 3.499%	176	78,481,616	23.5	27.5	72.5
3.500% to 3.749%	234	81,155,267	24.3	18.9	81.1
3.750% to 3.999%	228	81,645,948	24.4	11.5	88.5
4.000% to 4.249%	123	41,361,112	12.4	6.7	93.3
4.250% to 4.499%	23	7,862,432	2.3	2.7	97.3
4.500% to 4.749%	18	4,655,861	1.4	31.8	68.2
4.750% to 4.999%	8	1,893,850	0.6	0.0	100.0
5.000% to 5.249%	2	698,524	0.2	0.0	100.0
5.250% to 5.499%	2	777,178	0.2	0.0	100.0
5.500% to 5.749%	2	906,178	0.3	0.0	100.0
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Age	Count	Balance	Percent	%1mo	%6mo
0 to 2	645	$240,707,018	71.9%	24.2%	75.8%
3 to 5	192	75,270,251	22.5	4.1	95.9
6 to 8	64	16,749,712	5.0	30.9	69.1
9 to 11	5	1,931,879	0.6	64.5	35.5
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Original Loan-To-Value Ratio	Count	Balance	Percent	%1mo	%6mo
0.001% to 50.000%	65	$29,093,965	8.7%	29.5%	70.5%
50.001% to 60.000%	69	32,394,587	9.7	20.6	79.4
60.001% to 70.000%	150	76,487,326	22.9	18.7	81.3
70.001% to 75.000%	126	50,046,051	15.0	19.7	80.3
75.001% to 80.000%	373	119,508,563	35.7	18.1	81.9
80.001% to 85.000%	7	1,468,094	0.4	7.8	92.2
85.001% to 90.000%	57	13,928,308	4.2	29.8	70.2
90.001% to 95.000%	59	11,731,966	3.5	20.7	79.3
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Current Loan-To-Value Ratio	Count	Balance	Percent	%1mo	%6mo
0.001% to 50.000%	66	$29,168,364	8.7%	29.7%	70.3%
50.001% to 60.000%	71	33,209,978	9.9	20.0	80.0
60.001% to 70.000%	149	75,927,430	22.7	18.8	81.2
70.001% to 75.000%	129	50,964,672	15.2	19.4	80.6
75.001% to 80.000%	367	117,559,262	35.1	17.6	82.4
80.001% to 85.000%	8	2,168,881	0.6	40.9	59.1
85.001% to 90.000%	57	13,928,308	4.2	29.8	70.2
90.001% to 95.000%	59	11,731,966	3.5	20.7	79.3
Total:	906	$334,658,860	100.0%	20.2%	79.8%

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FICO Score	Count	Balance	Percent	%1mo	%6mo
600 to 639	65	$22,261,430	6.7%	15.9%	84.1%
640 to 679	161	53,416,341	16.0	24.1	75.9
680 to 699	108	41,059,625	12.3	28.3	71.7
700 to 719	124	42,985,286	12.8	16.9	83.1
720 to 759	255	103,065,254	30.8	20.6	79.4
760 to 799	181	68,478,138	20.5	15.9	84.1
800 to 819	10	2,857,587	0.9	9.5	90.5
820 to 839	2	535,200	0.2	0.0	100.0
Total:	906	$334,658,860	100.0%	20.2%	79.8%

First Payment Date	Count	Balance	Percent	%1mo	%6mo
2003-12-01	1	$283,030	0.1%	100.0%	0.0%
2004-01-01	4	1,648,849	0.5	58.4	41.6
2004-02-01	10	1,974,864	0.6	58.3	41.7
2004-03-01	22	4,990,714	1.5	6.6	93.4
2004-04-01	32	9,784,134	2.9	37.7	62.3
2004-05-01	42	15,519,872	4.6	14.5	85.5
2004-06-01	27	12,364,877	3.7	0.6	99.4
2004-07-01	123	47,385,503	14.2	1.7	98.3
2004-08-01	337	123,246,755	36.8	13.6	86.4
2004-09-01	308	117,460,263	35.1	35.2	64.8
Total:	906	$334,658,860	100.0%	20.2%	79.8%

States	Count	Balance	Percent	%1mo	%6mo
AL	8	$2,279,962	0.7%	25.6%	74.4%
AZ	50	12,173,951	3.6	4.6	95.4
CA	290	150,151,051	44.9	19.6	80.4
CO	35	9,549,283	2.9	8.7	91.3
DC	2	1,102,462	0.3	0.0	100.0
DE	2	415,100	0.1	0.0	100.0
FL	62	19,752,984	5.9	14.0	86.0
GA	37	9,087,728	2.7	15.9	84.1
HI	1	232,000	0.1	0.0	100.0
IA	1	143,000	0.0	0.0	100.0
ID	3	528,485	0.2	45.5	54.5
IL	30	13,909,675	4.2	26.3	73.7
IN	5	825,129	0.2	36.8	63.2
KS	3	613,535	0.2	0.0	100.0
KY	17	3,392,829	1.0	62.8	37.2
LA	6	1,240,032	0.4	28.2	71.8
MA	18	6,433,663	1.9	8.7	91.3
MD	38	16,381,380	4.9	17.1	82.9
ME	2	224,985	0.1	0.0	100.0
MI	24	6,100,563	1.8	13.2	86.8
MN	17	3,696,312	1.1	54.5	45.5
MO	11	3,215,496	1.0	2.6	97.4
NC	21	6,540,444	2.0	4.3	95.7
NE	1	164,488	0.0	0.0	100.0
NH	6	1,664,249	0.5	8.1	91.9
NJ	24	10,842,849	3.2	36.1	63.9
NM	1	319,599	0.1	0.0	100.0
NV	12	3,418,601	1.0	7.9	92.1
NY	4	790,506	0.2	19.9	80.1
OH	37	8,374,612	2.5	19.7	80.3
OR	12	3,404,484	1.0	19.7	80.3
PA	10	2,574,420	0.8	10.0	90.0
RI	1	488,000	0.1	100.0	0.0
SC	9	2,853,861	0.9	8.2	91.8
TN	9	2,241,368	0.7	4.6	95.4
TX	18	5,454,167	1.6	20.6	79.4
UT	7	1,659,417	0.5	0.0	100.0
VA	50	14,755,234	4.4	34.1	65.9
WA	20	7,094,461	2.1	67.5	32.5
WI	1	400,000	0.1	0.0	100.0
WV	1	168,500	0.1	0.0	100.0
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Top 10 Zipcodes	Count	Balance	Percent	%1mo	%6mo
90004	4	$5,580,347	1.7%	26.0%	74.0%
92037	3	3,666,250	1.1	0.0	100.0
93108	2	3,625,000	1.1	0.0	100.0
60614	4	3,218,912	1.0	56.8	43.2
92024	5	3,116,800	0.9	24.1	75.9
92651	3	2,924,834	0.9	0.0	100.0
92677	5	2,874,503	0.9	22.2	77.8
92130	5	2,849,413	0.9	0.0	100.0
93065	5	2,808,175	0.8	55.5	44.5
21403	1	2,665,000	0.8	0.0	100.0
Other	869	301,329,627	90.0	20.4	79.6
Total:	906	$334,658,860	100.0%	20.2%	79.8%

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Index	Count	Balance	Percent	%1mo	%6mo
1 MO LIBOR	184	$67,688,052	20.2%	100.0%	0.0%
6 MO LIBOR	722	266,970,808	79.8	0.0	100.0
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Margin	Count	Balance	Percent	%1mo	%6mo
1.500%	61	$25,658,244	7.7%	28.3%	71.7%
1.625%	39	12,122,645	3.6	16.1	83.9
1.750%	67	27,792,654	8.3	22.2	77.8
1.875%	89	29,509,226	8.8	14.4	85.6
2.000%	220	98,588,320	29.5	13.5	86.5
2.125%	153	54,643,169	16.3	16.5	83.5
2.250%	112	36,433,240	10.9	17.5	82.5
2.375%	47	16,796,116	5.0	54.2	45.8
2.500%	73	23,031,977	6.9	34.4	65.6
2.625%	3	877,378	0.3	32.3	67.7
2.750%	18	3,950,139	1.2	0.0	100.0
2.875%	8	1,769,255	0.5	29.1	70.9
3.000%	4	943,200	0.3	0.0	100.0
3.125%	6	1,210,605	0.4	51.8	48.2
3.250%	2	548,650	0.2	33.4	66.6
3.375%	4	784,042	0.2	85.3	14.7
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Initial Periodic Cap	Count	Balance	Percent	%1mo	%6mo
0.000%	802	$287,534,707	85.9%	23.5%	76.5%
1.000%	104	47,124,154	14.1	0.0	100.0
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Subsequent Periodic Cap	Count	Balance	Percent	%1mo	%6mo
0.000%	802	$287,534,707	85.9%	23.5%	76.5%
1.000%	104	47,124,154	14.1	0.0	100.0
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Lifetime Cap	Count	Balance	Percent	%1mo	%6mo
6.000% to 6.999%	109	$49,161,209	14.7%	0.0%	100.0%
7.000% to 7.999%	89	24,831,644	7.4	7.4	92.6
8.000% to 8.999%	655	239,478,309	71.6	22.1	77.9
9.000% to 9.999%	53	21,187,698	6.3	61.4	38.6
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Max Rate	Count	Balance	Percent	%1mo	%6mo
8.500% to 8.999%	4	$2,126,310	0.6%	0.0%	100.0%
9.000% to 9.499%	54	25,393,638	7.6	0.0	100.0
9.500% to 9.999%	42	18,392,998	5.5	0.0	100.0
10.000% to 10.499%	4	1,211,207	0.4	0.0	100.0
12.000% to 12.499%	802	287,534,707	85.9	23.5	76.5
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Months to Roll	Count	Balance	Percent	%1mo	%6mo
0	23	$5,458,924	1.6%	0.0%	100.0%
1 to 6	883	329,199,936	98.4	20.6	79.4
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Delinquency in Days	Count	Balance	Percent	%1mo	%6mo
0	902	$333,020,447	99.5%	20.1%	79.9%
30	4	1,638,413	0.5	42.3	57.7
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Property Type	Count	Balance	Percent	%1mo	%6mo
2-4 Family	3	$1,891,565	0.6%	0.0%	100.0%
Condominium	75	23,581,783	7.0	22.1	77.9
Co-op	30	7,632,434	2.3	0.0	100.0
Planned Unit Development	225	76,136,263	22.8	19.7	80.3
Single Family	573	225,416,815	67.4	21.1	78.9
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Occupancy Code	Count	Balance	Percent	%1mo	%6mo
Primary Residence	836	$313,892,521	93.8%	21.0%	79.0%
Second Home	66	19,645,071	5.9	8.2	91.8
Investment	4	1,121,268	0.3	0.0	100.0
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Purpose	Count	Balance	Percent	%1mo	%6mo
Purchase	410	$163,848,516	49.0%	18.6%	81.4%
Rate Term Refinance	412	139,362,781	41.6	25.9	74.1
Cash Out Refinance	84	31,447,563	9.4	3.4	96.6
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Documentation Type	Count	Balance	Percent	%1mo	%6mo
Asset Only	199	$96,765,577	28.9%	27.5%	72.5%
Full Doc	485	151,399,776	45.2	21.7	78.3
Full/Alt Doc	129	39,825,016	11.9	17.9	82.1
Income Only	88	45,961,722	13.7	2.4	97.6
No Doc	5	706,769	0.2	0.0	100.0
Total:	906	$334,658,860	100.0%	20.2%	79.8%

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(15)

Debt-to-Income Ratio	Count	Balance	Percent	%1mo	%6mo
Less than or equal to 0.000%	108	$48,376,031	14.5%	1.2%	98.8%
0.001% to 10.000%	26	9,431,179	2.8	18.6	81.4
10.001% to 20.000%	88	26,273,442	7.9	15.8	84.2
20.001% to 30.000%	180	72,849,819	21.8	19.3	80.7
30.001% to 40.000%	236	94,580,240	28.3	25.7	74.3
40.001% to 50.000%	203	67,625,662	20.2	26.0	74.0
50.001% to 60.000%	64	15,345,080	4.6	34.3	65.7
60.001% to 70.000%	1	177,406	0.1	0.0	100.0
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Prepayment Penalty Flag	Count	Balance	Percent	%1mo	%6mo
N	906	$334,658,860	100.0%	20.2%	79.8%
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Interest Only	Count	Balance	Percent	%1mo	%6mo
Y	792	$284,209,354	84.9%	23.8%	76.2%
N	114	50,449,506	15.1	0.0	100.0
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Interest Only terms	Count	Balance	Percent	%1mo	%6mo
120.000	731	$263,599,774	78.8%	25.7%	74.3%
0.000	114	50,449,506	15.1	0.0	100.0
36.000	61	20,609,580	6.2	0.0	100.0
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Mortgage Insurance	Count	Balance	Percent	%1mo	%6mo
OLTV <= 80	783	$307,530,492	91.9%	19.8%	80.2%
OLTV > 80 and Insured	123	27,128,369	8.1	24.7	75.3
Total:	906	$334,658,860	100.0%	20.2%	79.8%

Servicer	Count	Balance	Percent	%1mo	%6mo
Countrywide	741	$266,925,126	79.8%	25.4%	74.6%
Wells Fargo	104	47,124,154	14.1	0.0	100.0
National City Mortgage	61	20,609,580	6.2	0.0	100.0
Total:	906	$334,658,860	100.0%	20.2%	79.8%

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Stats
Count: 639
Current Balance: $322,058,287
Average Current Balance: $504,004
Gross Weighted Average Coupon: 5.110%
Net Weighted Average Coupon: 4.855%
Weighted Average Expense Rate: 0.255%
Weighted Average Expense Rate - after Reset: 0.255%
Original Term: 360
Remaining Term: 359
Age: 1
Original Loan-to-Value Ratio: 75.68%
Margin: 2.275%
Net Margin: 2.020%
Initial Periodic Cap: 2.008%
Subsequent Periodic Cap: 2.000%
Lifetime Cap: 6.000%
Maximum Interest Rate: 11.110%
Months to Next Roll: 35
FICO Score: 733
Max Zip Code Percentage: 1.453%
Debt-to-Income Ratio: 35.504%

Conforming	Count	Balance	Percent
N	639	$322,058,287	100.0%
Total:	639	$322,058,287	100.0%

Principal Balance	Count	Balance	Percent
$200,000.01 to $350,000.00	64	$21,879,513	6.8%
$350,000.01 to $500,000.00	357	148,572,683	46.1
$500,000.01 to $650,000.00	126	72,958,038	22.7
$650,000.01 to $800,000.00	38	27,480,782	8.5
$800,000.01 to $950,000.00	27	23,717,672	7.4
$950,000.01 to $1,100,000.00	25	24,749,599	7.7
$1,100,000.01 to $1,250,000.00	1	1,200,000	0.4
$1,400,000.01 to $1,550,000.00	1	1,500,000	0.5
Total:	639	$322,058,287	100.0%

Current Rate	Count	Balance	Percent
3.500% to 3.749%	1	$996,726	0.3%
3.750% to 3.999%	4	2,531,050	0.8
4.000% to 4.249%	19	10,162,606	3.2
4.250% to 4.499%	24	12,134,703	3.8
4.500% to 4.749%	55	29,788,495	9.2
4.750% to 4.999%	92	47,923,245	14.9
5.000% to 5.249%	143	69,517,514	21.6
5.250% to 5.499%	160	79,778,353	24.8
5.500% to 5.749%	67	33,011,541	10.3
5.750% to 5.999%	54	26,819,903	8.3
6.000% to 6.249%	15	7,546,999	2.3
6.250% to 6.499%	4	1,399,150	0.4
6.500% to 6.749%	1	448,000	0.1
Total:	639	$322,058,287	100.0%

Age	Count	Balance	Percent
0 to 2	633	$319,725,115	99.3%
3 to 5	5	1,922,549	0.6
6 to 8	1	410,623	0.1
Total:	639	$322,058,287	100.0%

Original Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	13	$6,358,790	2.0%
50.001% to 60.000%	26	16,385,499	5.1
60.001% to 70.000%	89	50,861,200	15.8
70.001% to 75.000%	57	30,734,829	9.5
75.001% to 80.000%	421	205,193,182	63.7
85.001% to 90.000%	16	6,199,213	1.9
90.001% to 95.000%	17	6,325,574	2.0
Total:	639	$322,058,287	100.0%

Current Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	14	$6,908,790	2.1%
50.001% to 60.000%	25	15,835,499	4.9
60.001% to 70.000%	89	50,861,200	15.8
70.001% to 75.000%	58	31,128,548	9.7
75.001% to 80.000%	420	204,799,463	63.6
85.001% to 90.000%	16	6,199,213	1.9
90.001% to 95.000%	17	6,325,574	2.0
Total:	639	$322,058,287	100.0%

FICO Score	Count	Balance	Percent
600 to 639	9	$4,230,890	1.3%
640 to 679	54	25,369,796	7.9
680 to 699	51	25,944,139	8.1
700 to 719	123	61,650,878	19.1
720 to 759	243	120,789,349	37.5
760 to 799	148	77,566,337	24.1
800 to 819	10	5,506,900	1.7
820 to 839	1	999,999	0.3
Total:	639	$322,058,287	100.0%

First Payment Date	Count	Balance	Percent
2004-04-01	1	$410,623	0.1%
2004-05-01	1	442,368	0.1
2004-06-01	1	337,035	0.1
2004-07-01	3	1,143,146	0.4
2004-08-01	60	32,044,588	9.9
2004-09-01	236	114,874,910	35.7
2004-10-01	325	166,096,284	51.6
2004-11-01	12	6,709,332	2.1
Total:	639	$322,058,287	100.0%

States	Count	Balance	Percent
AL	2	$744,000	0.2%
AZ	8	3,264,185	1.0
CA	328	168,531,974	52.3
CO	15	7,689,367	2.4
CT	6	3,181,142	1.0
DC	3	1,628,000	0.5
DE	1	380,000	0.1
FL	51	24,719,824	7.7
GA	10	5,125,160	1.6
HI	5	3,781,000	1.2
IL	21	10,085,195	3.1
IN	1	437,000	0.1
MA	11	5,592,255	1.7
MD	29	14,908,717	4.6
MI	5	2,280,985	0.7
MN	1	354,000	0.1
MO	5	2,392,692	0.7
NC	8	4,486,250	1.4
NJ	12	5,477,262	1.7
NM	2	1,549,900	0.5
NV	29	12,472,063	3.9
NY	9	4,310,419	1.3
OH	3	2,207,728	0.7
OR	1	452,000	0.1
PA	2	892,826	0.3
RI	1	336,000	0.1
SC	2	752,840	0.2
TN	1	528,000	0.2
TX	12	6,579,175	2.0
UT	5	2,255,797	0.7
VA	44	21,418,964	6.7
WA	5	2,617,168	0.8
WY	1	626,400	0.2
Total:	639	$322,058,287	100.0%

Top 10 Zipcodes	Count	Balance	Percent
32413	10	$4,679,680	1.5%
32541	8	4,260,424	1.3
89052	8	3,694,557	1.1
32550	8	3,215,400	1.0
92069	7	3,098,442	1.0
94539	4	2,774,025	0.9
20176	5	2,735,236	0.8
27927	4	2,468,000	0.8
95377	5	2,373,474	0.7
92024	3	2,314,775	0.7
Other	577	290,444,274	90.2
Total:	639	$322,058,287	100.0%

Index	Count	Balance	Percent
1 YR CMT	14	$5,842,684	1.8%
1 YR LIBOR	625	316,215,603	98.2
Total:	639	$322,058,287	100.0%

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Margin	Count	Balance	Percent
2.250%	607	$308,117,134	95.7%
2.750%	26	11,747,927	3.6
2.875%	3	1,037,026	0.3
3.375%	2	789,500	0.2
3.875%	1	366,700	0.1
Total:	639	$322,058,287	100.0%

Initial Periodic Cap	Count	Balance	Percent
2.000%	638	$321,408,287	99.8%
6.000%	1	650,000	0.2
Total:	639	$322,058,287	100.0%

Subsequent Periodic Cap	Count	Balance	Percent
2.000%	639	$322,058,287	100.0%
Total:	639	$322,058,287	100.0%

Lifetime Cap	Count	Balance	Percent
6.000% to 6.999%	639	$322,058,287	100.0%
Total:	639	$322,058,287	100.0%

Max Rate	Count	Balance	Percent
9.500% to 9.999%	5	$3,527,776	1.1%
10.000% to 10.499%	43	22,297,309	6.9
10.500% to 10.999%	147	77,711,740	24.1
11.000% to 11.499%	303	149,295,867	46.4
11.500% to 11.999%	121	59,831,444	18.6
12.000% to 12.499%	19	8,946,149	2.8
12.500% to 12.999%	1	448,000	0.1
Total:	639	$322,058,287	100.0%

Months to Roll	Count	Balance	Percent
7 to 36	627	$315,348,955	97.9%
37 to 60	12	6,709,332	2.1
Total:	639	$322,058,287	100.0%

Delinquency in Days	Count	Balance	Percent
0	639	$322,058,287	100.0%
Total:	639	$322,058,287	100.0%

Property Type	Count	Balance	Percent
Single Family	360	$187,293,442	58.2%
Planned Unit Development	203	100,359,796	31.2
Condominium	73	32,621,849	10.1
2-4 Family	3	1,783,200	0.6
Total:	639	$322,058,287	100.0%

Occupancy Code	Count	Balance	Percent
Primary Residence	578	$293,786,318	91.2%
Second Home	61	28,271,969	8.8
Total:	639	$322,058,287	100.0%

Purpose	Count	Balance	Percent
Purchase	493	$251,908,139	78.2%
Rate Term Refinance	98	48,503,691	15.1
Cash Out Refinance	48	21,646,457	6.7
Total:	639	$322,058,287	100.0%

Documentation Type	Count	Balance	Percent
Asset Only	75	$38,629,058	12.0%
Full Doc	54	27,392,529	8.5
Full/Alt Doc	509	255,403,275	79.3
Income Only	1	633,425	0.2
Total:	639	$322,058,287	100.0%

Debt-to-Income Ratio	Count	Balance	Percent
Less than or equal to 0.000%	2	$1,404,000	0.4%
0.001% to 10.000%	6	3,995,079	1.2
10.001% to 20.000%	26	13,654,174	4.2
20.001% to 30.000%	94	48,324,350	15.0
30.001% to 40.000%	311	149,647,813	46.5
40.001% to 50.000%	183	95,536,737	29.7
50.001% to 60.000%	17	9,496,135	2.9
Total:	639	$322,058,287	100.0%

Prepayment Penalty Flag	Count	Balance	Percent
N	638	$321,658,287	99.9%
Y	1	400,000	0.1
Total:	639	$322,058,287	100.0%

Interest Only	Count	Balance	Percent
Y	542	$274,295,713	85.2%
N	97	47,762,574	14.8
Total:	639	$322,058,287	100.0%

Mortgage Insurance	Count	Balance	Percent
OLTV <= 80	606	$309,533,499	96.1%
OLTV > 80 and Insured	33	12,524,788	3.9
Total:	639	$322,058,287	100.0%

Servicer	Count	Balance	Percent
Countrywide	381	$194,426,384	60.4%
National City Mortgage	258	127,631,903	39.6
Total:	639	$322,058,287	100.0%

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Stats
Count: 731
Current Balance: $368,103,092
Average Current Balance: $503,561
Gross Weighted Average Coupon: 4.849%
Net Weighted Average Coupon: 4.598%
Weighted Average Expense Rate: 0.251%
Weighted Average Expense Rate - after Reset: 0.284%
Original Term: 360
Remaining Term: 359
Age: 1
Original Loan-to-Value Ratio: 71.31%
Margin: 2.523%
Net Margin: 2.239%
Initial Periodic Cap: 5.009%
Subsequent Periodic Cap: 2.000%
Lifetime Cap: 5.009%
Maximum Interest Rate: 9.857%
Months to Next Roll: 59
FICO Score: 735
Max Zip Code Percentage: 1.246%
Debt-to-Income Ratio: 17.059%

Conforming	Count	Balance	Percent
N	638	$344,944,230	93.7%
Y	93	23,158,862	6.3
Total:	731	$368,103,092	100.0%

Principal Balance	Count	Balance	Percent
$50,000.01 to $200,000.00	22	$3,552,326	1.0%
$200,000.01 to $350,000.00	116	35,056,742	9.5
$350,000.01 to $500,000.00	327	136,935,398	37.2
$500,000.01 to $650,000.00	159	91,855,504	25.0
$650,000.01 to $800,000.00	44	31,839,361	8.6
$800,000.01 to $950,000.00	18	15,915,893	4.3
$950,000.01 to $1,100,000.00	32	31,984,425	8.7
$1,100,000.01 to $1,250,000.00	3	3,632,996	1.0
$1,250,000.01 to $1,400,000.00	1	1,268,000	0.3
$1,400,000.01 to $1,550,000.00	6	8,989,550	2.4
$1,850,000.01 to $2,000,000.00	1	1,972,898	0.5
$2,000,000.01 to $2,150,000.00	1	2,100,000	0.6
$2,900,000.01 to $3,050,000.00	1	3,000,000	0.8
Total:	731	$368,103,092	100.0%

Current Rate	Count	Balance	Percent
2.750% to 2.999%	5	$1,895,183	0.5%
3.000% to 3.249%	3	1,239,200	0.3
3.250% to 3.499%	3	1,113,900	0.3
3.500% to 3.749%	18	6,895,354	1.9
3.750% to 3.999%	35	14,811,060	4.0
4.000% to 4.249%	63	34,289,111	9.3
4.250% to 4.499%	130	69,942,593	19.0
4.500% to 4.749%	136	67,150,565	18.2
4.750% to 4.999%	11	6,164,655	1.7
5.000% to 5.249%	33	16,554,380	4.5
5.250% to 5.499%	107	57,095,021	15.5
5.500% to 5.749%	93	46,154,167	12.5
5.750% to 5.999%	56	27,628,415	7.5
6.000% to 6.249%	21	9,086,417	2.5
6.250% to 6.499%	6	2,142,700	0.6
6.500% to 6.749%	8	4,508,149	1.2
6.750% to 6.999%	2	782,223	0.2
7.500% to 7.749%	1	650,000	0.2
Total:	731	$368,103,092	100.0%

Age	Count	Balance	Percent
0 to 2	675	$340,323,067	92.5%
3 to 5	52	24,577,656	6.7
6 to 8	3	1,723,816	0.5
12 to 14	1	1,478,553	0.4
Total:	731	$368,103,092	100.0%

Original Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	45	$31,354,420	8.5%
50.001% to 60.000%	60	39,603,790	10.8
60.001% to 70.000%	89	49,634,610	13.5
70.001% to 75.000%	72	37,715,382	10.2
75.001% to 80.000%	454	205,764,171	55.9
80.001% to 85.000%	2	708,915	0.2
85.001% to 90.000%	3	1,318,902	0.4
90.001% to 95.000%	6	2,002,903	0.5
Total:	731	$368,103,092	100.0%

Current Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	45	$31,354,420	8.5%
50.001% to 60.000%	61	39,949,790	10.9
60.001% to 70.000%	92	50,985,578	13.9
70.001% to 75.000%	69	36,364,414	9.9
75.001% to 80.000%	453	205,418,171	55.8
80.001% to 85.000%	2	708,915	0.2
85.001% to 90.000%	3	1,318,902	0.4
90.001% to 95.000%	6	2,002,903	0.5
Total:	731	$368,103,092	100.0%

FICO Score	Count	Balance	Percent
0 to 539	1	$399,436	0.1%
600 to 639	3	1,120,976	0.3
640 to 679	66	33,499,853	9.1
680 to 699	81	41,069,079	11.2
700 to 719	108	58,142,625	15.8
720 to 759	240	117,300,797	31.9
760 to 799	222	110,245,145	29.9
800 to 819	10	6,325,182	1.7
Total:	731	$368,103,092	100.0%

First Payment Date	Count	Balance	Percent
2003-10-01	1	$1,478,553	0.4%
2004-04-01	3	1,723,816	0.5
2004-05-01	3	1,502,983	0.4
2004-06-01	15	7,557,598	2.1
2004-07-01	34	15,517,074	4.2
2004-08-01	119	62,575,730	17.0
2004-09-01	459	228,965,888	62.2
2004-10-01	97	48,781,450	13.3
Total:	731	$368,103,092	100.0%

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States	Count	Balance	Percent
AL	1	$210,320	0.1%
AR	1	332,977	0.1
AZ	16	7,277,021	2.0
CA	334	182,904,370	49.7
CO	14	5,295,434	1.4
CT	9	5,594,333	1.5
DC	13	7,820,315	2.1
DE	3	1,436,802	0.4
FL	23	9,829,182	2.7
GA	20	7,759,958	2.1
HI	5	2,255,400	0.6
ID	3	1,231,639	0.3
IL	18	8,920,964	2.4
IN	3	1,115,574	0.3
KS	3	859,591	0.2
LA	1	232,273	0.1
MA	8	4,058,787	1.1
MD	36	18,157,489	4.9
ME	1	383,961	0.1
MI	11	5,170,390	1.4
MN	11	4,945,784	1.3
MO	2	1,041,750	0.3
MS	1	204,068	0.1
NC	17	8,192,254	2.2
NE	1	158,400	0.0
NJ	25	13,015,767	3.5
NV	16	7,480,887	2.0
NY	22	13,369,695	3.6
OH	8	2,592,223	0.7
OR	4	1,974,900	0.5
PA	11	5,298,524	1.4
RI	2	821,012	0.2
SC	6	1,869,597	0.5
TN	3	1,116,861	0.3
TX	8	3,555,199	1.0
UT	4	1,539,172	0.4
VA	46	20,679,664	5.6
WA	13	6,150,873	1.7
WI	7	2,498,102	0.7
WY	1	751,581	0.2
Total:	731	$368,103,092	100.0%

Top 10 Zipcodes	Count	Balance	Percent
92657	4	$4,585,000	1.2%
90049	3	4,237,000	1.2
94583	7	3,587,412	1.0
95008	4	3,101,912	0.8
92660	4	2,975,696	0.8
95121	5	2,613,717	0.7
95762	5	2,543,636	0.7
94506	3	2,339,200	0.6
92154	5	2,152,110	0.6
92673	3	2,149,426	0.6
Other	688	337,817,983	91.8
Total:	731	$368,103,092	100.0%

Index	Count	Balance	Percent
1 YR CMT	398	$199,286,676	54.1%
1 YR LIBOR	333	168,816,416	45.9
Total:	731	$368,103,092	100.0%

Margin	Count	Balance	Percent
2.250%	329	$167,107,313	45.4%
2.750%	401	200,599,680	54.5
3.125%	1	396,100	0.1
Total:	731	$368,103,092	100.0%

Initial Periodic Cap	Count	Balance	Percent
5.000%	726	$364,885,183	99.1%
6.000%	5	3,217,910	0.9
Total:	731	$368,103,092	100.0%

Subsequent Periodic Cap	Count	Balance	Percent
2.000%	731	$368,103,092	100.0%
Total:	731	$368,103,092	100.0%

Lifetime Cap	Count	Balance	Percent
5.000% to 5.999%	726	$364,885,183	99.1%
6.000% to 6.999%	5	3,217,910	0.9
Total:	731	$368,103,092	100.0%

Max Rate	Count	Balance	Percent
7.500% to 7.999%	5	$1,895,183	0.5%
8.000% to 8.499%	6	2,353,100	0.6
8.500% to 8.999%	53	21,706,414	5.9
9.000% to 9.499%	193	104,231,704	28.3
9.500% to 9.999%	147	73,315,219	19.9
10.000% to 10.499%	138	71,762,847	19.5
10.500% to 10.999%	148	73,322,582	19.9
11.000% to 11.499%	27	12,244,315	3.3
11.500% to 11.999%	11	5,750,372	1.6
12.000% to 12.499%	2	871,356	0.2
12.500% to 12.999%	1	650,000	0.2
Total:	731	$368,103,092	100.0%

Months to Roll	Count	Balance	Percent
37 to 60	731	$368,103,092	100.0%
Total:	731	$368,103,092	100.0%

Delinquency in Days	Count	Balance	Percent
0	731	$368,103,092	100.0%
Total:	731	$368,103,092	100.0%

Property Type	Count	Balance	Percent
Single Family	531	$270,960,668	73.6%
Planned Unit Development	121	60,541,186	16.4
Condominium	69	31,385,002	8.5
Co-op	7	3,578,736	1.0
2-4 Family	3	1,637,500	0.4
Total:	731	$368,103,092	100.0%

Occupancy Code	Count	Balance	Percent
Primary Residence	695	$349,971,525	95.1%
Second Home	36	18,131,568	4.9
Total:	731	$368,103,092	100.0%

Purpose	Count	Balance	Percent
Purchase	553	$264,008,384	71.7%
Rate Term Refinance	140	82,656,183	22.5
Cash Out Refinance	38	21,438,525	5.8
Total:	731	$368,103,092	100.0%

Documentation Type	Count	Balance	Percent
Asset Only	171	$80,336,257	21.8%
Full Doc	218	126,420,959	34.3
Full/Alt Doc	260	132,241,720	35.9
Income Only	12	4,719,664	1.3
No Doc	70	24,384,493	6.6
Total:	731	$368,103,092	100.0%

Debt-to-Income Ratio	Count	Balance	Percent
Less than or equal to 0.000%	390	$195,657,946	53.2%
0.001% to 10.000%	3	2,133,469	0.6
10.001% to 20.000%	16	8,849,692	2.4
20.001% to 30.000%	46	23,590,571	6.4
30.001% to 40.000%	155	78,184,596	21.2
40.001% to 50.000%	105	52,103,486	14.2
50.001% to 60.000%	16	7,583,332	2.1
Total:	731	$368,103,092	100.0%

Prepayment Penalty Flag	Count	Balance	Percent
N	731	$368,103,092	100.0%
Total:	731	$368,103,092	100.0%

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Interest Only	Count	Balance	Percent
Y	579	$290,214,617	78.8%
N	152	77,888,475	21.2
Total:	731	$368,103,092	100.0%

Mortgage Insurance	Count	Balance	Percent
OLTV <= 80	720	$364,072,373	98.9%
OLTV > 80 and Insured	11	4,030,719	1.1
Total:	731	$368,103,092	100.0%

Servicer	Count	Balance	Percent
Countrywide	196	$98,603,648	26.8%
National City Mortgage	147	74,626,294	20.3
Wells Fargo	388	194,873,150	52.9
Total:	731	$368,103,092	100.0%

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Stats
Count: 143
Current Balance: $75,031,862
Average Current Balance: $524,698
Gross Weighted Average Coupon: 5.194%
Net Weighted Average Coupon: 4.944%
Weighted Average Expense Rate: 0.250%
Weighted Average Expense Rate - after Reset: 0.250%
Original Term: 360
Remaining Term: 360
Age: 0
Original Loan-to-Value Ratio: 76.95%
Current Loan-to-Value Ratio: 76.95%
Combined Loan-to-Value Ratio: 89.27%
Margin: 2.270%
Net Margin: 2.020%
Non-Zero Initial Periodic Cap: 2.000%
Non-Zero Subsequent Periodic Cap: 2.000%
Lifetime Cap: 6.000%
Maximum Interest Rate: 11.194%
Months to Next Roll: 36
FICO Score: 735
Max Zip Code Percentage: 6.237%
Debt-to-Income Ratio: 35.957%

Conforming	Count	Balance	Percent
N	143	$75,031,862	100.0%
Total:	143	$75,031,862	100.0%

Principal Balance	Count	Balance	Percent
$200,000.01 to $350,000.00	14	$4,791,056	6.4%
$350,000.01 to $500,000.00	80	33,373,881	44.5
$500,000.01 to $650,000.00	20	11,880,439	15.8
$650,000.01 to $800,000.00	11	8,054,561	10.7
$800,000.01 to $950,000.00	7	6,082,700	8.1
$950,000.01 to $1,100,000.00	11	10,849,225	14.5
Total:	143	$75,031,862	100.0%

Current Rate	Count	Balance	Percent
4.000% to 4.249%	5	$2,146,120	2.9%
4.250% to 4.499%	5	2,455,127	3.3
4.500% to 4.749%	12	5,822,624	7.8
4.750% to 4.999%	25	13,500,186	18.0
5.000% to 5.249%	25	12,576,920	16.8
5.250% to 5.499%	27	14,986,037	20.0
5.500% to 5.749%	15	8,262,996	11.0
5.750% to 5.999%	22	11,764,652	15.7
6.000% to 6.249%	5	2,709,200	3.6
6.250% to 6.499%	1	360,000	0.5
6.500% to 6.749%	1	448,000	0.6
Total:	143	$75,031,862	100.0%

Age	Count	Balance	Percent
0 to 2	143	$75,031,862	100.0%
Total:	143	$75,031,862	100.0%

Original Loan-To-Value Ratio	Count	Balance	Percent
50.001% to 60.000%	4	$3,049,949	4.1%
60.001% to 70.000%	12	8,727,605	11.6
70.001% to 75.000%	8	4,224,000	5.6
75.001% to 80.000%	119	59,030,308	78.7
Total:	143	$75,031,862	100.0%

Current Loan-To-Value Ratio	Count	Balance	Percent
50.001% to 60.000%	4	$3,049,949	4.1%
60.001% to 70.000%	12	8,727,605	11.6
70.001% to 75.000%	8	4,224,000	5.6
75.001% to 80.000%	119	59,030,308	78.7
Total:	143	$75,031,862	100.0%

Combined Loan-To-Value Ratio	Count	Balance	Percent
60.001% - 70.000%	3	$2,549,950	3.4%
70.001% - 75.000%	2	998,630	1.3
75.001% - 80.000%	4	2,353,999	3.1
80.001% - 85.000%	6	2,794,236	3.7
85.001% - 90.000%	95	51,879,721	69.1
90.001% - 95.000%	31	13,523,406	18.0
95.001% - 100.000%	2	931,920	1.2
Total:	143	$75,031,862	100.0%

Silent	Count	Balance	Percent
Y	143	$75,031,862	100.0%
Total:	143	$75,031,862	100.0%

FICO Score	Count	Balance	Percent
640 to 679	3	$1,231,372	1.6%
680 to 699	5	2,463,757	3.3
700 to 719	35	18,717,081	24.9
720 to 759	75	40,090,934	53.4
760 to 799	22	11,338,318	15.1
800 to 819	3	1,190,400	1.6
Total:	143	$75,031,862	100.0%

First Payment Date	Count	Balance	Percent
2004-09-01	5	$3,402,000	4.5%
2004-10-01	132	68,911,074	91.8
2004-11-01	6	2,718,788	3.6
Total:	143	$75,031,862	100.0%

States	Count	Balance	Percent
AL	1	$408,000	0.5%
AZ	2	728,036	1.0
CA	64	36,524,274	48.7
CO	3	1,265,600	1.7
CT	3	1,849,600	2.5
FL	36	17,764,664	23.7
GA	1	496,000	0.7
IL	4	1,560,571	2.1
MA	4	1,568,000	2.1
MD	3	1,790,000	2.4
MO	1	348,630	0.5
NJ	1	375,920	0.5
NM	1	900,000	1.2
NV	12	5,166,900	6.9
NY	2	1,163,999	1.6
OH	1	960,000	1.3
SC	1	386,880	0.5
TX	2	1,350,788	1.8
VA	1	424,000	0.6
Total:	143	$75,031,862	100.0%

Top 10 Zipcodes	Count	Balance	Percent
32413	10	$4,679,680	6.2%
32541	6	3,185,424	4.2
32550	6	2,440,400	3.3
95014	2	1,839,050	2.5
89052	4	1,738,850	2.3
95138	2	1,562,400	2.1
92069	3	1,480,400	2.0
89131	3	1,220,150	1.6
91915	2	1,163,391	1.6
92880	3	1,090,656	1.5
Other	102	54,631,461	72.8
Total:	143	$75,031,862	100.0%

Index	Count	Balance	Percent
1 YR LIBOR	143	$75,031,862	100.0%
Total:	143	$75,031,862	100.0%

Margin	Count	Balance	Percent
2.250%	137	$71,967,274	95.9%
2.750%	6	3,064,588	4.1
Total:	143	$75,031,862	100.0%

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Initial Periodic Cap	Count	Balance	Percent
2.000%	143	$75,031,862	100.0%
Total:	143	$75,031,862	100.0%

Subsequent Periodic Cap	Count	Balance	Percent
2.000%	143	$75,031,862	100.0%
Total:	143	$75,031,862	100.0%

Lifetime Cap	Count	Balance	Percent
6.000% to 6.999%	143	$75,031,862	100.0%
Total:	143	$75,031,862	100.0%

Max Rate	Count	Balance	Percent
10.000% to 10.499%	10	$4,601,247	6.1%
10.500% to 10.999%	37	19,322,810	25.8
11.000% to 11.499%	52	27,562,957	36.7
11.500% to 11.999%	37	20,027,648	26.7
12.000% to 12.499%	6	3,069,200	4.1
12.500% to 12.999%	1	448,000	0.6
Total:	143	$75,031,862	100.0%

Months to Roll	Count	Balance	Percent
7 to 36	137	$72,313,074	96.4%
37 to 60	6	2,718,788	3.6
Total:	143	$75,031,862	100.0%

Delinquency in Days	Count	Balance	Percent
0	143	$75,031,862	100.0%
Total:	143	$75,031,862	100.0%

Property Type	Count	Balance	Percent
Single Family	66	$38,281,056	51.0%
Planned Unit Development	53	26,276,382	35.0
Condominium	23	9,994,424	13.3
2-4 Family	1	480,000	0.6
Total:	143	$75,031,862	100.0%

Occupancy Code	Count	Balance	Percent
Primary Residence	115	$62,145,038	82.8%
Second Home	28	12,886,824	17.2
Total:	143	$75,031,862	100.0%

Purpose	Count	Balance	Percent
Purchase	135	$69,819,232	93.1%
Rate Term Refinance	8	5,212,630	6.9
Total:	143	$75,031,862	100.0%

Documentation Type	Count	Balance	Percent
Full Doc	6	$2,983,902	4.0%
Full/Alt Doc	137	72,047,960	96.0
Total:	143	$75,031,862	100.0%

Debt-to-Income Ratio	Count	Balance	Percent
Less than or equal to 0.000%	2	$1,404,000	1.9%
0.001% to 10.000%	2	1,015,660	1.4
10.001% to 20.000%	9	4,472,557	6.0
20.001% to 30.000%	17	8,579,617	11.4
30.001% to 40.000%	57	27,651,583	36.9
40.001% to 50.000%	50	28,445,039	37.9
50.001% to 60.000%	6	3,463,406	4.6
Total:	143	$75,031,862	100.0%

Prepayment Penalty Flag	Count	Balance	Percent
N	143	$75,031,862	100.0%
Total:	143	$75,031,862	100.0%

Interest Only	Count	Balance	Percent
Y	137	$71,053,294	94.7%
N	6	3,978,568	5.3
Total:	143	$75,031,862	100.0%

Mortgage Insurance	Count	Balance	Percent
OLTV <= 80	143	$75,031,862	100.0%
Total:	143	$75,031,862	100.0%

Servicer	Count	Balance	Percent
Countrywide	143	$75,031,862	100.0%
Total:	143	$75,031,862	100.0%

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Stats
Count: 580
Current Balance: $296,050,908
Average Current Balance: $510,433
Gross Weighted Average Coupon: 4.965%
Net Weighted Average Coupon: 4.715%
Weighted Average Expense Rate: 0.250%
Weighted Average Expense Rate - after Reset: 0.267%
Original Term: 360
Remaining Term: 359
Age: 1
Original Loan-to-Value Ratio: 74.41%
Current Loan-to-Value Ratio: 74.39%
Combined Loan-to-Value Ratio: 86.88%
Margin: 2.401%
Net Margin: 2.135%
Non-Zero Initial Periodic Cap: 3.655%
Non-Zero Subsequent Periodic Cap: 2.000%
Lifetime Cap: 5.448%
Maximum Interest Rate: 10.413%
Months to Next Roll: 48
FICO Score: 733
Max Zip Code Percentage: 1.918%
Debt-to-Income Ratio: 25.851%

Conforming	Count	Balance	Percent
N	542	$286,786,570	96.9%
Y	38	9,264,338	3.1
Total:	580	$296,050,908	100.0%

Principal Balance	Count	Balance	Percent
$50,000.01 to $200,000.00	10	$1,548,904	0.5%
$200,000.01 to $350,000.00	75	23,754,590	8.0
$350,000.01 to $500,000.00	276	115,347,472	39.0
$500,000.01 to $650,000.00	126	73,066,802	24.7
$650,000.01 to $800,000.00	39	28,481,129	9.6
$800,000.01 to $950,000.00	23	19,882,143	6.7
$950,000.01 to $1,100,000.00	27	26,769,868	9.0
$1,100,000.01 to $1,250,000.00	1	1,200,000	0.4
$1,400,000.01 to $1,550,000.00	2	3,000,000	1.0
$2,900,000.01 to $3,050,000.00	1	3,000,000	1.0
Total:	580	$296,050,908	100.0%

Current Rate	Count	Balance	Percent
2.750% to 2.999%	1	$172,126	0.1%
3.000% to 3.249%	1	419,200	0.1
3.250% to 3.499%	2	474,400	0.2
3.500% to 3.749%	11	4,771,456	1.6
3.750% to 3.999%	14	6,602,782	2.2
4.000% to 4.249%	40	19,804,967	6.7
4.250% to 4.499%	74	39,559,857	13.4
4.500% to 4.749%	75	36,818,713	12.4
4.750% to 4.999%	46	24,269,861	8.2
5.000% to 5.249%	73	36,170,633	12.2
5.250% to 5.499%	106	57,019,145	19.3
5.500% to 5.749%	65	33,876,703	11.4
5.750% to 5.999%	52	26,535,230	9.0
6.000% to 6.249%	13	6,011,711	2.0
6.250% to 6.499%	2	704,000	0.2
6.500% to 6.749%	3	1,804,000	0.6
6.750% to 6.999%	1	386,123	0.1
7.500% to 7.749%	1	650,000	0.2
Total:	580	$296,050,908	100.0%

Age	Count	Balance	Percent
0 to 2	562	$287,740,078	97.2%
3 to 5	15	6,587,015	2.2
6 to 8	3	1,723,816	0.6
Total:	580	$296,050,908	100.0%

Original Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	20	$14,682,176	5.0%
50.001% to 60.000%	22	16,771,020	5.7
60.001% to 70.000%	58	36,715,948	12.4
70.001% to 75.000%	43	24,814,852	8.4
75.001% to 80.000%	436	202,719,511	68.5
85.001% to 90.000%	1	347,402	0.1
Total:	580	$296,050,908	100.0%

Current Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	20	$14,682,176	5.0%
50.001% to 60.000%	22	16,771,020	5.7
60.001% to 70.000%	59	37,118,380	12.5
70.001% to 75.000%	42	24,412,420	8.2
75.001% to 80.000%	436	202,719,511	68.5
85.001% to 90.000%	1	347,402	0.1
Total:	580	$296,050,908	100.0%

Combined Loan-To-Value Ratio	Count	Balance	Percent
0.001% - 50.000%	5	$4,899,833	1.7%
50.001% - 60.000%	7	4,542,569	1.5
60.001% - 70.000%	22	17,301,807	5.8
70.001% - 75.000%	13	8,056,924	2.7
75.001% - 80.000%	29	18,386,505	6.2
80.001% - 85.000%	35	18,228,571	6.2
85.001% - 90.000%	289	149,634,299	50.5
90.001% - 95.000%	161	67,537,502	22.8
95.001% - 100.000%	19	7,462,897	2.5
Total:	580	$296,050,908	100.0%

Silent	Count	Balance	Percent
Y	580	$296,050,908	100.0%
Total:	580	$296,050,908	100.0%

FICO Score	Count	Balance	Percent
600 to 639	3	$1,486,308	0.5%
640 to 679	46	23,538,071	8.0
680 to 699	67	32,077,608	10.8
700 to 719	97	51,426,496	17.4
720 to 759	213	106,218,092	35.9
760 to 799	143	74,793,730	25.3
800 to 819	11	6,510,604	2.2
Total:	580	$296,050,908	100.0%

First Payment Date	Count	Balance	Percent
2004-04-01	3	$1,723,816	0.6%
2004-05-01	2	875,752	0.3
2004-07-01	13	5,711,263	1.9
2004-08-01	81	40,634,224	13.7
2004-09-01	264	135,737,379	45.8
2004-10-01	211	108,649,687	36.7
2004-11-01	6	2,718,788	0.9
Total:	580	$296,050,908	100.0%

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States	Count	Balance	Percent
AL	2	$618,320	0.2%
AR	1	332,977	0.1
AZ	13	6,025,638	2.0
CA	276	152,378,133	51.5
CO	10	4,106,320	1.4
CT	8	3,779,524	1.3
DC	9	4,915,688	1.7
DE	2	786,802	0.3
FL	45	22,072,429	7.5
GA	15	6,153,203	2.1
HI	4	1,946,900	0.7
ID	1	172,126	0.1
IL	18	8,079,722	2.7
KS	2	500,059	0.2
MA	5	1,966,788	0.7
MD	25	12,842,040	4.3
MI	5	1,789,446	0.6
MN	6	2,658,136	0.9
MO	3	1,390,380	0.5
MS	1	204,068	0.1
NC	9	5,176,300	1.7
NE	1	158,400	0.1
NJ	17	10,100,472	3.4
NM	1	900,000	0.3
NV	20	8,853,591	3.0
NY	8	4,606,463	1.6
OH	8	3,581,191	1.2
OR	2	795,920	0.3
PA	4	1,769,960	0.6
SC	4	1,303,615	0.4
TX	6	3,313,309	1.1
UT	2	891,335	0.3
VA	35	16,405,261	5.5
WA	8	3,712,916	1.3
WI	3	1,011,896	0.3
WY	1	751,581	0.3
Total:	580	$296,050,908	100.0%

Top 10 Zipcodes	Count	Balance	Percent
32413	11	$5,679,680	1.9%
90049	2	3,537,000	1.2
32541	6	3,185,424	1.1
92657	2	2,500,000	0.8
32550	6	2,440,400	0.8
94550	4	2,363,950	0.8
95008	3	2,319,212	0.8
92660	3	2,318,696	0.8
92069	5	2,307,942	0.8
92130	3	2,216,849	0.7
Other	535	267,181,756	90.2
Total:	580	$296,050,908	100.0%

Index	Count	Balance	Percent
1 YR CMT	174	$86,185,014	29.1%
1 YR LIBOR	406	209,865,895	70.9
Total:	580	$296,050,908	100.0%

Margin	Count	Balance	Percent
2.250%	399	$206,461,653	69.7%
2.750%	181	89,589,255	30.3
Total:	580	$296,050,908	100.0%

Initial Periodic Cap	Count	Balance	Percent
2.000%	259	$132,744,855	44.8%
5.000%	321	163,306,054	55.2
Total:	580	$296,050,908	100.0%

Subsequent Periodic Cap	Count	Balance	Percent
2.000%	580	$296,050,908	100.0%
Total:	580	$296,050,908	100.0%

Lifetime Cap	Count	Balance	Percent
5.000% to 5.999%	321	$163,306,054	55.2%
6.000% to 6.999%	259	132,744,855	44.8
Total:	580	$296,050,908	100.0%

Max Rate	Count	Balance	Percent
7.500% to 7.999%	1	$172,126	0.1%
8.000% to 8.499%	3	893,600	0.3
8.500% to 8.999%	23	9,934,462	3.4
9.000% to 9.499%	95	50,357,209	17.0
9.500% to 9.999%	63	31,813,188	10.7
10.000% to 10.499%	73	38,661,991	13.1
10.500% to 10.999%	132	66,997,198	22.6
11.000% to 11.499%	133	66,782,113	22.6
11.500% to 11.999%	48	25,872,021	8.7
12.000% to 12.499%	7	3,469,000	1.2
12.500% to 12.999%	2	1,098,000	0.4
Total:	580	$296,050,908	100.0%

Months to Roll	Count	Balance	Percent
7 to 36	253	$130,026,067	43.9%
37 to 60	327	166,024,842	56.1
Total:	580	$296,050,908	100.0%

Delinquency in Days	Count	Balance	Percent
0	580	$296,050,908	100.0%
Total:	580	$296,050,908	100.0%

Property Type	Count	Balance	Percent
Single Family	373	$197,115,239	66.6%
Planned Unit Development	142	70,831,369	23.9
Condominium	64	27,624,300	9.3
2-4 Family	1	480,000	0.2
Total:	580	$296,050,908	100.0%

Occupancy Code	Count	Balance	Percent
Primary Residence	538	$275,488,434	93.1%
Second Home	42	20,562,475	6.9
Total:	580	$296,050,908	100.0%

Purpose	Count	Balance	Percent
Purchase	494	$245,707,308	83.0%
Rate Term Refinance	77	43,709,109	14.8
Cash Out Refinance	9	6,634,491	2.2
Total:	580	$296,050,908	100.0%

Documentation Type	Count	Balance	Percent
Asset Only	99	$48,175,197	16.3%
Full Doc	99	57,577,191	19.4
Full/Alt Doc	342	177,179,909	59.8
Income Only	9	3,373,965	1.1
No Doc	31	9,744,646	3.3
Total:	580	$296,050,908	100.0%

Debt-to-Income Ratio	Count	Balance	Percent
Less than or equal to 0.000%	175	$87,181,134	29.4%
0.001% to 10.000%	2	1,015,660	0.3
10.001% to 20.000%	21	11,142,251	3.8
20.001% to 30.000%	50	26,233,624	8.9
30.001% to 40.000%	176	88,196,380	29.8
40.001% to 50.000%	143	75,836,626	25.6
50.001% to 60.000%	13	6,445,233	2.2
Total:	580	$296,050,908	100.0%

Prepayment Penalty Flag	Count	Balance	Percent
N	580	$296,050,908	100.0%
Total:	580	$296,050,908	100.0%

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Interest Only	Count	Balance	Percent
Y	499	$254,626,465	86.0%
N	81	41,424,444	14.0
Total:	580	$296,050,908	100.0%

Mortgage Insurance	Count	Balance	Percent
OLTV <= 80	579	$295,703,507	99.9%
OLTV > 80 and Insured	1	347,402	0.1
Total:	580	$296,050,908	100.0%

Servicer	Count	Balance	Percent
Countrywide	220	$114,110,965	38.5%
National City Mortgage	189	96,947,605	32.7
Wells Fargo	171	84,992,338	28.7
Total:	580	$296,050,908	100.0%

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Stats
Count: 116
Current Balance: $57,712,993
Average Current Balance: $497,526
Gross Weighted Average Coupon: 5.013%
Net Weighted Average Coupon: 4.763%
Weighted Average Expense Rate: 0.250%
Weighted Average Expense Rate - after Reset: 0.250%
Original Term: 360
Remaining Term: 359
Age: 1
Original Loan-to-Value Ratio: 74.52%
Current Loan-to-Value Ratio: 74.50%
Combined Loan-to-Value Ratio: 87.03%
Margin: 2.250%
Net Margin: 2.000%
Non-Zero Initial Periodic Cap: 2.000%
Non-Zero Subsequent Periodic Cap: 2.000%
Lifetime Cap: 6.000%
Maximum Interest Rate: 11.013%
Months to Next Roll: 35
FICO Score: 727
Max Zip Code Percentage: 2.277%
Debt-to-Income Ratio: 35.690%

Conforming	Count	Balance	Percent
N	116	$57,712,993	100.0%
Total:	116	$57,712,993	100.0%

Principal Balance	Count	Balance	Percent
$200,000.01 to $350,000.00	8	$2,737,039	4.7%
$350,000.01 to $500,000.00	67	28,589,624	49.5
$500,000.01 to $650,000.00	31	18,022,328	31.2
$650,000.01 to $800,000.00	3	2,208,500	3.8
$800,000.01 to $950,000.00	6	5,158,775	8.9
$950,000.01 to $1,100,000.00	1	996,726	1.7
Total:	116	$57,712,993	100.0%

Current Rate	Count	Balance	Percent
3.500% to 3.749%	1	$996,726	1.7%
3.750% to 3.999%	1	443,050	0.8
4.000% to 4.249%	3	1,298,368	2.2
4.250% to 4.499%	6	3,108,000	5.4
4.500% to 4.749%	10	5,277,332	9.1
4.750% to 4.999%	13	6,115,021	10.6
5.000% to 5.249%	37	17,620,718	30.5
5.250% to 5.499%	36	18,351,727	31.8
5.500% to 5.749%	5	2,646,250	4.6
5.750% to 5.999%	3	1,456,000	2.5
6.000% to 6.249%	1	399,800	0.7
Total:	116	$57,712,993	100.0%

Age	Count	Balance	Percent
0 to 2	114	$56,936,474	98.7%
3 to 5	2	776,518	1.3
Total:	116	$57,712,993	100.0%

Original Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	3	$1,331,500	2.3%
50.001% to 60.000%	4	2,426,770	4.2
60.001% to 70.000%	20	11,284,928	19.6
70.001% to 75.000%	17	9,851,128	17.1
75.001% to 80.000%	72	32,818,667	56.9
Total:	116	$57,712,993	100.0%

Current Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	3	$1,331,500	2.3%
50.001% to 60.000%	4	2,426,770	4.2
60.001% to 70.000%	20	11,284,928	19.6
70.001% to 75.000%	17	9,851,128	17.1
75.001% to 80.000%	72	32,818,667	56.9
Total:	116	$57,712,993	100.0%

Combined Loan-To-Value Ratio	Count	Balance	Percent
50.001% - 60.000%	2	$1,359,226	2.4%
60.001% - 70.000%	4	2,029,043	3.5
70.001% - 75.000%	4	2,495,299	4.3
75.001% - 80.000%	8	4,475,241	7.8
80.001% - 85.000%	10	5,458,328	9.5
85.001% - 90.000%	63	30,600,338	53.0
90.001% - 95.000%	25	11,295,516	19.6
Total:	116	$57,712,993	100.0%

Silent	Count	Balance	Percent
Y	116	$57,712,993	100.0%
Total:	116	$57,712,993	100.0%

FICO Score	Count	Balance	Percent
600 to 639	2	$1,111,479	1.9%
640 to 679	18	8,817,583	15.3
680 to 699	16	7,595,541	13.2
700 to 719	16	8,398,339	14.6
720 to 759	35	16,746,122	29.0
760 to 799	26	13,111,429	22.7
800 to 819	3	1,932,500	3.3
Total:	116	$57,712,993	100.0%

First Payment Date	Count	Balance	Percent
2004-05-01	1	$442,368	0.8%
2004-07-01	1	334,150	0.6
2004-08-01	25	13,041,408	22.6
2004-09-01	70	34,321,566	59.5
2004-10-01	19	9,573,500	16.6
Total:	116	$57,712,993	100.0%

States	Count	Balance	Percent
AZ	1	$352,000	0.6%
CA	70	34,799,592	60.3
CO	2	870,400	1.5
DC	2	1,198,000	2.1
GA	2	1,200,000	2.1
IL	3	1,523,911	2.6
MD	7	3,286,932	5.7
NC	4	2,400,000	4.2
NJ	1	996,726	1.7
NV	2	900,500	1.6
OH	1	648,500	1.1
OR	1	452,000	0.8
PA	1	344,000	0.6
TX	3	1,223,521	2.1
VA	15	7,018,160	12.2
WA	1	498,750	0.9
Total:	116	$57,712,993	100.0%

Top 10 Zipcodes	Count	Balance	Percent
94539	2	$1,314,025	2.3%
22314	2	1,292,800	2.2
27927	2	1,278,000	2.2
95120	2	1,227,741	2.1
95377	2	1,025,574	1.8
07417	1	996,726	1.7
60614	2	972,000	1.7
95035	2	966,400	1.7
94568	2	931,895	1.6
92130	1	883,750	1.5
Other	98	46,824,082	81.1
Total:	116	$57,712,993	100.0%

Index	Count	Balance	Percent
1 YR LIBOR	116	$57,712,993	100.0%
Total:	116	$57,712,993	100.0%

Margin	Count	Balance	Percent
2.250%	116	$57,712,993	100.0%
Total:	116	$57,712,993	100.0%

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Initial Periodic Cap	Count	Balance	Percent
2.000%	116	$57,712,993	100.0%
Total:	116	$57,712,993	100.0%

Subsequent Periodic Cap	Count	Balance	Percent
2.000%	116	$57,712,993	100.0%
Total:	116	$57,712,993	100.0%

Lifetime Cap	Count	Balance	Percent
6.000% to 6.999%	116	$57,712,993	100.0%
Total:	116	$57,712,993	100.0%

Max Rate	Count	Balance	Percent
9.500% to 9.999%	2	$1,439,776	2.5%
10.000% to 10.499%	9	4,406,368	7.6
10.500% to 10.999%	23	11,392,353	19.7
11.000% to 11.499%	73	35,972,445	62.3
11.500% to 11.999%	8	4,102,250	7.1
12.000% to 12.499%	1	399,800	0.7
Total:	116	$57,712,993	100.0%

Months to Roll	Count	Balance	Percent
7 to 36	116	$57,712,993	100.0%
Total:	116	$57,712,993	100.0%

Delinquency in Days	Count	Balance	Percent
0	116	$57,712,993	100.0%
Total:	116	$57,712,993	100.0%

Property Type	Count	Balance	Percent
Single Family	74	$37,845,446	65.6%
Planned Unit Development	32	15,779,669	27.3
Condominium	10	4,087,878	7.1
Total:	116	$57,712,993	100.0%

Occupancy Code	Count	Balance	Percent
Primary Residence	111	$55,207,993	95.7%
Second Home	5	2,505,000	4.3
Total:	116	$57,712,993	100.0%

Purpose	Count	Balance	Percent
Purchase	88	$44,916,516	77.8%
Rate Term Refinance	25	11,700,928	20.3
Cash Out Refinance	3	1,095,549	1.9
Total:	116	$57,712,993	100.0%

Documentation Type	Count	Balance	Percent
Asset Only	40	$20,509,466	35.5%
Full/Alt Doc	76	37,203,527	64.5
Total:	116	$57,712,993	100.0%

Debt-to-Income Ratio	Count	Balance	Percent
10.001% to 20.000%	5	$2,251,282	3.9%
20.001% to 30.000%	13	6,762,278	11.7
30.001% to 40.000%	65	31,695,429	54.9
40.001% to 50.000%	33	17,004,003	29.5
Total:	116	$57,712,993	100.0%

Prepayment Penalty Flag	Count	Balance	Percent
N	116	$57,712,993	100.0%
Total:	116	$57,712,993	100.0%

Interest Only	Count	Balance	Percent
Y	99	$49,434,192	85.7%
N	17	8,278,801	14.3
Total:	116	$57,712,993	100.0%

Mortgage Insurance	Count	Balance	Percent
OLTV <= 80	116	$57,712,993	100.0%
Total:	116	$57,712,993	100.0%

Servicer	Count	Balance	Percent
National City Mortgage	116	$57,712,993	100.0%
Total:	116	$57,712,993	100.0%

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IN ACCORDANCE WITH RULE 311 (h) OF REGULATION S-T, THESE COMPUTATIONAL MATERIALS ARE BEING FILED IN PAPER.

COMPUTATIONAL MATERIALS

for

GS MORTGAGE SECURITIES CORP.

GSR Mortgage-Backed Certificates 2004-12, Series 2004-12

121093 GSR 2004-12
Form SE

Stats
Count: 259
Current Balance: $132,744,855
Average Current Balance: $512,528
Gross Weighted Average Coupon: 5.115%
Net Weighted Average Coupon: 4.865%
Weighted Average Expense Rate: 0.250%
Weighted Average Expense Rate - after Reset: 0.250%
Original Term: 360
Remaining Term: 359
Age: 1
Original Loan-to-Value Ratio: 75.89%
Combined Loan-to-Value Ratio: 88.29%
Margin: 2.262%
Net Margin: 2.012%
Non-Zero Initial Periodic Cap: 2.000%
Non-Zero Subsequent Periodic Cap: 2.000%
Lifetime Cap: 6.000%
Maximum Interest Rate: 11.115%
Months to Next Roll: 36
FICO Score: 731
Max Zip Code Percentage: 3.525%
Debt-to-Income Ratio: 35.841%

Conforming	Count	Balance	Percent
N	259	$132,744,855	100.0%
Total:	259	$132,744,855	100.0%

Principal Balance	Count	Balance	Percent
$200,000.01 to $350,000.00	22	$7,528,095	5.7%
$350,000.01 to $500,000.00	147	61,963,505	46.7
$500,000.01 to $650,000.00	51	29,902,767	22.5
$650,000.01 to $800,000.00	14	10,263,061	7.7
$800,000.01 to $950,000.00	13	11,241,475	8.5
$950,000.01 to $1,100,000.00	12	11,845,951	8.9
Total:	259	$132,744,855	100.0%

Current Rate	Count	Balance	Percent
3.500% to 3.749%	1	$996,726	0.8%
3.750% to 3.999%	1	443,050	0.3
4.000% to 4.249%	8	3,444,488	2.6
4.250% to 4.499%	11	5,563,127	4.2
4.500% to 4.749%	22	11,099,956	8.4
4.750% to 4.999%	38	19,615,207	14.8
5.000% to 5.249%	62	30,197,638	22.7
5.250% to 5.499%	63	33,337,764	25.1
5.500% to 5.749%	20	10,909,246	8.2
5.750% to 5.999%	25	13,220,652	10.0
6.000% to 6.249%	6	3,109,000	2.3
6.250% to 6.499%	1	360,000	0.3
6.500% to 6.749%	1	448,000	0.3
Total:	259	$132,744,855	100.0%

Age	Count	Balance	Percent
0 to 2	257	$131,968,336	99.4%
3 to 5	2	776,518	0.6
Total:	259	$132,744,855	100.0%

Original Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	3	$1,331,500	1.0%
50.001% to 60.000%	8	5,476,719	4.1
60.001% to 70.000%	32	20,012,533	15.1
70.001% to 75.000%	25	14,075,128	10.6
75.001% to 80.000%	191	91,848,975	69.2
Total:	259	$132,744,855	100.0%

Current Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	3	$1,331,500	1.0%
50.001% to 60.000%	8	5,476,719	4.1
60.001% to 70.000%	32	20,012,533	15.1
70.001% to 75.000%	25	14,075,128	10.6
75.001% to 80.000%	191	91,848,975	69.2
Total:	259	$132,744,855	100.0%

Combined Loan-To-Value Ratio	Count	Balance	Percent
50.001% - 60.000%	2	$1,359,226	1.0%
60.001% - 70.000%	7	4,578,993	3.4
70.001% - 75.000%	6	3,493,929	2.6
75.001% - 80.000%	12	6,829,240	5.1
80.001% - 85.000%	16	8,252,564	6.2
85.001% - 90.000%	158	82,480,059	62.1
90.001% - 95.000%	56	24,818,922	18.7
95.001% - 100.000%	2	931,920	0.7
Total:	259	$132,744,855	100.0%

Silent	Count	Balance	Percent
Y	259	$132,744,855	100.0%
Total:	259	$132,744,855	100.0%

FICO Score	Count	Balance	Percent
600 to 639	2	$1,111,479	0.8%
640 to 679	21	10,048,955	7.6
680 to 699	21	10,059,298	7.6
700 to 719	51	27,115,420	20.4
720 to 759	110	56,837,056	42.8
760 to 799	48	24,449,747	18.4
800 to 819	6	3,122,900	2.4
Total:	259	$132,744,855	100.0%

First Payment Date	Count	Balance	Percent
2004-05-01	1	$442,368	0.3%
2004-07-01	1	334,150	0.3
2004-08-01	25	13,041,408	9.8
2004-09-01	75	37,723,566	28.4
2004-10-01	151	78,484,574	59.1
2004-11-01	6	2,718,788	2.0
Total:	259	$132,744,855	100.0%

States	Count	Balance	Percent
AL	1	$408,000	0.3%
AZ	3	1,080,036	0.8
CA	134	71,323,866	53.7
CO	5	2,136,000	1.6
CT	3	1,849,600	1.4
DC	2	1,198,000	0.9
FL	36	17,764,664	13.4
GA	3	1,696,000	1.3
IL	7	3,084,482	2.3
MA	4	1,568,000	1.2
MD	10	5,076,932	3.8
MO	1	348,630	0.3
NC	4	2,400,000	1.8
NJ	2	1,372,646	1.0
NM	1	900,000	0.7
NV	14	6,067,400	4.6
NY	2	1,163,999	0.9
OH	2	1,608,500	1.2
OR	1	452,000	0.3
PA	1	344,000	0.3
SC	1	386,880	0.3
TX	5	2,574,309	1.9
VA	16	7,442,160	5.6
WA	1	498,750	0.4
Total:	259	$132,744,855	100.0%

Top 10 Zipcodes	Count	Balance	Percent
32413	10	$4,679,680	3.5%
32541	6	3,185,424	2.4
32550	6	2,440,400	1.8
95014	2	1,839,050	1.4
89052	4	1,738,850	1.3
92024	2	1,649,775	1.2
95377	3	1,616,774	1.2
95138	2	1,562,400	1.2
91915	3	1,547,391	1.2
92069	3	1,480,400	1.1
Other	218	111,004,710	83.6
Total:	259	$132,744,855	100.0%

Index	Count	Balance	Percent
1 YR LIBOR	259	$132,744,855	100.0%
Total:	259	$132,744,855	100.0%

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Margin	Count	Balance	Percent
2.250%	253	$129,680,267	97.7%
2.750%	6	3,064,588	2.3
Total:	259	$132,744,855	100.0%

Initial Periodic Cap	Count	Balance	Percent
2.000%	259	$132,744,855	100.0%
Total:	259	$132,744,855	100.0%

Subsequent Periodic Cap	Count	Balance	Percent
2.000%	259	$132,744,855	100.0%
Total:	259	$132,744,855	100.0%

Lifetime Cap	Count	Balance	Percent
6.000% to 6.999%	259	$132,744,855	100.0%
Total:	259	$132,744,855	100.0%

Max Rate	Count	Balance	Percent
9.500% to 9.999%	2	$1,439,776	1.1%
10.000% to 10.499%	19	9,007,615	6.8
10.500% to 10.999%	60	30,715,163	23.1
11.000% to 11.499%	125	63,535,402	47.9
11.500% to 11.999%	45	24,129,898	18.2
12.000% to 12.499%	7	3,469,000	2.6
12.500% to 12.999%	1	448,000	0.3
Total:	259	$132,744,855	100.0%

Months to Roll	Count	Balance	Percent
7 to 36	253	$130,026,067	98.0%
37 to 60	6	2,718,788	2.0
Total:	259	$132,744,855	100.0%

Delinquency in Days	Count	Balance	Percent
0	259	$132,744,855	100.0%
Total:	259	$132,744,855	100.0%

Property Type	Count	Balance	Percent
Single Family	140	$76,126,502	57.3%
Planned Unit Development	85	42,056,051	31.7
Condominium	33	14,082,302	10.6
2-4 Family	1	480,000	0.4
Total:	259	$132,744,855	100.0%

Occupancy Code	Count	Balance	Percent
Primary Residence	226	$117,353,031	88.4%
Second Home	33	15,391,824	11.6
Total:	259	$132,744,855	100.0%

Purpose	Count	Balance	Percent
Purchase	223	$114,735,748	86.4%
Rate Term Refinance	33	16,913,558	12.7
Cash Out Refinance	3	1,095,549	0.8
Total:	259	$132,744,855	100.0%

Documentation Type	Count	Balance	Percent
Asset Only	40	$20,509,466	15.5%
Full Doc	6	2,983,902	2.2
Full/Alt Doc	213	109,251,487	82.3
Total:	259	$132,744,855	100.0%

Debt-to-Income Ratio	Count	Balance	Percent
Less than or equal to 0.000%	2	$1,404,000	1.1%
0.001% to 10.000%	2	1,015,660	0.8
10.001% to 20.000%	14	6,723,839	5.1
20.001% to 30.000%	30	15,341,895	11.6
30.001% to 40.000%	122	59,347,012	44.7
40.001% to 50.000%	83	45,449,042	34.2
50.001% to 60.000%	6	3,463,406	2.6
Total:	259	$132,744,855	100.0%

Prepayment Penalty Flag	Count	Balance	Percent
N	259	$132,744,855	100.0%
Total:	259	$132,744,855	100.0%

Interest Only	Count	Balance	Percent
Y	236	$120,487,486	90.8%
N	23	12,257,369	9.2
Total:	259	$132,744,855	100.0%

Mortgage Insurance	Count	Balance	Percent
OLTV <= 80	259	$132,744,855	100.0%
Total:	259	$132,744,855	100.0%

Servicer	Count	Balance	Percent
Countrywide	143	$75,031,862	56.5%
National City Mortgage	116	57,712,993	43.5
Total:	259	$132,744,855	100.0%

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Stats
Count: 321
Current Balance: $163,306,054
Average Current Balance: $508,742
Gross Weighted Average Coupon: 4.843%
Net Weighted Average Coupon: 4.593%
Weighted Average Expense Rate: 0.250%
Weighted Average Expense Rate - after Reset: 0.280%
Original Term: 360
Remaining Term: 359
Age: 1
Original Loan-to-Value Ratio: 73.21%
Combined Loan-to-Value Ratio: 85.73%
Margin: 2.515%
Net Margin: 2.235%
Non-Zero Initial Periodic Cap: 5.000%
Non-Zero Subsequent Periodic Cap: 2.000%
Lifetime Cap: 5.000%
Maximum Interest Rate: 9.843%
Months to Next Roll: 59
FICO Score: 735
Max Zip Code Percentage: 2.166%
Debt-to-Income Ratio: 17.730%

Conforming	Count	Balance	Percent
N	283	$154,041,715	94.3%
Y	38	9,264,338	5.7
Total:	321	$163,306,054	100.0%

Principal Balance	Count	Balance	Percent
$50,000.01 to $200,000.00	10	$1,548,904	0.9%
$200,000.01 to $350,000.00	53	16,226,495	9.9
$350,000.01 to $500,000.00	129	53,383,967	32.7
$500,000.01 to $650,000.00	75	43,164,035	26.4
$650,000.01 to $800,000.00	25	18,218,068	11.2
$800,000.01 to $950,000.00	10	8,640,668	5.3
$950,000.01 to $1,100,000.00	15	14,923,916	9.1
$1,100,000.01 to $1,250,000.00	1	1,200,000	0.7
$1,400,000.01 to $1,550,000.00	2	3,000,000	1.8
$2,900,000.01 to $3,050,000.00	1	3,000,000	1.8
Total:	321	$163,306,054	100.0%

Current Rate	Count	Balance	Percent
2.750% to 2.999%	1	$172,126	0.1%
3.000% to 3.249%	1	419,200	0.3
3.250% to 3.499%	2	474,400	0.3
3.500% to 3.749%	10	3,774,730	2.3
3.750% to 3.999%	13	6,159,732	3.8
4.000% to 4.249%	32	16,360,479	10.0
4.250% to 4.499%	63	33,996,730	20.8
4.500% to 4.749%	53	25,718,757	15.7
4.750% to 4.999%	8	4,654,655	2.9
5.000% to 5.249%	11	5,972,995	3.7
5.250% to 5.499%	43	23,681,381	14.5
5.500% to 5.749%	45	22,967,457	14.1
5.750% to 5.999%	27	13,314,578	8.2
6.000% to 6.249%	7	2,902,711	1.8
6.250% to 6.499%	1	344,000	0.2
6.500% to 6.749%	2	1,356,000	0.8
6.750% to 6.999%	1	386,123	0.2
7.500% to 7.749%	1	650,000	0.4
Total:	321	$163,306,054	100.0%

Age	Count	Balance	Percent
0 to 2	305	$155,771,741	95.4%
3 to 5	13	5,810,496	3.6
6 to 8	3	1,723,816	1.1
Total:	321	$163,306,054	100.0%

Original Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	17	$13,350,676	8.2%
50.001% to 60.000%	14	11,294,301	6.9
60.001% to 70.000%	26	16,703,415	10.2
70.001% to 75.000%	18	10,739,724	6.6
75.001% to 80.000%	245	110,870,536	67.9
85.001% to 90.000%	1	347,402	0.2
Total:	321	$163,306,054	100.0%

Current Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	17	$13,350,676	8.2%
50.001% to 60.000%	14	11,294,301	6.9
60.001% to 70.000%	27	17,105,847	10.5
70.001% to 75.000%	17	10,337,292	6.3
75.001% to 80.000%	245	110,870,536	67.9
85.001% to 90.000%	1	347,402	0.2
Total:	321	$163,306,054	100.0%

Combined Loan-To-Value Ratio	Count	Balance	Percent
0.001% - 50.000%	5	$4,899,833	3.0%
50.001% - 60.000%	5	3,183,342	1.9
60.001% - 70.000%	15	12,722,814	7.8
70.001% - 75.000%	7	4,562,995	2.8
75.001% - 80.000%	17	11,557,266	7.1
80.001% - 85.000%	19	9,976,007	6.1
85.001% - 90.000%	131	67,154,240	41.1
90.001% - 95.000%	105	42,718,580	26.2
95.001% - 100.000%	17	6,530,977	4.0
Total:	321	$163,306,054	100.0%

Silent	Count	Balance	Percent
Y	321	$163,306,054	100.0%
Total:	321	$163,306,054	100.0%

FICO Score	Count	Balance	Percent
600 to 639	1	$374,829	0.2%
640 to 679	25	13,489,116	8.3
680 to 699	46	22,018,311	13.5
700 to 719	46	24,311,075	14.9
720 to 759	103	49,381,036	30.2
760 to 799	95	50,343,982	30.8
800 to 819	5	3,387,704	2.1
Total:	321	$163,306,054	100.0%

First Payment Date	Count	Balance	Percent
2004-04-01	3	$1,723,816	1.1%
2004-05-01	1	433,383	0.3
2004-07-01	12	5,377,113	3.3
2004-08-01	56	27,592,816	16.9
2004-09-01	189	98,013,813	60.0
2004-10-01	60	30,165,113	18.5
Total:	321	$163,306,054	100.0%

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States	Count	Balance	Percent
AL	1	$210,320	0.1%
AR	1	332,977	0.2
AZ	10	4,945,602	3.0
CA	142	81,054,266	49.6
CO	5	1,970,320	1.2
CT	5	1,929,924	1.2
DC	7	3,717,688	2.3
DE	2	786,802	0.5
FL	9	4,307,765	2.6
GA	12	4,457,203	2.7
HI	4	1,946,900	1.2
ID	1	172,126	0.1
IL	11	4,995,240	3.1
KS	2	500,059	0.3
MA	1	398,788	0.2
MD	15	7,765,108	4.8
MI	5	1,789,446	1.1
MN	6	2,658,136	1.6
MO	2	1,041,750	0.6
MS	1	204,068	0.1
NC	5	2,776,300	1.7
NE	1	158,400	0.1
NJ	15	8,727,826	5.3
NV	6	2,786,191	1.7
NY	6	3,442,464	2.1
OH	6	1,972,691	1.2
OR	1	343,920	0.2
PA	3	1,425,960	0.9
SC	3	916,735	0.6
TX	1	739,000	0.5
UT	2	891,335	0.5
VA	19	8,963,101	5.5
WA	7	3,214,166	2.0
WI	3	1,011,896	0.6
WY	1	751,581	0.5
Total:	321	$163,306,054	100.0%

Top 10 Zipcodes	Count	Balance	Percent
90049	2	$3,537,000	2.2%
92657	2	2,500,000	1.5
92660	3	2,318,696	1.4
94550	3	1,963,950	1.2
20817	2	1,950,770	1.2
94556	3	1,926,091	1.2
95008	2	1,719,212	1.1
08738	1	1,500,000	0.9
92037	2	1,399,833	0.9
94402	2	1,358,201	0.8
Other	299	143,132,300	87.6
Total:	321	$163,306,054	100.0%

Index	Count	Balance	Percent
1 YR CMT	174	$86,185,014	52.8%
1 YR LIBOR	147	77,121,040	47.2
Total:	321	$163,306,054	100.0%

Margin	Count	Balance	Percent
2.250%	146	$76,781,387	47.0%
2.750%	175	86,524,667	53.0
Total:	321	$163,306,054	100.0%

Initial Periodic Cap	Count	Balance	Percent
5.000%	321	$163,306,054	100.0%
Total:	321	$163,306,054	100.0%

Subsequent Periodic Cap	Count	Balance	Percent
2.000%	321	$163,306,054	100.0%
Total:	321	$163,306,054	100.0%

Lifetime Cap	Count	Balance	Percent
5.000% to 5.999%	321	$163,306,054	100.0%
Total:	321	$163,306,054	100.0%

Max Rate	Count	Balance	Percent
7.500% to 7.999%	1	$172,126	0.1%
8.000% to 8.499%	3	893,600	0.5
8.500% to 8.999%	23	9,934,462	6.1
9.000% to 9.499%	95	50,357,209	30.8
9.500% to 9.999%	61	30,373,411	18.6
10.000% to 10.499%	54	29,654,376	18.2
10.500% to 10.999%	72	36,282,035	22.2
11.000% to 11.499%	8	3,246,711	2.0
11.500% to 11.999%	3	1,742,123	1.1
12.500% to 12.999%	1	650,000	0.4
Total:	321	$163,306,054	100.0%

Months to Roll	Count	Balance	Percent
37 to 60	321	$163,306,054	100.0%
Total:	321	$163,306,054	100.0%

Delinquency in Days	Count	Balance	Percent
0	321	$163,306,054	100.0%
Total:	321	$163,306,054	100.0%

Property Type	Count	Balance	Percent
Single Family	233	$120,988,738	74.1%
Planned Unit Development	57	28,775,318	17.6
Condominium	31	13,541,998	8.3
Total:	321	$163,306,054	100.0%

Occupancy Code	Count	Balance	Percent
Primary Residence	312	$158,135,403	96.8%
Second Home	9	5,170,651	3.2
Total:	321	$163,306,054	100.0%

Purpose	Count	Balance	Percent
Purchase	271	$130,971,560	80.2%
Rate Term Refinance	44	26,795,552	16.4
Cash Out Refinance	6	5,538,942	3.4
Total:	321	$163,306,054	100.0%

Documentation Type	Count	Balance	Percent
Asset Only	59	$27,665,731	16.9%
Full Doc	93	54,593,289	33.4
Full/Alt Doc	129	67,928,423	41.6
Income Only	9	3,373,965	2.1
No Doc	31	9,744,646	6.0
Total:	321	$163,306,054	100.0%

Debt-to-Income Ratio	Count	Balance	Percent
Less than or equal to 0.000%	173	$85,777,134	52.5%
10.001% to 20.000%	7	4,418,412	2.7
20.001% to 30.000%	20	10,891,729	6.7
30.001% to 40.000%	54	28,849,368	17.7
40.001% to 50.000%	60	30,387,584	18.6
50.001% to 60.000%	7	2,981,827	1.8
Total:	321	$163,306,054	100.0%

Prepayment Penalty Flag	Count	Balance	Percent
N	321	$163,306,054	100.0%
Total:	321	$163,306,054	100.0%

Interest Only	Count	Balance	Percent
Y	263	$134,138,979	82.1%
N	58	29,167,075	17.9
Total:	321	$163,306,054	100.0%

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Mortgage Insurance	Count	Balance	Percent
OLTV <= 80	320	$162,958,652	99.8%
OLTV > 80 and Insured	1	347,402	0.2
Total:	321	$163,306,054	100.0%

Servicer	Count	Balance	Percent
Countrywide	77	$39,079,103	23.9%
National City Mortgage	73	39,234,612	24.0
Wells Fargo	171	84,992,338	52.0
Total:	321	$163,306,054	100.0%

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Stats
Count: 33
Current Balance: $2,589,384
Average Current Balance: $78,466
Gross Weighted Average Coupon: 3.732%
Net Weighted Average Coupon: 3.364%
Weighted Average Expense Rate: 0.368%
Weighted Average Expense Rate - after Reset: 0.368%
Original Term: 360
Remaining Term: 357
Age: 3
Original Loan-to-Value Ratio: 70.88%
Margin: 2.251%
Net Margin: 1.883%
Non-Zero Initial Periodic Cap: 3.137%
Non-Zero Subsequent Periodic Cap: 1.534%
Lifetime Cap: 8.085%
Maximum Interest Rate: 11.818%
Months to Next Roll: 5
FICO Score: 713
Max Zip Code Percentage: 3.669%
Debt-to-Income Ratio: 30.745%

Conforming	Count	Balance	Percent	%1mo	%6mo
Y	33	$2,589,384	100.0%	22.0%	75.1%
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Principal Balance	Count	Balance	Percent	%1mo	%6mo
$50,000.01 to $55,000.00	1	$55,000	2.1%	100.0%	0.0%
$60,000.01 to $65,000.00	2	127,967	4.9	0.0	100.0
$65,000.01 to $70,000.00	5	342,044	13.2	0.0	100.0
$70,000.01 to $75,000.00	8	580,724	22.4	12.9	74.3
$75,000.01 to $80,000.00	3	236,240	9.1	33.9	66.1
$80,000.01 to $85,000.00	3	246,524	9.5	34.1	65.9
$85,000.01 to $90,000.00	6	531,185	20.5	16.8	83.2
$90,000.01 to $95,000.00	5	469,699	18.1	39.6	60.4
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Current Rate	Count	Balance	Percent	%1mo	%6mo
2.750% to 2.999%	1	$64,886	2.5%	0.0%	100.0%
3.000% to 3.249%	2	154,154	6.0	0.0	100.0
3.250% to 3.499%	3	226,162	8.7	0.0	67.1
3.500% to 3.749%	9	704,052	27.2	24.0	76.0
3.750% to 3.999%	10	822,760	31.8	48.6	51.4
4.000% to 4.249%	6	452,570	17.5	0.0	100.0
4.250% to 4.499%	2	164,800	6.4	0.0	100.0
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Age	Count	Balance	Percent	%1mo	%6mo
0 to 2	21	$1,677,361	64.8%	23.9%	71.7%
3 to 5	10	777,668	30.0	21.8	78.2
6 to 8	2	134,355	5.2	0.0	100.0
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Original Loan-To-Value Ratio	Count	Balance	Percent	%1mo	%6mo
0.001% to 50.000%	5	$370,358	14.3%	20.3%	79.7%
50.001% to 60.000%	5	381,059	14.7	0.0	100.0
60.001% to 70.000%	3	231,800	9.0	0.0	100.0
70.001% to 75.000%	6	458,304	17.7	32.6	67.4
75.001% to 80.000%	7	586,445	22.6	44.5	42.8
80.001% to 85.000%	1	71,274	2.8	0.0	100.0
85.001% to 90.000%	3	245,931	9.5	0.0	100.0
90.001% to 95.000%	3	244,213	9.4	34.4	65.6
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Current Loan-To-Value Ratio	Count	Balance	Percent	%1mo	%6mo
0.001% to 50.000%	5	$370,358	14.3%	20.3%	79.7%
50.001% to 60.000%	5	381,059	14.7	0.0	100.0
60.001% to 70.000%	3	231,800	9.0	0.0	100.0
70.001% to 75.000%	6	458,304	17.7	32.6	67.4
75.001% to 80.000%	8	657,719	25.4	39.7	49.0
85.001% to 90.000%	3	245,931	9.5	0.0	100.0
90.001% to 95.000%	3	244,213	9.4	34.4	65.6
Total:	33	$2,589,384	100.0%	22.0%	75.1%

FICO Score	Count	Balance	Percent	%1mo	%6mo
600 to 639	3	$219,340	8.5%	0.0%	100.0%
640 to 679	6	434,755	16.8	0.0	100.0
680 to 699	5	398,985	15.4	55.6	44.4
700 to 719	4	316,744	12.2	28.1	71.9
720 to 759	7	585,241	22.6	16.1	71.2
760 to 799	8	634,319	24.5	25.9	74.1
Total:	33	$2,589,384	100.0%	22.0%	75.1%

First Payment Date	Count	Balance	Percent	%1mo	%6mo
2004-03-01	2	$134,355	5.2%	0.0%	100.0%
2004-05-01	3	257,894	10.0	36.5	63.5
2004-06-01	3	216,999	8.4	34.6	65.4
2004-07-01	4	302,775	11.7	0.0	100.0
2004-08-01	11	897,943	34.7	9.4	82.4
2004-09-01	10	779,417	30.1	40.6	59.4
Total:	33	$2,589,384	100.0%	22.0%	75.1%

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States	Count	Balance	Percent	%1mo	%6mo
AZ	2	$139,820	5.4%	0.0%	100.0%
CO	2	175,985	6.8	0.0	100.0
FL	1	88,000	3.4	0.0	100.0
GA	4	324,331	12.5	29.0	71.0
ID	1	92,000	3.6	100.0	0.0
IN	2	144,120	5.6	100.0	0.0
KY	2	165,300	6.4	0.0	100.0
LA	1	67,999	2.6	0.0	100.0
MI	1	71,250	2.8	0.0	100.0
MO	2	154,051	5.9	54.6	45.4
NC	1	94,500	3.6	0.0	100.0
NY	1	80,488	3.1	0.0	100.0
OH	9	679,294	26.2	22.8	66.2
PA	1	67,800	2.6	0.0	100.0
TX	2	154,747	6.0	0.0	100.0
VA	1	89,699	3.5	0.0	100.0
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Top 10 Zipcodes	Count	Balance	Percent	%1mo	%6mo
40220	1	$95,000	3.7%	0.0%	100.0%
28110	1	94,500	3.6	0.0	100.0
30707	1	94,199	3.6	100.0	0.0
80514	1	94,000	3.6	0.0	100.0
83709	1	92,000	3.6	100.0	0.0
77339	1	89,861	3.5	0.0	100.0
24503	1	89,699	3.5	0.0	100.0
47130	1	89,120	3.4	100.0	0.0
30236	1	88,350	3.4	0.0	100.0
34224	1	88,000	3.4	0.0	100.0
Other	23	1,674,655	64.7	17.6	78.0
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Index	Count	Balance	Percent	%1mo	%6mo
1 MO LIBOR	7	$569,371	22.0%	100.0%	0.0%
1 YR CMT	1	74,400	2.9	0.0	0.0
6 MO LIBOR	25	1,945,613	75.1	0.0	100.0
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Margin	Count	Balance	Percent	%1mo	%6mo
1.625%	1	$70,000	2.7%	0.0%	100.0%
1.875%	5	377,064	14.6	0.0	100.0
2.000%	5	423,599	16.4	0.0	100.0
2.125%	4	329,973	12.7	0.0	100.0
2.250%	3	222,931	8.6	0.0	100.0
2.375%	3	212,440	8.2	67.8	32.2
2.500%	9	719,591	27.8	59.1	40.9
2.750%	2	139,286	5.4	0.0	46.6
2.875%	1	94,500	3.6	0.0	100.0
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Initial Periodic Cap	Count	Balance	Percent	%1mo	%6mo
0.000%	31	$2,450,098	94.6%	23.2%	76.8%
1.000%	1	64,886	2.5	0.0	100.0
5.000%	1	74,400	2.9	0.0	0.0
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Subsequent Periodic Cap	Count	Balance	Percent	%1mo	%6mo
0.000%	31	$2,450,098	94.6%	23.2%	76.8%
1.000%	1	64,886	2.5	0.0	100.0
2.000%	1	74,400	2.9	0.0	0.0
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Lifetime Cap	Count	Balance	Percent	%1mo	%6mo
5.000% to 5.999%	1	$74,400	2.9%	0.0%	0.0%
6.000% to 6.999%	1	64,886	2.5	0.0	100.0
7.000% to 7.999%	5	379,620	14.7	0.0	100.0
8.000% to 8.999%	26	2,070,478	80.0	27.5	72.5
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Max Rate	Count	Balance	Percent	%1mo	%6mo
8.000% to 8.499%	1	$74,400	2.9%	0.0%	0.0%
8.500% to 8.999%	1	64,886	2.5	0.0	100.0
12.000% to 12.499%	31	2,450,098	94.6	23.2	76.8
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Months to Roll	Count	Balance	Percent	%1mo	%6mo
0	2	$134,355	5.2%	0.0%	100.0%
1 to 6	30	2,380,629	91.9	23.9	76.1
37 to 60	1	74,400	2.9	0.0	0.0
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Delinquency in Days	Count	Balance	Percent	%1mo	%6mo
0	33	$2,589,384	100.0%	22.0%	75.1%
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Property Type	Count	Balance	Percent	%1mo	%6mo
Condominium	2	$154,351	6.0%	54.5%	45.5%
Co-op	1	80,488	3.1	0.0	100.0
Planned Unit Development	2	159,861	6.2	0.0	100.0
Single Family	28	2,194,683	84.8	22.1	74.5
Total:	33	$2,589,384	100.0%	22.0%	75.1%

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Occupancy Code	Count	Balance	Percent	%1mo	%6mo
Primary Residence	32	$2,501,384	96.6%	22.8%	74.3%
Second Home	1	88,000	3.4	0.0	100.0
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Mortgage Insurance	Count	Balance	Percent	%1mo	%6mo
OLTV <= 80	26	$2,027,966	78.3%	23.9%	72.4%
OLTV > 80 and Insured	7	561,418	21.7	15.0	85.0
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Purpose	Count	Balance	Percent	%1mo	%6mo
Rate Term Refinance	23	$1,767,123	68.2%	22.4%	77.6%
Purchase	8	655,619	25.3	26.4	62.2
Cash Out Refinance	2	166,643	6.4	0.0	100.0
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Servicer	Count	Balance	Percent	%1mo	%6mo
Countrywide	31	$2,450,098	94.6%	23.2%	76.8%
Wells Fargo	2	139,286	5.4	0.0	46.6
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Documentation Type	Count	Balance	Percent	%1mo	%6mo
Asset Only	5	$403,140	15.6%	63.5%	36.5%
Full Doc	22	1,764,159	68.1	17.8	82.2
Full/Alt Doc	4	282,799	10.9	0.0	100.0
No Doc	2	139,286	5.4	0.0	46.6
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Debt-to-Income Ratio	Count	Balance	Percent	%1mo	%6mo
Less than or equal to 0.000%	3	$209,286	8.1%	0.0%	64.5%
10.001% to 20.000%	5	408,195	15.8	19.6	80.4
20.001% to 30.000%	9	689,436	26.6	0.0	100.0
30.001% to 40.000%	7	524,678	20.3	43.5	56.5
40.001% to 50.000%	6	510,749	19.7	36.5	63.5
50.001% to 60.000%	3	247,040	9.5	30.4	69.6
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Prepayment Penalty Flag	Count	Balance	Percent	%1mo	%6mo
N	33	$2,589,384	100.0%	22.0%	75.1%
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Interest Only	Count	Balance	Percent	%1mo	%6mo
Y	31	$2,434,637	94.0%	23.4%	73.6%
N	2	154,747	6.0	0.0	100.0
Total:	33	$2,589,384	100.0%	22.0%	75.1%

Interest Only terms	Count	Balance	Percent	%1mo	%6mo
120.000	30	$2,360,237	91.2%	24.1%	75.9%
0.000	2	154,747	6.0	0.0	100.0
60.000	1	74,400	2.9	0.0	0.0
Total:	33	$2,589,384	100.0%	22.0%	75.1%

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Stats
Count: 167
Current Balance: $43,683,875
Average Current Balance: $261,580
Gross Weighted Average Coupon: 4.444%
Net Weighted Average Coupon: 4.026%
Weighted Average Expense Rate: 0.418%
Weighted Average Expense Rate - after Reset: 0.424%
Original Term: 360
Remaining Term: 358
Age: 2
Original Loan-to-Value Ratio: 91.63%
Combined Loan-to-Value Ratio: 91.71%
Margin: 2.402%
Net Margin: 1.979%
Non-Zero Initial Periodic Cap: 2.677%
Non-Zero Subsequent Periodic Cap: 1.969%
Lifetime Cap: 7.186%
Maximum Interest Rate: 11.630%
Months to Next Roll: 18
FICO Score: 700
Max Zip Code Percentage: 2.558%
Debt-to-Income Ratio: 34.946%

Conforming	Count	Balance	Percent
N	64	$25,192,309	57.7%
Y	103	18,491,566	42.3
Total:	167	$43,683,875	100.0%

Principal Balance	Count	Balance	Percent
$50,000.01 to $200,000.00	69	$9,855,081	22.6%
$200,000.01 to $350,000.00	47	13,091,742	30.0
$350,000.01 to $500,000.00	47	18,572,252	42.5
$500,000.01 to $650,000.00	4	2,164,800	5.0
Total:	167	$43,683,875	100.0%

Current Rate	Count	Balance	Percent
3.000% to 3.249%	3	$574,725	1.3%
3.250% to 3.499%	14	3,405,767	7.8
3.500% to 3.749%	24	5,181,753	11.9
3.750% to 3.999%	40	9,185,424	21.0
4.000% to 4.249%	20	3,994,135	9.1
4.250% to 4.499%	8	2,226,727	5.1
4.500% to 4.749%	17	4,469,246	10.2
4.750% to 4.999%	8	2,074,278	4.7
5.000% to 5.249%	5	1,871,218	4.3
5.250% to 5.499%	7	2,630,914	6.0
5.500% to 5.749%	6	2,415,656	5.5
5.750% to 5.999%	6	2,115,493	4.8
6.000% to 6.249%	3	1,297,290	3.0
6.250% to 6.499%	4	1,390,650	3.2
6.500% to 6.749%	1	454,500	1.0
6.750% to 6.999%	1	396,100	0.9
Total:	167	$43,683,875	100.0%

Age	Count	Balance	Percent
0 to 2	119	$32,901,598	75.3%
3 to 5	25	5,815,702	13.3
6 to 8	23	4,966,576	11.4
Total:	167	$43,683,875	100.0%

Original Loan-To-Value Ratio	Count	Balance	Percent
80.001% to 85.000%	9	$2,177,009	5.0%
85.001% to 90.000%	76	21,446,423	49.1
90.001% to 95.000%	82	20,060,443	45.9
Total:	167	$43,683,875	100.0%

Current Loan-To-Value Ratio	Count	Balance	Percent
75.001% to 80.000%	1	$71,274	0.2%
80.001% to 85.000%	8	2,105,735	4.8
85.001% to 90.000%	76	21,446,423	49.1
90.001% to 95.000%	82	20,060,443	45.9
Total:	167	$43,683,875	100.0%

Combined Loan-To-Value Ratio	Count	Balance	Percent
80.001% - 85.000%	9	$2,177,009	5.0%
85.001% - 90.000%	74	20,950,537	48.0
90.001% - 95.000%	83	20,407,845	46.7
95.001% - 100.000%	1	148,485	0.3
Total:	167	$43,683,875	100.0%

Silent	Count	Balance	Percent
N	150	$40,120,505	91.8%
Y	17	3,563,371	8.2
Total:	167	$43,683,875	100.0%

FICO Score	Count	Balance	Percent
600 to 639	24	$6,055,174	13.9%
640 to 679	41	9,283,376	21.3
680 to 699	19	6,087,241	13.9
700 to 719	22	6,428,428	14.7
720 to 759	40	10,385,936	23.8
760 to 799	19	4,940,695	11.3
800 to 819	2	503,025	1.2
Total:	167	$43,683,875	100.0%

First Payment Date	Count	Balance	Percent
2004-02-01	5	$900,000	2.1%
2004-03-01	6	937,726	2.1
2004-04-01	12	3,128,849	7.2
2004-05-01	1	189,622	0.4
2004-06-01	3	424,571	1.0
2004-07-01	21	5,201,508	11.9
2004-08-01	47	10,851,845	24.8
2004-09-01	53	14,621,907	33.5
2004-10-01	19	7,427,846	17.0
Total:	167	$43,683,875	100.0%

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States	Count	Balance	Percent
AZ	13	$3,262,779	7.5%
CA	14	5,304,494	12.1
CO	8	2,039,947	4.7
DE	2	634,502	1.5
FL	9	2,286,502	5.2
GA	17	3,300,570	7.6
IA	1	143,000	0.3
ID	1	148,485	0.3
IL	8	2,727,268	6.2
IN	1	159,115	0.4
KS	2	387,535	0.9
KY	5	1,054,278	2.4
LA	2	406,700	0.9
MA	3	1,017,655	2.3
MD	6	2,018,615	4.6
MI	8	1,918,071	4.4
MN	4	826,855	1.9
MO	2	331,551	0.8
NC	4	639,615	1.5
NJ	4	1,340,494	3.1
NV	10	3,444,679	7.9
NY	1	535,500	1.2
OH	9	2,070,289	4.7
PA	2	316,750	0.7
SC	1	164,500	0.4
TN	3	519,958	1.2
TX	5	772,600	1.8
UT	4	1,028,747	2.4
VA	15	4,074,654	9.3
WA	3	808,168	1.9
Total:	167	$43,683,875	100.0%

Top 10 Zipcodes	Count	Balance	Percent
89141	3	$1,117,400	2.6%
85260	2	654,950	1.5
40245	1	572,300	1.3
60004	1	540,000	1.2
10552	1	535,500	1.2
33981	1	517,000	1.2
48439	1	499,725	1.1
20707	1	491,233	1.1
94541	1	490,000	1.1
91326	1	467,500	1.1
Other	154	37,798,268	86.5
Total:	167	$43,683,875	100.0%

Index	Count	Balance	Percent
1 MO LIBOR	28	$6,693,051	15.3%
1 YR CMT	9	3,180,478	7.3
1 YR LIBOR	35	13,375,029	30.6
6 MO LIBOR	95	20,435,318	46.8
Total:	167	$43,683,875	100.0%

Margin	Count	Balance	Percent
1.500%	2	$671,165	1.5%
1.625%	2	279,199	0.6
1.750%	6	1,370,169	3.1
1.875%	8	1,572,927	3.6
2.000%	17	3,887,167	8.9
2.125%	18	4,497,388	10.3
2.250%	45	13,604,324	31.1
2.375%	10	2,140,111	4.9
2.500%	14	3,094,320	7.1
2.625%	1	409,500	0.9
2.750%	13	4,312,527	9.9
2.875%	11	2,806,281	6.4
3.000%	4	943,200	2.2
3.125%	7	1,606,705	3.7
3.250%	2	548,650	1.3
3.375%	6	1,573,542	3.6
3.875%	1	366,700	0.8
Total:	167	$43,683,875	100.0%

Initial Periodic Cap	Count	Balance	Percent
0.000%	121	$26,598,389	60.9%
1.000%	2	529,979	1.2
2.000%	33	12,524,788	28.7
5.000%	11	4,030,719	9.2
Total:	167	$43,683,875	100.0%

Subsequent Periodic Cap	Count	Balance	Percent
0.000%	121	$26,598,389	60.9%
1.000%	2	529,979	1.2
2.000%	44	16,555,507	37.9
Total:	167	$43,683,875	100.0%

Lifetime Cap	Count	Balance	Percent
5.000% to 5.999%	11	$4,030,719	9.2%
6.000% to 6.999%	37	13,774,117	31.5
7.000% to 7.999%	33	6,798,603	15.6
8.000% to 8.999%	84	18,628,736	42.6
9.000% to 9.999%	2	451,700	1.0
Total:	167	$43,683,875	100.0%

Max Rate	Count	Balance	Percent
8.500% to 8.999%	3	$1,030,466	2.4%
9.000% to 9.499%	1	218,915	0.5
9.500% to 9.999%	4	1,236,581	2.8
10.000% to 10.499%	2	807,223	1.8
10.500% to 10.999%	7	2,812,468	6.4
11.000% to 11.499%	11	4,134,282	9.5
11.500% to 11.999%	12	4,509,112	10.3
12.000% to 12.499%	127	28,934,829	66.2
Total:	167	$43,683,875	100.0%

Months to Roll	Count	Balance	Percent
0	6	$937,726	2.1%
1 to 6	117	26,190,642	60.0
7 to 36	33	12,524,788	28.7
37 to 60	11	4,030,719	9.2
Total:	167	$43,683,875	100.0%

Delinquency in Days	Count	Balance	Percent
0	167	$43,683,875	100.0%
Total:	167	$43,683,875	100.0%

Property Type	Count	Balance	Percent
Single Family	93	$23,688,271	54.2%
Planned Unit Development	57	16,300,380	37.3
Condominium	10	2,115,075	4.8
Co-op	7	1,580,150	3.6
Total:	167	$43,683,875	100.0%

Occupancy Code	Count	Balance	Percent
Primary Residence	157	$41,051,342	94.0%
Second Home	10	2,632,533	6.0
Total:	167	$43,683,875	100.0%

Purpose	Count	Balance	Percent
Purchase	101	$30,538,956	69.9%
Rate Term Refinance	64	12,733,619	29.1
Cash Out Refinance	2	411,300	0.9
Total:	167	$43,683,875	100.0%

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Documentation Type	Count	Balance	Percent
Asset Only	4	$862,296	2.0%
Full Doc	100	22,217,454	50.9
Full/Alt Doc	60	19,536,010	44.7
No Doc	3	1,068,115	2.4
Total:	167	$43,683,875	100.0%

Debt-to-Income Ratio	Count	Balance	Percent
Less than or equal to 0.000%	8	$2,485,961	5.7%
0.001% to 10.000%	2	572,183	1.3
10.001% to 20.000%	13	2,397,359	5.5
20.001% to 30.000%	27	6,944,023	15.9
30.001% to 40.000%	53	14,049,287	32.2
40.001% to 50.000%	44	12,146,525	27.8
50.001% to 60.000%	19	4,911,132	11.2
60.001% to 70.000%	1	177,406	0.4
Total:	167	$43,683,875	100.0%

Prepayment Penalty Flag	Count	Balance	Percent
N	167	$43,683,875	100.0%
Total:	167	$43,683,875	100.0%

Interest Only	Count	Balance	Percent
Y	151	$38,175,002	87.4%
N	16	5,508,873	12.6
Total:	167	$43,683,875	100.0%

Mortgage Insurance	Count	Balance	Percent
OLTV > 80 and Insured	167	$43,683,875	100.0%
Total:	167	$43,683,875	100.0%

Servicer	Count	Balance	Percent
Countrywide	144	$36,398,818	83.3%
National City Mortgage	15	4,799,096	11.0
Wells Fargo	8	2,485,961	5.7
Total:	167	$43,683,875	100.0%

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Stats
Count: 15
Current Balance: $29,666,636
Average Current Balance: $1,977,776
Gross Weighted Average Coupon: 3.732%
Net Weighted Average Coupon: 3.394%
Weighted Average Expense Rate: 0.339%
Weighted Average Expense Rate - after Reset: 0.339%
Original Term: 360
Remaining Term: 358
Age: 2
Original Loan-to-Value Ratio: 56.20%
Combined Loan-to-Value Ratio: 59.32%
Margin: 2.166%
Net Margin: 1.828%
Non-Zero Initial Periodic Cap: 5.000%
Non-Zero Subsequent Periodic Cap: 2.000%
Lifetime Cap: 7.501%
Maximum Interest Rate: 11.233%
Months to Next Roll: 20
FICO Score: 733
Max Zip Code Percentage: 12.219%
Debt-to-Income Ratio: 21.644%

Conforming	Count	Balance	Percent
N	15	$29,666,636	100.0%
Total:	15	$29,666,636	100.0%

Principal Balance	Count	Balance	Percent
$1,400,000.01 to $1,550,000.00	1	$1,510,996	5.1%
$1,550,000.01 to $1,700,000.00	1	1,694,492	5.7
$1,700,000.01 to $1,850,000.00	4	7,031,000	23.7
$1,850,000.01 to $2,000,000.00	6	11,665,148	39.3
$2,000,000.01 to $2,150,000.00	1	2,100,000	7.1
$2,600,000.01 to $2,750,000.00	1	2,665,000	9.0
$2,900,000.01 to $3,050,000.00	1	3,000,000	10.1
Total:	15	$29,666,636	100.0%

Current Rate	Count	Balance	Percent
3.000% to 3.249%	1	$2,665,000	9.0%
3.250% to 3.499%	5	9,106,742	30.7
3.500% to 3.749%	1	1,855,000	6.3
3.750% to 3.999%	3	5,706,000	19.2
4.000% to 4.249%	2	3,850,000	13.0
4.250% to 4.499%	1	3,000,000	10.1
4.500% to 4.749%	2	3,483,894	11.7
Total:	15	$29,666,636	100.0%

Age	Count	Balance	Percent
0 to 2	14	$27,001,636	91.0%
3 to 5	1	2,665,000	9.0
Total:	15	$29,666,636	100.0%

Original Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	4	$7,667,390	25.8%
50.001% to 60.000%	4	8,750,000	29.5
60.001% to 70.000%	5	9,669,246	32.6
70.001% to 75.000%	1	1,725,000	5.8
75.001% to 80.000%	1	1,855,000	6.3
Total:	15	$29,666,636	100.0%

Current Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	4	$7,667,390	25.8%
50.001% to 60.000%	4	8,750,000	29.5
60.001% to 70.000%	5	9,669,246	32.6
70.001% to 75.000%	1	1,725,000	5.8
75.001% to 80.000%	1	1,855,000	6.3
Total:	15	$29,666,636	100.0%

Combined Loan-To-Value Ratio	Count	Balance	Percent
0.001% - 50.000%	4	$7,667,390	25.8%
50.001% - 60.000%	3	5,750,000	19.4
60.001% - 70.000%	5	10,731,996	36.2
70.001% - 75.000%	1	1,725,000	5.8
75.001% - 80.000%	1	1,937,250	6.5
90.001% - 95.000%	1	1,855,000	6.3
Total:	15	$29,666,636	100.0%

Silent	Count	Balance	Percent
N	11	$21,179,894	71.4%
Y	4	8,486,742	28.6
Total:	15	$29,666,636	100.0%

FICO Score	Count	Balance	Percent
600 to 639	1	$1,725,000	5.8%
680 to 699	3	5,633,898	19.0
720 to 759	8	15,131,742	51.0
760 to 799	3	7,175,996	24.2
Total:	15	$29,666,636	100.0%

First Payment Date	Count	Balance	Percent
2004-06-01	1	$2,665,000	9.0%
2004-08-01	9	17,359,386	58.5
2004-09-01	5	9,642,250	32.5
Total:	15	$29,666,636	100.0%

States	Count	Balance	Percent
CA	10	$19,546,636	65.9%
CO	1	1,855,000	6.3
CT	1	2,100,000	7.1
MD	1	2,665,000	9.0
NJ	1	1,750,000	5.9
OH	1	1,750,000	5.9
Total:	15	$29,666,636	100.0%

Top 10 Zipcodes	Count	Balance	Percent
93108	2	$3,625,000	12.2%
90049	1	3,000,000	10.1
21403	1	2,665,000	9.0
06840	1	2,100,000	7.1
94022	1	2,000,000	6.7
90210	1	2,000,000	6.7
93013	1	1,972,898	6.7
90004	1	1,937,250	6.5
80439	1	1,855,000	6.3
92651	1	1,806,000	6.1
Other	4	6,705,489	22.6
Total:	15	$29,666,636	100.0%

Index	Count	Balance	Percent
1 MO LIBOR	2	$3,750,000	12.6%
1 YR CMT	4	8,583,894	28.9
6 MO LIBOR	9	17,332,742	58.4
Total:	15	$29,666,636	100.0%

Margin	Count	Balance	Percent
1.500%	2	$3,662,250	12.3%
1.750%	2	4,415,000	14.9
1.875%	1	1,694,492	5.7
2.000%	1	1,855,000	6.3
2.125%	3	5,750,000	19.4
2.250%	2	3,706,000	12.5
2.750%	4	8,583,894	28.9
Total:	15	$29,666,636	100.0%

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Initial Periodic Cap	Count	Balance	Percent
0.000%	11	$21,082,742	71.1%
5.000%	4	8,583,894	28.9
Total:	15	$29,666,636	100.0%

Subsequent Periodic Cap	Count	Balance	Percent
0.000%	11	$21,082,742	71.1%
2.000%	4	8,583,894	28.9
Total:	15	$29,666,636	100.0%

Lifetime Cap	Count	Balance	Percent
5.000% to 5.999%	4	$8,583,894	28.9%
8.000% to 8.999%	10	18,417,742	62.1
9.000% to 9.999%	1	2,665,000	9.0
Total:	15	$29,666,636	100.0%

Max Rate	Count	Balance	Percent
9.000% to 9.499%	2	$5,100,000	17.2%
9.500% to 9.999%	2	3,483,894	11.7
12.000% to 12.499%	11	21,082,742	71.1
Total:	15	$29,666,636	100.0%

Months to Roll	Count	Balance	Percent
1 to 6	11	$21,082,742	71.1%
37 to 60	4	8,583,894	28.9
Total:	15	$29,666,636	100.0%

Delinquency in Days	Count	Balance	Percent
0	15	$29,666,636	100.0%
Total:	15	$29,666,636	100.0%

Property Type	Count	Balance	Percent
Single Family	15	$29,666,636	100.0%
Total:	15	$29,666,636	100.0%

Occupancy Code	Count	Balance	Percent
Primary Residence	15	$29,666,636	100.0%
Total:	15	$29,666,636	100.0%

Purpose	Count	Balance	Percent
Purchase	7	$13,771,742	46.4%
Rate Term Refinance	6	10,894,894	36.7
Cash Out Refinance	2	5,000,000	16.9
Total:	15	$29,666,636	100.0%

Documentation Type	Count	Balance	Percent
Asset Only	8	$14,651,144	49.4%
Full Doc	5	11,209,492	37.8
Income Only	2	3,806,000	12.8
Total:	15	$29,666,636	100.0%

Debt-to-Income Ratio	Count	Balance	Percent
Less than or equal to 0.000%	4	$8,583,894	28.9%
0.001% to 10.000%	1	1,694,492	5.7
20.001% to 30.000%	3	6,415,000	21.6
30.001% to 40.000%	6	11,223,250	37.8
40.001% to 50.000%	1	1,750,000	5.9
Total:	15	$29,666,636	100.0%

Prepayment Penalty Flag	Count	Balance	Percent
N	15	$29,666,636	100.0%
Total:	15	$29,666,636	100.0%

Interest Only	Count	Balance	Percent
Y	14	$27,693,739	93.3%
N	1	1,972,898	6.7
Total:	15	$29,666,636	100.0%

Mortgage Insurance	Count	Balance	Percent
OLTV <= 80	15	$29,666,636	100.0%
Total:	15	$29,666,636	100.0%

Servicer	Count	Balance	Percent
Countrywide	11	$21,082,742	71.1%
Wells Fargo	4	8,583,894	28.9
Total:	15	$29,666,636	100.0%

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Stats
Count: 341
Current Balance: $133,839,957
Average Current Balance: $392,493
Gross Weighted Average Coupon: 4.306%
Net Weighted Average Coupon: 3.986%
Weighted Average Expense Rate: 0.320%
Weighted Average Expense Rate - after Reset: 0.333%
Original Term: 360
Remaining Term: 358
Age: 2
Original Loan-to-Value Ratio: 75.02%
Combined Loan-to-Value Ratio: 78.95%
Margin: 2.226%
Net Margin: 1.893%
Non-Zero Initial Periodic Cap: 3.341%
Non-Zero Subsequent Periodic Cap: 1.878%
Lifetime Cap: 6.852%
Maximum Interest Rate: 11.158%
Months to Next Roll: 24
FICO Score: 655
Max Zip Code Percentage: 1.366%
Debt-to-Income Ratio: 29.722%

Conforming	Count	Balance	Percent
N	207	$107,168,754	80.1%
Y	134	26,671,203	19.9
Total:	341	$133,839,957	100.0%

Principal Balance	Count	Balance	Percent
$50,000.01 to $200,000.00	71	$10,010,746	7.5%
$200,000.01 to $350,000.00	72	19,733,523	14.7
$350,000.01 to $500,000.00	127	52,986,609	39.6
$500,000.01 to $650,000.00	45	26,069,524	19.5
$650,000.01 to $800,000.00	11	7,992,797	6.0
$800,000.01 to $950,000.00	6	5,169,259	3.9
$950,000.01 to $1,100,000.00	3	2,999,999	2.2
$1,100,000.01 to $1,250,000.00	1	1,200,000	0.9
$1,400,000.01 to $1,550,000.00	4	5,952,500	4.4
$1,700,000.01 to $1,850,000.00	1	1,725,000	1.3
Total:	341	$133,839,957	100.0%

Current Rate	Count	Balance	Percent
2.750% to 2.999%	3	$1,514,618	1.1%
3.000% to 3.249%	8	3,366,040	2.5
3.250% to 3.499%	34	15,429,913	11.5
3.500% to 3.749%	57	20,490,223	15.3
3.750% to 3.999%	66	19,984,844	14.9
4.000% to 4.249%	38	12,233,521	9.1
4.250% to 4.499%	13	5,773,852	4.3
4.500% to 4.749%	31	12,069,948	9.0
4.750% to 4.999%	8	3,757,965	2.8
5.000% to 5.249%	15	6,483,704	4.8
5.250% to 5.499%	33	16,050,358	12.0
5.500% to 5.749%	20	8,974,183	6.7
5.750% to 5.999%	10	4,740,788	3.5
6.000% to 6.249%	2	1,070,000	0.8
6.250% to 6.499%	1	344,000	0.3
6.500% to 6.749%	2	1,555,999	1.2
Total:	341	$133,839,957	100.0%

Age	Count	Balance	Percent
0 to 2	254	$104,586,225	78.1%
3 to 5	66	23,056,688	17.2
6 to 8	21	6,197,043	4.6
Total:	341	$133,839,957	100.0%

Original Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	6	$2,484,850	1.9%
50.001% to 60.000%	20	10,685,599	8.0
60.001% to 70.000%	56	25,863,313	19.3
70.001% to 75.000%	45	19,719,473	14.7
75.001% to 80.000%	151	60,130,834	44.9
80.001% to 85.000%	4	844,094	0.6
85.001% to 90.000%	32	7,956,088	5.9
90.001% to 95.000%	27	6,155,706	4.6
Total:	341	$133,839,957	100.0%

Current Loan-To-Value Ratio	Count	Balance	Percent
0.001% to 50.000%	6	$2,484,850	1.9%
50.001% to 60.000%	20	10,685,599	8.0
60.001% to 70.000%	57	26,265,745	19.6
70.001% to 75.000%	47	20,191,823	15.1
75.001% to 80.000%	149	59,327,325	44.3
80.001% to 85.000%	3	772,820	0.6
85.001% to 90.000%	32	7,956,088	5.9
90.001% to 95.000%	27	6,155,706	4.6
Total:	341	$133,839,957	100.0%

Combined Loan-To-Value Ratio	Count	Balance	Percent
0.001% - 50.000%	6	$2,484,850	1.9%
50.001% - 60.000%	16	6,669,818	5.0
60.001% - 70.000%	46	21,800,630	16.3
70.001% - 75.000%	31	13,265,042	9.9
75.001% - 80.000%	105	44,093,321	32.9
80.001% - 85.000%	11	4,344,232	3.2
85.001% - 90.000%	84	29,581,721	22.1
90.001% - 95.000%	37	10,036,429	7.5
95.001% - 100.000%	5	1,563,912	1.2
Total:	341	$133,839,957	100.0%

Silent	Count	Balance	Percent
N	234	$87,662,388	65.5%
Y	107	46,177,569	34.5
Total:	341	$133,839,957	100.0%

FICO Score	Count	Balance	Percent
0 to 539	1	$399,436	0.3%
600 to 639	77	27,613,295	20.6
640 to 679	263	105,827,225	79.1
Total:	341	$133,839,957	100.0%

First Payment Date	Count	Balance	Percent
2004-02-01	2	$334,030	0.2%
2004-03-01	8	1,938,221	1.4
2004-04-01	11	3,924,792	2.9
2004-05-01	12	4,767,941	3.6
2004-06-01	11	3,842,009	2.9
2004-07-01	43	14,446,738	10.8
2004-08-01	97	34,504,839	25.8
2004-09-01	132	57,371,182	42.9
2004-10-01	25	12,710,204	9.5
Total:	341	$133,839,957	100.0%

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States	Count	Balance	Percent
AL	2	$440,000	0.3%
AZ	15	3,643,644	2.7
CA	134	67,253,678	50.2
CO	14	3,099,970	2.3
DC	1	548,000	0.4
DE	1	287,100	0.2
FL	11	3,626,811	2.7
GA	14	4,645,441	3.5
ID	3	1,081,398	0.8
IL	9	4,243,466	3.2
IN	1	365,574	0.3
KS	1	212,400	0.2
KY	4	742,802	0.6
LA	1	288,800	0.2
MA	5	1,657,678	1.2
MD	14	6,068,460	4.5
MI	8	1,678,862	1.3
MN	3	461,855	0.3
MO	3	1,077,537	0.8
NC	7	2,864,906	2.1
NH	4	1,114,349	0.8
NJ	9	3,472,605	2.6
NV	2	560,931	0.4
NY	2	882,500	0.7
OH	20	4,544,149	3.4
OR	6	2,267,699	1.7
PA	6	2,692,539	2.0
SC	3	964,230	0.7
TN	4	1,512,169	1.1
TX	3	535,320	0.4
UT	4	1,028,747	0.8
VA	21	7,528,278	5.6
WA	4	1,440,878	1.1
WI	1	255,600	0.2
WY	1	751,581	0.6
Total:	341	$133,839,957	100.0%

Top 10 Zipcodes	Count	Balance	Percent
60614	2	$1,828,000	1.4%
93108	1	1,725,000	1.3
92037	1	1,500,000	1.1
95070	1	1,500,000	1.1
90004	1	1,452,500	1.1
95136	3	1,356,239	1.0
94587	3	1,247,199	0.9
93023	1	1,200,000	0.9
91354	2	1,188,000	0.9
94556	2	1,136,000	0.8
Other	324	119,707,018	89.4
Total:	341	$133,839,957	100.0%

Index	Count	Balance	Percent
1 MO LIBOR	36	$15,888,981	11.9%
1 YR CMT	29	14,466,830	10.8
1 YR LIBOR	94	45,808,628	34.2
6 MO LIBOR	182	57,675,518	43.1
Total:	341	$133,839,957	100.0%

Margin	Count	Balance	Percent
1.500%	8	$4,201,182	3.1%
1.625%	4	1,618,595	1.2
1.750%	13	4,507,719	3.4
1.875%	24	6,136,236	4.6
2.000%	57	25,509,819	19.1
2.125%	26	7,878,415	5.9
2.250%	125	53,888,602	40.3
2.375%	15	4,237,837	3.2
2.500%	24	7,369,388	5.5
2.750%	31	14,829,871	11.1
2.875%	5	1,308,009	1.0
3.000%	2	486,100	0.4
3.125%	3	877,605	0.7
3.250%	1	365,650	0.3
3.375%	3	624,927	0.5
Total:	341	$133,839,957	100.0%

Initial Periodic Cap	Count	Balance	Percent
0.000%	200	$65,210,230	48.7%
1.000%	18	8,354,269	6.2
2.000%	57	26,824,084	20.0
5.000%	66	33,451,374	25.0
Total:	341	$133,839,957	100.0%

Subsequent Periodic Cap	Count	Balance	Percent
0.000%	200	$65,210,230	48.7%
1.000%	18	8,354,269	6.2
2.000%	123	60,275,458	45.0
Total:	341	$133,839,957	100.0%

Lifetime Cap	Count	Balance	Percent
5.000% to 5.999%	66	$33,451,374	25.0%
6.000% to 6.999%	79	36,699,043	27.4
7.000% to 7.999%	28	7,230,229	5.4
8.000% to 8.999%	163	54,793,364	40.9
9.000% to 9.999%	5	1,665,945	1.2
Total:	341	$133,839,957	100.0%

Max Rate	Count	Balance	Percent
8.500% to 8.999%	7	$4,175,333	3.1%
9.000% to 9.499%	17	8,573,413	6.4
9.500% to 9.999%	21	9,322,592	7.0
10.000% to 10.499%	18	9,458,211	7.1
10.500% to 10.999%	35	16,938,966	12.7
11.000% to 11.499%	33	15,400,149	11.5
11.500% to 11.999%	10	4,761,063	3.6
12.000% to 12.499%	200	65,210,230	48.7
Total:	341	$133,839,957	100.0%

Months to Roll	Count	Balance	Percent
0	7	$1,610,221	1.2%
1 to 6	211	71,954,278	53.8
7 to 36	57	26,824,084	20.0
37 to 60	66	33,451,374	25.0
Total:	341	$133,839,957	100.0%

Delinquency in Days	Count	Balance	Percent
0	338	$132,535,244	99.0%
30	3	1,304,713	1.0
Total:	341	$133,839,957	100.0%

Property Type	Count	Balance	Percent
Single Family	225	$89,515,653	66.9%
Planned Unit Development	85	33,929,975	25.4
Condominium	20	7,307,840	5.5
Co-op	11	3,086,489	2.3
Total:	341	$133,839,957	100.0%

Occupancy Code	Count	Balance	Percent
Primary Residence	327	$129,851,406	97.0%
Second Home	14	3,988,551	3.0
Total:	341	$133,839,957	100.0%

Purpose	Count	Balance	Percent
Purchase	148	$65,581,335	49.0%
Rate Term Refinance	158	53,588,921	40.0
Cash Out Refinance	35	14,669,701	11.0
Total:	341	$133,839,957	100.0%

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Documentation Type	Count	Balance	Percent
Asset Only	35	$20,448,397	15.3%
Full Doc	200	69,488,735	51.9
Full/Alt Doc	96	40,090,444	30.0
Income Only	8	3,154,349	2.4
No Doc	2	658,032	0.5
Total:	341	$133,839,957	100.0%

Debt-to-Income Ratio	Count	Balance	Percent
Less than or equal to 0.000%	45	$21,800,338	16.3%
0.001% to 10.000%	4	2,139,139	1.6
10.001% to 20.000%	27	8,898,239	6.6
20.001% to 30.000%	42	16,336,556	12.2
30.001% to 40.000%	114	47,500,790	35.5
40.001% to 50.000%	78	29,297,069	21.9
50.001% to 60.000%	30	7,690,420	5.7
60.001% to 70.000%	1	177,406	0.1
Total:	341	$133,839,957	100.0%

Prepayment Penalty Flag	Count	Balance	Percent
N	341	$133,839,957	100.0%
Total:	341	$133,839,957	100.0%

Interest Only	Count	Balance	Percent
Y	284	$108,035,663	80.7%
N	57	25,804,294	19.3
Total:	341	$133,839,957	100.0%

Mortgage Insurance	Count	Balance	Percent
OLTV <= 80	278	$118,884,068	88.8%
OLTV > 80 and Insured	63	14,955,888	11.2
Total:	341	$133,839,957	100.0%

Servicer	Count	Balance	Percent
Countrywide	227	$79,996,884	59.8%
National City Mortgage	70	32,199,735	24.1
Wells Fargo	44	21,643,338	16.2
Total:	341	$133,839,957	100.0%

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Pool Data

Deal Ticker:

Data Entry Rules:

1. Only enter data in the fields highlighted in purple.
2. Please enter 0 for blanks.

Pool Summary	
Total Issue Balance (USD)	334,658,860.24
Original Mortgage Pool Balance (USD)	335,677,003.00
Current Mortgage Pool Balance (USD)	334,720,321.96
Total Number of Loans	906
Average Loan Balance (USD)	369,380.64
1st lien (%age)	100
2nd lien (%age)	0
WA FICO	718
- Minimum FICO	620
- Maximum FICO	839
WA LTV	70.978
- Minimum LTV	11.781
- Maximum LTV	95
WA DTI	28.379
- Minimum DTI	0
- Maximum DTI	66.052
WA Age (Months)	2
WA Remaining Term (Months)	358
Aquired Loans	
North California (% of Pool)	12.941
South California (% of Pool)	31.926

North California	
% of State	12.941
WA FICO	717
- Minimum FICO	622
- Maximum FICO	799
WA LTV	67.168
- Minimum LTV	22.347
- Maximum LTV	80
Highest Zip-Code Density (% of State)	6.082
Zip-Code with Highest Density	94566

South California	
% of State	31.926
WA FICO	717
Minimum FICO	622
Maximum FICO	801
WA LTV	67.66
Minimum LTV	11.781
Maximum LTV	94.999
Highest Zip-Code Density (% of State)	5.223
Zip-Code with Highest Density	90004

Classification	Total	Check
Mortgage Type	334,658,860	✗
Loan-to-Value	334,658,860	✗
FICO	334,658,860	✗
Purpose	334,658,860	✗
Occupancy	334,658,860	✗
Loan Balance	333,458,860	✗
Property Type	327,026,426	✗
Documentation Type	334,658,860	✗
Fixed Period	702,761,953	✗
Debt-to-Income Ratio	334,658,860	✗
Geographic Distribution	334,658,860	✗

Per Annum Fees	
Servicer Fees	
Cost of Carry	

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10/14/2004

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Pool Data

Deal Ticker:

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Mortgage Type	WA LTV	WA FICO	Balance
Classic 30yr FRM			
Classic 15yr FRM			
Classic ARM	70.978	718	334,658,860.24
Classic 15/30 Balloon			
Classic 5/1 Hybrid			
Classic 5/1 IO Hybrid			
5/1 Hybrid w/3 year IO feature			

LTV	WA LTV	WA FICO	Balance
0.01-20.00	11.781	708	214,997.77
20.01-25.00	22.384	751	640,666.12
25.01-30.00	28.566	732	1,013,462.56
30.01-35.00	33.291	747	2,525,281.30
35.01-40.00	38.205	741	6,018,839.43
40.01-45.00	43.344	735	6,777,452.98
45.01-50.00	48.14	734	11,977,663.78
50.01-55.00	53.184	713	15,218,740.10
55.01-60.00	57.374	717	17,991,237.71
60.01-65.00	62.617	732	24,020,191.39
65.01-70.00	68.532	716	51,907,238.38
70.01-75.00	73.488	715	50,964,671.50
75.01-80.00	79.467	720	117,559,261.84
80.01-85.00	82.679	697	2,168,880.81
85.01-90.00	89.427	686	13,928,308.18
90.01-95.00	94.437	685	11,731,966.39
95.01-100.00			

Pool Data

Data Entry Rules:
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2. Please enter 0 for blanks.

Deal Ticker:

FICO	WA LTV	WA FICO	Balance
321 - 340			
341 - 360			
361 - 380			
381 - 400			
401 - 420			
421 - 440			
441 - 460			
461 - 480			
481 - 500			
501 - 520			
521 - 540			
541 - 560			
561 - 580			
581 - 600			
601 - 620	68.789	620	537,609.99
621 - 640	78.102	632	23,609,896.52
641 - 660	75.326	650	23,875,242.66
661 - 680	72.108	672	30,638,286.06
681 - 700	70.179	692	41,019,592.06
701 - 720	71.917	711	44,400,158.06
721 - 740	71.121	730	44,183,878.27
741 - 760	67.144	749	56,784,306.97
761 - 780	69.832	769	44,175,881.02
781 - 800	67.881	790	22,533,080.51
801 - 820	76.316	802	2,365,728.12
> 820	80	827	535,200.00
Unknown			

Pool Data

Deal Ticker:

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2. Please enter 0 for blanks.

LTV	MIG%	WA FICO	Balance with MIG
0.01-20.00	0	708	0
20.01-25.00	0	751	0
25.01-30.00	0	732	0
30.01-35.00	0	747	0
35.01-40.00	0	741	0
40.01-45.00	0	735	0
45.01-50.00	0	734	0
50.01-55.00	0	713	0
55.01-60.00	0	717	0
60.01-65.00	0	732	0
65.01-70.00	0	716	0
70.01-75.00	0	715	0
75.01-80.00	0.061	720	71,274.00
80.01-85.00	64.403	697	1,396,820.00
85.01-90.00	100	686	13,928,308.18
90.01-95.00	100	685	11,731,966.39
95.01-100.00			

Purpose	WA LTV	WA FICO	Balance
Purchase	75.468	724	163,848,515.76
Cash-Out/Refinancing	63.187	723	31,447,563.29
Refinancing	67.458	709	139,362,781.19

Occupancy	WA LTV	WA FICO	Balance
Owner	70.673	716	313,892,521.14
Investment	76.938	735	1,121,267.97
2nd Home	75.507	737	19,645,071.13

Pool Data

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2. Please enter 0 for blanks.

Deal Ticker:

Loan Balance	WA LTV	WA FICO	Balance
<$200,000	77.087	712	36,056,664.07
<$400,000	73.997	713	104,187,203.90
<$600,000	73.216	718	81,825,243.39
>$600,000	64.715	723	111,389,748.88

Property Type	WA LTV	WA FICO	Balance
SFR	68.895	717	225,416,815.33
PUD	75.386	715	76,136,262.55
CND	74.093	733	23,581,783.49
2-4 Family	68.785	774	1,891,565.12

Documentation Type	WA LTV	WA FICO	Balance
Full	73.07	708	151,399,776.29
Reduced			
SISA	67.168	726	45,961,721.56
NISA	67.263	726	96,765,577.49
NINA			
NAV	66.945	767	706,769.19
No Ratio			
Alt	76.522	723	39,825,015.71

Pool Data

Data Entry Rules:
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2. Please enter 0 for blanks.

Deal Ticker:

Fixed Period (Months)	WA LTV	WA FICO	Balance
1	70.219	715	67,688,052.34
3			
6	71.17	718	266,970,807.90
12			
24			
36			Please ignore the line below - protected for modification
60	71.249	734	368,103,092.35
84			
>=120			

DTI	WA LTV	WA FICO	Balance
0.01 - 5.00	61.02	757	2,104,300.00
5.01 - 10.00	58.545	731	7,326,879.44
10.01 - 15.00	73.769	719	8,551,391.96
15.01 - 20.00	71.371	725	17,722,050.18
20.01 - 25.00	70.303	733	35,561,527.72
25.01 - 30.00	70.14	722	37,288,291.63
30.01 - 35.00	73.776	716	37,370,465.32
35.01 - 40.00	69.647	704	57,209,774.73
40.01 - 45.00	74.754	715	43,538,049.02
45.01 - 50.00	74.913	713	24,087,613.35
50.01 - 55.00	77.342	704	8,959,728.21
> 55.00	78.569	693	6,562,757.21
Unknown	65.646	725	48,376,031.47

Pool Data

Data Entry Rules:
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2. Please enter 0 for blanks.

Deal Ticker:

Geographic Distribution	WA LTV	WA FICO	Balance
AK			
AL	79.075	731	2,279,961.64
AR			
AS			
AZ	74.391	709	12,173,950.58
CA	67.518	717	150,151,051.02
CO	78.897	700	9,549,282.58
CT			
CZ			
DC	59.549	788	1,102,462.34
DE	85.378	684	415,100.00
FL	77.499	730	19,752,983.53
GA	77.522	708	9,087,727.96
GU			
HI	80	695	232,000.00
IA	88.82	784	143,000.00
ID	82.807	673	528,484.53
IL	68.586	722	13,909,674.75
IN	82.2	728	825,129.48
KS	87.649	697	613,534.52
KY	78.008	707	3,392,829.12
LA	78.089	737	1,240,031.70
MA	66.798	708	6,433,662.60
MD	68.826	724	16,381,360.15
ME	55.555	789	224,985.37
MI	72.919	710	6,100,562.53
MN	71.15	730	3,696,312.08
MO	78.1	714	3,215,496.24
MS			
MT			
NC	74.289	710	6,540,443.61
ND			
NE	71.829	710	164,488.17
NH	76.482	664	1,664,248.94
NJ	71.88	739	10,842,848.78
NM	73.471	701	319,598.69
NV	72.905	728	3,418,600.60
NY	50.896	760	790,505.75
OH	75.664	702	8,374,611.54
OK			
OR	72.482	700	3,404,483.63
OT			
PA	73.104	690	2,574,419.84
PR			
RI	80	757	488,000.00
SC	74.503	707	2,853,861.01
SD			
TN	78.767	698	2,241,367.63
TT			
TX	71.897	738	5,454,166.95
UT	79.706	714	1,659,416.83
VA	75.204	723	14,755,234.08
VI			
VT			
WA	73.414	725	7,094,461.47
WI	46.243	797	400,000.00
WV	67.4	729	168,500.00
WY			

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GSR0412 - Price/Yield - 2A2

Balance	$30,000,000.00	Delay	24
Coupon	3.554	Dated	10/1/2004
Settle	10/29/2004	First Payment	11/25/2004

Price	10 CPB	15 CPB	20 CPB	25 CPB	30 CPB	35 CPB	40 CPB	
99-22	3.614	3.616	3.619	3.622	3.626	3.630	3.635	Yield
99-22	54	61	68	75	83	90	97	Spread
99-23	3.600	3.601	3.603	3.605	3.607	3.610	3.612	Yield
99-23	53	60	67	74	81	88	95	Spread
99-24	3.586	3.587	3.587	3.588	3.588	3.589	3.590	Yield
99-24	52	58	65	72	79	86	92	Spread
99-25	3.572	3.572	3.571	3.570	3.569	3.568	3.567	Yield
99-25	50	57	63	70	77	84	90	Spread
99-26	3.559	3.557	3.555	3.553	3.551	3.548	3.545	Yield
99-26	49	56	62	68	75	82	88	Spread
99-27	3.545	3.542	3.539	3.536	3.532	3.527	3.522	Yield
99-27	48	54	60	67	73	80	86	Spread
99-28	3.531	3.527	3.523	3.518	3.513	3.507	3.500	Yield
99-28	46	53	59	65	72	78	83	Spread
99-29	3.518	3.513	3.507	3.501	3.494	3.486	3.478	Yield
99-29	45	51	57	63	70	76	81	Spread
99-30	3.504	3.498	3.491	3.484	3.475	3.466	3.455	Yield
99-30	43	50	55	62	68	74	79	Spread
99-31	3.490	3.483	3.475	3.466	3.456	3.445	3.433	Yield
99-31	42	48	54	60	66	72	77	Spread
100-00	3.477	3.468	3.459	3.449	3.438	3.425	3.410	Yield
100-00	41	47	52	58	64	70	74	Spread
100-01	3.463	3.454	3.443	3.432	3.419	3.404	3.388	Yield
100-01	39	45	51	56	62	67	72	Spread
100-02	3.449	3.439	3.427	3.414	3.400	3.384	3.366	Yield
100-02	38	44	49	55	60	65	70	Spread
100-03	3.436	3.424	3.411	3.397	3.381	3.363	3.343	Yield
100-03	37	42	47	53	58	63	68	Spread
100-04	3.422	3.409	3.395	3.380	3.362	3.343	3.321	Yield
100-04	35	41	46	51	57	61	66	Spread
100-05	3.408	3.395	3.379	3.362	3.344	3.323	3.299	Yield
100-05	34	39	44	49	55	59	63	Spread
100-06	3.395	3.380	3.364	3.345	3.325	3.302	3.277	Yield
100-06	33	38	43	48	53	57	61	Spread
100-07	3.381	3.365	3.348	3.328	3.306	3.282	3.254	Yield
100-07	31	36	41	46	51	55	59	Spread
100-08	3.367	3.350	3.332	3.311	3.287	3.261	3.232	Yield
100-08	30	35	39	44	49	53	57	Spread
100-09	3.354	3.336	3.316	3.294	3.269	3.241	3.210	Yield
100-09	28	33	38	43	47	51	54	Spread
100-10	3.340	3.321	3.300	3.276	3.250	3.221	3.187	Yield

100-10	27	32	36	41	45	49	52	Spread
WAL	2.43	2.25	2.07	1.91	1.75	1.61	1.47	
Mod Durn	2.28	2.11	1.95	1.80	1.66	1.52	1.39	
Principal Window	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	04 - Aug07	
)ptional Redemption	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	

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LIBOR_1MO	1.87
LIBOR_6MO	2.21
LIBOR_1YR	2.4500
CMT_1YR	2.2000
SWAPS	
1YR	2.45
2YR	2.911
3YR	3.282
4YR	3.573

GSR0412 - Price/Yield - 2A3

Balance	$50,000,000.00	Delay	24
Coupon	4.5	Dated	10/1/2004
Settle	10/29/2004	First Payment	11/25/2004

Price	10 CPB	15 CPB	20 CPB	25 CPB	30 CPB	35 CPB	40 CPB
101.13458	3.908	3.858	3.803	3.741	3.673	3.596	3.510
101.13458	87	88	89	89	89	88	86
101.16583	3.894	3.844	3.787	3.724	3.654	3.576	3.488
101.16583	85	87	87	87	87	86	84
101.19708	3.881	3.829	3.771	3.707	3.635	3.556	3.466
101.19708	84	85	86	86	86	84	81
101.22833	3.867	3.814	3.755	3.690	3.617	3.535	3.444
101.22833	83	84	84	84	84	82	79
101.25958	3.853	3.799	3.739	3.673	3.598	3.515	3.422
101.25958	81	82	82	82	82	80	77
101.29083	3.840	3.785	3.724	3.655	3.579	3.495	3.399
101.29083	80	81	81	81	80	78	75
101.32208	3.826	3.770	3.708	3.638	3.561	3.474	3.377
101.32208	79	79	79	79	78	76	72
101.35333	3.812	3.755	3.692	3.621	3.542	3.454	3.355
101.35333	77	78	78	77	76	74	70
101.38458	3.799	3.741	3.676	3.604	3.523	3.434	3.333
101.38458	76	76	76	75	74	72	68
101.41583	3.785	3.726	3.660	3.587	3.505	3.414	3.311
101.41583	74	75	74	74	72	70	66
101.44708	3.771	3.711	3.644	3.569	3.486	3.393	3.289
101.44708	73	73	73	72	71	68	64
101.47833	3.758	3.697	3.628	3.552	3.468	3.373	3.267
101.47833	72	72	71	70	69	66	61
101.50958	3.744	3.682	3.613	3.535	3.449	3.353	3.245
101.50958	70	71	70	69	67	64	59
101.54083	3.731	3.667	3.597	3.518	3.430	3.333	3.223
101.54083	69	69	68	67	65	62	57
101.57208	3.717	3.653	3.581	3.501	3.412	3.312	3.201
101.57208	68	68	66	65	63	60	55
101.60333	3.703	3.638	3.565	3.484	3.393	3.292	3.179
101.60333	66	66	65	63	61	58	53
101.63458	3.690	3.623	3.549	3.467	3.375	3.272	3.157
101.63458	65	65	63	62	59	56	50
101.66583	3.676	3.609	3.533	3.449	3.356	3.252	3.135
101.66583	64	63	62	60	58	54	48
101.69708	3.663	3.594	3.518	3.432	3.338	3.232	3.113
101.69708	62	62	60	58	56	52	46
101.72833	3.649	3.579	3.502	3.415	3.319	3.212	3.091
101.72833	61	60	59	57	54	50	44
101.75958	3.635	3.565	3.486	3.398	3.300	3.191	3.069
101.75958	59	59	57	55	52	48	42

WAL	2.43	2.25	2.07	1.91	1.75	1.61	1.47
Mod Durn	2.25	2.09	1.94	1.79	1.65	1.52	1.39
Principal Window	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07
Optional Redemption	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)

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LIBOR_1MO	1.87
LIBOR_6MO	2.21
LIBOR_1YR	2.45
CMT_1YR	2.2
1YR	2.4438
2YR	2.8906
3YR	3.2428
4YR	3.5341

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GSR0412 - Price/Yield - 2A4

Balance	$50,000,000.00	Delay	24
Coupon	4.75	Dated	10/1/2004
Settle	10/29/2004	First Payment	11/25/2004

Price	10 CPB	15 CPB	20 CPB	25 CPB	30 CPB	35 CPB	40 CPB
101.50140	3.992	3.929	3.859	3.781	3.694	3.598	3.489
101.50140	95	95	94	93	91	88	84
101.53265	3.978	3.914	3.843	3.764	3.676	3.577	3.467
101.53265	94	94	93	91	90	86	81
101.56390	3.964	3.900	3.827	3.747	3.657	3.557	3.445
101.56390	92	92	91	90	88	84	79
101.59515	3.951	3.885	3.811	3.730	3.638	3.537	3.423
101.59515	91	91	90	88	86	82	77
101.62640	3.937	3.870	3.796	3.712	3.620	3.517	3.401
101.62640	90	89	88	86	84	80	75
101.65765	3.924	3.855	3.780	3.695	3.601	3.496	3.378
101.65765	88	88	86	85	82	78	73
101.68890	3.910	3.841	3.764	3.678	3.583	3.476	3.356
101.68890	87	86	85	83	80	76	70
101.72015	3.896	3.826	3.748	3.661	3.564	3.456	3.334
101.72015	86	85	83	81	78	74	68
101.75140	3.883	3.811	3.732	3.644	3.545	3.436	3.312
101.75140	84	83	82	79	77	72	66
101.78265	3.869	3.797	3.716	3.627	3.527	3.415	3.290
101.78265	83	82	80	78	75	70	64
101.81390	3.855	3.782	3.700	3.609	3.508	3.395	3.268
101.81390	81	81	78	76	73	68	62
101.84515	3.842	3.767	3.685	3.592	3.490	3.375	3.246
101.84515	80	79	77	74	71	66	59
101.87640	3.828	3.753	3.669	3.575	3.471	3.355	3.224
101.87640	79	78	75	73	69	64	57
101.90765	3.815	3.738	3.653	3.558	3.452	3.335	3.202
101.90765	77	76	74	71	67	62	55
101.93890	3.801	3.723	3.637	3.541	3.434	3.315	3.180
101.93890	76	75	72	69	65	60	53
101.97015	3.787	3.709	3.621	3.524	3.415	3.294	3.158
101.97015	75	73	71	67	64	58	51
102.00140	3.774	3.694	3.606	3.507	3.397	3.274	3.137
102.00140	73	72	69	66	62	56	48
102.03265	3.760	3.680	3.590	3.490	3.378	3.254	3.115
102.03265	72	70	67	64	60	54	46
102.06390	3.747	3.665	3.574	3.473	3.360	3.234	3.093
102.06390	71	69	66	62	58	52	44
102.09515	3.733	3.650	3.558	3.456	3.341	3.214	3.071
102.09515	69	67	64	61	56	50	42
102.12640	3.719	3.636	3.542	3.438	3.323	3.194	3.049
102.12640	68	66	63	59	54	48	40

WAL	2.43	2.25	2.07	1.91	1.75	1.61	1.47
Mod Durn	2.25	2.09	1.93	1.78	1.65	1.51	1.39
Principal Window	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07
Optional Redemption	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)

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	LIBOR_1MO	1.87
	LIBOR_6MO	2.21
	LIBOR_1YR	2.45
	CMT_1YR	2.2
	1YR	2.4438
Yield	2YR	2.8906
Spread	3YR	3.2428
Yield	4YR	3.5341
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GSR0412 - Price/Yield - 2A2

Balance	############	Delay	24
Coupon	3.494	Dated	10/1/2004
Settle	10/29/2004	First Payment	11/25/2004

Price	10 CPB	15 CPB	20 CPB	25 CPB	30 CPB	35 CPB	40 CPB
99-22	3.554	3.557	3.560	3.564	3.568	3.572	3.577
99-22	56	62	69	75	82	88	94
99-23	3.541	3.542	3.544	3.546	3.549	3.551	3.554
99-23	54	61	67	74	80	86	92
99-24	3.527	3.528	3.528	3.529	3.530	3.531	3.532
99-24	53	59	66	72	78	84	90
99-25	3.513	3.513	3.512	3.512	3.511	3.510	3.509
99-25	51	58	64	70	76	82	87
99-26	3.500	3.498	3.496	3.494	3.492	3.490	3.487
99-26	50	56	62	68	74	80	85
99-27	3.486	3.483	3.480	3.477	3.473	3.469	3.464
99-27	49	55	61	67	72	78	83
99-28	3.472	3.468	3.464	3.460	3.454	3.449	3.442
99-28	47	53	59	65	71	76	81
99-29	3.459	3.454	3.448	3.442	3.436	3.428	3.420
99-29	46	52	58	63	69	74	78
99-30	3.445	3.439	3.432	3.425	3.417	3.408	3.397
99-30	45	50	56	61	67	72	76
99-31	3.431	3.424	3.416	3.408	3.398	3.387	3.375
99-31	43	49	54	60	65	70	74
100-00	3.417	3.409	3.400	3.390	3.379	3.367	3.353
100-00	42	48	53	58	63	68	72
100-01	3.404	3.395	3.384	3.373	3.360	3.346	3.330
100-01	41	46	51	56	61	66	69
100-02	3.390	3.380	3.369	3.356	3.342	3.326	3.308
100-02	39	45	50	55	59	64	67
100-03	3.377	3.365	3.353	3.339	3.323	3.305	3.286
100-03	38	43	48	53	57	61	65
100-04	3.363	3.351	3.337	3.321	3.304	3.285	3.263
100-04	36	42	46	51	56	59	63
100-05	3.349	3.336	3.321	3.304	3.285	3.265	3.241
100-05	35	40	45	49	54	57	61
100-06	3.336	3.321	3.305	3.287	3.267	3.244	3.219
100-06	34	39	43	48	52	55	58
100-07	3.322	3.306	3.289	3.270	3.248	3.224	3.197
100-07	32	37	42	46	50	53	56
100-08	3.308	3.292	3.273	3.252	3.229	3.203	3.174
100-08	31	36	40	44	48	51	54
100-09	3.295	3.277	3.257	3.235	3.210	3.183	3.152
100-09	30	34	38	42	46	49	52
100-10	3.281	3.262	3.241	3.218	3.192	3.163	3.130
100-10	28	33	37	41	44	47	49

WAL	2.43	2.25	2.07	1.91	1.75	1.61	1.47
Mod Durn	2.28	2.11	1.95	1.80	1.66	1.52	1.39
Principal Window	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07	Nov04 - Aug07
Optional Redemption	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)

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	LIBOR_1MO	1.87
	LIBOR_6MO	2.21
	LIBOR_1YR	2.45
	CMT_1YR	2.17
	SWAPS	
	1YR	2.45
Yield	2YR	2.847
Spread	3YR	3.2029
Yield	4YR	3.493
Spread	5YR	3.7336
Yield	6YR	3.9427
Spread	7YR	4.1217
Yield	8YR	4.2734
Spread	9YR	4.404
Yield	10YR	4.5189
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GSR0412 - Price/Yield - 3A1

Balance	$89,773,000.00	Delay	24
Coupon	4.24	Dated	10/1/2004
Settle	10/29/2004	First Payment	11/25/2004

Price	10 CPB	15 CPB	20 CPB	25 CPB	30 CPB	35 CPB	40 CPB
100-06	3.893	3.705	3.511	3.311	3.104	2.885	2.663
100-06	135	135	124	110	92	73	53
100-07	3.868	3.667	3.461	3.247	3.026	2.793	2.556
100-07	133	131	119	103	85	64	42
100-08	3.842	3.630	3.410	3.183	2.949	2.701	2.450
100-08	130	127	114	97	77	55	31
100-09	3.817	3.592	3.359	3.119	2.871	2.610	2.344
100-09	128	123	109	91	69	46	21
100-10	3.791	3.554	3.309	3.055	2.794	2.518	2.237
100-10	125	120	104	84	61	36	10
100-11	3.766	3.516	3.258	2.992	2.717	2.426	2.131
100-11	123	116	99	78	54	27	0
100-12	3.741	3.479	3.208	2.928	2.639	2.335	2.025
100-12	120	112	94	71	46	18	-11
100-13	3.715	3.441	3.157	2.864	2.562	2.243	1.919
100-13	118	108	89	65	38	9	-22
100-14	3.690	3.403	3.107	2.801	2.485	2.152	1.814
100-14	115	105	84	59	31	0	-32
100-15	3.665	3.365	3.057	2.737	2.408	2.061	1.708
100-15	113	101	79	52	23	-9	-43
100-16	3.639	3.328	3.006	2.674	2.331	1.970	1.602
100-16	110	97	74	46	15	-18	-53
100-17	3.614	3.290	2.956	2.610	2.254	1.878	1.497
100-17	108	93	69	40	7	-28	-64
100-18	3.589	3.253	2.906	2.547	2.177	1.787	1.391
100-18	105	90	64	33	0	-37	-74
100-19	3.563	3.215	2.855	2.484	2.101	1.696	1.286
100-19	102	86	59	27	-8	-46	-85
100-20	3.538	3.177	2.805	2.420	2.024	1.606	1.181
100-20	100	82	54	21	-16	-55	-95
100-21	3.513	3.140	2.755	2.357	1.947	1.515	1.076
100-21	97	78	49	14	-23	-64	-106
100-22	3.488	3.102	2.705	2.294	1.871	1.424	0.971
100-22	95	74	44	8	-31	-73	-116
100-23	3.462	3.065	2.655	2.231	1.794	1.333	0.866
100-23	92	71	39	2	-39	-82	-127
100-24	3.437	3.027	2.605	2.168	1.718	1.243	0.761
100-24	90	67	34	-5	-46	-91	-137
100-25	3.412	2.990	2.555	2.105	1.641	1.152	0.656
100-25	87	63	29	-11	-54	-100	-148
100-26	3.387	2.953	2.504	2.042	1.565	1.062	0.551
100-26	85	60	24	-17	-61	-109	-158

WAL	1.29	0.85	0.63	0.50	0.41	0.35	0.30
Mod Durn	1.22	0.82	0.62	0.49	0.40	0.34	0.29
Principal Window	Nov04 - Jun07	Nov04 - Jul06	Nov04 - Feb06	Nov04 - Oct05	Nov04 - Aug05	Nov04 - Jun05	Nov04 - May05
Optional Redemption	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)

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	EDSF	
	0.25YR	2.117
	0.5YR	2.214
	0.75YR	2.315
	1YR	2.417
	1.25YR	2.523
	1.5YR	2.626
Yield	1.75YR	2.732
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