



ASX

AUSTRALIAN STOCK EXCHANGE

Australian Stock Exchange Limited
ABN 98 008 624 691
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

PO Box H224
Australia Square
NSW 1215

Telephone 61 2 9227 0334

Internet <http://www.asx.com.au>
DX 10427 Stock Exchange Sydney

FACSIMILE

Department: COMPANY ANNOUNCEMENTS OFFICE

DATE: 02/04/2003

TIME: 12:12:26

TO: ERG LIMITED

FAX NO: 08-9273-1208

FROM: AUSTRALIAN STOCK EXCHANGE LIMITED - Company Announcements Office

SUBJECT: CONFIRMATION OF RECEIPT AND RELEASE OF ANNOUNCEMENT

MESSAGE:

We confirm the receipt and release to the market of an announcement regarding:

Disclosure Notice under ASIC Class Order 02/1180

PLEASE NOTE:

In accordance with Guidance Note 14 of ASX Listing Rules –

- Use of ASX Online for lodgement of company announcements becomes mandatory from **1 July 2003**
- **Handwritten** and **hand-delivered** company announcements are no longer accepted
- Fee of A\$38.50 (including GST) applies from **1 March 2003** for announcements **faxed** to CAP
- New CAP fax number from **1 March 2003** for announcements sent within Australia is **1900 999 279**



ASX.Online@asx.com.
au

02/04/2003 10:12

To: bjones@erggroup.com, koswald@erggroup.com,
sduffy@erggroup.com

cc:

Subject: ERG - ASX Online e-Lodgement - Confirmation of Release

ASX confirms the release to the market of Doc ID: 47041 as follows:

Release Time: 02-Apr-2003 12:12:15

ASX Code: ERG

File Name: 47041.pdf

Your Announcement Title: Disclosure Notice



47041.pdf

Disclosure Notice (under ASIC Class Order 02/1180)

2 April 2003



ERG

LIMITED

On 1 April 2003, ERG Limited (ERG) issued 62,499,492 shares in ERG to holders of ERG listed convertible notes in accordance with the terms of the April Interest Capitalisation approved by noteholders on 28 March 2003. The April Interest Capitalisation relates to the satisfaction of the interest payment due on the notes for the period to 1 April 2003 by the issue of shares. Full details of the April Interest Capitalisation are contained in the Noteholder Information Memorandum dated 6 March 2003 which is available through the ASX.

As required under ASIC Class Order 02/1180 (Category 1), ERG confirms that there is no information to be disclosed of the kind that would be required to be disclosed under subsection 713(5) of the *Corporations Act* if a prospectus were to be issued in reliance on section 713 of the *Corporations Act* in relation to an offer of shares in ERG

Dated: 2 April 2003

Signed for and on behalf of ERG Limited



Peter Fogarty
Director



ASX

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FACSIMILE

Department: COMPANY ANNOUNCEMENTS OFFICE

DATE: 03/04/2003

TIME: 11:01:14

TO: ERG LIMITED

FAX NO: 08-9273-1208

FROM: AUSTRALIAN STOCK EXCHANGE LIMITED - Company Announcements Office

SUBJECT: CONFIRMATION OF RECEIPT AND RELEASE OF ANNOUNCEMENT

MESSAGE:

We confirm the receipt and release to the market of an announcement regarding:

EFIC to provide A\$25.6 M in Proj Performance Bonds to ERG

PLEASE NOTE:

In accordance with Guidance Note 14 of ASX Listing Rules –

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- Fee of A\$38.50 (including GST) applies from **1 March 2003** for announcements **faxed** to CAP
- New CAP fax number from **1 March 2003** for announcements sent within Australia is **1900 999 279**



ASX.Online@asx.com.
au

03/04/2003 09:01

To: bjones@erggroup.com, koswald@erggroup.com,
sduffy@erggroup.com

cc:

Subject: ERG - ASX Online e-Lodgement - Confirmation of Release - EFIC
Bond

ASX confirms the release to the market of Doc ID: 47240 as follows:

Release Time: 03-Apr-2003 11:01:04

ASX Code: ERG

File Name: 47240.pdf

Your Announcement Title: EFIC to provide A\$25.6 million in Project



47240.pdf

