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December 16, 2003

Division of Corporate Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
United States



SUPPL

**Re: Fastighets AB Tornet (File No. 82-4322) 12g3-2(b)  
Exemption**

Ladies and Gentlemen,

Please find enclosed information and/or documents furnished by or on behalf of Fastighets AB Tornet (File No. 82-4322) under paragraph (b)(1)(iii) of Rule 12g3-2(b), which information shall not be deemed "filed" with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the U.S. Securities Exchange Act of 1934, as amended.

Yours faithfully,

FASTIGHETS AB TORNET (publ)  
Legal Department

Per Månsson/



Kristina Ringström

PROCESSED  
JAN 13 2004  
THOMSON  
FINANCIAL

Enclose.

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# TORNET

*FASTIGHETS AB TORNET (publ)*

Fastighets AB Tornet is one of Sweden's major listed property companies. Its Swedish holding has a lettable area of around 2.8 million square metres and a book value of over SEK 19 billion. Almost 97 per cent of the property holdings, measured as book value, are in Sweden and mainly concentrated in Sweden's six largest cities and in Norrköping and Karlstad. The properties are owned and managed by the subsidiaries ArosTornet, Malmstaden, MälarTornet, SkansTornet and Euro Tower.

## **New main owner of Tornet**

Lehman Brothers Real Estate Partners, L.P. with associated funds and Ratos is completing its recommended offer to Tornet's shareholders, through the jointly-owned company LRT Acquisition. Tornet will thereby have a new main owner with 81.4 per cent of the total number of shares in the company.

For more information, please see Ratos and Lehman's press release which is available on Ratos website [www.ratos.se](http://www.ratos.se).

Danderyd, 11 December 2003

Fastighets AB Tornet (publ)

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