

BERUSCHI & COMPANY

Barristers & Solicitors

Anthony J. Beruschi B.Sc., LL.B.
Douglas E. Eacrett B.Comm., C.A., LL.B.

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December 16, 2003

Securities & Exchange Commission
Division of Corporate Finance
Room 3026 - 450 Fifth Street N.W.
Washington, DC 20549



03045425

Attention: Office of International Corporate Finance

Dear Sirs:

Re: **Regent Ventures Ltd. (the "Issuer")**
Filing of documents under Section 12g3-2(b),
Securities Act of 1934
File No. 82-2000

SUPPL

03 DEC 2003 10:17:31

With respect to the Issuer's exemption pursuant to Section 12g3-2(b) of the *Securities Act* of 1934, we submit for recording the following documents that were filed, published or distributed to security holders since September 19, 2003:

- A. Copy of the Issuer's Annual Report on Form 16 as of September 8, 2003.
- B. Unaudited Financial Statements and accompanying Quarterly Report
 - copy of unaudited financial statements for the period ended September 30, 2003 with relevant Quarterly report on BC Form 51-901F
- C. Copy of news release issued during the relevant period.
- D. Copy of BC Form 53-901F filed with the British Columbia and Alberta Securities Commissions.

Please acknowledge receipt of these documents on the enclosed copy of this letter and return it in the enclosed self-addressed envelope.

Sincerely,

BERUSCHI & COMPANY

PER:

GWEN WEGNER
Paralegal

PROCESSED

JAN 13 2004

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FINANCIAL

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Enclosures



BRITISH COLUMBIA

Ministry of Finance
Corporate and Personal
Property Registries

Telephone: 250 356-8626
Hours: 8:30 - 4:30 Monday to Friday
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RS# 1685-01203
ANNUAL REPORT
FORM 16
Sections 333 and 334
COMPANY ACT

1 FULL NAME OF COMPANY

2 REGISTERED OFFICE ADDRESS

DO NOT MAIL THIS FORM



This form must be filed on the Internet.
See reverse for filing options.

REGENT VENTURES LTD.
501 - 905 WEST PENDER STREET
VANCOUVER BC V6C 1L6

Filing Fee: \$35

A BC Online service fee of \$1.61 applies.

C ACCESS CODE - Required for Internet filing.

25102763

D CERTIFICATE OF INCORPORATION NUMBER

314354

E DATE OF INCORPORATION, AMALGAMATION OR CONTINUATION

1986 SEPTEMBER 08

F DATE OF ANNUAL REPORT (ANNIVERSARY DATE)

2003 SEPTEMBER 08

This company is a reporting company under the *Company Act*

G Has there been a change of registered or records office address? If YES, a Notice to Change Office (Form 4) must be filed. See instructions on reverse.

H Has there been a change of directors? If YES, a Notice of Directors (Form 8/9) must be filed. See instructions on reverse.

I DIRECTORS

LAST NAME	FIRST NAME AND INITIALS (IF ANY)	RESIDENTIAL ADDRESS	CITY	PROVINCE	POSTAL CODE
EACRETT,	DOUGLAS E.	221 3RD AVENUE NEW WESTMINSTER BC			V3L1L9
MUELLER,	EBERHARD	PENTHOUSE 8 1060 ALBERNI STREET VANCOUVER, B.C.			V6E4K2
ROTH,	EDWIN	40 CRAWFORD STREET SUITE 8 CAMBRIDGE MASSACHUSETTS 02139			
WILSON,	RICHARD D.	PENTHOUSE 8 1060 ALBERNI STREET VANCOUVER B.C.			V6E4K2
J OFFICERS					
BROWNSTEIN, VICE PRESIDENT	JOEL	1441 3RD AVE NEW YORK NY 10028			

Note: Please sign and date on last page

REGENT VENTURES LTD.
INTERIM FINANCIAL STATEMENTS
SEPTEMBER 30, 2003
(Unaudited)

NOTICE TO READER

INTERIM BALANCE SHEETS

INTERIM STATEMENTS OF LOSS AND DEFICIT

INTERIM STATEMENTS OF CASH FLOWS

NOTES TO INTERIM FINANCIAL STATEMENTS

LANCASTER & DAVID
CHARTERED ACCOUNTANTS

Incorporated Partners
David E. Lancaster, C.A.
Michael J. David, C.A.

NOTICE TO READER

We have compiled the interim balance sheet of Regent Ventures Ltd. as at September 30, 2003 and the interim statements of loss and deficit and cash flows for the three month and nine month periods ended September 30, 2003 and 2002 from information provided by management. We have not audited, reviewed or otherwise attempted to verify the accuracy or completeness of such information. Readers are cautioned that these statements may not be appropriate for their purposes.

/s/ Lancaster & David

CHARTERED ACCOUNTANTS

Vancouver, BC
November 18, 2003

REGENT VENTURES LTD.

INTERIM BALANCE SHEET
(Unaudited – See Notice to Reader)

	September 30, 2003	December 31, 2002
		<i>(Audited)</i>
ASSETS		
CURRENT		
Cash	\$ 17,228	\$ 11,250
Short-term investments	10,004	10,000
Taxes recoverable	14,564	12,624
Prepaid expenses	7,008	1,753
	48,804	35,627
PROPERTY AND EQUIPMENT <i>(Note 3)</i>	19,640	22,310
INTEREST IN MINERAL PROPERTIES <i>(Note 4)</i>	911,487	775,495
	\$ 979,931	\$ 833,432
LIABILITIES		
CURRENT		
Accounts payable and accrued liabilities	\$ 96,392	\$ 14,195
Due to related parties <i>(Note 5)</i>	46,144	5,030
	142,536	19,225
LIABILITY TO ISSUE SHARES	-	50,000
	142,536	69,225
SHAREHOLDERS' EQUITY		
SHARE CAPITAL <i>(Note 6)</i>	5,106,989	4,870,989
DEFICIT	(4,269,594)	(4,106,782)
	837,395	764,207
	\$ 979,931	\$ 833,432

Approved on behalf of the Board:

/s/ Eberhard Mueller
Eberhard Mueller - Director

/s/ Richard Wilson
Richard Wilson – Director

The accompanying notes are an integral part of these interim financial statements.

REGENT VENTURES LTD.

INTERIM STATEMENTS OF LOSS AND DEFICIT
(Unaudited – See Notice to Reader)

	<i>Three months ended September 30, 2003</i>	<i>Three months ended September 30, 2002</i>	<i>Nine months ended September 30, 2003</i>	<i>Nine months ended September 30, 2002</i>
INTEREST INCOME	\$ 39	\$ 128	\$ 155	\$ 564
EXPENSES				
Amortization	1,521	-	4,431	-
Management fees	10,500	10,500	31,500	31,500
Office and general	8,897	1,953	16,289	16,099
Professional fees	30,658	1,000	77,922	11,318
Property investigation	400	-	400	2,445
Rent	2,150	6,075	7,325	18,245
Telephone	189	993	5,508	7,913
Transfer agent and filing fees	5,869	1,793	12,684	7,882
Travel and promotion	2,408	1,400	6,908	11,977
	<u>62,592</u>	<u>23,714</u>	<u>162,967</u>	<u>107,379</u>
NET LOSS FOR THE PERIOD	<u>\$ 62,553</u>	<u>\$ 23,586</u>	162,812	106,815
DEFICIT, BEGINNING OF PERIOD			4,106,782	3,966,251
DEFICIT, END OF PERIOD			\$ 4,269,594	\$ 4,073,066
LOSS PER SHARE				
Basic			\$ 0.01	\$ 0.01
Fully Diluted			<i>Anti-dilutive</i>	<i>Anti-dilutive</i>
Weighted average number of shares outstanding				
Basic			27,797,000	25,787,000
Fully Diluted			27,817,000	26,464,000

The accompanying notes are an integral part of these interim financial statements.

REGENT VENTURES LTD.

INTERIM STATEMENTS OF CASH FLOWS

(Unaudited- See Notice to Reader)

	<i>Three months ended September 30, 2003</i>	<i>Three months ended September 30, 2002</i>	<i>Nine months ended September 30, 2003</i>	<i>Nine months ended September 30, 2002</i>
CASH FLOWS PROVIDED BY (USED FOR):				
OPERATING ACTIVITIES				
Net loss for the period	\$ (62,553)	\$ (23,586)	\$ (162,812)	\$ (106,815)
Adjusted for item not involving cash:				
Amortization	1,521	-	4,431	-
	<u>(61,032)</u>	<u>(23,586)</u>	<u>(158,381)</u>	<u>(106,815)</u>
Net changes in non-cash working capital items:				
Short-term investments	112	142	(4)	-
Taxes recoverable	(9,946)	(7,474)	(1,940)	910
Prepaid expenses	(3,338)	42,146	(5,255)	(7,069)
Accounts payable and accrued liabilities	42,842	6,353	82,197	2,562
Accrued rent and management fees to related parties	(15,533)	18,866	(10,528)	19,443
	<u>14,137</u>	<u>60,033</u>	<u>64,470</u>	<u>15,846</u>
	<u>(46,895)</u>	<u>36,447</u>	<u>(93,911)</u>	<u>(90,969)</u>
INVESTING ACTIVITIES				
Purchase of property and equipment	-	(484)	(1,760)	(25,484)
Recovery of taxes	-	-	79,500	78,830
Mineral property acquisition and exploration expenditures	(153,215)	(227,838)	(179,491)	(328,680)
	<u>(153,215)</u>	<u>(228,322)</u>	<u>(101,751)</u>	<u>(275,334)</u>
FINANCING ACTIVITIES				
Issuance of share capital	150,000	42,242	150,000	242,742
Advances from related parties	51,640	(15,500)	51,640	(13,500)
	<u>201,640</u>	<u>26,742</u>	<u>201,640</u>	<u>229,242</u>
INCREASE IN CASH & CASH EQUIVALENTS DURING THE PERIOD	1,530	(165,133)	5,978	(137,061)
CASH & CASH EQUIVALENTS, BEGINNING OF PERIOD	15,698	170,536	11,250	142,464
CASH & CASH EQUIVALENTS, END OF PERIOD	\$ 17,228	\$ 5,403	\$ 17,228	\$ 5,403

The accompanying notes are an integral part of these interim financial statements.

**REGENT VENTURES LTD.
NOTES TO INTERIM FINANCIAL STATEMENTS
SEPTEMBER 30, 2003**

(Unaudited – see Notice to Reader)

NOTE 1 - NATURE AND CONTINUANCE OF OPERATIONS

The Company is in the process of exploring its mineral properties and has not yet determined whether these properties contain ore reserves that are economically recoverable. The recoverability of amounts shown for mineral properties and related deferred costs is dependent upon the discovery of economically recoverable reserves, confirmation of the Company's interest in the underlying mineral claims, the ability of the Company to obtain necessary financing to complete the development, and future profitable production or proceeds from the disposition thereof.

These interim financial statements have been prepared on a going concern basis which implies the Company will continue to realize the carrying value of assets and discharge its liabilities in the normal course of business. The Company has experienced recurring losses and has not generated profitable operations to date. At September 30, 2003, the Company has a working capital deficiency of \$93,732. The continuation of the Company as a going concern is dependent upon its ability to obtain financing for the continuing exploration and development of its resource properties and the attainment of profitable operations. These financial statements do not include any adjustments to the recoverability and classification of recorded asset amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern.

NOTE 2 – BASIS OF PRESENTATION

The unaudited interim financial statements have been prepared in accordance with Canadian generally accepted accounting principles for interim financial information. Accordingly, they do not include all of the information and footnotes required by generally accepted accounting principles for complete financial statements. The unaudited interim financial statements have been prepared in accordance with the accounting principles and policies described in the Company's annual financial statements for the year ended December 31, 2002, and should be read in conjunction with those statements. In the opinion of management, all adjustments (consisting of normal and recurring accruals) considered necessary for fair presentation of the Company's financial position, results of operations and cash flows have been included. Operating results for the nine-month period ended September 30, 2003 are not necessarily indicative of the results that may be expected for the year ended December 31, 2003.

NOTE 3 – PROPERTY AND EQUIPMENT

	September 30, 2003			December 31, 2002 Net Book Value
	Cost	Accumulated Depletion and Depreciation	Net Book Value	
Computer hardware	\$ 1,760	\$ (264)	\$ 1,496	\$ -
Mining equipment	25,000	(7,227)	17,773	21,875
Office equipment	808	(437)	371	435
	<u>\$ 27,568</u>	<u>\$ (7,928)</u>	<u>\$ 19,640</u>	<u>\$ 22,310</u>

REGENT VENTURES LTD.
NOTES TO INTERIM FINANCIAL STATEMENTS
SEPTEMBER 30, 2003

(Unaudited – see Notice to Reader)

NOTE 4 – INTEREST IN MINERAL PROPERTIES

	September 30, 2003	December 31, 2002
<i>Exploration and development costs:</i>		
Incurred during the period:		
Field supplies and other	\$ 12,881	\$ 121,728
Assaying	3,145	-
Staking	20,456	-
Drilling	67,850	57,784
Food, lodging and travel	49,838	69,387
Helicopter	5,926	16,245
Geological consulting	9,296	43,117
Geological reports	100	9,737
Yukon tax credit	(79,500)	(78,830)
	<u>89,992</u>	<u>239,168</u>
Balance, beginning of period	572,864	333,696
	<u>662,856</u>	<u>572,864</u>
<i>Acquisition costs</i>		
	<u>248,631</u>	<u>202,631</u>
	<u>\$ 911,487</u>	<u>\$ 775,495</u>
Allocation		
<u>Canada</u>		
Red Mountain Property, Yukon	\$ 826,354	\$ 744,495
Raglan Property, Quebec	67,000	31,000
	<u>893,354</u>	<u>775,495</u>
<u>United States</u>		
Elko, Nevada	18,133	-
	<u>\$ 911,487</u>	<u>\$ 775,495</u>

The Company has a 100% interest in certain mineral claims located in the Mayo and Dawson Mining Districts in the Yukon Territories. Certain of these claims are subject to a 0.5% NSR royalty. During the period ended September 30, 2003, the Company purchased half of the 1% NSR Royalty for \$10,000, reducing the NSR royalty to 0.5%.

The Company entered into an option agreement to acquire 100% of the rights to 327 mineral claims located in the Ungava region of the Province of Quebec in consideration for the payment of \$30,000 and the issuance of 300,000 common shares. The property is subject to a 1% NSR royalty.

**REGENT VENTURES LTD.
NOTES TO INTERIM FINANCIAL STATEMENTS
SEPTEMBER 30, 2003**

(Unaudited – see Notice to Reader)

NOTE 5 - RELATED PARTY TRANSACTIONS

- a) During the period ended September 30, 2003, the Company incurred the following to a private company controlled by two directors: management fees of \$31,500 (2002 - \$31,500); business development expenses of \$1,000 (2002 - \$NIL); and rent of \$7,325 (2002 - \$NIL). At September 30, 2003 a net amount of \$4,050 (December 31, 2002 - \$2,644) is owing to this company and the two directors. The Company owes \$42,094 at September 30, 2003 (December 31, 2002 - \$2,386) to other related parties, representing cash advances towards expenditures to be incurred on the Company's behalf. These amounts are unsecured and have no specific terms for repayment.
- b) During the period ended September 30, 2003 the Company incurred \$69,949 (2002 - \$5,416) in professional fees to a legal firm of which a director of the Company is an employee. At September 30, 2003 \$70,712 (December 31, 2002 - \$NIL) is owing to this firm.
- c) The above-noted transactions were recorded at exchange value, which was the amount of consideration established and agreed to by the related parties.
- d) The private company controlled by two directors was the sole subscriber to a private placement of 500,000 units. Refer to Note 6.

NOTE 6 - SHARE CAPITAL

Authorized:

100,000,000 common shares without par value

Issued:

Balance at December 31, 2001

Issued during the period

- for cash by exercise of stock options

Balance at September 30, 2002 *(Unaudited)*

Balance at December 31, 2002

Issued during the period:

- for mineral property

- for cash by way of private placements *(Note 5)*

Balance as at September 30, 2003 *(Unaudited)*

	Shares	Value
	24,724,179	\$ 4,627,347
	2,372,417	243,642
	27,096,596	\$ 4,870,989
	27,096,596	\$ 4,870,989
	300,000	36,000
	2,000,000	200,000
	29,396,596	\$ 5,106,989

The Company completed a private placement of 500,000 units at a price of \$0.10 per unit for total proceeds of \$50,000. Each unit consisted of one common share and one non-transferable share purchase warrant. Each warrant entitles the holder to purchase one additional common share at a price of \$0.10 per share for a period of one year. A private company controlled by two directors was the sole subscriber to this private placement. Refer to Note 5.

The Company completed a private placement of 1.5 million flow-through units at a price of \$0.10 per unit for total proceeds of \$150,000. Each unit consists of one common share and one non-transferable share purchase warrant. Each warrant entitles the holder to purchase one additional common share at a price of \$0.13 per share for a period of one year. The proceeds were used for work on the Red Mountain project in the Yukon Territory.

Share purchase warrants are outstanding to purchase 2,000,000 common shares as follows: 500,000 common shares exercisable at a price of \$0.10 per share on or before January 6, 2005, and 1,500,000 common shares exercisable at a price of \$0.13 per share on or before September 3, 2004.

REGENT VENTURES LTD.
NOTES TO INTERIM FINANCIAL STATEMENTS
SEPTEMBER 30, 2003

(Unaudited – see Notice to Reader)

NOTE 7 – STOCK OPTIONS

The Board of Directors is authorized to grant options to directors, officers, consultants or employees to acquire up to 10% of issued and outstanding common shares. The exercise price of options granted shall not be less than the price permitted by any stock exchange on which the common shares are then listed or other regulatory body having jurisdiction. A summary of the changes in the Company's common share purchase options is presented below:

	Nine months ended September 30, 2003		Year ended December 31, 2002	
	Number	Weighted Average Exercise Price	Number	Weighted Average Exercise Price
Balance, beginning of period	2,700,000	\$ 0.17	1,832,417	\$ 0.10
Granted	859,000	0.10	3,240,000	0.16
Exercised	-	-	(2,372,417)	0.10
Forfeited / Cancelled	(800,000)	0.16	-	-
Balance, end of period	2,759,000	\$ 0.15	2,700,000	\$ 0.17

Director and employee stock options are outstanding to purchase up to 2,759,000 common shares as follows: 1,900,000 common shares exercisable at a price of \$0.17 per share up to June 28, 2004; and 859,000 common shares exercisable at a price of \$0.10 per share up to June 12, 2005.

Exercise price	Weighted Average Remaining Contractual Life (in years)	September 30, 2003	
		Outstanding	Exercisable
\$0.10	1.70	859,000	859,000
\$0.17	0.75	1,900,000	1,900,000
		2,759,000	2,759,000

Stock Based Compensation

The fair value of the options granted during the period was estimated at the date of grant using the Black-Scholes option pricing model with the following assumptions: dividend yield of 0%; risk-free interest rate of 2.44%; expected volatility of 125%; and weighted average life of 1 year. Had the Company determined compensation cost based on the fair value at the date of grant for its employee stock options, the net loss would have increased by \$41,080 for the nine-month period ended September 30, 2003.

Regent Ventures Ltd.
Form 51-901F - Quarterly Report
For the third quarter ended September 30, 2003

Schedule B:

1. *Analysis of deferred exploration costs:* See Schedule A.

2. *Related party transactions:* See Schedule A.

3. *Summary of securities issued and options granted during the period:*

a) Summary of securities issued during the three months ended September 30, 2003:

Date of Issue	Type of Security	Type of Issue	Number	Price	Consideration	Proceeds	Commission paid
Sept 3, 2003	Common shares	Mineral property	300,000	\$0.12	Deemed	Nil	Nil
Sept 3, 2003	Common shares	Flow-Through PP	1,500,000	\$0.10	Cash	\$1,500,000	Nil

b) Summary of options granted during the three months ended September 30, 2003: NIL.

4. *Summary of securities as at the end of the reporting period:*
 - a) Authorized share capital: 100,000,000 common shares without par value.
 - b) Issued share capital: 29,396,596 common shares without par value.
 - c) Options and Warrants outstanding: See Schedule A.
 - d) Number of shares held in escrow: NIL.

5. *Directors and Officers as at November 26, 2003:*

Directors

Eberhard Mueller
Richard Wilson
Douglas Eacrett

Officers

Eberhard Mueller, President, CEO and CFO
Gwen Wegner, Secretary

Regent Ventures Ltd.
Form 51-901F - Quarterly Report
For the third quarter ended September 30, 2003

Schedule C:

Management Discussion

The Issuer is a junior resource company engaged in the exploration and development of mineral resources properties with its principal focus on gold and other precious metals.

The Issuer's mineral resource holdings consist of a 100% interest in approximately 250 claims comprising approximately 10,000 acres located in the Mayo Mining District, Yukon Territory (the "Red Mountain Property"). 68 of the claims, known as the BX Claims, are subject to a 0.5% royalty. The Red Mountain Property is situated in the Tintina Gold Belt of the Yukon and is being explored for gold mineralization. On November 20, 2002, the Issuer entered into an agreement to acquire 30,000 acres of claims in the Ungava area of the Province of Quebec. The Ungava area is being explored for nickel, platinum and palladium mineralization.

The Issuer's 2003 drilling program on the Red Mountain Property was wrapped up during the quarter with the completion of DDH03-39 at a total depth of 442.5 metres at a dip of minus 60 degrees. The hole targeted what is known as the Treadwell structure at the south end of the Issuer's property. A table summarizing the more significant assay results from this hole is set out in the Issuer's news release dated September 18, 2003 which is available on the SEDAR system. No work was conducted during the quarter on the Issuer's Raglan Property located in the Ungava area of Quebec.

The Issuer incurred a total of \$153,215 in exploration expenditures during the three-month period ended September 30, 2003 as compared with a total of \$227,838 incurred during the three months ended September 30, 2002. The reduction during the current period is due to a smaller exploration program being undertaken in 2003 in accordance with available funds. Exploration expenditures for the nine-month period ended September 30, 2003 at \$179,491 were also down, for the same reason, from the \$328,680 incurred in the nine-month period ended September 30, 2002.

Expenses incurred in the conduct of the Issuer's corporate administration for the three-month period totalled \$62,592 as compared with \$23,714 incurred for the three months ended September 30, 2002. The difference is principally the result of increases of \$29,658 in professional fees due to increased regulatory filings in the period and timing differences in the incurrence of expenses or the making of accruals; \$6,944 in office and general expenses, offset in part by a reduction of \$3,925 in rent, representing an increase in general activity of the Company; and \$4,076 in transfer agent and filing fees principally due to the increase in regulatory filings in the period.

The Issuer has no operating revenues and finances its operations principally through the sale of shares in its capital. In the short term, directors of the Issuer have provided cash advances to meet urgent operating needs. At the beginning of the period at July 1, 2003, the Issuer had a working capital deficit of \$29,483. During the period, the Issuer raised \$150,000 by way of a flow-through private placement offering of 1,500,000 units of its securities at a price of \$0.10 per unit and raised a further \$51,640 by way of advances from related parties. The private placement was carried out in accordance with the policies and subject to the approval of the TSX Venture Exchange. Following the Issuer's expenditures on exploration and administration of its corporate affairs as described above, the Issuer ended the period at September 30, 2003 with a working capital deficit of \$93,732.

In addition to the drilling conducted on the Red Mountain Property during the past summer, the Issuer completed a new road to the Property. This road provides access for heavy-duty equipment to the Property and was used to bring a heavy-duty drill capable of drilling to 3500 feet to the Property at the end of the summer. This drill has been winterized there and the Issuer intends to commence work early in the 2004 season.

Regent Ventures Ltd.
Form 51-901F - Quarterly Report
For the third quarter ended September 30, 2003

Schedule C:

Management Discussion (Continued)

In addition to its current property holdings, the Issuer is still considering further acquisitions that would provide a year-round work season. In this regard, the Issuer is currently negotiating for the acquisition of an interest in a gold/silver property on the Carlin trend in Nevada. The Issuer must also determine a work program for the Raglan Property.

These activities along with the administration of its corporate affairs will be funded from the proceeds of the sale of shares in the Issuer's capital, either through the exercise of outstanding warrants and incentive stock options or from additional private placements of its securities. There can be no assurance that the Issuer will be able to raise the necessary funds in this manner.

During the three months ended September 30, 2003, the Issuer accrued or paid:

1. Management fees of \$10,500 and rent of \$2,150 to Mercap Investments Inc., a private company owned fifty percent by Ed Mueller, President and a director of the Issuer, and fifty percent by Richard Wilson, a director of the Issuer; and
2. Legal fees of \$31,185 to a law firm of which Douglas Eacrett, a director of the Issuer, is an associate.

No investor relations activities were undertaken by or on behalf of the Issuer during the period and no investor relations arrangements or contracts were entered into by the Issuer during the period.

REGENT VENTURES LTD.

Penthouse 8 - 1060 Alberni Street
 Vancouver, BC V6E 4K2
 Telephone: (604) 669-7775
 Fax: (604) 687-3581
 Website: www.regentventures.ca

November 27, 2003

Trading Symbol: REV
 12g3-2(b): 82-2000

NEWS RELEASE**Quarterly Financial Information**

Regent Ventures Ltd. (the "Company") announces that it has filed its quarterly financial report on Form 51-901F for the nine months ended September 30, 2003 on the SEDAR system (www.sedar.com). The following is a summary of information contained in the financial report:

Item	September 30, 2003		September 30, 2002	
	Total assets	\$979,931		\$813,657
Total liabilities	\$142,536		\$15,734	
Shareholders' equity	\$837,395		\$797,923	
Working capital (deficiency)	(\$93,732)		\$17,263	
Item	Three Months Ended Sept. 30		Nine months ended September 30	
	2003	2002	2003	2002
Revenues	\$39	\$128	\$155	\$564
Expenses	\$62,592	\$23,714	\$162,967	\$107,379
Cash raised in the period	\$201,640	\$26,742	\$201,640	\$229,242
Cash used in the period	\$200,110	\$191,875	\$195,662	\$366,303

Please refer to the Company's Quarterly report as filed on the SEDAR system for more particulars, or call the Company.

REGENT VENTURES LTD.

per: "Douglas Eacrett"
 Douglas Eacrett, Director

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the content of this News Release.

BC FORM 53-901F

SECURITIES ACT

MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE B.C. SECURITIES ACT AND
118(1) OF THE ALBERTA SECURITIES ACT**Item 1. Reporting Issuer**

Regent Ventures Ltd.
Penthouse 8 - 1060 Alberni Street
Vancouver, BC V6E 4K2

Item 2. Date of Material Change

November 27, 2003

Item 3. Press Release

Press Release dated November 27, 2003 and disseminated to the Vancouver Stockwatch Magazine, B.C. Securities Commission, Alberta Securities Commission and Market News Publishing.

Place of Issuance: Vancouver, British Columbia.

Item 4. Summary of Material Change

The Issuer announces summary financial results for the nine-month period ended September 30, 2003.

Item 5. Full Description of Material Change**Quarterly Financial Information**

The Issuer announces that it has filed its quarterly financial report on Form 51-901F for the nine months ended September 30, 2003 on the SEDAR system (www.sedar.com). The following is a summary of information contained in the financial report:

Item	September 30, 2003	September 30, 2002
Total assets	\$979,931	\$813,657
Total liabilities	\$142,536	\$15,734
Shareholders' equity	\$837,395	\$797,923
Working capital (deficiency)	(\$93,732)	\$17,263

Item	Three Months Ended Sept. 30		Nine months ended September 30	
	2003	2002	2003	2002
Revenues	\$39	\$128	\$155	\$564
Expenses	\$62,592	\$23,714	\$162,967	\$107,379
Cash raised in the period	\$201,640	\$26,742	\$201,640	\$229,242
Cash used in the period	\$200,110	\$191,875	\$195,662	\$366,303

Please refer to the Issuer's Quarterly Report as filed on the SEDAR system for more particulars, or call the Company.

Item 6. Reliance on Section 85(2) of the B.C. Act and 118(2) of the Alberta Act

The Issuer is not relying on Section 85(2) of the B.C. Act or 118(2) of the Alberta Act.

Item 7. Omitted Information

There is no omitted information.

Item 8. Senior Officers

Eberhard Mueller, President - (604) 669-7775.

Item 9. Statement of Senior Officer

The foregoing accurately discloses the material change referred to herein.

DATED at the City of Vancouver, in the Province of British Columbia, this 5th day of December, 2003.

"Douglas Eacrett"
Douglas Eacrett, Director