

03 DEC 15 AM 7:21

1 December 2003

United States Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
450 Fifth Street N.W.  
WASHINGTON D.C. 20549  
United States of America

Direct Line 0131 243 5586  
Fax No 0131 243 5516

Your Ref: 82/3240 and  
82/5003



*Halifax Group*  
**SUPPL**

Exemption

Dear Sirs,

**HBOS plc filings pursuant to Rule 12g3-2(b)**

I enclose documents either sent to shareholders or made available to the public during the period 1<sup>st</sup> November to 30<sup>th</sup> November 2003.

**Announcements made to the London Stock Exchange:-**

03.11.03	Rule 8 Disclosure - WM Morrison
03.11.03	Rule 8 Disclosure - WM Morrison
04.11.03	Rule 8 Disclosure - Safeway plc
05.11.03	Halifax House Price Index
05.11.03	Rule 8 Disclosure - WM Morrison
06.11.03	Director Shareholding - HBOS plc Employee Trust Limited
06.11.03	Notification of Major Interests in Shares - HMV Group plc
07.11.03	Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership
07.11.03	Rule 8 Disclosure - Debenhams plc
07.11.03	Rule 8 Disclosure - WM Morrison
07.11.03	Rule 8 Disclosure - WM Morrison
10.11.03	Rule 8 Disclosure - WM Morrison
11.11.03	Rule 8 Disclosure - WM Morrison
11.11.03	Rule 8 Disclosure - WM Morrison
12.11.03	Rule 8 Disclosure - Safeway plc
12.11.03	Rule 8 Disclosure - WM Morrison
13.12.03	Rule 8 Disclosure - Safeway plc
14.11.03	Rule 8 Disclosure - WM Morrison
14.11.03	Rule 8 Disclosure - Safeway plc
14.11.03	Rule 8 Disclosure - Lupus Capital plc
17.11.03	Rule 8 Disclosure - WM Morrison
17.11.03	Rule 8 Disclosure - WM Morrison
18.11.03	Rule 8 Disclosure - WM Morrison
19.11.03	HBOS Director Shareholding - HBOS plc Employee Trust Limited
19.11.03	Rule 8 Disclosure - WM Morrison
19.11.03	Rule 8 Disclosure - WM Morrison
19.11.03	Rule 8 Disclosure - Safeway plc
20.11.03	Rule 8 Disclosure - WM Morrison
20.11.03	Rule 8 Disclosure - WM Morrison

**PROCESSED**

DEC 22 2003

THOMSON  
FINANCIAL

*dlw*  
12/17

20.11.03	Notification of major interest in Rotork plc.
21.11.03	Rule 8 Disclosure - Fusion Oil & Gas plc
21.11.03	Rule 8 Disclosure - WM Morrison
21.11.03	Rule 8 Disclosure - WM Morrison
21.11.03	Notification of major interest in North Atlantic Smaller Companies Investment Trust PLC
24.11.03	Rule 8 Disclosure - Safeway plc
24.11.03	Rule 8 Disclosure - WM Morrison
24.11.03	Rule 8 Disclosure - WM Morrison
26.11.03	Rule 8 Disclosure - Safeway plc
26.11.03	Rule 8 Disclosure - WM Morrison
26.11.03	Rule 8 Disclosure - WM Morrison
27.11.03	Rule 8 Disclosure - Safeway plc
27.11.03	Rule 8 Disclosure - WM Morrison
27.11.03	Rule 8 Disclosure - WM Morrison
27.11.03	Rule 8 Disclosure - Additional Listing
28.11.03	Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme

**Documents lodged at Companies House:**

1 Form 88(2)'s – Return of Allotment of	2,704 Shares registered on 04.11.03
3 Form 88(2)'s – Return of Allotment of	91,067 Shares registered on 05.11.03
2 Form 88(2)'s – Return of Allotment of	14,306 Shares registered on 06.11.03
4 Form 88(2)'s – Return of Allotment of	58,259 Shares registered on 12.11.03
4 Form 88(2)'s – Return of Allotment of	41,424 Shares registered on 19.11.03
1 Form 88(2)'s – Return of Allotment of	3,000 Shares registered on 20.11.03
1 Form 88(2)'s – Return of Allotment of	13,179 Shares registered on 21.11.03
1 Form 88(2)'s – Return of Allotment of	1,540 Shares registered on 24.11.03
3 Form 88(2)'s – Return of Allotment of	42,972 Shares registered on 26.11.03
1 Form 88(2)'s – Return of Allotment of	1,715 Shares registered on 27.11.03

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully



Kenny Melville  
Company Secretarial Assistant

Full Text Announcement

03 DEC 15 AM 7:21

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Other Announcements from this Company ▼

Send to a Friend

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Morrison (Wm)
Released	11:14 3 Nov 2003
Number	5873R

**FORM**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities if dealings have been made.

Date of disclosure...

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...30/10/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	500	£2.245

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,730,556..... ( 1.127 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1)

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of company where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangements be disclosed, as required by Note 6 on Rule 8.*

*Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a separate disclosure form so that all relevant information can be given.*

*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

## **DEFINITION OF ASSOCIATE**

It is not practicable to define associate in terms which would cover all the different relationships which may exist between an offeror and the offeree company. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their own interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their companies, and companies of which such companies are associated companies (for this purpose own control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is being handled, acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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END

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03 DEC 15 AM 7:21

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Morrison (Wm)
Released	11:15 3 Nov 2003
Number	5875R

**FORM**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities: dealings have been made.

Date of disclosure...

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...31/10/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	96	£2.233

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,730,460..... ( 1.127 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1)

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of company where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments are managed on an associate management discretionary basis, in respect of the relevant investment accounts;

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment manager or group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

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END

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Send to a Friend

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway plc
Released	11:27 4 Nov 2003
Number	6466R

**FORM**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities dealings have been made.

Date of disclosure...C

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...03/11/2003.....

Dealing in ...SAFEWAY plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 25p.....

(2) Amount bought	Amount sold	Price per unit
1		£2.90

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....15,676,771..... ( 1.482 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1) ...HBOS plc and its subsidiaries.....

OR (b) If dealing for discretionary client(s), name of fund management organisation

.....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Rule 8); and

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END

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Company	HBOS PLC
TIDM	HBOS
Headline	Hx House Price Index -Oct2003
Released	08:00 5 Nov 2003
Number	6867R

# Halifax House Price Index

## National Index

### All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) 445.9

Monthly Change 1.2%

Annual Change

Standardised Average Price (seasonally adjusted) £137,780

#### Key Points

- The UK housing market is strong with house prices increasing by 1.2% in October. Annual house price inflation now stands at 16.7% compared to the corresponding annual figure of 24.5% this time last year.
- The financial markets are predicting a 0.25% increase in the cost of borrowing when the MPC meets later this week. We expect any possible uptick in bank base rates to have only a modest impact on the housing market, the increase will add approximately £4 per week to the cost of borrowing for nearly four years. If interest rates do rise by 0.25%, this will add approximately £4 per week to the cost of an £80,000 mortgage – a figure that the vast majority of homeowners can easily absorb.
- In separate research to be released later this week, Halifax has taken a look at the number and type of new homes being built to see if they are actually meeting the needs of prospective homeowners. Even though the size of the average new home in the UK is getting smaller, 3 and 4 bedroomed detached properties are the most common type of property being built. Our research shows that if the current low level of new house-build continues, there will be a major shortage of homes in the UK by the year 2020.

#### Commenting on the figures Martin Ellis, Chief Economist, said:

"House prices are now 16.7% higher than a year ago showing that the housing market remains strong and underpinned by strong fundamentals. Most commentators now expect the MPC to announce a small increase in the cost of borrowing later this week. A 0.25% rise in interest rates will add around £4 per week to the cost of an £80,000 mortgage – a figure which can easily be absorbed by the vast majority of UK households."

Employment levels, the key driver of the UK housing market, remain very good. Employment levels are 233,000 on a year earlier, following a 101,000 increase in the preceding three months – these historical employment levels continue to underpin the housing market.

## **THE NEXT MOVEMENT IN INTEREST RATES IS LIKELY TO BE UPWARDS.....**

The minutes of the October Monetary Policy Committee (MPC) meeting revealed their growing concern for the economy. Bank of England figures show that households borrowed a record £10.7 billion in September, 10% higher than a year ago. The financial markets now fully expect a 0.25% increase in the cost of borrowing when the MPC meets later this week. Although we expect the increase in bank base rates to have a minimal impact on the housing market, the increase will mark the first increase in borrowing for nearly four years. If interest rates rise by 0.25%, this will add approximately £4 per week to a typical £80,000 mortgage – a figure which a majority of homeowners can easily absorb.

## **AFFORDABILITY REMAINS GOOD.....**

Although personal debt levels are high, the impact of historically low interest rates means that borrowing remains very affordable. The average borrower is currently spending 13.6% of their average gross earnings on mortgage interest payments, well below the long run average of 21%. Figures supplied by the Council of Mortgage Lenders show the average loan to value (LTV) is currently 66% - down slightly from 67% in 2002, but well down on the figures recorded in 1993 (78%). With over half of all new borrowers electing to take a fixed rate mortgage, possible increases in bank base rates will have a minimal impact on the housing market.

## **LACK OF SUPPLY OF NEW HOUSES CONTINUES TO PUSH UP HOUSE PRICES.....**

There continues to be a chronic shortage of new homes and this is contributing to the upward pressure on house prices. New house building peaked at over 414,000 in 1968. In 2002 only 170,000 new homes were built in Britain, slightly above the 2001 figure, which was the lowest total of new homes built in any year since 1979.

In separate research to be released later this week, Halifax has taken a regional look at the number and type of new homes which are currently being built to see if they are actually meeting the needs of prospective homeowners. Even though the size of the average household in the UK is getting smaller, 3 and 4 bedroom detached properties are the most common type of property being built. This trend varies throughout the country however.

Wales (89%) and East Anglia (70%) have the greatest number of new detached houses being built, and surprisingly, new detached homes in Greater London account for less than 1% of new homes. Halifax estimates that if the current low level of new house-build continues, there will be a major shortage of homes in the south of England by the year 2020.

## **HOUSING TRANSACTIONS BEGIN TO PICK UP.....BUT STILL REMAIN LOWER THAN LAST YEAR.....**

The number of loans approved for house purchase in September rose to 148,000, up from 132,000 in August, and above the three-month average of 139,000. According to Inland Revenue statistics, during the first 9 months of the year there have been just over 1 million property transactions in England and Wales. This is slightly below the 1.19 million transactions recorded in the corresponding period in 2002. It is likely that the number of transactions will be lower than the level seen in 2002 (1.58 million), but will be around the same expected level during the preceding 3 years at approximately 1.4 million.

*The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the index for their own or third party commercial purposes do so at their own risk.*

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:36 5 Nov 2003
Number	7067R

**FORM**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities dealings have been made.

Date of disclosure...C

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...04/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	64	£2.23
	1,430	£2.21

(3) Resultant total of the same class owned or controlled

(and percentage of class) ..... 17,728,966..... ( 1.126%)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1)

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8) explain

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of company where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangements should be disclosed, as required by Note 6 on Rule 8.*

*Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a schedule to this disclosure form so that all relevant information can be given.*

*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

## **DEFINITION OF ASSOCIATE**

It is not practicable to define associate in terms which would cover all the different relationships which may exist between an offeror and the offeree company. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to the interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their subsidiaries, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is being handled, acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

#### Notes

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END

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03 DEC 15 AM 7:21

Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	14:13 6 Nov 2003
Number	7728R

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

## HBOS plc Employee Trust Limited (the 'Trustee')

The Company has today received notification that 13,620 shares have been released from the Scheme by HBOS plc Employee Trust Limited (the 'Trustee'). Of these, 3,405 shares were sold on 5 November 2003 at £6.831 per share.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 8,393,000 shares still held by the Trustee. They ceased to have an interest in the shares awarded and sold by the Trustee.

END

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Company HMV Group PLC  
 TIDM HMV  
 Headline Holding(s) in Company  
 Released 17:13 6 Nov 2003  
 Number 7955R



**SCHEDULE 10**

**NOTIFICATION OF MAJOR INTERESTS IN SHARES**

1. Name of company

**HMV Group plc**

2. Name of shareholder having a major interest

**HBOS plc**

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

**see 4 below**

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

<b>HSDL Nominees Ltd</b>	<b>24</b>
<b>Morgan Nominees Ltd HPFO</b>	<b>23,759</b>
<b>Morgan Nominees Ltd HXPEN</b>	<b>29,795</b>
<b>Morgan Nominees Ltd HPBA</b>	<b>30,297</b>
<b>Chase Nominees a/c CMIG 2343</b>	<b>87,000</b>
<b>Morgan Nominees Ltd HPFO</b>	<b>626,919</b>
<b>Morgan Nominees Ltd HLBA</b>	<b>713,816</b>
<b>Morgan Nominees Ltd HXLFE</b>	<b>772,589</b>
<b>Chase Nominees a/c CMIG 1105</b>	<b>885,417</b>
<b>Chase Nominees a/c CMIG 2304</b>	<b>1,935,301</b>
<b>Chase Nominees Ltd WP</b>	<b>4,638,844</b>
<b>Chase Nominees a/c CMIG 2314</b>	<b>5,811,387</b>

5. Number of shares / amount of stock acquired

**N/a**

6. Percentage of issued class

**N/a**

**Not known**

8. Percentage of issued class

**N/a**

9. Class of security

**Ordinary shares of 1p**

10. Date of transaction

**Not known**

11. Date company informed

**6 November 2003**

12. Total holding following this notification

**15,555,148**

13. Total percentage holding of issued class following this notification

**3.85%**

14. Any additional information

15. Name of contact and telephone number for queries

**Elaine Marriner 01628 3818300**

16. Name and signature of authorised company official responsible for making this notification

**Elaine Marriner, Company Secretary**

Date of notification

**6 November 2003**

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept an for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any decision taken as a result of using this document or any such material.

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03 DEC 15 AM 7:21



Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	11:05 7 Nov 2003
Number	8132R

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on the instruction of employees participating in the Scheme who were beneficially entitled to such shares and the Directors had no role in making any decision to sell.

7) Number of shares/amount of stock acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 190

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: 695.7p

13) Date of transaction: 6 November 2003

14) Date company informed: 7 November 2003

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

4,516,235 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.12%

Contact Details:

Nicola Moodie

Company Secretarial Assistant

Tel: 0131 243 5486

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Debenhams plc
Released	11:25 7 Nov 2003
Number	8146R

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...07/11/2003.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing .....06/11/2003.....

Dealing in .....Debenhams...plc.....(name of company)

(1) Class of securities (eg ordinary shares) .....Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
1		£4.68

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....5,266,976..... (1.439%)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1) .....

OR (b) If dealing for discretionary client(s), name of fund management organisation

.....HBOS plc and its subsidiaries

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

*Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

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**DEFINITION OF ASSOCIATE**

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Morrison (Wm)
Released	11:28 7 Nov 2003
Number	8150R

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...07/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...05/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	850	£2.23

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,727,555..... ( 1.126 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1)

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

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(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 -Morrison W.Sprmks
Released	11:32 7 Nov 2003
Number	8153R

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...07/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...06/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
1		£2.22

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,727,556..... ( 1.126 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1)

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

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*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

## **DEFINITION OF ASSOCIATE**

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

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03 DEC 15 AM 7:21



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:27 10 Nov 2003
Number	8662R

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...10/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...06/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	4,125	£2.215

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,703,431..... ( 1.125 %)

(4) Party making disclosure ...HBOS plc.....

(5) **EITHER** (a) Name of purchaser/vendor (Note 1)

**OR** (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) **associate of** (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

*Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

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## **DEFINITION OF ASSOCIATE**

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

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References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:37 11 Nov 2003
Number	9222R

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...11/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 07/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	1,500	£2.243
	5,000	£2.251
10,378		£2.275

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,707,309..... ( 1.125 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1)

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....  
(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

*Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

#### **DEFINITION OF ASSOCIATE**

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:38 11 Nov 2003
Number	9225R

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...11/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 10/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
1		£2.266
	2,166	£2.266

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,705,144..... ( 1.125 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1)

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

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## **DEFINITION OF ASSOCIATE**

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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03 DEC 15 AM 7:27

Company: HBOS PLC  
 TIDM: HBOS  
 Headline: Rule 8 - Safeway plc  
 Released: 11:16 12 Nov 2003  
 Number: 9744R

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...12/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...11/11/2003.....

Dealing in ...SAFEWAY plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 25p.....

(2) Amount bought	Amount sold	Price per unit
51,000		£2.932
1		£2.920

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....15,727,772..... ( 1.487 %)

(4) Party making disclosure ...HBOS plc.....

(5) **EITHER** (a) Name of purchaser/vendor (Note 1) ... ..

**OR** (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) **associate of** (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

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END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:18 12 Nov 2003
Number	9748R

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...12/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 11/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	1,439	£2.265

(3) Resultant total of the same class owned or controlled  
(and percentage of class) .....17,703,705..... ( 1.125 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1)

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

*Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

## **DEFINITION OF ASSOCIATE**

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

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(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway plc
Released	10:58 13 Nov 2003
Number	0261S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...13/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...12/11/2003.....

Dealing in ...SAFEWAY plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 25p.....

(2) Amount bought	Amount sold	Price per unit
	141,144	£2.926

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....15,586,628..... ( 1.474 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1) ... ..

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

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*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

*Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

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## **DEFINITION OF ASSOCIATE**

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8 - Wm Morrison  
 Released 11:32 14 Nov 2003  
 Number 0812S

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...14/11/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 13/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
1		£2.2873

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,703,706..... ( 1.125 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1)..... HBOS plc and its subsidiaries.....

OR (b) If dealing for discretionary client(s), name of fund management organisation

.....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

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(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

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# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway plc
Released	11:33 14 Nov 2003
Number	0815S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...14/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...13/11/2003.....

Dealing in ...SAFEWAY plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 25p.....

(2) Amount bought	Amount sold	Price per unit
1		£2.9572

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....15,586,629..... ( 1.474 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1) ... HBOS plc and its subsidiaries .....

OR (b) If dealing for discretionary client(s), name of fund management organisation

.....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

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(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Notes

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*References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.*

*# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.*

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - LUPUS CAPITAL plc
Released	11:37 14 Nov 2003
Number	0820S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...14/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...13/11/2003.....

Dealing in ...LUPUS CAPITAL plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 0.5p.....

(2) Amount bought	Amount sold	Price per unit
1		£0.077

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....11,819,526..... ( 6.837 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1) ... HBOS plc and its subsidiaries .....

OR (b) If dealing for discretionary client(s), name of fund management organisation

.....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company YES

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

*Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

## **DEFINITION OF ASSOCIATE**

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

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# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:09 17 Nov 2003
Number	1320S

## FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...17/11/2003

# DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 13/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	7,410	£2.285

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,696,296..... ( 1.124 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries.....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:14 17 Nov 2003
Number	1325S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...17/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 14/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	399	£2.280

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,695,897..... ( 1.124 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries.....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	12:07 18 Nov 2003
Number	1920S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...18/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 14/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	2,400	£2.283

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,685,795..... ( 1.124 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries.....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
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8. Other.

#### Notes

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END

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director Shareholding
<b>Released</b>	11:00 19 Nov 2003
<b>Number</b>	2347S

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

HBOS plc Employee Trust Limited (the 'Trustee')

The Company received notification on 18 November 2003 that the following shares have been purchased by HBOS plc Employee Trust Limited (the 'Trustee'). These shares will be used primarily to satisfy share awards under the Halifax Group plc Long Term Executive Bonus Scheme and the HBOS plc Long Term Executive Bonus Plan.

Date of Purchase	Amount	Price (£)
17 November 2003	904,500	6.843
18 November 2003	595,500	6.939

The Executive Directors are potential beneficiaries and so interested, along with other participants, in 9,893,000 shares held by the Trustee.

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Rule 8 - WM Morrison
<b>Released</b>	12:00 19 Nov 2003
<b>Number</b>	2479S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...19/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 17/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought Amo

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway plc
Released	11:16 12 Nov 2003
Number	9744R

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...12/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...11/11/2003.....

Dealing in ...SAFEWAY plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 25p.....

(2) Amount bought	Amount sold	Price per unit
51,000		£2.932
1		£2.920

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....15,727,772..... ( 1.487 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1) ... ..

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

*Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

## **DEFINITION OF ASSOCIATE**

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - WM Morrison
Released	12:00 19 Nov 2003
Number	2479S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...19/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 17/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	2,340	£2.255

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,683,456..... ( 1.123 %)

(4) Party making disclosure ...HBOS plc.....

(5) **EITHER** (a) Name of purchaser/vendor (Note 1)..... HBOS plc and its subsidiaries. ....

**OR** (b) If dealing for discretionary client(s), name of fund management organisation

.....

(6) Reason for disclosure (Note 2)

(a) **associate of** (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

*Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

## **DEFINITION OF ASSOCIATE**

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

#### Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	12:02 19 Nov 2003
Number	2484S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...19/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 18/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
1		£2.2628

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,683,457..... ( 1.123 %)

(4) Party making disclosure ...HBOS plc.....

(5) **EITHER** (a) Name of purchaser/vendor (Note 1)..... HBOS plc and its subsidiaries. ....

**OR** (b) If dealing for discretionary client(s), name of fund management organisation

.....

(6) Reason for disclosure (Note 2)

(a) **associate of** (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

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*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

## **DEFINITION OF ASSOCIATE**

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway plc
Released	12:05 19 Nov 2003
Number	2490S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...19/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...18/11/2003.....

Dealing in ...SAFEWAY plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 25p.....

(2) Amount bought	Amount sold	Price per unit
1		£2.8978

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....15,586,630..... ( 1.474 %)

(4) Party making disclosure ...HBOS plc.....

(5) **EITHER** (a) Name of purchaser/vendor (Note 1) ... .. HBOS plc and its subsidiaries .....

**OR** (b) If dealing for discretionary client(s), name of fund management organisation

.....

(6) Reason for disclosure (Note 2)

(a) **associate of** (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

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(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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Notes

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*References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.*

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Other Announcements from this Company ▼

Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:02 20 Nov 2003
Number	2952S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...20/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 17/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	350	£2.273

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,683,107..... ( 1.123 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

*Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

## **DEFINITION OF ASSOCIATE**

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:03 20 Nov 2003
Number	2953S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...20/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 18/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
1,100		£2.269

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,680,632..... ( 1.123 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

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8. Other.

Notes

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Company	Rotork PLC
TIDM	ROR
Headline	Holding(s) in Company
Released	16:20 20 Nov 2003
Number	3210S



RNS Number:3210S  
Rotork PLC  
20 November 2003

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

Rotork p.l.c.

2. Name of shareholder having a major interest

HBOS plc

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

Holding in respect of shareholder in 2 above.

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Morgan Nominees Ltd 3,050  
Morgan Nominees Ltd 5,000  
Morgan Nominees Ltd 5,499  
Morgan Nominees Ltd 92,010  
Morgan Nominees Ltd 161,000  
Morgan Nominees Ltd 220,000  
Chase Nominees a/c CMIG - 282,000  
Chase Nominees a/c CMIG - 718,177  
Chase Nominees a/c/ CMIG - 1,176,934

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

N/A

8. Percentage of issued class

N/A

9. Class of security

5p ordinary shares

10. Date of transaction

Not supplied

11. Date company informed

20th November 2003

12. Total holding following this notification

2,663,670

13. Total percentage holding of issued class following this notification

3.106%

14. Any additional information

None

15. Name of contact and telephone number for queries

Stephen R. Jones - 01225-733331

16. Name and signature of authorised company official responsible for making this notification

Date of notification

20th November 2003

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The company news service from the London Stock Exchange

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Other Announcements from this Company

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Fusion Oil & Gas plc
Released	11:59 21 Nov 2003
Number	3510S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...21/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...20/11/2003.....

Dealing in ...FUSION OIL & GAS plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 1p.....

(2) Amount bought	Amount sold	Price per unit
1		£0.388

(3) Resultant total of the same class owned or controlled  
(and percentage of class) .....8,617,513..... ( 8.775 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1) ...HBOS plc and its subsidiaries.....

OR (b) If dealing for discretionary client(s), name of fund management organisation

.....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company YES

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

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*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

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## **DEFINITION OF ASSOCIATE**

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	12:01 21 Nov 2003
Number	3514S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...21/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 19/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	475	£2.243
	2,350	£2.245

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,677,807..... ( 1.123 %)

(4) Party making disclosure ...HBOS plc.....

(5) **EITHER** (a) Name of purchaser/vendor (Note 1).....

**OR** (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

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*Note 3. Specify which offeror if there is more than one.*

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
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- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

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(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Rule 8 - Wm Morrison
<b>Released</b>	12:03 21 Nov 2003
<b>Number</b>	3518S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...21/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 20/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	372	£2.210
1		£2.241

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,677,436..... ( 1.123 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

*Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

## **DEFINITION OF ASSOCIATE**

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

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Company	North Atlantic Smllr Co Inv Tst PLC
TIDM	NAS
Headline	Holding(s) in Company
Released	16:36 21 Nov 2003
Number	3831S

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1) Name of company

NORTH ATLANTIC SMALLER COMPANIES INVESTMENT TRUST PLC

2) Name of shareholder having a major interest

HBOS plc

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

AS ABOVE

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

MORGAN STANLEY QUILTER NOMINEES LTD - 15,474 SHARES  
 HSBC GLOBAL CUSTODY NOMINEES (UK) LTD - 634,000 SHARES  
 NORTRUST NOMINEES LIMITED - 1,621,000 SHARES

5) Number of shares/amount of stock acquired

N/A

6) Percentage of issued class

N/A

7) Number of shares/amount of stock disposed

NOT DISCLOSED

8) Percentage of issued class

NOT DISCLOSED

9) Class of security

ORDINARY SHARES OF 5p

10) Date of transaction

NOT DISCLOSED

11) Date company informed

21 NOVEMBER 2003

12) Total holding following this notification

2,270,474 ORDINARY SHARES

13) Total percentage holding of issued class following this notification

18.53%

14) Any additional information

15) Name of contact and telephone number for queries

BONITA DRYDEN - 020 7747 5681

16) Name and signature of authorised company official responsible for making this notification

Date of notification ..21 NOVEMBER.2003

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway plc
Released	11:25 24 Nov 2003
Number	4064S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...24/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...21/11/2003.....

Dealing in ...SAFWAY plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 25p.....

(2) Amount bought	Amount sold	Price per unit
1		£2.8625

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....15,586,631..... ( 1.474 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1) ... ..... HBOS plc and its subsidiaries .....

OR (b) If dealing for discretionary client(s), name of fund management organisation

.....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

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## DEFINITION OF ASSOCIATE

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

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References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:28 24 Nov 2003
Number	4069S

FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...24/11/2003

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 20/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	3,901	£2.225

(3) Resultant total of the same class owned or controlled

(and percentage of class) ..... 17,673,535..... ( 1.123 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

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(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

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END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:30 24 Nov 2003
Number	4073S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...24/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 21/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	2,493	£2.210

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,671,042..... ( 1.123 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

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- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

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8. Other.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway plc
Released	11:30 26 Nov 2003
Number	5143S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...26/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...25/11/2003.....

Dealing in ...SAFEWAY plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 25p.....

(2) Amount bought	Amount sold	Price per unit
	2,690	£2.845

(3) Resultant total of the same class owned or controlled

(and percentage of class) ..... 15,583,941..... ( 1.473 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1) ... ..

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

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*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

*Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

## **DEFINITION OF ASSOCIATE**

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:53 26 Nov 2003
Number	5169S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...26/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 24/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	2,150	£2.213

(3) Resultant total of the same class owned or controlled

(and percentage of class) ..... 17,662,844..... ( 1.122 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

#### Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:57 26 Nov 2003
Number	5174S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...26/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 25/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
8		£2.2305

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,662,852..... ( 1.122 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

#### 8. Other.

##### Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Safeway plc
Released	11:22 27 Nov 2003
Number	5659S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...27/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing ...26/11/2003.....

Dealing in ...SAFEWAY plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 25p.....

(2) Amount bought	Amount sold	Price per unit
1		£2.8178

(3) Resultant total of the same class owned or controlled

(and percentage of class) ..... 15,583,942..... ( 1.473 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1) ... HBOS plc and its subsidiaries .....

OR (b) If dealing for discretionary client(s), name of fund management organisation

.....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

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- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

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(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:24 27 Nov 2003
Number	5665S

## FORM 8.1/8.3

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...27/11/2003

# DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 25/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
11,795		£2.220
	4,130	£2.218

(3) Resultant total of the same class owned or controlled

(and percentage of class) .....17,670,517..... ( 1.122 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

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*Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. E-mail: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

#### **DEFINITION OF ASSOCIATE**

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

#### Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer. If the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

#### Notes

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END

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Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Wm Morrison
Released	11:27 27 Nov 2003
Number	5669S

**FORM 8.1/8.3**

Lodge with a RIS or Newstrack and the Takeover Panel. Use separate form for each class of securities in which dealings have been made.

Date of disclosure...27/11/2003

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing 26/11/2003.....

Dealing in ...MORRISON (WM) SUPERMARKET plc.....(name of company)

(1) Class of securities (eg ordinary shares) ...Ord 10p.....

(2) Amount bought	Amount sold	Price per unit
	1,509	£2.215
	1,867	£2.208

(3) Resultant total of the same class owned or controlled

(and percentage of class) ..... 17,666,141..... ( 1.122 %)

(4) Party making disclosure ...HBOS plc.....

(5) EITHER (a) Name of purchaser/vendor (Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries .....

(6) Reason for disclosure (Note 2)

(a) associate of (i) offeror (Note 3) NO

(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

.....

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of

the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above .....

(Also print name of signatory) .....Kenny Melville.....

Telephone and extension number .....0131 243 5562.....

---

*Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.*

*Note 2. Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3. Specify which offeror if there is more than one.*

*Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

*Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

*Note 6. In the case of an average price bargain, each underlying trade should be disclosed.*

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
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- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any

transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

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8. Other.

Notes

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Notes

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END

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03 DEC 15 AM 7:21



Company	HBOS PLC
TIDM	HBOS
Headline	Additional Listing
Released	16:05 27 Nov 2003
Number	5911S

HBOS plc

Application has been made to The UK Listing Authority and the London Stock Exchange for a block listing of 2,750,000 Ordinary shares of 25p each under the Bank of Scotland SAYE Scheme, to trade on the London Stock Exchange and to be admitted to the Official List upon issuance. The shares shall rank pari passu with the existing issued shares of the Company.

Copies of this announcement are available from the office of Cazenove & Co. Ltd for the period of 2 business days from the date hereof.

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	14:14 28 Nov 2003
Number	6339S

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were transferred in terms of the Rules of the Scheme to the beneficiary of a member of staff who died.

7) Number of shares/amount of stock acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: (i) 376 (ii) 881

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: N/A

13) Date of transaction: (i) & (ii) 28 November 2003

14) Date company informed: (i) & (ii) 28 November 2003

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

4,514,978 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.12%

Contact Details:

Nicola Moodie

Company Secretarial Assistant

Tel: 0131 243 5486

END

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# 88(2)

03 DEC 15 11 7:21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To											
	Day	Month	Year	Day	Month	Year									
	0	4	1	1	2	0	0	3							
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary								
Number allotted	298			1,027			654								
Nominal value of each share	25p			25p			25p								
Amount (if any) paid or due on each share <small>(including any share premium)</small>	218.93p			428.27p			459.47p								

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

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# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	Day	Month	Year	Day	Month	Year
	0 4	1 1	2 0 0 3			

Class of shares

(ordinary or preference etc)

Ordinary	Ordinary	
457	268	
25p	25p	
570.0p	472.53p	

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Mr Leslie Stewart Rigby	Class of shares allotted Ordinary	Number allotted 1,316
Address 12 Torridon Road Broughty Ferry Dundee		
UK postcode DD5 3JG		
Name Mrs Yvonne Margaret Crichton	Class of shares allotted Ordinary	Number allotted 1,388
Address 90 Tryst Park Edinburgh		
UK postcode EH10 7HE		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / <sup>DEAN</sup> secretary / administrator / administrative receiver / receiver-manager / receiver

Date

4/11/3

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange





03 DEC 15 AM 7:21

88(2)

### Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	05	11	2003			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	1,351		7,922			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	689.0p		654.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in Scotland      DX 235 Edinburgh

--

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 9,273
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Lydiane N Black*

Date

*5/11/03*

Director / Secretary / administrator / administrative receiver / receiver-manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

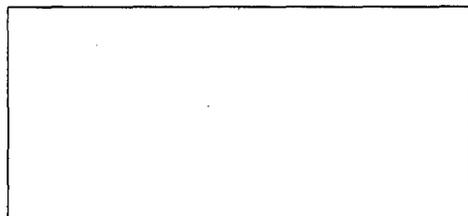
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	0	5	1 1	2	0	0 3
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	2,229					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	



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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 2,229
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed *Lyndene A Mac* Date 5/11/03  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel: 0131 243 5486	
DX number	DX exchange





# 88(2)

03 DEC 15 AM 7:21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	05	11	2003			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	79,565					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	693.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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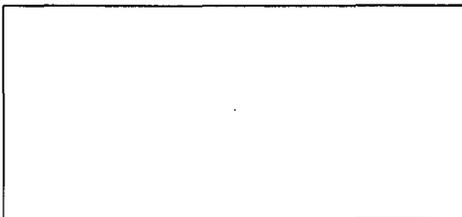
Consideration for which the shares were allotted

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**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HBOS QUEST Limited A/C HALIFAX	Class of shares allotted Ordinary	Number allotted 79,565
Address The Mound Edinburgh		
UK postcode <u>EH1 1YZ</u>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Liamne Wood*

Date

*5/11/03*

A director / ~~secretary~~ <sup>DEPUTY</sup> administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange





03 DEC 15 07:21

88(2)

### Return of Allotment of Shares

Please complete in typescript,  
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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

#### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	06	11	2003			

Class of shares

(ordinary or preference etc)

Ordinary	Ordinary	
3,951	539	
25p	25p	
562.0p	597.5p	

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

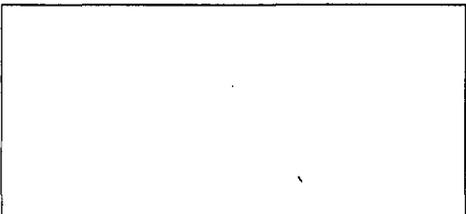
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For companies registered in Scotland      DX 235 Edinburgh



**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 192
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name See Separate Schedule Attached	Class of shares allotted Ordinary	Number allotted 4,298
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed Lysanne O'Blad

Date 6/11/03

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel. 0131 243 5486	
DX number	DX exchange



**HBOS Plc  
Early Leaver Closure Schedule**

**Shares to Individual                      5th November 2003**

Mrs Christine May Arnott                      **736**  
165 Pitcorthie Drive  
DUNFERMLINE  
Fife  
KY11 8BJ

Miss Sarah Fowler                              **115**  
The Knoll  
16 London Road  
BURGESS HILL  
West Sussex  
RH15 8QX

Mr James Crawford Grieve                      **1051**  
19 Ormond Crescent  
HAMPTON  
Middx  
TW12 2TJ

Mr Dermot James Wickham                      **1051**  
Greenacres  
Craig Mount  
RADLETT  
Herts  
WD7 7LW

Mrs Karen Denise Ling                              **173**  
13 Dulverton Drive  
Sully  
PENARTH  
South Glam  
CF64 5EW

Mr Michael James Mather                      **210**  
48 Minister Park  
Kittoch Muir  
East Kilbride  
GLASGOW  
G74 5BX



**Mrs Yvonne Crichton is the executor of William R Crichton**



03 DEC 15 AM 7:21

# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	06	11	2003			
Class of shares (ordinary or preference etc)	Ordinary		Ordinary			
Number allotted	238		9,578			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share (including any share premium)	577.79p		410.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

--

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 2,427
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See Separate Schedule Attached	Class of shares allotted Ordinary	Number allotted 7,389
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed Lyamne O'Nack Date 6/11/03  
A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel. 0131 243 5486	
DX number	DX exchange



**Halifax plc Sharesave Exercise  
Early Leaver Closure Schedule**

**Shares to Individual                      5th November 2003**

Mrs Jennifer Elaine Roome                      **238**  
8 Oak Rise  
CLECKHEATON  
West Yorkshire  
BD19 4EQ

Mrs Brenda Day                                      **2362**  
3 Bridge Terrace  
LEEDS  
LS27 0EW

Mr David Richard Nicholls                      **2362**  
21 Broad Fields  
HARPENDEN  
Herts  
AL5 2HJ

Mr Garry Mackenzie                              **2427**  
44 Wellington Road  
ENFIELD  
Middx  
EN1 2PF

**7389**



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To									
	Day	Month	Year	Day	Month	Year							
	1	2	1	1	2	0	0	3					
Class of shares <small>(ordinary or preference etc)</small>	Ordinary												
Number allotted	38,326												
Nominal value of each share	25p												
Amount (if any) paid or due on each share <small>(including any share premium)</small>	689.5p												

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

--

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HBOS QUEST Limited (A/C HALIFAX)	Class of shares allotted Ordinary	Number allotted 38,326
Address The Mound Edinburgh		
UK postcode   EH1 1YZ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Nyanna O'Blach*

Date

12/11/03

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange



# 88(2)

03 DEC 15 11:17:21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	1	2	1	1	2	0	0	3			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary							
Number allotted	7,609			2,285							
Nominal value of each share	25p			25p							
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654p			689.5p							

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

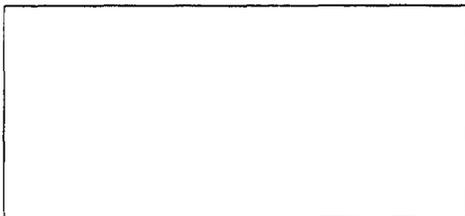
% that each share is to be treated as paid up

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 3,632
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Halifax Nominees Limited	Class of shares allotted	Number allotted 6,262
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed Kyranne O'Beck

Date 12/11/03

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





# 88(2)

03 DEC 15 PM 7:21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

**Company Number**  
**Company Name in full**

SC218813

HBOS plc

### Shares allotted (including bonus shares):

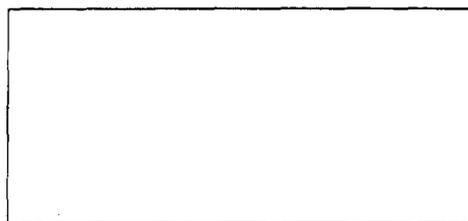
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	1	2	1	1	2	0	0	3			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary				
Number allotted	2,362			2,077			392				
Nominal value of each share	25p			25p			25p				
Amount (if any) paid or due on each share <small>(including any share premium)</small>	410.0p			562.0p			597.5p				

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 368
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See Separate Schedules Attached	Class of shares allotted Ordinary	Number allotted 4,463
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

2

Signed Nyenne O'Donoghue Date \_\_\_\_\_

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



Halifax plc Sharesave Exercise  
Early Leaver Closure Schedule

Shares to Individual 12th November 2003

Miss Sheila Martin 41 Pembroke Square LONDON W8 6PE	1051
Mr Alistair Robert Officer 17 Drumadoon Drive HELENSBURGH Dunbartonshire G84 9SF	80
Mr James Kristian Theill Payne 33 Regina Road LONDON W13 9EG	420
B J Holland DECEASED Harris Cartwright Solicitors 7 Windsor Road SLOUGH SL1 2DX	325
Mr Alistair Robert Officer 17 Drumadoon Drive HELENSBURGH Dunbartonshire G84 9SF	33
Mr James Kristian Theill Payne 33 Regina Road LONDON W13 9EG	92
B J Holland DECEASED Harris Cartwright Solicitors 7 Windsor Road SLOUGH SL1 2DX	100
<b>TOTALS</b>	<b>2101</b>

**BJ Holland is deceased The executor is JOSEPHINE ANNE HOLLAND**

Halifax plc  
Overseas Maturity Schedule 12th November 2003

Mrs Maria D R Martiner 2362  
Baja 16  
Los Pacos  
29640 Fuengirola  
MALAGA SPAIN

2362



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

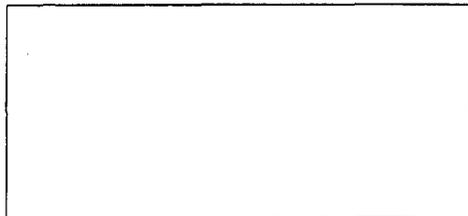
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	1	2	1	1	2	0	0	3			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary										
Number allotted	5,208										
Nominal value of each share	25p										
Amount (if any) paid or due on each share <small>(including any share premium)</small>	410.0p										

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 2,362
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name See Separate Schedule Attached	Class of shares allotted Ordinary	Number allotted 2,846
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

*Nicola Moodie*  
SECRETARY

Date

12/11/03

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



Halifax plc Sharesave Exercise  
Early Leaver Closure Schedule

Shares to Individual 12th November 2003

Mr James Kristian Payne 33 Regina Road LONDON W13 9EG	945
--	-----

Jackie Legge <b>DECEASED</b> 6 The Crescent EPSOM Surrey KT18 7LL	1901
--	------

2846

The Executor for Jackie Legge is Emma Goodall



03 DEC 15 AM 7:21

88(2)

### Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	9	1 1	2	0	0 3
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	30,555					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	700.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	
---	--

Empty box for signature or stamp

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HBOS QUEST Limited A/C HALIFAX	Class of shares allotted Ordinary	Number allotted 30,555
Address The Mound Edinburgh		
UK postcode   EH1 1YZ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*

Date

19/11/13

A ~~director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	9	2003			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	3,635		4,113			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	689.5p		654.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


--

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Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 7,748
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed \_\_\_\_\_ Date \_\_\_\_\_  
A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





03 DEC 15 7:21

# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	9	1 1	2	0	0 3

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

2,299

Nominal value of each share

25p

Amount (if any) paid or due on each share  
(including any share premium)

410.0p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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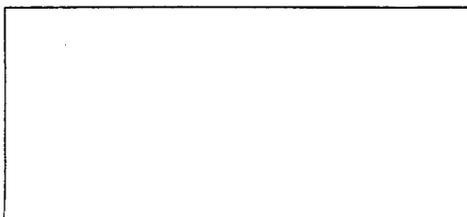
Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Mr Joel Hanoch Marks	Class of shares allotted Ordinary	Number allotted 2,299
Address 23 Summerfield Avenue London		
UK postcode NW6 6JT		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Date

19/11/3

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange





03 DEC 15 AM 7:21

# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To										
	Day	Month	Year	Day	Month	Year								
	1	9	1	1	2	0	0	3						

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

822

Nominal value of each share

25p

Amount (if any) paid or due on each share (including any share premium)

562.0p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh

--

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name See Separate Schedule	Class of shares allotted Ordinary	Number allotted 822
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

19/11/3

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

**HBOS Plc  
Early Leaver Closure Schedule**

**Shares to Individual                      19th November 2003**

Mr Douglas Alexander Pate                      **420**  
3 Scott Street  
Kirkmuirhill  
LANARK  
ML11 9QN

Mrs Denise Jean D Shaw                      **402**  
26 Glencaple Avenue  
DUMFRIES  
DG1 4SJ

**822**



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	01	2003			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	3,000					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	700.0p					

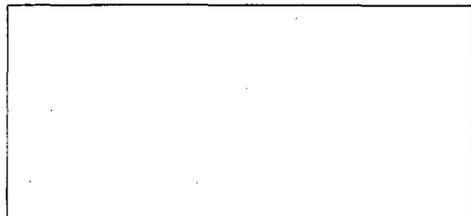
List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name Mr Allan James McGinness	Class of shares allotted Ordinary	Number allotted 3,000
Address 46 The Maltings Linlithgow		
UK postcode EH49 6DS		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Lyonnaise D Bach*

Date

*20<sup>th</sup> November 2003*

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



# 88(2)

03 DEC 15 17:21

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To				
	Day	Month	Year	Day	Month	Year		
	2	1	1	1	2	0	0	3
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary			
Number allotted	1,331		1,985		3,452			
Nominal value of each share	25p		25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	218.93p		428.27p		459.47p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

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# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	1	1 1 2 0 0 3			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	4,151		2,260			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	570.0p		472.53p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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When you have completed and signed the form send it to the Registrar of Companies at:

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name See Separate Schedule	Class of shares allotted Ordinary	Number allotted 13,179
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed *Hyamne D Black* Date 21/11/03  
A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



OS Num	Title	Forenames	Surname	NI no.	Address				218.93	428.27	459.47	570	472.53	Total
918146	Mrs	Karen Denise	Ling	WK945432	13 Dulverton Drive	Sully			0	0	0	357	238	
909904	Mr	Andrew James	Cowan	YE308205	32 Park Avenue	Edinburgh			0	0	238	633	437	
912045	Mr	Kevin John	O'Driscoll	NZ105051	79c Churchfields	South Woodford	London		0	1092	0	0	0	
912653	Miss	Elizabeth Lockyer	Ramsey	NS858905	1 Yorkshire Close	Priory Grange	Hull		199	0	0	0	37	
906061	Mr	Michael James	Mather	WL015572	48 Ministers Park	Kittoch Muir	East Kilbride		0	0	730	446	477	
914006	Mrs	Allison Isobel	Dick	WA884736	6 Burnbrae Avenue	Bearsden	Glasgow		0	0	604	446	397	
907514	Mr	George Linton	Robertson	NA034211	39 Bonaly Grove	Edinburgh			0	0	238	357	198	
904918	Mrs	Mary	Boyle	YR759716	90 East Kilbride Road	Busby	Glasgow		0	0	365	267	0	
909091	Mrs	Frances Ann	Munro	YA925737	16 Mayburn Loan	Loanhead	Midlothian		0	0	0	525	0	
910901	Mr	John	Marr	ZY919516	39 Redhall Road	Edinburgh		933	678	0	0	0	397	
909189	Mr	Douglas Alexander	Pate	NW394835	8 Gilchrist Loan	Lesmahagow	Lanarkshire		199	215	253	0	0	
905302	Mrs	Elaine Margaret	Tulloch	ZY857262	Tantallon	11 Buccleuch Street	Innerleithen		0	0	182	0	79	
906605	Mrs	Janice	Lyle	YM622256	39 Westerbroom Place	Edinburgh		0	0	238	178	0	0	
916294	Mrs	Kirsty Louise	Withers	NZ653847	35 Bakers Ground	Stoke Gifford	Bristol		0	0	0	407	0	
906732	Mrs	Helen Doig	Murray	YE477046	5 Cairngorm Crescent	Bearsden	Glasgow		0	0	604	535	0	
								1331	1985	3452	4151	2260		1



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	24	11	2003			

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

1,540

Nominal value of each share

25p

Amount (if any) paid or due on each share  
(including any share premium)

690.0p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

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**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Mrs Fiona Margaret Haywood	Class of shares allotted Ordinary	Number allotted 1,540
Address 116 Main Road Worleston Nantwich Cheshire		
UK postcode CW5 6DN		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Date

24/1/3

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





03 DEC 15 07:21

# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

**Company Number**  
**Company Name in full**

SC218813

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	2	6	1 1	2	0	0 3

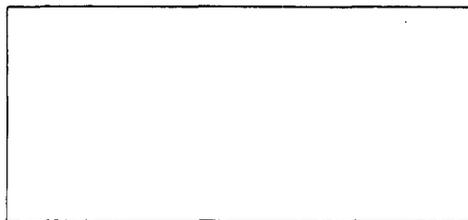
Class of shares <i>(ordinary or preference etc)</i>	Ordinary		
Number allotted	21,942		
Nominal value of each share	25p		
Amount (if any) paid or due on each share <i>(including any share premium)</i>	714.0p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	
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When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HBOS QUEST Limited (A/C HALIFAX)	Class of shares allotted Ordinary	Number allotted 21,942
Address The Mound Edinburgh		
UK postcode EH1 1YZ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed Nicola Moodie Date 26/11/03  
A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	2	6	1	1	2	0	0	3			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary				
Number allotted	12,111			966			6,907				
Nominal value of each share	25p			25p			25p				
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654p			714p			700p				

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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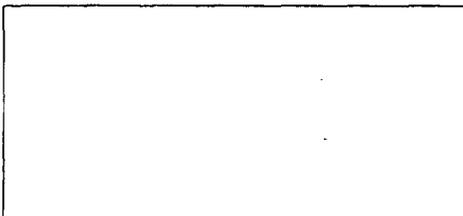
Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 15,920
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 4,064
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Nicola Moodie*

Date

26/11/03

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel: 0131 243 5486

DX number

DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	6	1 1	2	0	0 3
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	991		55			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	562.0p		597.5p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

--

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 180
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name Mr Yurt Alici	Class of shares allotted Ordinary	Number allotted 866
Address 57 Sycamore Glade Livingston West Lothian		
UK postcode EH54 9JG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed Nyomie W Black  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date 26/11/03

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	7	1 1	2	0	0 3
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	1,715					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	726.5p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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For companies registered in Scotland      DX 235 Edinburgh

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**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Mr Trevor John Skinner	Class of shares allotted Ordinary	Number allotted 1,715
Address 2 Shortwood Barns Brockhill Lane Redditch		
UK postcode   B97 6RB		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Lynne A. Blax*

Date

27/11/03

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

