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Office of International Corporate Finance  
Securities Exchange Commission  
450 5<sup>th</sup> Street, North West  
Washington, D.C. 20549  
U.S.A.

Danske Bank  
Debt Markets  
2-12 Holmens Kanal  
DK-1092 Copenhagen K

Tel: +45 3344 0412

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Fax: 1 202 942 9628

File No. 82-1263

Danske Bank A/S  
Rule 12g-3-2(b) filings

SUPPL

Please find attached a copy of a Stock Exchange Announcement sent to the Copenhagen Stock Exchange today.

Yours faithfully,

DANSKE BANK

Knud Erik Kristensen

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FINANCIAL

**Danske Bank**

Copenhagen Stock Exchange

Danske Bank  
Communications  
Holmens Kanal 2 - 12  
DK-1092 Copenhagen K  
Tel. +45 33 44 00 00

December 10, 2003

Stock Exchange Announcement No. 33/2003

**Danske Bank issues  
new supplementary capital in Norwegian kroner**

Danske Bank has decided to issue a bond loan of NOK 500 million as supplementary capital. The loan will be issued in the European bond market and listed on the Luxembourg Stock Exchange.

The bond loan will be issued on 22 December 2003 and matures on 15 February 2014. The coupon prevailing until 15 February 2011 has been fixed at three-month NIBOR plus a margin of 0.47 percentage points and the issue price has been fixed at par.

From 15 February 2011, the coupon will be fixed at three-month NIBOR plus a margin of 1.97 percentage points. At the same time the Bank may call the issue at par.

The bonds are issued as part of the refinancing of the Bank's supplementary capital.

Yours faithfully,  
Danske Bank

  
Steen Reeslev

Contact person:

Henrik Normann, Member of the Executive Committee, tel. +45 33 44 32 00