

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: September 30, 2003

Check here if Amendment ☐; Amendment Number:
This Amendment (Check only one.): ☐ is a restatement.
☐ adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: UBS O'Connor LLC
Address: 1 North Wacker Drive, 32nd Floor
Chicago, IL 60606

13F File Number: 28-06327

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: JAMES M. HNILO
Title: DIRECTOR OF COMPLIANCE
Phone: (312)525-5243
Signature, Place, and Date of Signing:

/s/ JAMES M. HNILO, CHICAGO, IL November 3, 2003

CONFIDENTIAL TREATMENT IS BEING REQUESTED.

Report Type (Check only one.):

- ☒ 13F HOLDINGS REPORT.
☐ 13F NOTICE.
☐ 13F COMBINATION REPORT.



03044396

CONFIDENTIAL TREATMENT EXPIRED

PROCESSED

JUN 01 2005

THOMSON
FINANCIAL

FORM 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers: 0

Form 13F Information Table Entry Total: 11

Form 13F Information Table Value Total: \$104,053

List of Other Included Managers: None

Confidential Treatment Requested - Open Risk Arbitrage Positions

Column 1 Name of Issuer	Column 2 Title of Class	Column 3 CUSIP Number	Column 4 Market Value (\$1000)	Column 5 Amount and Type of Security		Column 6 Investment Discretion	Column 7 Other Managers	Column 8 Voting Authority	
				Shares or Ptn.	Option			Sole	Shared Other
				Amount	SH/Ptn				
Risk Arbitrage 6 Month Request									
CONCORD EPS INC	COM	206197105	20279	1484500	SH	SOLE		1484500	
CONCORD EPS INC	COM	206197105	3759	275000	SH	SOLE		275000	
		Total	24.052						
Risk Arbitrage 12 Month Request									
ADVANCEPCS	COM	007908109	20279	445000	SH	SOLE		445000	
DANA CORP	COM	215811106	10014	649000	SH	SOLE		649000	
DANA CORP	COM	215811106	1214	80000	SH	SOLE		80000	
DANA CORP	COM	215811106	3163	205000	SH	SOLE		205000	
MONT GROUP INC	COM	615371102	17414	535000	SH	SOLE		535000	
PEOPLESOFT INC	COM	712711106	5445	299318	SH	SOLE		299318	
PEOPLESOFT INC	COM	712711106	8222	450000	SH	SOLE		450000	
RIORI MONT CONSULTANTS INC	COM	768573109	4377	242100	SH	SOLE		242100	
TITAN CORP	COM	888266103	9853	472800	SH	SOLE		472800	
		Total	80.001						