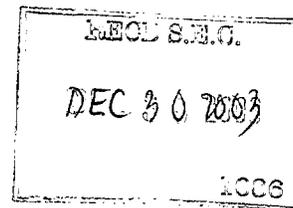




SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549



FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS BY ELECTRONIC FILERS

NiSource Inc. 0001111711
Exact Name of Registrant as Specified in Charter Registrant CIK Number

Application/Declaration on Form U-1/A Exhibit E File No: 70-10169
Electronic Report, Schedule or Registration Statement of Which the Documents Are A Part (give period of report) SEC File Number, if available

Andrew F. MacDonald
Name of Person Filing the Document (If Other than the Registrant)

PROCESSED

DEC 31 2003

THOMSON FINANCIAL

SIGNATURES

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of \_\_\_\_\_, State of \_\_\_\_\_, [month] \_\_\_\_, 200[ ].

(Registrant)

By: (Name and Title)

Filings Made by Person Other Than the Registrant:

After reasonable inquiry and to the best of my knowledge and belief, I certify on December 30, 2003, that the information set forth in this statement is true and complete.

Handwritten signature of Andrew F. MacDonald

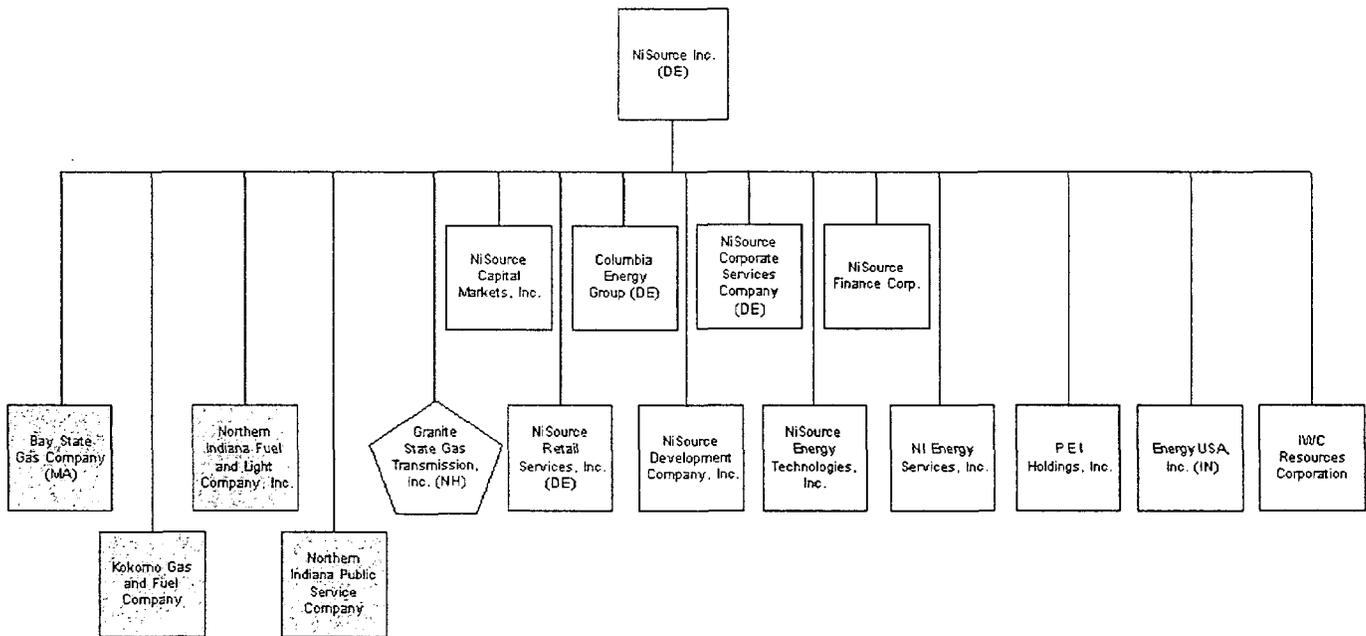
Andrew F. MacDonald

THELEN REID & PRIEST LLP
Counsel to NiSource Inc.

(Title)

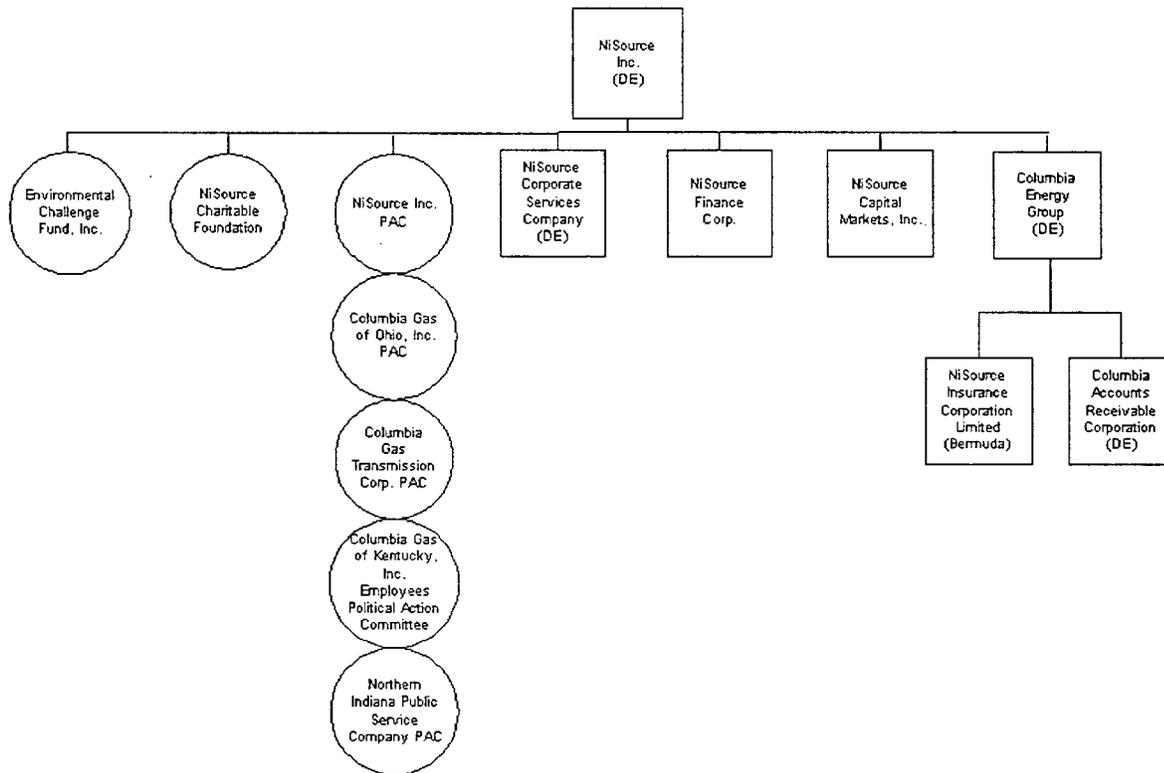


**Complete Corporate Structure of NiSource Inc. and  
Direct Subsidiaries as of December 1, 2003**



Shaded boxes represent regulated energy distribution companies.  
 Pentagonal shaped boxes represent FERC-regulated pipeline companies.  
 Circles represent not-for-profits. Each subsidiary is 100% owned, unless a smaller percentage is indicated. All entities are organized in Indiana unless otherwise noted.

## Corporate Center Subsidiaries as of December 1, 2003



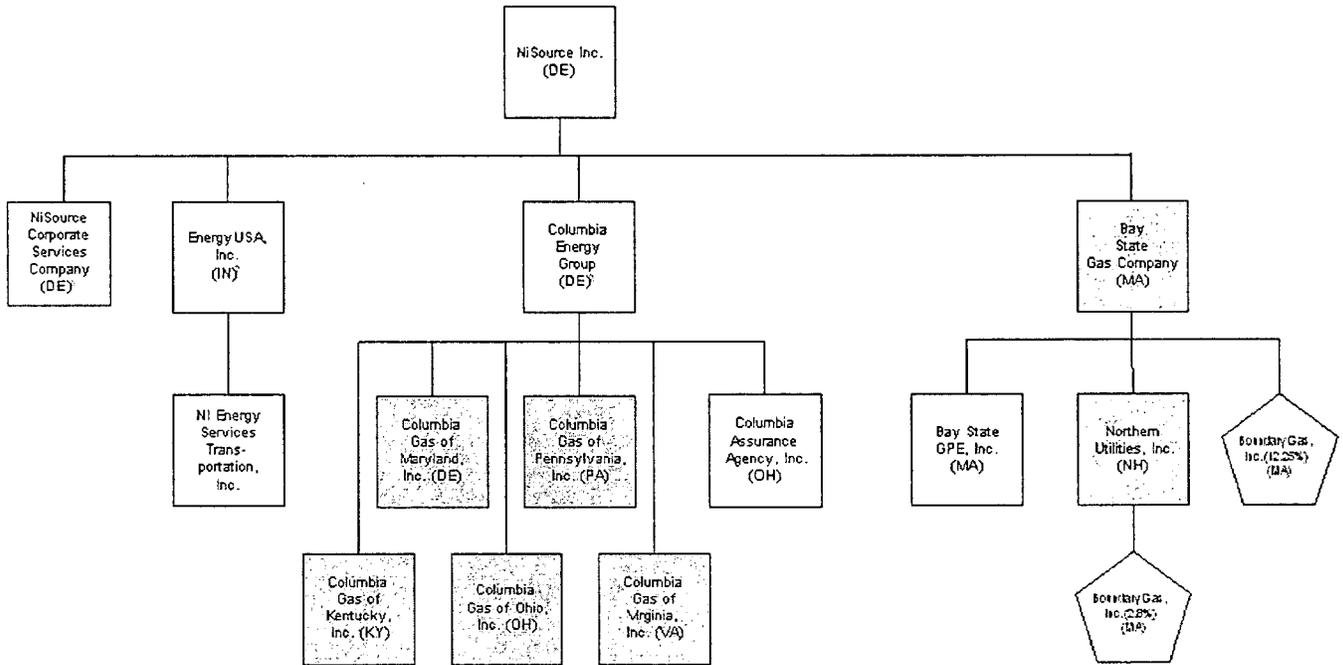
Shaded boxes represent regulated energy distribution companies. Pentagonal shaped boxes represent FERC-regulated pipeline companies. Circles represent not-for-profits. Each subsidiary is 100% owned, unless a smaller percentage is indicated. All entities are organized in Indiana unless otherwise noted.

**NiSource Business Services Subsidiaries  
as of December 1, 2003**



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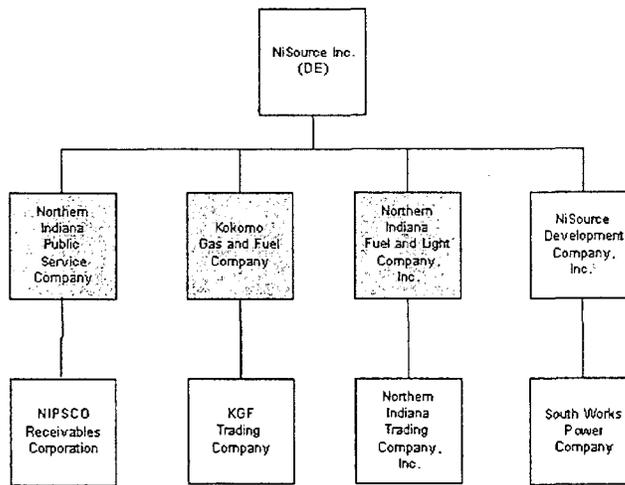
**Energy Distribution Subsidiaries  
(with Additional Other Products and Services Subsidiaries)  
as of December 1, 2003**



1. This company does not belong to this group of companies, but the function of Energy Supply Services does.
2. These companies do not belong to this group of companies, but their subsidiaries shown here do.

Shaded boxes represent regulated energy distribution companies. Pentagonal shaped boxes represent FERC-regulated pipeline companies. Circles represent not-for-profits. Each subsidiary is 100% owned, unless a smaller percentage is indicated. All entities are organized in Indiana unless otherwise noted.

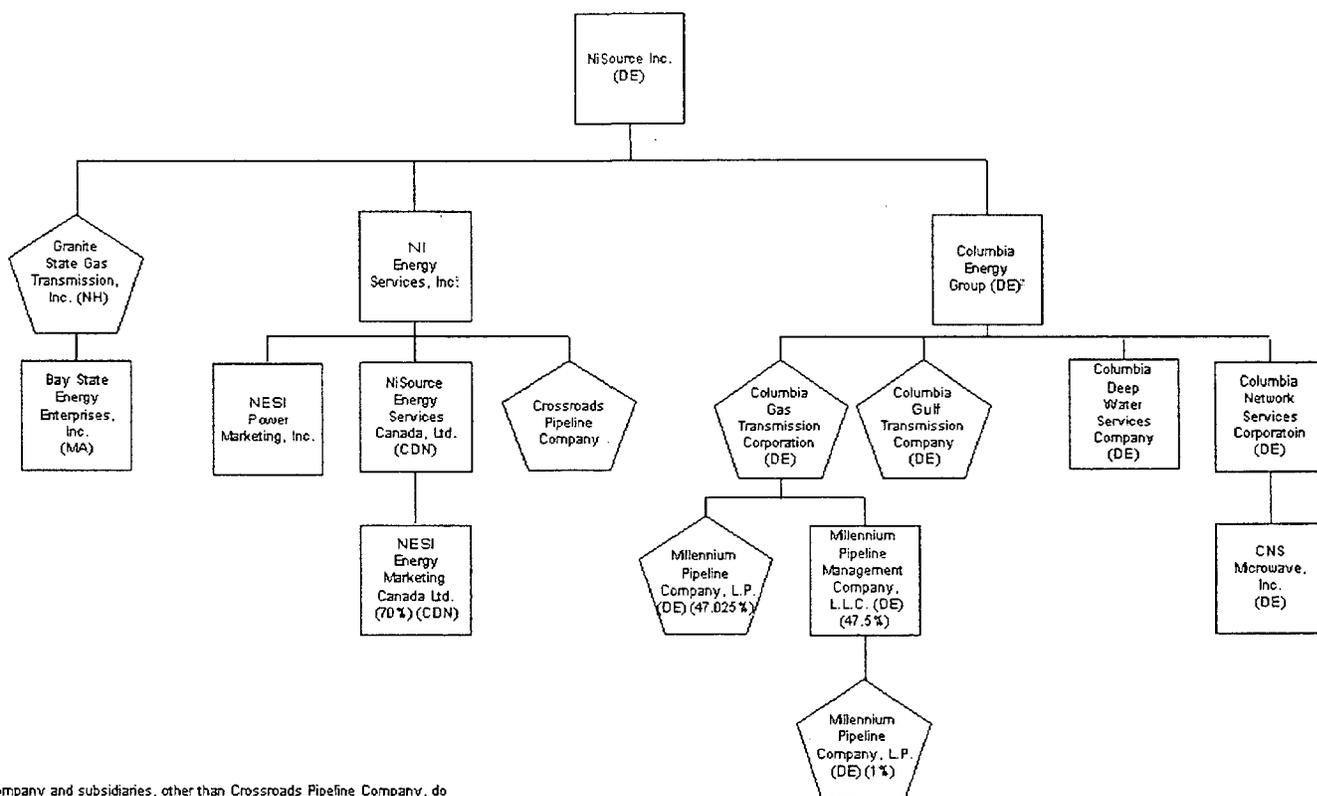
## Indiana Energy Subsidiaries as of December 1, 2003



1. This company does not belong to this group of companies, but its subsidiary shown here does.

Shaded boxes represent regulated energy distribution companies. Pentagonal shaped boxes represent FERC-regulated pipeline companies. Circles represent not-for-profits. Each subsidiary is 100% owned, unless a smaller percentage is indicated. All entities are organized in Indiana unless otherwise noted.

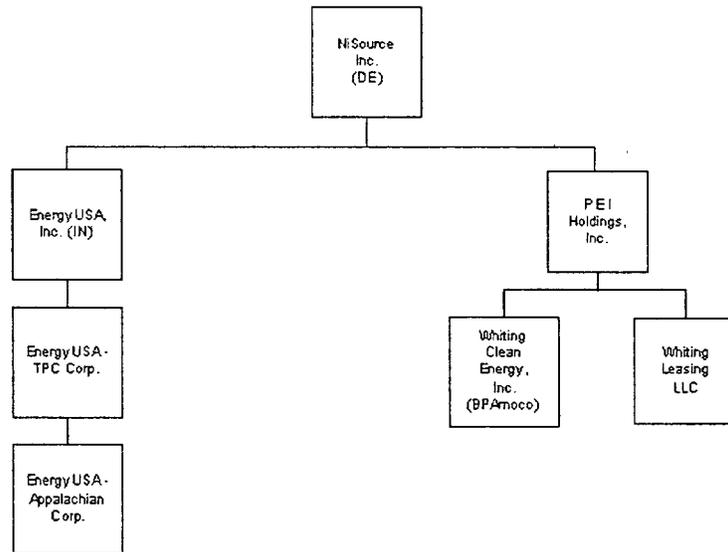
**Complete Pipeline Subsidiaries  
(with Additional Other Products and Services Subsidiaries)  
as of December 1, 2003**



1. This company and subsidiaries, other than Crossroads Pipeline Company, do not belong to this group of companies.
2. This company does not belong to this group of companies, but its subsidiaries shown here do.

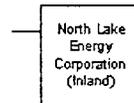
Shaded boxes represent regulated energy distribution companies. Pentagonal shaped boxes represent FERC-regulated pipeline companies. Circles represent not-for-profits. Each subsidiary is 100% owned, unless a smaller percentage is indicated. All entities are organized in Indiana unless otherwise noted.

**Certain Other Products and Services Subsidiaries  
as of December 1, 2003**

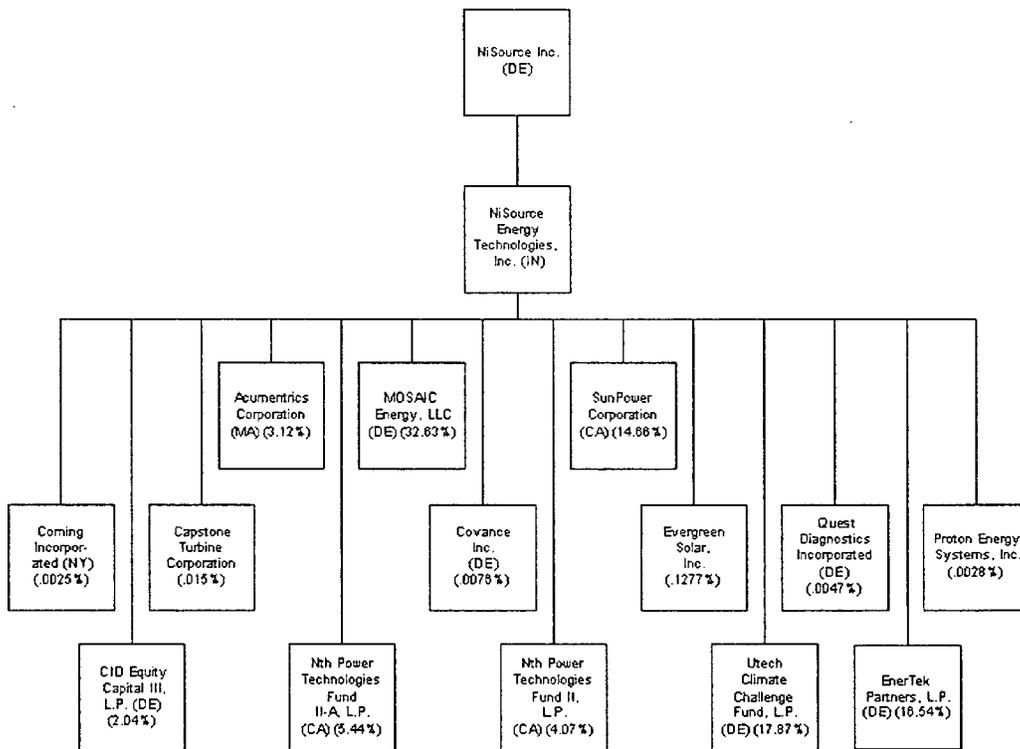


1. This company does not belong to this group of companies, but its subsidiaries shown here do.
2. Formed but not yet organized.

Shaded boxes represent regulated energy distribution companies. Pentagonal shaped boxes represent FER C-regulated pipeline companies. Circles represent not-for-profits. Each subsidiary is 100% owned, unless a smaller percentage is indicated. All entities are organized in Indiana unless otherwise noted.

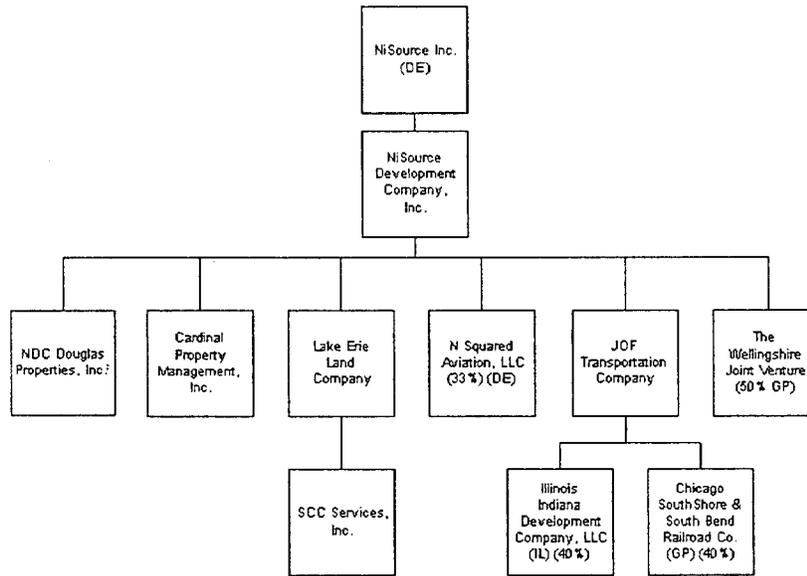


**Energy Technologies Subsidiaries/Investments  
as of December 1, 2003**



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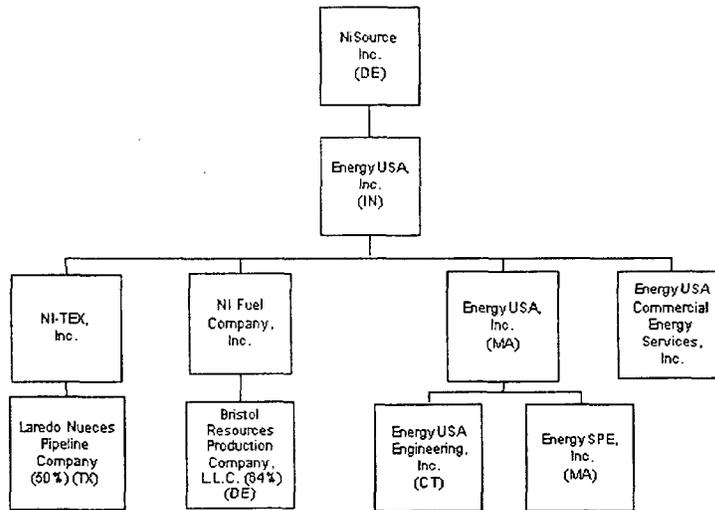
**Certain Other Products and Services Subsidiaries  
as of December 1, 2003**



1. The following are entities in which NDC Douglas Properties, Inc. owns an interest: Bittersweet Pointe Associates, L.P., Douglas Pointe Associates, L.P., Douglas Pointe II Associates, L.P., Douglas Pointe III Associates, L.L.C., Dunedin I LLC, Dunedin II LLC, Hebron Pointe LLC, House Investments - Midwest Corporate Tax Credit Fund, L.P., Kingsmill Development Co., LLC, Prestwick Square of Fort Wayne Associates, L.P., Robertson Building, LLC and Woodland Crossings, LLC.

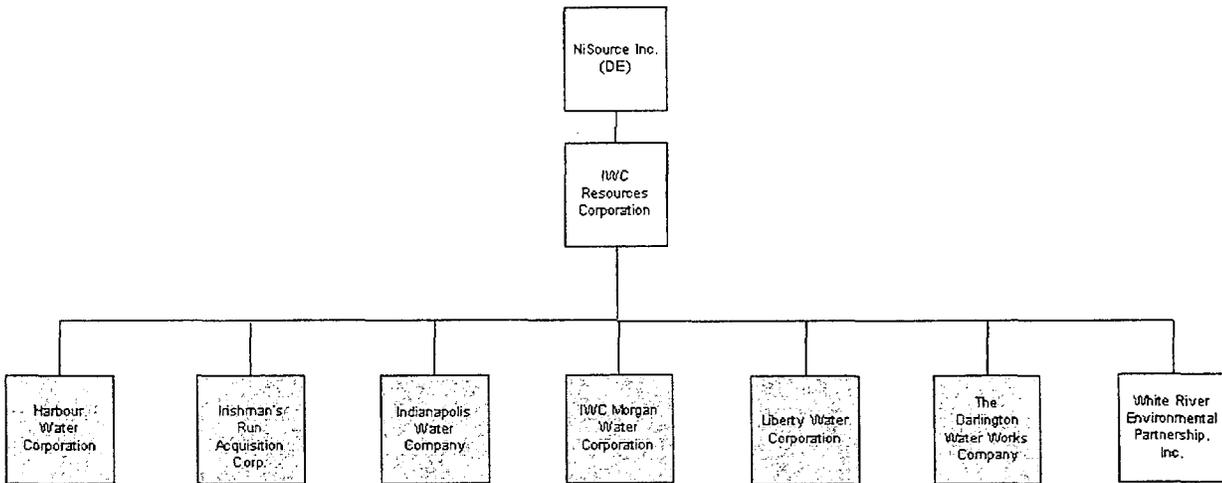
Shaded boxes represent regulated energy distribution companies. Pentagonal shaped boxes represent FERC-regulated pipeline companies. Circles represent not-for-profits. Each subsidiary is 100% owned, unless a smaller percentage is indicated. All entities are organized in Indiana unless otherwise noted.

**Certain Other Products and Services Subsidiaries  
as of December 1, 2003**



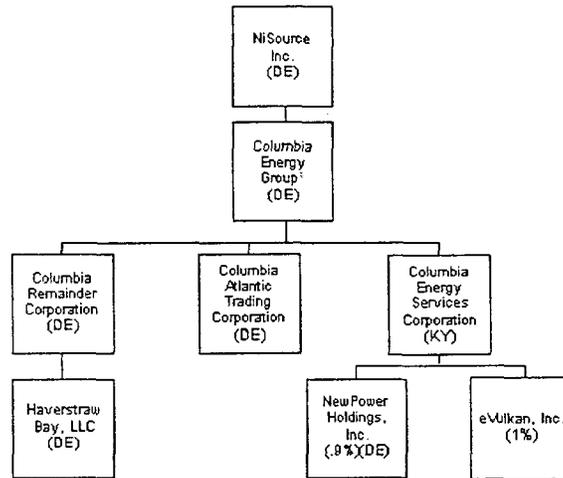
Shaded boxes represent regulated energy distribution companies. Pentagonal shaped boxes represent FERC-regulated pipeline companies. Circles represent not-for-profits. Each subsidiary is 100% owned, unless a smaller percentage is indicated. All entities are organized in Indiana unless otherwise noted.

**IWC Resources Corporation and Subsidiaries  
as of December 1, 2003**



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**Certain Other Product and Services  
as of December 1, 2003**



1. This company does not belong to this group of companies, but its subsidiaries shown here do.

Shaded boxes represent regulated energy distribution companies. Pentagonal shaped boxes represent FERC-regulated pipeline companies. Circles represent not-for-profits. Each subsidiary is 100% owned, unless a smaller percentage is indicated. All entities are organized in Indiana unless otherwise noted.