

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION



03040758

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Table with OMB APPROVAL header, OMB Number: 3235-0076, Expires: May 31, 2005, Estimated average burden hours per response: 16.00

Table with SEC USE ONLY header, Prefix, Serial, DATE RECEIVED

Name of Offering Workbrain Corporation Common Shares (check if this is an amendment and name has changed, and indicate change.)

Filing Under (Check box(es) that apply): Rule 504, Rule 505, Rule 506, Section 4(6), ULOE. Type of Filing: New Filing, Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Workbrain Corporation

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 250 Ferrand Drive, Suite 1200 Toronto, Ontario, Canada M3C 3G8 (416) 421-6700

Address of Principal Business Operations (if different from Executive Offices) Telephone Number (Including Area Code) Same as above. Same as above.

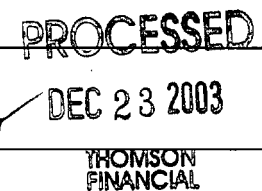
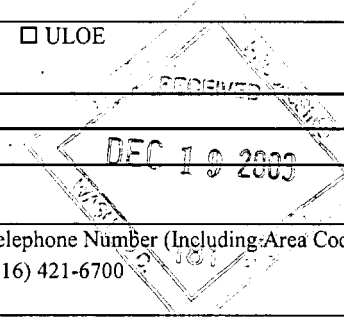
Brief Description of Business

Develops, markets, implements, and supports software that helps large organizations optimally deploy and manage their workforces.

Type of Business Organization: corporation, limited partnership, already formed, other, business trust, limited partnership, to be formed

Month Year 1 1 9 9

Actual or Estimated Date of Incorporation or Organization: Actual, Estimated. Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: C N)



GENERAL INSTRUCTIONS

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6). When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address. Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures. Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee. State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays currently valid OMB control number.

SEC 1972 (2-97)

Handwritten signature

**A. BASIC IDENTIFICATION DATA**

2. Enter the information requested for the following:
- Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:     Promoter         Beneficial Owner         Executive Officer         Director         General and/or Managing Partner

Full Name (Last name first, if individual)  
Ossip, David

Business or Residence Address (Number and Street, City, State, Zip Code)  
250 Ferrand Drive, Suite 1200, Toronto, Ontario, Canada M3C 3G8

Check Box(es) that Apply:     Promoter         Beneficial Owner         Executive Officer         Director         General and/or Managing Partner

Full Name (Last name first, if individual)  
Stein, David

Business or Residence Address (Number and Street, City, State, Zip Code)  
250 Ferrand Drive, Suite 1200, Toronto, Ontario, Canada M3C 3G8

Check Box(es) that Apply:     Promoter         Beneficial Owner         Executive Officer         Director         General and/or Managing Partner

Full Name (Last name first, if individual)  
DeBacco, Stephen A.

Business or Residence Address (Number and Street, City, State, Zip Code)  
3440 Preston Ridge Road, Suite 100, Alpharetta, Georgia 30005

Check Box(es) that Apply:     Promoter         Beneficial Owner         Executive Officer         Director         General and/or Managing Partner

Full Name (Last name first, if individual)  
Marsh, Robert

Business or Residence Address (Number and Street, City, State, Zip Code)  
250 Ferrand Drive, Suite 1200, Toronto, Ontario, Canada M3C 3G8

Check Box(es) that Apply:     Promoter         Beneficial Owner         Executive Officer         Director         General and/or Managing Partner

Full Name (Last name first, if individual)  
Chapman, Matthew

Business or Residence Address (Number and Street, City, State, Zip Code)  
250 Ferrand Drive, Suite 1200, Toronto, Ontario, Canada M3C 3G8

Check Box(es) that Apply:     Promoter         Beneficial Owner         Executive Officer         Director         General and/or Managing Partner

Full Name (Last name first, if individual)  
Martin, Roger

Business or Residence Address (Number and Street, City, State, Zip Code)  
Joseph L. Rotman School of Management, University of Toronto, 105 St. George Street, Toronto, Ontario, Canada M5S 3E6

Check Box(es) that Apply:     Promoter         Beneficial Owner         Executive Officer         Director         General and/or Managing Partner

Full Name (Last name first, if individual)  
Goldman, David

Business or Residence Address (Number and Street, City, State, Zip Code)  
Intasys Corporation, 388 St. Jacques Street West, 8<sup>th</sup> Floor, Montréal, Québec, Canada H2Y 1S1

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Kerdman, Bryan<sup>1</sup>

Business or Residence Address (Number and Street, City, State, Zip Code)

EdgeStone Capital Partners, The Exchange Tower, 130 King Street West, Suite 600, P.O. Box 187, Toronto, Ontario, Canada M5X 1A6

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Yaphe, Scott

Business or Residence Address (Number and Street, City, State, Zip Code)

ABS Ventures, 345 Park Avenue, New York, NY 10154

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Day, Peter<sup>2</sup>

Business or Residence Address (Number and Street, City, State, Zip Code)

Osler, Hoskin & Harcourt LLP, Box 50, 1 First Canadian Place, Toronto, Ontario, Canada M5X 1B8

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Ossip Family Trust

Business or Residence Address (Number and Street, City, State, Zip Code)

6 Mead Court, Toronto, Ontario, Canada M2L 2A6

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

EdgeStone Capital Venture Fund Nominee, Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

EdgeStone Capital Venture Fund Nominee, Inc., The Exchange Tower, 130 King Street West, Suite 600, P.O. Box 187, Toronto, Ontario, Canada M5X 1A6

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

ABS Ventures WB SRL

Business or Residence Address (Number and Street, City, State, Zip Code)

ABS Ventures WB SRL, 225 Franklin Street, 25<sup>th</sup> Floor, Boston, Massachusetts 02110

<sup>1</sup> Resigned after completion of the offering.

<sup>2</sup> Became a director after completion of offering.

**B. INFORMATION ABOUT OFFERING**

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? .....  Yes  No  
Answer also in Appendix, Column 2 if filing under ULOE.
2. What is the minimum investment that will be accepted from any individual? ..... \$ N/A
3. Does the offering permit joint ownership of a single unit? .....  Yes  No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

RBC Dain Rauscher Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

60 South 6<sup>th</sup> Street, Minneapolis, Minnesota 55402

Name of Associated Broker or Dealer

N/A

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)  All States

|      |      |      |      |      |      |      |      |      |      |      |      |      |
|------|------|------|------|------|------|------|------|------|------|------|------|------|
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |

Full Name (Last name first, if individual)

RBC Dominion Securities Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

P.O. Box 50, Royal Bank Plaza, South Tower, 4<sup>th</sup> Floor, Toronto, Ontario, Canada M5J 2W7

Name of Associated Broker or Dealer

RBC Dain Rauscher Inc.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers N/A

(Check "All States" or check individual States)  All States

|      |      |      |      |      |      |      |      |      |      |      |      |      |
|------|------|------|------|------|------|------|------|------|------|------|------|------|
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |

Full Name (Last name first, if individual)

CIBC World Markets Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

BCE Place, 161 Bay Street, 6<sup>th</sup> Floor, Toronto, Ontario, Canada M5J 2S8

Name of Associated Broker or Dealer

N/A

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers N/A

(Check "All States" or check individual States)  All States

|      |      |      |      |      |      |      |      |      |      |      |      |      |
|------|------|------|------|------|------|------|------|------|------|------|------|------|
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |

Full Name (Last name first, if individual)

National Bank Financial Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

The Exchange Tower, 130 King Street West, Suite 3200, P.O. Box 21, Toronto, Ontario, Canada M5X 1J9

Name of Associated Broker or Dealer

N/A

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers N/A

(Check "All States" or check individual States)  All States

|      |      |      |      |      |      |      |      |      |      |      |      |      |
|------|------|------|------|------|------|------|------|------|------|------|------|------|
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |

Full Name (Last name first, if individual)

Griffiths McBurney & Partners

Business or Residence Address (Number and Street, City, State, Zip Code)

145 King Street West, Suite 1100, Toronto, Ontario, Canada M5H 1J8

Name of Associated Broker or Dealer

N/A

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers N/A

(Check "All States" or check individual States)  All States

|      |      |      |      |      |      |      |      |      |      |      |      |      |
|------|------|------|------|------|------|------|------|------|------|------|------|------|
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |

Full Name (Last name first, if individual)

Sprott Securities Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

Royal Bank Plaza, P.O. Box 63, South Tower, Suite 3450, Toronto, Ontario, Canada M5J 2J2

Name of Associated Broker or Dealer

N/A

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers N/A

(Check "All States" or check individual States)  All States

|      |      |      |      |      |      |      |      |      |      |      |      |      |
|------|------|------|------|------|------|------|------|------|------|------|------|------|
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box  and indicate in the columns below the amount of the securities offered for exchange and already exchanged.

| Type of Security  | Aggregate Offering Price | Amount Already Sold      |
|---|--------------------------|--------------------------|
| Debt .....  | \$ _____                 | \$ _____                 |
| Equity .....  | \$ <u>C46,186,000.00</u> | \$ <u>C46,186,000.00</u> |
| <input checked="" type="checkbox"/> Common <input type="checkbox"/> Preferred |                          |                          |
| Convertible Securities (including warrants) .....                             | \$ _____                 | \$ _____                 |
| Partnership Interests .....   | \$ _____                 | \$ _____                 |
| Other (Specify _____) .....   | \$ _____                 | \$ _____                 |
| Total .....   | \$ <u>C46,186,000.00</u> | \$ <u>C46,186,000.00</u> |

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero".

|   | Number Investors | Aggregate Dollar Amount of Purchases |
|---|------------------|--------------------------------------|
| Accredited Investors .....                    | <u>14</u>        | \$ <u>C4,908,400.00<sup>1</sup></u>  |
| Non-accredited Investors .....                | <u>0</u>         | \$ <u>0</u>                          |
| Total (for filings under Rule 504 only) ..... | <u>N/A</u>       | \$ <u>N/A</u>                        |

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.

| Type of offering   | Type of Security | Dollar Amount Sold |
|--------------------|------------------|--------------------|
| Rule 505 .....     | <u>N/A</u>       | \$ _____           |
| Regulation A ..... | <u>N/A</u>       | \$ _____           |
| Rule 504 .....     | <u>N/A</u>       | \$ _____           |
| Total .....        | <u>N/A</u>       | \$ _____           |

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

|  |                                     |                         |
|--|-------------------------------------|-------------------------|
| Transfer Agent's Fees .....                                | <input checked="" type="checkbox"/> | \$ <u>C10,000.00</u>    |
| Printing and Engraving Costs .....                         | <input checked="" type="checkbox"/> | \$ <u>C209,000.00</u>   |
| Legal Fees .....   | <input checked="" type="checkbox"/> | \$ <u>C720,000.00</u>   |
| Accounting Fees .....                                      | <input checked="" type="checkbox"/> | \$ <u>C375,000.00</u>   |
| Engineering Fees .....                                     | <input type="checkbox"/>            | \$ _____                |
| Sales Commissions (specify finder's fees separately) ..... | <input type="checkbox"/>            | \$ _____                |
| Other Expenses (identify) Underwriter's fees.....          | <input checked="" type="checkbox"/> | \$ <u>C2,762,760.00</u> |
| Roadshow Consultants .....                                 | <input checked="" type="checkbox"/> | \$ <u>C176,000.00</u>   |
| Filing Fees .....  | <input checked="" type="checkbox"/> | \$ <u>C85,000.00</u>    |
| Travel .....   | <input checked="" type="checkbox"/> | \$ <u>C25,000.00</u>    |
| Total .....  | <input checked="" type="checkbox"/> | \$ <u>C4,362,760.00</u> |

b. Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." ..... \$ C41,823,240.00

<sup>1</sup> Remainder of offering was sold outside the United States.


**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

|  | Payments to<br>Officers,<br>Directors, &<br>Affiliates       | Payments To<br>Others  |
|--|--|--|
| Salaries and fees .....  | <input type="checkbox"/> \$ _____                            | <input type="checkbox"/> \$ _____                            |
| Purchase of real estate .....  | <input type="checkbox"/> \$ _____                            | <input type="checkbox"/> \$ _____                            |
| Purchase, rental or leasing and installation of machinery and equipment .....  | <input type="checkbox"/> \$ _____                            | <input type="checkbox"/> \$ _____                            |
| Construction or leasing of plant buildings and facilities .....  | <input type="checkbox"/> \$ _____                            | <input type="checkbox"/> \$ _____                            |
| Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) ..... | <input type="checkbox"/> \$ _____                            | <input type="checkbox"/> \$ _____                            |
| Repayment of indebtedness .....  | <input type="checkbox"/> \$ _____                            | <input type="checkbox"/> \$ _____                            |
| Working capital .....  | <input checked="" type="checkbox"/> \$ <u>C30,112,732.80</u> | <input type="checkbox"/> \$ _____                            |
| Other (specify): Sales and Marketing .....   | <input checked="" type="checkbox"/> \$ <u>C6,691,718.40</u>  | <input type="checkbox"/> \$ _____                            |
| Research and Development .....   | <input checked="" type="checkbox"/> \$ <u>C5,018,788.80</u>  | <input type="checkbox"/> \$ _____                            |
| Column Totals .....  | <input checked="" type="checkbox"/> \$ <u>C41,823,240.00</u> | <input type="checkbox"/> \$ _____                            |
| Total Payments Listed (column totals added) .....  |  | <input checked="" type="checkbox"/> \$ <u>C41,823,240.00</u> |

**D. FEDERAL SIGNATURE**

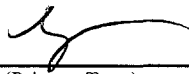
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any not accredited investor pursuant to paragraph (b)(2) of Rule 502.

|   |  |                           |
|---|--|---------------------------|
| Issuer (Print or Type)<br>Workbrain Corporation   | Signature<br> | Date<br>December 17, 2003 |
| Name of Signer (Print or Type)<br>Matthew Chapman | Title of Signer (Print or Type)<br>Chief Financial Officer                                     |                           |

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? ..... Yes No
- See Appendix, Column 5, for state response.
2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

|                        |   |                   |
|------------------------|---|-------------------|
| Issuer (Print or Type) | Signature   | Date              |
| Workbrain Corporation  |  | December 17, 2003 |
| Name (Print or Type)   | Title (Print or Type)   |                   |
| Matthew Chapman        | Chief Financial Officer   |                   |

*Instruction:*  
Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.



**APPENDIX**

| 1<br>State | 2<br>Intend to sell to non-accredited investors in State (Part B-Item 1) |    | 3<br>Type of security and aggregate offering price offered in state (Part C - Item 1) | 4<br>Type of investor and amount purchased in State (Part C-Item 2) |                 |                                    |        | 5<br>Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |    |
|------------|--|----|---|---|-----------------|------------------------------------|--------|---|----|
|            | Yes  | No |   | Number of Accredited Investors                                      | Amount          | Number of Non-Accredited Investors | Amount | Yes   | No |
| AL         |  |    |   |   |                 |                                    |        |   |    |
| AK         |  |    |   |   |                 |                                    |        |   |    |
| AZ         |  |    |   |   |                 |                                    |        |   |    |
| AR         |  |    |   |   |                 |                                    |        |   |    |
| CA         |  |    |   |   |                 |                                    |        |   |    |
| CO         |  |    |   |   |                 |                                    |        |   |    |
| CT         |  | X  | Common Shares<br>\$C420,000.00  | 1   | \$C420,000.00   | 0                                  | 0      |   | X  |
| DE         |  |    |   |   |                 |                                    |        |   |    |
| DC         |  |    |   |   |                 |                                    |        |   |    |
| FL         |  |    |   |   |                 |                                    |        |   |    |
| GA         |  | X  | Common Shares<br>\$C70,000.00   | 1   | \$C70,000.00    | 0                                  | 0      |   | X  |
| HI         |  |    |   |   |                 |                                    |        |   |    |
| ID         |  |    |   |   |                 |                                    |        |   |    |
| IL         |  | X  | Common Shares<br>\$C14,000.00   | 1   | \$C14,000.00    | 0                                  | 0      |   | X  |
| IN         |  |    |   |   |                 |                                    |        |   |    |
| IA         |  |    |   |   |                 |                                    |        |   |    |
| KS         |  | X  | Common Shares<br>\$C42,000.00   | 1   | \$C42,000.00    | 0                                  | 0      |   | X  |
| KY         |  |    |   |   |                 |                                    |        |   |    |
| LA         |  |    |   |   |                 |                                    |        |   |    |
| ME         |  |    |   |   |                 |                                    |        |   |    |
| MD         |  |    |   |   |                 |                                    |        |   |    |
| MA         |  | X  | Common Shares<br>\$C3,620,400.00  | 3   | \$C3,620,400.00 | 0                                  | 0      |   | X  |
| MI         |  |    |   |   |                 |                                    |        |   |    |
| MN         |  |    |   |   |                 |                                    |        |   |    |
| MO         |  |    |   |   |                 |                                    |        |   |    |
| MS         |  |    |   |   |                 |                                    |        |   |    |
| MT         |  |    |   |   |                 |                                    |        |   |    |
| NC         |  |    |   |   |                 |                                    |        |   |    |
| ND         |  |    |   |   |                 |                                    |        |   |    |
| NE         |  |    |   |   |                 |                                    |        |   |    |
| NH         |  |    |   |   |                 |                                    |        |   |    |
| NJ         |  |    |   |   |                 |                                    |        |   |    |
| NM         |  |    |   |   |                 |                                    |        |   |    |
| NV         |  |    |   |   |                 |                                    |        |   |    |
| NY         |  | X  | Common Shares<br>\$C742,000.00  | 6   | \$C742,000.00   | 0                                  | 0      |   | X  |
| OH         |  |    |   |   |                 |                                    |        |   |    |
| OK         |  |    |   |   |                 |                                    |        |   |    |
| OR         |  |    |   |   |                 |                                    |        |   |    |
| PA         |  |    |   |   |                 |                                    |        |   |    |

**APPENDIX**

| 1     | 2   |    | 3 | 4  |  |                                    |        | 5   |  |
|-------|---|----|---|--|--|------------------------------------|--------|-----|--|
|       | Intend to sell to non-accredited investors in State (Part B-Item 1) |    |   | Type of security and aggregate offering price offered in state (Part C - Item 1) | Type of investor and amount purchased in State (Part C-Item 2) |                                    |        |     | Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |
| State | Yes   | No |   | Number of Accredited Investors   | Amount   | Number of Non-Accredited Investors | Amount | Yes | No   |
| RI    |   |    |   |  |  |                                    |        |     |  |
| SC    |   |    |   |  |  |                                    |        |     |  |
| SD    |   |    |   |  |  |                                    |        |     |  |
| TN    |   |    |   |  |  |                                    |        |     |  |
| TX    |   |    |   |  |  |                                    |        |     |  |
| UT    |   |    |   |  |  |                                    |        |     |  |
| VT    |   |    |   |  |  |                                    |        |     |  |
| VA    |   |    |   |  |  |                                    |        |     |  |
| WA    |   |    |   |  |  |                                    |        |     |  |
| WV    |   |    |   |  |  |                                    |        |     |  |
| WI    |   |    |   |  |  |                                    |        |     |  |
| WY    |   |    |   |  |  |                                    |        |     |  |
| PR    |   |    |   |  |  |                                    |        |     |  |

**ATTENTION**

**Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)**