UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

DEC 0 5 2003 NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,

OMB Approval

OMB Number: 3235-0076 Expires: November 30, 2001 Estimated average burden hours per response . . . 16.00

	SEC US	E ONLY
t politic	Prefix	Serial

Name of Offering(☐ check if this is an a	mendment and nam	ne has changed, ar	nd indicate change	e.)			
CLICK TACTICS, INC. ISSUANCE	OF SERIES A, B-1	, B-2, C-1, D-1,	and E CONVER	TIBLE PREFERRED STOCK			
Filing Under (Check Box(es) that apply)	Rule 504	Rule 505	⊠ Rule 506	Section 4(6) ULOE			
Type of Filing: New Filing	Amendment						
	A. BASIC I	DENTIFICATIO	N DATA				
1. Enter the information requested about	the issuer						
Name of Issuer (☐ check if this is an a CLICK TACTICS, INC.	mendment and nam	ne has changed, an	nd indicate change	03039899			
Address of Executive Offices	(Address)		Telephone Num	ber (Including Area Code)			
2400 Commerce Avenue Building 1100, Suite 300	Duluth, Georgia	30096	770-814-8402				
Address of Principal Business Operations (if different from Executive Offices)	(Address)		Telephone Num	ber (Including Area Code)			
Brief Description of Business			<u> </u>	ROCESSED			
Provider of component based marketing	ng solutions.			DEC 08 2003			
Type of Business Organization Corporation Imited pa	rtnership, already fo		han (nlassa snasif	FINANCIAL			
☐ business trust ☐ limited pa	rtnership, to be forr		her (please specif	y): 			
Actual or Estimated Date of Incorporation	n Organization:	Month Sept	Year 2000				
Jurisdiction of Incorporation or Organiza	tion: (Enter two-let		ervice abbreviation				



GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. Or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA
 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
● Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual)
Long, Kenneth W.
Business or Residence Address (Number and Street, City, State, Zip Code) 2400 Commerce Avenue, Building 1100, Suite 300, Duluth, GA 30096
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Rogoff, Evan
Business or Residence Address (Number and Street, City, State, Zip Code) 2400 Commerce Avenue, Building 1100, Suite 300, Duluth, GA 30096
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Frawley, Andrew
Business or Residence Address (Number and Street, City, State, Zip Code) 2400 Commerce Avenue, Building 1100, Suite 300, Duluth, GA 30096
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Raghavendran, Ramanan
Business or Residence Address (Number and Street, City, State, Zip Code) 2400 Commerce Avenue, Building 1100, Suite 300, Duluth, GA 30096
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Elliot, Mike
Business or Residence Address (Number and Street, City, State, Zip Code) 1110 East Morehead Street, Charlotte, NC 28204
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) TH Lee Putnam Ventures, L.P.
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) TH Lee Putnam Ventures, L.P.

A. BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:
• Each promoter of the issuer, if the issuer has been organized within the past five years;
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
• Each general and managing partner of partnership issuers.
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
TH Lee Putnam Parallel Ventures, L.P.
Business or Residence Address (Number and Street, City, State, Zip Code)
200 Madison Avenue, Suite 1900, New York, NY 10016
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Wakefield Group III LLC
Business or Residence Address (Number and Street, City, State, Zip Code)
1110 East Morehead Street, Charlotte, NC 28204

				B. II	NFORMA	TION AB	OUT OFF	ERING				
1. Ha	s the issuer	sold, or d	oes the issu	ıer intend t	o sell, to n	on-accredit	ted investo	rs in this of	fering?		Yes	
Answer	also in Ap	pendix, Co	olumn 2, if	filing unde	er ULOE.						Ļ	
2. Wh	nat is the m	inimum in	vestment th	nat will be	accepted fr	om any ind	dividual? .				***	N/A
3. Do	Does the offering permit joint ownership of a single unit?									Yes		
ind sale dea mo	irectly, any es of securi iler register	commissing commissing commissing the commission of the commission	on or simil offering. I e SEC and ns to be lis	f a person for with a steed are asset	ration for so to be listed state or state ociated per	olicitation I is an asso es, list the	of purchas ciated pers name of th	or given, d ers in conn on or agen e broker or or dealer,	ection with t of a broke dealer. If	er or		
(Cł	neck "All S	tates" or c	heck indivi	idual States	s)							All States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Na N/A	me (Last n	ame first, i	f individua	ıl)								
	s or Reside	ence Addre	ess (Numbe	er and Stree	et, City, Sta	ate, Zip Co	de)					
Name o	of Associate	ed Broker	or Dealer							-		
States i	n Which Pe	erson Liste	d Has Soli	cited or Int	ends to So	licit Purch	asers					
(Cl	neck "All S	States" or c	heck indiv	idual State	s)		•••••			***************		All States
[AL] [IL] [MT]	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH]	[GA] [MN] [OK] [W]]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$ <u>0</u>	\$ <u>0</u>
	Equity	<u>\$3,999,999</u>	<u>\$3,600,013.25</u>
	Common Preferred		
	Convertible Securities (including warrants)	\$ <u>0</u>	\$ <u>0</u>
	Partnership Interests	\$ <u>0</u>	\$ <u>0</u>
	Other (Specify)	\$ <u>0</u>	\$ <u>0</u>
	Total	\$3,999,999	\$3,600,013.25
	Answer also in Appendix, Column 3, if filing under ULOE.		
	purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	<u>6</u>	<u>\$3,600,013.25</u>
	Non-accredited Investors	_	\$
	Total (for filings under Rule 504 only)	<u>6</u>	<u>\$3,600,013.25</u>
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504, or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

١.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$ <u>40,000.00</u>
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)* to be paidonly if the issuer utilized registered broker-dealers for future		\$
	sales		
	Other Expenses		\$
	Total	\boxtimes	\$40,000.00
	b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer"		\$3.560.013.25

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

		Payments to Officers, Directors & Affiliates		Payments To Others
Salaries and fees		\$		\$
Purchase of real estate		\$		\$
Purchase, rental or leasing and installation of machinery and e	quipment	\$		\$
Construction or leasing of plant buildings and facilities		\$		\$
Acquisition of other businesses (including the value of securit involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$		\$
Repayment of indebtedness	_	 \$		\$
Working capital	<u></u>	\$	\boxtimes	\$3,560,013.25
Other (specify):		\$		\$
Column Totals		\$	\boxtimes	\$3,560,013.25
Total Payments Listed (column totals added)				\$3,560,013.25
D. FEDERA	L SIGNATURE			
the issuer has duly caused this notice to be signed by the undersigner following signature constitutes an undertaking by the issuer to written request of its staff, the information furnished by the issuer that the substitute of the staff.	furnish to the U.S. Secur	ities and Exchar	ige Com	mission, upon
ssuer (Print or Type)	gnatura 00			Date
LICK TACTICS, INC.	May les			12-3-03
ame of Signer (Print or Type)	itle of Signer (Print or T	ype)		
van Rogoff C	hief Financial Officer a	and Secretary		
ATTF	ENTION			

_	E. STATE	SIGNATURE						
1.	Is any party described in 17 CFR 230.262 presently subject to provisions of such rule?	•	Yes No ⊠					
٠	See Appendix, Column 5, for state response.							
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.							
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.							
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.							
	e issuer has read this notification and knows the contents to be to dersigned duly authorized person.	rue and has duly caused this notice to be signed o	n its behalf by the					
Iss	uer (Print or Type)	Signature 0 /	Date					
CL	ICK TACTICS, INC.	WWW 12-3-0						
Na	me of Signer (Print or Type)	Title of Signer (Print of Type)						
Ev	van Rogoff Chief Financial Officer and Secretary							

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

Intend to sell to non-accredited investors in State (Part D-Iren I) Number of (Part D-Iren I) Number of Accredited Investors in State (Part D-Iren I) Number of Accredited Investors Number	1		2	3		4	······		5	,	
State Yes No Accredited Investors Amount Investor Investor Amount Investor Amount Investor Investor<	1	to non- investo	d to sell accredited rs in State	Type of security and aggregate offering price offered in state		Type of investor and amount purchased in State					
AK	State	Yes	No		Accredited	Amount	Non- Accredited	Amount	Yes	No	
AZ	AL										
AR CA CO	AK										
CA	AZ										
CO	AR										
CT DE	CA										
DE	CO										
DC FL	CT										
FL I	DE									T	
GA II II<	DC										
HI	FL										
ID	GA										
IL	HI										
IN IA	ID										
IA KS S	IL										
KS KY	IN										
KY LA	IA										
LA ME ME <td< td=""><td>KS</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>	KS										
ME MD MD<	KY							-			
MD X \$14.25 1 \$14.25 0 0 X MI MN M	LA										
MA X \$14.25 1 \$14.25 0 0 X MI Image: MI <td>ME</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	ME										
MI	MD										
MI	MA		X	\$14.25	1	\$14.25	0	0		X	
MS							<u></u>	_			
MS	MN									1	
MO	MS										
NE	МО										
NE	MT										
NV NH NH			<u> </u>								
NH		<u> </u>						-			
			 					-			
					-		<u> </u>				

	-			*	
А	М	\mathbf{PF}	.IN	.,	ı x

1	to non-	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
NM									
NY		X	\$2,999,999	4	\$2,999,999	0	0		X
NC		X	\$600,000	1	\$600,000	0	0		X
ND									
ОН									
OK					:				
OR									
PA		:							
RI									
SC									
SD									
TN			_						
TX									
UT									
VT									
VA									
WA									
WV									
WI									
WY									
PR									