



File No.82-34675

Our Ref : BS(2003)554(JY)

18th November, 2003

Office of International Corporate Finance
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



03037574

SUPPL

Dear Sirs,

BOC Hong Kong (Holdings) Limited
Rule 12g3-2(b) File No.82-34675

We enclose the Corporate Substantial Shareholder Notices filed by the following companies with the Stock Exchange of Hong Kong Limited pursuant to the Securities and Futures Ordinance in Hong Kong in relation to the change in their respective shareholding in the Company for your attention:

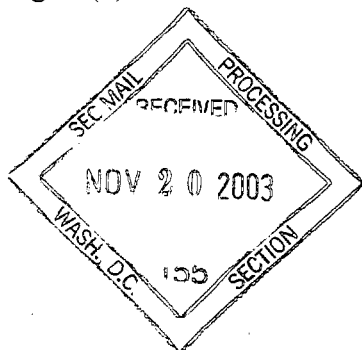
1. BOC Hong Kong (Group) Limited
2. BOC Hong Kong (BVI) Limited

PROCESSED

NOV 25 2003

THOMSON
FINANCIAL

Please note that the above documents are being furnished to the Securities and Exchange Commission (the "SEC") on behalf of the Company pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.



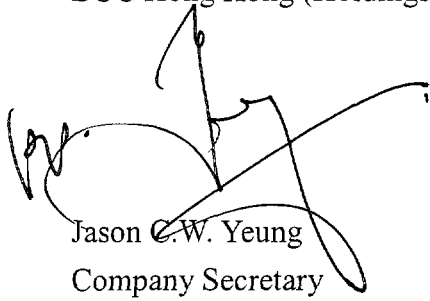
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This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully,
For and on behalf of
BOC Hong Kong (Holdings) Limited



Jason C.W. Yeung
Company Secretary

Encl.

CORPORATE SUBSTANTIAL SHAREHOLDER NOTICE

NOV 20 2003 Notice pursuant to s. 324 of Part XV of the Securities and Futures Ordinance (Cap. 571)

Form for use by a corporation giving notice of:

- (i) Acquiring an interest in 5% or more of the shares of a listed corporation (i.e. first becoming a substantial shareholder);
- (ii) Changes in the percentage level, or nature, of its interest or its short position in such shares; and
- (iii) Ceasing to have an interest of 5% in such shares (complete Boxes 1 to 19 and 27 only).

This Form must be completed in accordance with the directions and instructions in the Notes to Form 2.

1. Name of listed corporation ROC HONG KONG (HOLDINGS) LIMITED	
2. Stock code 2388	3. Number of issued shares in class 10,572,780,266
4. Class of shares ORDINARY SHARES	

5. Name of substantial shareholder ROC HONG KONG (BVI) LIMITED		8. Business registration number NA
6. Registered office P.O. BOX 957, OFFSHORE INCORPORATIONS CENTRE, ROAD TOWN, TORTOLA, BVI		9. Place of incorporation BVI
7. Principal place of business in Hong Kong NA		10. Contact person JACQUELINE LEE
		11. Daytime tel. No. 28266150
		12. e-mail address
		13. Exchange on which listed NA
		14. Name of listed parent and exchange on which parent is listed NA

16. Date when the substantial shareholder became aware of the relevant event/ interest in the shares (if later)

10	11	2003
(day)	(month)	(year)

(day)	(month)	(year)

7. Details of relevant event

Relevant event code describing circumstances (see Table 1)	Code describing capacity in which shares were/are held (see Table 2)	Number of shares bought/sold or involved		Currency of transaction	On Exchange		Off Exchange	
		Before relevant event	After relevant event		Highest price per share	Average price per share	Average consideration per share	Consideration Code (see Table 3)
Long position	103		NA	NA	NIL	NIL	NIL	NA
Short position								

8. Total shares immediately before the relevant event

	Total number of shares	Percentage figure (%)
Long position	8,072,852,266	76.36%
Short position		
Lending pool		

19. Total shares immediately after the relevant event

	Total number of shares	Percentage figure (%)
Long position	8,032,465,614	75.98%
Short position		
Lending pool		

20. Capacity in which interests disclosed in Box 19 are held

Code describing capacity (see Table 2)	Number of shares	
	Long position	Short position
201	8,030,036,056	
205	2,429,558	

21. Further information in respect of derivative interests

Code describing derivatives (see Table 4)	Number of shares	
	Long position	Short position
NA		

22. Further information in relation to interests of corporations controlled by substantial shareholder

Name of controlled corporation	Address and place of incorporation	Name of controlling shareholder	% control	Direct interest (Y/N)	Number of shares	
					Long position	Short Position
HUA CHIAO COMMERCIAL LIMITED (In members' voluntary winding-up)	17/F, HUTCHISON HOUSE, 10 HARCOURT ROAD, CENTRAL, HONG KONG	BOC HONG KONG (BVI) LIMITED	93.64%	Y	2,429,558	

3. Further information in relation to interests held by substantial shareholder jointly with another person

Name of joint shareholder	Address	Number of shares	
		Long position	Short Position
JA			

4. Further information from a trustee, or beneficiary of a trust, or a founder of a Discretionary Trust

Name of Trust	Address	Status Code (see Table 5)	Number of shares	
			Long position	Short position
JA				

5. Further information from a party to an agreement under Section 317 (Please see Notes for further information required)

Names of other parties	Address	Status Code (see Table 5)	Number of shares	
			Long position	Short position
JA				

Total number of shares in which substantial shareholder is interested under section 317 and 318

6. Details of person(s) in accordance with whose directions the substantial shareholder or its directors are accustomed to act

Names	Address	Relationship Code (see Table 6)	Percentage (%)
BOC HONG KONG (GROUP) LIMITED	52/F, BANK OF CHINA TOWER, 1 GARDEN ROAD, HONG KONG	601	100%
BANK OF CHINA	1 FUXINGMEN NEI DAJIE, BEIJING 100818, PRC	603	100%

7. Date of filing this Form 2

13 (day)	11 (month)	2003 (year)
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28. Number of continuation sheets

NIL

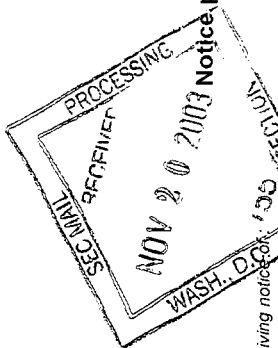
Form 2.

29. Number of attachments

NIL

CORPORATE SUBSTANTIAL SHAREHOLDER NOTICE

Notice pursuant to s. 324 of Part XV of the Securities and Futures Ordinance (Cap. 571)



to be used by a corporation giving notice of acquisition of 5% or more of the shares of a listed corporation (i.e. first becoming a substantial shareholder);

- (i) First acquiring an interest in 5% or more of the shares of a listed corporation (i.e. first becoming a substantial shareholder);
- (ii) Changes in the percentage level, or nature, of its interest or its short position in such shares; and
- (iii) Ceasing to have an interest of 5% in such shares (complete Boxes 1 to 19 and 27 only).

This Form must be completed in accordance with the directions and instructions in the Notes to Form 2.

Name of listed corporation	
DC HONG KONG (HOLDINGS) LIMITED	
Stock code	2388
Class of shares	ORDINARY SHARES
4. Number of issued shares in class	10,572,780,266

Name of substantial shareholder	
DC HONG KONG (GROUP) LIMITED	
8. Business registration number	32086268-000-09-02-7
9. Place of incorporation	HONG KONG
10. Contact person	JACQUELINE LEE
11. Daytime tel. No.	28266150
12. e-mail address	
13. Exchange on which listed	NA
14. Name of listed parent and exchange on which parent is listed	NA

16. Date when the substantial shareholder became aware of the relevant event/ interest in the shares (if later)		
(day)	(month)	(year)
10	11	2003
(day)	(month)	(year)

1. Details of relevant event

Relevant event code describing circumstances (see Table 1)	Code describing capacity in which shares were/are held (see Table 2)	Number of shares bought/sold or involved		Currency of transaction	On Exchange			Off Exchange	
		Before relevant event	After relevant event		Highest price per share	Average price per share	Average price per share	Average consideration per share	Consideration Code (see Table 3)
Long position	103		205	NA	NIL	NIL	NIL		NA
Short position									

8. Total shares immediately before the relevant event

	Total number of shares	Percentage figure (%)
Long position	8,072,852,266	76.36%
Short position		
Lending pool		

19. Total shares immediately after the relevant event

	Total number of shares	Percentage figure (%)
Long position	8,032,465,614	75.98%
Short position		
Lending pool		

9. Capacity in which interests disclosed in Box 19 are held

Code describing capacity (see Table 2)	Number of shares	
	Long position	Short position
205	8,032,465,614	

21. Further information in respect of derivative interests

Code describing derivatives (see Table 4)	Number of shares	
	Long position	Short position
NA		

2. Further information in relation to interests of corporations controlled by substantial shareholder

Name of controlled corporation	Address and place of incorporation	Name of controlling shareholder	% control	Direct interest (Y/N)	Number of shares	
					Long position	Short Position
BOC HONG KONG (BVI) LIMITED	P.O. BOX 957, OFFSHORE INCORPORATIONS CENTRE, ROAD TOWN, TORTOLA, BVI (BVI)	BOC HONG KONG (GROUP) LIMITED	100%	Y	8,030,036,056	—
BOC HONG KONG (BVI) LIMITED	P.O. BOX 957, OFFSHORE INCORPORATIONS CENTRE, ROAD TOWN, TORTOLA, BVI (BVI)	BOC HONG KONG (GROUP) LIMITED	100%	N	2,429,558	—
HUA CHIAO COMMERCIAL LIMITED (In members' voluntary winding-up)	17/F, HUTCHISON HOUSE, 10 HARCOURT ROAD, CENTRAL, HONG KONG	BOC HONG KONG (BVI) LIMITED	93.64%	Y	2,429,558	—

3. Further information in relation to interests held by substantial shareholder jointly with another person

Name of joint shareholder	Address	Number of shares	
		Long position	Short Position
A			

4. Further information from a trustee, or beneficiary of a trust, or a founder of a Discretionary Trust

Name of Trust	Address	Status Code (see Table 5)	Number of shares	
			Long position	Short position
JA				

5. Further information from a party to an agreement under Section 317 (Please see Notes for further information required)

Names of other parties	Address	Number of shares
JA		
Total number of shares in which substantial shareholder is interested under section 317 and 318		

26. Details of person(s) in accordance with whose directions the substantial shareholder or its directors are accustomed to act

Names	Address	Relationship Code (see Table 6)	Percentage (%)
BANK OF CHINA	1 FUXINGMEN NEI DAIJIE, BEIJING 100818, PRC	601	100%
BANK OF CHINA	1 FUXINGMEN NEI DAIJIE, BEIJING 100818, PRC	603	100%

27. Date of filing this Form 2

13 (day)	11 (month)	2003 (year)
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28. Number of continuation sheets

NIL

29. Number of attachments

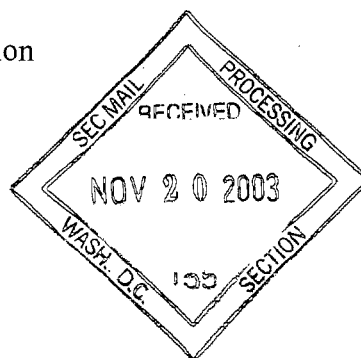
NIL



Our Ref : BS(2003)556(JY)

18th November, 2003

Office of International Corporate Finance
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



Dear Sirs,

BOC Hong Kong (Holdings) Limited
Rule 12g3-2(b) File No.82-34675

We enclose the following documents filed with the Companies Registry in Hong Kong in relation to the appointment of a new board member for your attention:

1. Form D2 regarding the appointment of Ambassador Linda Tsao Yang as an Independent Non-executive Director of the Company; and
2. Form D3 regarding consent to act as a director from Ambassador Linda Tsao Yang.

Please note that the above documents are being furnished to the Securities and Exchange Commission (the "SEC") on behalf of the Company pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.



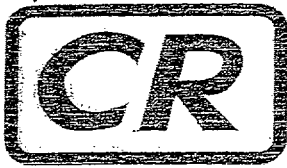
Yours faithfully,
For and on behalf of
BOC Hong Kong (Holdings) Limited

A handwritten signature in black ink, appearing to be 'Jason C.W. Yeung', written over a horizontal line.

Jason C.W. Yeung
Company Secretary

Encl.

COPY

Form D2
表格

Companies Registry

公司註冊處

Notification of Changes of Secretary and Directors

秘書及董事資料更改通知書

Company Number 公司編號

770009

1 Company Name 公司名稱

BOC Hong Kong (Holdings) Limited
中銀香港(控股)有限公司

2 Type of Change 更改事項

☐

Resignation or cessation
辭職或停職

☒

New appointment 新委任

☐

Change of particulars 更改資料

3 Details of Change 更改詳情

A. Resignation or Cessation 辭職或停職

☐

Secretary 秘書

☐

Director 董事

☐

Alternate Director 替代董事

Name 姓名

Surname 姓氏

Other names 名字

Identification 身份證明

a Hong Kong Identity Card
or Company Number

香港身份證號碼或公司編號

I.D. Card Number 身份證號碼

Company Number 公司編號

b Overseas Passport
海外護照

Number 號碼

Issuing Country 簽發國家

Date of Resignation or Cessation
辭職或停職日期

DD 日

MM 月

YYYY 年

Date 日期

Alternate To 替代

Presentor's Name and Address
提交人的姓名及地址

BOC Hong Kong (Holdings) Limited
52nd Floor, Bank of China Tower,
1 Garden Road,
Hong Kong

For Official Use
請勿填寫本欄



Notification of Changes of Secretary and Directors (D2)
秘書及董事資料更改通知書

Company Number 公司編號

770009

Page 2 第二頁

3 Details of Change 更改詳情 (cont'd 續上頁)

B. Appointment/Change of particulars 委任/更改資料

Brief Description 簡略描述	Effective Date(s) 生效日期
Appointment of director	12 / 11 / 2003
	DD 日 MM 月 YYYY 年

Existing Name
現用姓名

--

Name/New Name
姓名/新姓名

<u>YANG</u>	<u>LINDA TSAO</u>	<u>楊</u>	<u>曹文梅</u>
Surname 姓氏	Other names 名字		

N/A

Alias (if any) 別名 (如有的話)

N/A

Previous Names 前用姓名

Address 地址

1619 Holly Lane, Davis, California 95616, U.S.A.
--

Identification 身份證明

a Hong Kong Identity Card
or Company Number

香港身份證號碼或公司編號

N/A	N/A
I.D. Card Number 身份證號碼	Company Number 公司編號

b Overseas Passport
海外護照

701024897	U.S.A.
Number 號碼	Issuing Country 簽發國家

This Notification includes (Nil) Continuation Sheet A and (Nil) Continuation Sheet B.
本通知書包括 張續頁 A 及 張續頁 B。

Signed 簽名 :



(Name 姓名): () Date 日期 : 14th November, 2003

~~Director / Secretary / Manager /~~
~~Authorized Representative~~
~~董事 / 秘書 / 經理 / 授權代表~~

COPY



Companies Registry

公司註冊處

Form
表格 D3

Consent to Act as a Director

出任董事職位同意書

Company Number 公司編號

770009

Company Name 公司名稱

BOC Hong Kong (Holdings) Limited

中銀香港 (控股) 有限公司

I, Linda TSAO YANG 楊曹文梅 consent to act as a Director of the above company
本人 同意出任上述公司的董事一職，

with effect from 12th November, 2003, and confirm that I have attained the age of 18 years*.
生效日期為 並確認本人已年滿十八歲*。

Signed 簽名:

Date 日期:

14th November, 2003

* Delete the age certification if the director is a body corporate.
如董事屬法人團體，請刪去年齡證明。

