

October 31, 2003

Exemption No. 82-3226



Securities and Exchange Commission
Office of International Corporate Finance
450 Fifth Street N.W.
Washington, D.C. 20549

SUPPL

03 NOV 13 AM 7:21

Dear Sirs:

Enclosed are copies of notices sent to the Toronto Stock Exchange regarding declaration of dividends.

Yours truly,

A handwritten signature in black ink, appearing to read 'Urmas Soomet'.

Urmas Soomet
Corporate Secretary

PROCESSED

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THOMSON
FINANCIAL

/s/

encl.

dlw 11/17

DOFASCO

Dofasco Inc., P.O. Box 2460, Hamilton, Ontario, Canada L8N 3J5
Telephone (905) 544-3761, ext. 6905 Fax (905) 548-4249

October 31, 2003

Ms. Kay Dhanraj
Publications & Information Services
The Toronto Stock Exchange
The Exchange Tower
2 First Canadian Place, 3rd Floor
Toronto, Ontario
M5X 1J2

Dear Ms. Dhanraj:

Please note that the Board of Directors today declared a dividend of \$0.30 per share on each common share of the corporation outstanding as of record on the close of business on December 11, 2003 payable on January 1, 2004.

The applicable rate of non-resident withholding tax on the cash dividend on the above mentioned common stock is shown on the attached list.

Yours very truly,



Urmas Soomet
Corporate Secretary

Attachment

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Ms. Kay Dhanraj
Publications & Information Services
The Toronto Stock Exchange
The Exchange Tower
2 First Canadian Place, 3rd Floor
Toronto, Ontario
M5X 1J2

Gentlemen:

Please note that the Board of Directors today declared a dividend of \$1.19 per share February 1, 2004 to shareholders of record at the close of business on January 9, 2004.

The applicable rate of non-resident withholding tax on the above mentioned preferred stock is shown on the attached list.

Yours very truly,



Urmas Soomet
Corporate Secretary

/sl

Attachment