

02-4304

**ROCK RESOURCES INC.**  
(the "Company")

03/15/12 11:21



**News Release – AUGUST 31<sup>ST</sup> QUARTERLY FILED**

**October 31, 2003**

**SUPPL**

Management reports the Company has filed its August 31, 2003 Quarterly Report with SEDAR. Extracts follow:

**Stock options:** Options to purchase 289,250 shares at \$0.75 per share expired June 21, 2003 and there were no outstanding stock options at August 31, 2003

**Profit and Loss:** The loss for the quarter was \$122,557 (previous year first quarter loss was \$261,028). This loss reduction was achieved by downsizing the office facilities and staff and other related general and administrative costs.

**Temagami North and Cobalt South Properties:** As per the June 2003 extended and expanded agreement with Tres Or for the Temagami North and Cobalt South properties, the Company paid \$10,000 and returned 290,000 Tres Or shares to Tres Or in consideration for the extended and expanded agreement which included the settlement of outstanding exploration costs for the Temagami North property. The net increase in the acquisition costs for these properties is \$32,957 and the total acquisition cost to date is \$141,957.

**Subsequent Events**

**Expropriation Claim:** The Court of Appeal ordered that the Government pay the Company's costs for the Court of Appeal hearing and in the lower Court. These costs have now been agreed in the sum of C\$18,562.91 and received by the Company's lawyers.

**Director Appointed:** Anthony Balme was appointed as a replacement director on October 14, 2003. Accordingly the Company's Board now consists of five Directors, namely, Graeme Rowland, James G.G. Watt, William Jung, John A. Versfelt and Anthony Balme.

On behalf of the Board of Directors:

**"Graeme Rowland"**

Graeme Rowland,  
Chairman and President

**PROCESSED**

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**THOMSON  
FINANCIAL**

This news release shall not constitute an offer to sell or the solicitation of an offer to buy the securities in any jurisdiction. The securities of the corporation have not been and will not be registered under the U.S. Securities Act, 1933, as amended, and subject to certain exemptions may not be offered or sold in the United States or to U.S. persons. The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

**RCK.V**  
Suite #610 – 1111 Melville Street, Vancouver, BC V6E 3V6  
Tel: (604) 688-3304 - Fax: (604) 682-6038  
E-mail: info@rockresources.com - Web Site: www.rockresources.com

BC FORM 53-901F  
SECURITIES ACT

03/10/12 11:07:21

MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE ACT AND SECTION 151 OF  
THE SECURITIES RULES

1. **Reporting Issuer:** **Rock Resources Inc.**  
Suite #610 – 1111 Melville Street  
Vancouver, B.C.  
V6E 3V6
2. **Date of Material Change:** October 30<sup>th</sup>, 2003
3. **Press Release:**  
A news release dated October 31<sup>st</sup>, 2003, delivered to Stockwatch and Market News.
4. **Summary of Material Change:**  
  
Management reports the Company has filed its August 31, 2003 Quarterly Reports with SEDAR.
5. **Full Description of Material Change:** See attached news release dated October 31<sup>st</sup>, 2003.
6. **Reliance on Section 85(2) of the Act:** N/A
7. **Omitted Information:** Nil
8. **Senior Officer Contact:**  
  
Graeme Rowland, Chairman and President
9. **Statement of Senior Officer:**  
  
The foregoing accurately discloses the material change referred to herein.

Dated at Vancouver, British Columbia this 31<sup>st</sup> October, 2003.

*(signed "Graeme Rowland")*

Graeme Rowland  
Chairman & President

**ROCK RESOURCES INC.**  
**(the "Company")**

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