

Herald Resources Limited

ACN 008 672 071
ABN 15 008 672 071

Level 3
50 Colin Street
West Perth WA 6005

PO Box 893
West Perth
Western Australia 6872

Tel (08) 9322 2788
Fax (08) 9481 1669
Email hrl@herald.net.au
Web www.herald.net.au

12 November 2003



03037299

SECURITIES & EXCHANGE COMMISSION

Division of Corporate Finance
Office of International Corporate Finance
Room 3045, STOP 3-4
Judiciary Plaza
450 Fifth Street, NW
Washington DC 20549
USA

SUPPL

03 NOV 12 PM 7:21

By Fax: 1 202 942 9624

1 page to follow

Re: Rule 12g3-2(b) (82-4295)

On behalf of Herald Resources Ltd (the "Company"), a company incorporated in Australia, I am furnishing herewith the below listed document(s) pursuant to Rule 12g3-2(b) (iii) under the Securities Exchange Act of 1934 ("Exchange Act"):

Document Description / Date
Results of Extraordinary Meeting
dated 12 November 2003

PROCESSED

NOV 19 2003

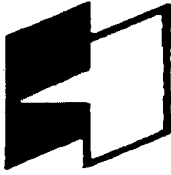
THOMSON
FINANCIAL

Yours faithfully

M P WRIGHT
Executive Director

Enc:

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12 November 2003

The Manager, Companies
The Australian Stock Exchange
Level 10
20 Bond Street
SYDNEY NSW 2000

RE: EXTRAORDINARY GENERAL MEETING – 12 NOVEMBER 2003

In relation to the above, we hereby advise that the one ordinary resolution put to the meeting was duly passed.

Yours faithfully

M P WRIGHT
Executive Director