

金山工業(集團)有限公司
Gold Peak Industries (Holdings) Limited

03 NOV 10 AM 7:21



November 5, 2003

Securities & Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
Room 3045, STOP 3-4
Judiciary Plaza,
450 Fifth Street, N.W.
Washington, D.C. 2
U.S.A.



03037230

EXEMPTION # 82-3604

Dear Sirs,

SUPPL

Gold Peak Industries (Holdings) Limited

On behalf of Gold Peak Industries (Holdings) Limited (the "Company"), a company incorporated in Hong Kong, I am furnishing herewith the below listed documents pursuant to Rule 12g3-2(b) (iii) under the Securities Exchange Act of 1934 ("Exchange Act").

<u>Name of Report</u>	<u>Date Announced/Filed</u>
SC1-Return of Allotments	September 4, 2003
SC1-Return of Allotments	September 16, 2003
SC1-Return of Allotments	September 23, 2003
SC1-Return of Allotments	October 10, 2003
SC1-Return of Allotments	October 29, 2003
D2-Notification of Changes of Secretary and Directors	September 29, 2003

Thank you for your attention.

Yours faithfully,
GOLD PEAK INDUSTRIES (HOLDINGS) LIMITED

Wong Man Kit
Deputy General Manager

Encl.

PROCESSED

NOV 19 2003

THOMSON
FINANCIAL

Handwritten initials and date: dw 11/10



Companies Registry
公司註冊處

Form
表格 SC1

Return of Allotments
股份分配申報表

Company Number 公司編號

54055

1 Company Name 公司名稱

Gold Peak Industries (Holdings) Limited

2 Date(s) of Allotment 分配日期 (Note 註 2)

04	09	2003	To				至			
DD 日	MM 月	YYYY 年		DD 日	MM 月	YYYY 年		DD 日	MM 月	YYYY 年

3 Totals of this Allotment 此股份分配的總款額:-

Nominal Amount Paid and Payable 已繳及應繳的總面額 (Note 註 3)

\$ 545,000

Premium Amount Paid and Payable [(A) + (B)] 已繳及應繳的溢價總額 [(A) + (B)]

\$ 797,500

4 Cumulative Total of Paid-up Capital (Including this Allotment)
累積繳足股款總額 (包括此分配)

\$ 269,997,533.50

5 Shares Allotted for Cash 用現金支付的分配股份

Class of Shares 股份類別	No. of Shares Allotted 獲分配的股份數目	Nominal Value of Each Share 每股的面值	Amount Paid and Payable on Each Share 每股已/應繳付的款額		Premium on Each Share 每股的溢價款額	Total Premium Paid and Payable (A) 已繳及應繳的溢價總款額
			Paid 已繳付	Payable 應繳付		
Ordinary	850,000	0.50	1.17	Nil	0.67	569,500
Ordinary	240,000	0.50	1.45	Nil	0.95	228,000

Presenter's Name and Address

提交人的姓名及地址

Gold Peak Industries (Holdings) Limited
8/F, Gold Peak Building
30 Kwai Wing Road
Kwai Chung, N.T.
Hong Kong

For Official Use

請勿填寫本欄

Your Receipt
Companies Registry
H.K.

04/09/2003

CR No. :

AA162350

-054055-

Return of Allotments

股份分配申報表

Company Number 公司編號

54055

Page 2 第二頁

6 Shares Allotted for other than Cash 非現金支付的分配股份 (Note 註 4)

Class of Shares 股份類別	No. of Shares Allotted 獲分配的股份數目	Nominal Value of Each Share 每股的面值	Amount Treated As Paid on Each Share 每股被視作已繳付的款額	Premium on Each Share 每股的溢價款額	Total Premium Paid and Payable (B) 已繳及應繳的溢價總款額
Nil					

Consideration for which the Shares have been Allotted 分配上述股份的代價

7 Details of Allottees 獲分配股份者的詳情

Name, Occupation and Description 姓名/名稱, 職業及描述	Address 地址	No. of Shares Allotted by Class 各類別股份分配的數目		
		Class 類別 Ordinary	Class 類別	Class 類別
Ho Pak Nin Manager	20 Belleview Drive 2/F., Repulse Bay Garden Repulse Bay, Hong Kong	150,000		
Wong Man Kit Accountant	8/F, Gold Peak Building 30 Kwai Wing Road Kwai Chung, N.T.	400,000		
Wong Yuk Wan, Deputy General Manager	Block 1, 5B, Lyttelton Garden 29 Lyttelton Road Hong Kong	400,000		
Lau Lin Ying, Anna Designer	Room 1115, 11/F, Block B Telford Garden Kowloon Bay	70,000		
Wong Kan Chun Human Resource & Admin Manager	Room 1111, Block C Fire Service Quarter Shatin, N.T.	70,000		
Total Shares Allotted by Class 各類股份分配總額		1,090,000		

Signed 簽名 :



Companies Registry

公司註冊處

Form
表格

SC1

Return of Allotments
股份分配申報表

Company Number 公司編號

54055

1 Company Name 公司名稱

Gold Peak Industries (Holdings) Limited

2 Date(s) of Allotment 分配日期 (Note 註 2)

11	09	2003	To			
DD 日	MM 月	YYYY 年	至	DD 日	MM 月	YYYY 年

3 Totals of this Allotment 此股份分配的總款額:-

Nominal Amount Paid and Payable 已繳及應繳的總面額 (Note 註 3)

\$ 200,000

Premium Amount Paid and Payable [(A) + (B)] 已繳及應繳的溢價總額 [(A) +(B)]

\$ 380,000

4 Cumulative Total of Paid-up Capital (Including this Allotment)

累積繳足股款總額 (包括此分配)

\$ 270,197,533.50

5 Shares Allotted for Cash 用現金支付的分配股份

Class of Shares 股份類別	No. of Shares Allotted 獲分配的股份數目	Nominal Value of Each Share 每股的面值	Amount Paid and Payable on Each Share 每股已/應繳付的款額		Premium on Each Share 每股的溢價款額	Total Premium Paid and Payable (A) 已繳及應繳的溢價總款額
			Paid 已繳付	Payable 應繳付		
Ordinary	400,000	0.50	1.45	Nil	0.95	380,000

Presenter's Name and Address

提交人的姓名及地址

Gold Peak Industries (Holdings) Limited
8/F, Gold Peak Building
30 Kwai Wing Road
Kwai Chung, N.T.
Hong Kong

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Your Receipt
Companies Registry
H.K.

16/09/2003

CR No. :

BB452466

-054055-

Return of Allotments 股份分配申報表

Company Number 公司編號

54055

Page 2 第二頁

6 Shares Allotted for other than Cash 非現金支付的分配股份 (Note 註 4)

Class of Shares 股份類別	No. of Shares Allotted 獲分配的股份數目	Nominal Value of Each Share 每股的面值	Amount Treated As Paid on Each Share 每股被視作已繳付的款額	Premium on Each Share 每股的溢價款額	Total Premium Paid and Payable (B) 已繳及應繳的溢價總款額
Nil					

Consideration for which the Shares have been Allotted 分配上述股份的代價

7 Details of Allottees 獲分配股份者的詳情

Name, Occupation and Description 姓名/名稱, 職業及描述	Address 地址	No. of Shares Allotted by Class 各類別股份分配的數目		
		Class 類別 Ordinary	Class 類別	Class 類別
Wong Yuk Wan, Deputy General Manager	Block 1, 5B, Lyttelton Garden 29 Lyttelton Road Hong Kong	400,000		
Total Shares Allotted by Class 各類股份分配總額		400,000		

Signed 簽名 :



(Name 姓名) : (Wong Man Kit) Date 日期 : September 16, 2003

Director 董事 / Secretary 秘書 *



Companies Registry

公司註冊處

Form
表格

SC1

Return of Allotments
股份分配申報表

Company Number 公司編號

54055

1 Company Name 公司名稱

Gold Peak Industries (Holdings) Limited

2 Date(s) of Allotment 分配日期 (Note 註 2)

19

09

2003

To

至

DD 日

MM 月

YYYY 年

DD 日

MM 月

YYYY 年

3 Totals of this Allotment 此股份分配的總款額:-

Nominal Amount Paid and Payable 已繳及應繳的總面額 (Note 註 3)

\$

50,000

Premium Amount Paid and Payable [(A) + (B)] 已繳及應繳的溢價總額 [(A) + (B)]

\$

82,600

4 Cumulative Total of Paid-up Capital (Including this Allotment)

累積繳足股款總額 (包括此分配)

\$

270,247,533.50

5 Shares Allotted for Cash 用現金支付的分配股份

Class of Shares 股份類別	No. of Shares Allotted 獲分配的股份數目	Nominal Value of Each Share 每股的面值	Amount Paid and Payable on Each Share 每股已/應繳付的款額		Premium on Each Share 每股的溢價款額	Total Premium Paid and Payable (A) 已繳及應繳的溢價總款額
			Paid 已繳付	Payable 應繳付		
Ordinary	40,000	0.50	1.17	Nil	0.67	26,800
Ordinary	30,000	0.50	1.41	Nil	0.91	27,300
Ordinary	30,000	0.50	1.45	Nil	0.95	28,500

Presenter's Name and Address

提交人的姓名及地址

Gold Peak Industries (Holdings) Limited
8/F, Gold Peak Building
30 Kwai Wing Road
Kwai Chung, N.T.
Hong Kong

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Your Receipt
Companies Registry
H.K.

23/09/2003

CR No. :

FF648253

-054055-

Return of Allotments 股份分配申報表

Company Number 公司編號

54055

Page 2 第二頁

6 Shares Allotted for other than Cash 非現金支付的分配股份 (Note 註 4)

Class of Shares 股份類別	No. of Shares Allotted 獲分配的股份數目	Nominal Value of Each Share 每股的面值	Amount Treated As Paid on Each Share 每股被視作已繳付的款額	Premium on Each Share 每股的溢價款額	Total Premium Paid and Payable (B) 已繳及應繳的溢價總款額
Nil					

Consideration for which the Shares have been Allotted 分配上述股份的代價

7 Details of Allottees 獲分配股份者的詳情

Name, Occupation and Description 姓名/名稱, 職業及描述	Address 地址	No. of Shares Allotted by Class 各類別股份分配的數目		
		Class 類別	Class 類別	Class 類別
Lai Wai Bik Secretary	Block 7, 9/F, Flat A Royal Ascot 1 Tsun King Road Fo Tan, N.T.	Ordinary 70,000		
Lee Ka Yin Accountant	Flat D, 41/F, Block 1 Metro City III Tseung Kwan O, N.T.	30,000		
Total Shares Allotted by Class 各類股份分配總額		100,000		

Signed 簽名 :



(Name 姓名) :

Wong Man Kit

)

Date 日期 : September 23, 2003

Director 董事 / Secretary 秘書 *



Companies Registry
公司註冊處

Form
表格 SC1

03 NOV 10 AM 7:21

Return of Allotments
股份分配申報表

Company Number 公司編號

54055

1 Company Name 公司名稱

Gold Peak Industries (Holdings) Limited

2 Date(s) of Allotment 分配日期 (Note 註 2)

08 10 2003
DD 日 MM 月 YYYY 年

To
至

DD 日 MM 月 YYYY 年

3 Totals of this Allotment 此股份分配的總款額:-

Nominal Amount Paid and Payable 已繳及應繳的總面額 (Note 註 3)

\$ 185,000

Premium Amount Paid and Payable [(A) + (B)] 已繳及應繳的溢價總額 [(A) + (B)]

\$ 295,500

4 Cumulative Total of Paid-up Capital (Including this Allotment)
累積繳足股款總額 (包括此分配)

\$ 270,432,533.50

5 Shares Allotted for Cash 用現金支付的分配股份

Class of Shares 股份類別	No. of Shares Allotted 獲分配的股份數目	Nominal Value of Each Share 每股的面值	Amount Paid and Payable on Each Share 每股已/應繳付的款額		Premium on Each Share 每股的溢價款額	Total Premium Paid and Payable (A) 已繳及應繳的溢價總款額
			Paid 已繳付	Payable 應繳付		
Ordinary	200,000	0.50	1.17	Nil	0.67	134,000
Ordinary	170,000	0.50	1.45	Nil	0.95	161,500

Presenter's Name and Address

提交人的姓名及地址

Gold Peak Industries (Holdings) Limited
8/F, Gold Peak Building
30 Kwai Wing Road
Kwai Chung, N.T.
Hong Kong

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Your Receipt
Companies Registry
— H.K.

13/10/2003

CR No. :

CC504633

-054055-



Companies Registry
公司註冊處

Form
表格 SC1

Return of Allotments
股份分配申報表

Company Number 公司編號

54055

1 Company Name 公司名稱

Gold Peak Industries (Holdings) Limited

2 Date(s) of Allotment 分配日期 (Note 註 2)

27 10 2003
DD 日 MM 月 YYYY 年

To
至

DD 日 MM 月 YYYY 年

3 Totals of this Allotment 此股份分配的總款額:-

Nominal Amount Paid and Payable 已繳及應繳的總面額 (Note 註 3)

\$ 25,000

Premium Amount Paid and Payable [(A) + (B)] 已繳及應繳的溢價總額 [(A) + (B)]

\$ 33,500

4 Cumulative Total of Paid-up Capital (Including this Allotment)
累積繳足股款總額 (包括此分配)

\$ 270,457,533.50

5 Shares Allotted for Cash 用現金支付的分配股份

Class of Shares 股份類別	No. of Shares Allotted 獲分配的股份數目	Nominal Value of Each Share 每股的面值	Amount Paid and Payable on Each Share 每股已/應繳付的款額		Premium on Each Share 每股的溢價款額	Total Premium Paid and Payable (A) 已繳及應繳的溢價總款額
			Paid 已繳付	Payable 應繳付		
Ordinary	50,000	0.50	1.17	Nil	0.67	33,500

Presenter's Name and Address

提交人的姓名及地址

Gold Peak Industries (Holdings) Limited
8/F, Gold Peak Building
30 Kwai Wing Road
Kwai Chung, N.T.
Hong Kong

For Official Use

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Your Receipt
Companies Registry
H.K.

29/10/2003

CR No. :

EE495073

-054055-

Return of Allotments 股份分配申報表

Company Number 公司編號

54055

Page 2 第二頁

6 Shares Allotted for other than Cash 非現金支付的分配股份 (Note 註 4)

Class of Shares 股份類別	No. of Shares Allotted 獲分配的股份數目	Nominal Value of Each Share 每股的面值	Amount Treated As Paid on Each Share 每股被視作已繳付的款額	Premium on Each Share 每股的溢價款額	Total Premium Paid and Payable (B) 已繳及應繳的溢價總款額
Nil					

Consideration for which the Shares have been Allotted 分配上述股份的代價

7 Details of Allottees 獲分配股份者的詳情

Name, Occupation and Description 姓名/名稱, 職業及描述	Address 地址	No. of Shares Allotted by Class 各類別股份分配的數目		
		Class 類別 Ordinary	Class 類別	Class 類別
Lee Ho Yee Assistant P.R. Manager	21C, Block 6, Beverly Garden Tseung Kwan O, Kowloon	50,000		
Total Shares Allotted by Class 各類股份分配總額		50,000		

Signed 簽名 :



(Name 姓名) : (Wong Man Kit)

Date 日期 : October 29, 2003

Director 董事 / Secretary 秘書 *



Companies Registry

公司註冊處

Form
表格

D2

Notification of Changes of Secretary and Directors

秘書及董事資料更改通知書

Company Number 公司編號

54055

1 Company Name 公司名稱

Gold Peak Industries (Holdings) Limited

2 Type of Change 更改事項

 Resignation or cessation
辭職或停職

 New appointment 新委任

 Change of particulars 更改資料

3 Details of Change 更改詳情

(Note 註 2)

A. Resignation or cessation 辭職或停職

(Use Continuation Sheet A if more than 1 resignation or cessation 如超過一個辭職或停職，請用續頁 A 填寫)

 Secretary 秘書

 Director 董事

 Alternate Director 替代董事

Name 姓名

Surname 姓氏

Other names 名字

Identification 身份證明

a Hong Kong Identity Card
or Company Number
香港身份證號碼或公司編號

I.D. Card Number 身份證號碼

Company Number 公司編號

b Overseas Passport
海外護照

Number 號碼

Issuing Country 簽發國家

Date of Resignation or Cessation
辭職或停職日期

DD 日 MM 月 YYYY 年

Date 日期

Alternate To 替代

* Please tick the relevant box(es) 請在有關格內加 ✓ 號

Presenter's Name and Address

提交人的姓名及地址

Gold Peak Industries (Holdings) Limited
8th Floor., Gold Peak Building,
30 Kwai Wing Road,
Kwai Chung, N.T.

For Official Use

請勿填寫本欄

收件日期 RECEIVED

29-09-2003

公司註冊處(行政組)
COMPANIES REGISTRY
(Administration Section)

Notification of Changes of Secretary and Directors
秘書及董事資料更改通知書

Company Number 公司編號

54055

Page 2 第二頁

3 Details of Change 更改詳情 (cont'd 續上頁)

(Notes 註
3 & 4)

B. Appointment / Change of particulars 委任 / 更改資料

(Use Continuation Sheet B if more than 1 director / secretary is involved 如涉及超過一位董事 / 秘書，請用續頁 B 填寫)

Brief Description 簡略描述	Effective Date(s) 生效日期
Change of address of director	23 / 09 / 2003 DD 日 MM 月 YYYY 年

Existing Name
現用姓名

[Empty box for Existing Name]

Name / New Name
姓名 / 新姓名

Wong Wai Kan
Surname 姓氏 Other names 名字

Alias (if any) 別名 (如有的話)

[Empty box for Alias]

Previous Names 前用姓名

[Empty box for Previous Names]

Address 地址

Flat B, 23rd Floor, No 1 Homantin Hill, 1 Homantin Hill Road,
Ho Man Tin, Kowloon.

Identification 身份證明

a Hong Kong Identity Card
or Company Number
香港身份證號碼或公司編號

E457857(4)
I.D. Card Number 身份證號碼 Company Number 公司編號

b Overseas Passport
海外護照

[Empty box for Overseas Passport Number]
Number 號碼 Issuing Country 簽發國家

This Notification includes nil Continuation Sheet A and nil Continuation Sheet B.

本通知書包括 _____ 張續頁 A 及 _____ 張續頁 B。

Signed 簽名 :



(Name 姓名):

(Wong Man Kit)

Date 日期:

September 29, 2003

Director / Secretary / Manager /

Authorized Representative *