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Registration No. 4154

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Komu
Attention

**Securities and Exchange Commission,
Division of Corporate Finance, 450 fifth
Street, N.W. - Washington D. C. 20549**

tel.:

fax: 001202942952
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Od
From

**KOMERČNÍ BANKA, a. s.
P.O. BOX 839
114 07 PRAHA 1**

tel.: +42022243200

fax: +42022422948
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Kopie
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Datum
Date

6. 11. 2003

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Pages

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Telefónní kontakt pro případ nedošlých stránek
in case of missing pages please call

tel.: +42022243200
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Věc
Subject

Announcement

PROCESSED

NOV 19 2003

THOMSON
FINANCIAL

Dear Sirs,

We are sending you Announcement of the first issue of the Mortgage Bonds of Komerční banka issued under its Mortgage Debt issuance Programme.

Yours Sincerely,

Sylva Floríková
Director of Compliance

Jestliže tento dokument není určen pro Vás, prosíme o jeho zničení, udrzte jej v tajnosti a informujte odesílatele. Děkujeme.
If this document does not concern you, destroy it promptly, please keep its content confidential and inform the sender. Thank you.

SOCIETE
GENERALE
GROUP

Komerční banka, a.s., se sídlem:
Praha 1, Na Příkopě 33, č. p. 969, PSČ 114 07, Česká republika, IČ: 45317054
ZAPSANÁ V OBCHODNÍM REJSTŘÍKU VEDENÉM MESTSKÝCH SOUDEM V PRAZE, ODDIL 0, VLOŽKA 1360

Komerční banka, a.s.
Prague 1, Na Příkopě 33, building identification number 969, Post Code 114 07
Identification No.: 45 31 70 54
incorporated in the Commercial Register maintained with the Municipal Court in Prague,
section B, insert 1360

A N N O U N C E M E N T

Komerční banka, a.s. hereby announces that on 6.11.2003 it successfully placed the second tranche of the first issue of the Mortgage Bonds of Komerční Banka issued under its Mortgage Debt Issuance Programme at an issue price 109.36 % as of the issue date 20.11.2003. The aggregate placed nominal value is CZK 1.1 billion. The Mortgage Bonds (ISIN CZ0002000268) are due in 2009 and yield fixed interest 5.50 % p.a. payable annually in arrears.

This announcement is only for informational purposes. It is not an offer for sale or purchase of securities or other investment instruments.

In Prague, on 6.11.2003

Komerční banka, a.s.