

Follow-Up  
Materials



03037062

MEMORANDUM

TO: DOCUMENT CONTROL

FROM: Paul M. Dudek, Chief  
Office of International Corporate Finance  
Division of Corporation Finance

RE: INTERNATIONAL BANK RECORD DATA

FORM TYPE: ADB

COMPANY NAME: Asian Development Bank

COMPANY ADDRESS: \_\_\_\_\_

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COMPANY STATUS: ACTIVE A BRANCH: \_\_\_\_\_

FILE NO.: 83-2 FISCAL YEAR: \_\_\_\_\_



ASIAN DEVELOPMENT BANK

Our Ref: TR/150.01/EC/03-223  
Your Ref: SEC File No. 83-2  
7 July 2003

**Registered Air Mail**  
File Desk, Room 1004  
United States Securities &  
Exchange Commission  
450 Fifth Street, N.W.  
Washington D.C. 20549



03 NOV -3 AM 7:21

Dear Sirs,

Re: Section 11(a) of the Asian Development Bank Act  
Regulation AD Rule 2 (a)

Enclosed are two copies of the regular periodic report for the quarter ended 30 June 2003 which ADB is filing in accordance with the above Regulation.

Sincerely,

EDDIE CHEN  
Treasury Specialist

Encl.: a/s



ASIAN DEVELOPMENT BANK

Your Ref: SEC File No. 83-2  
Re: Section 11 (a) of the  
Asian Development Bank –  
Regulation AD Rule 2(a)

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**Periodic Report**

Pursuant to Rule 2 (a) of Regulation AD adopted pursuant to Section 11 (a) of the  
Asian Development Bank Act.

For the Fiscal quarter ended 30 June 2003

ASIAN DEVELOPMENT BANK  
Post Office Box 789  
Manila Central Post Office  
0980 Manila, Philippines

- (1) Information as to purchase or sale by ADB of its primary obligations during the quarter:

In May 2003, ADB fully redeemed its 5.75% US\$ Global Bonds of 1998/03 with principal amount of US\$2,000,000,000.

There was no sale of primary obligations in the United States in the second quarter of 2003.

- (2) Copies of the ADB's regular quarterly financial statements:

ADB's financial statements for the second quarter ended 30 June 2003 have not been approved by the ADB's Board of Directors. This Periodic Report will be provided when the financial statements have been approved.

- (3) Copies of any material modifications or amendments during such quarter of any exhibits previously filed with the Commission under any statute:

There were no material modifications or amendment of any exhibits previously filed with the Commission.

## ADB NEWS RELEASE

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EDDIE CHEN  
Treasury Specialist

Encl.: a/s



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