SEC 1972 Potential persons who are to respond to the collection of inf in this form are not required to respond unless the form dis valid OMB control number.



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ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0076

Expires: May 31, 2002

Estimated average burden

hours per response... 1

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY						
Prefix Serial						
DAT	E RECEI	VED				

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		$\frac{1420}{1420}$
Name of Offering (check if this is Natural Pork Production II, LLP	an amendment and name has changed, and	
Filing Under (Check box(es) that apply):	[] Rule 504 [] Rule 505 [X] Rule 506	[] Section 4(6) [] ULOE
Type of Filing: [X] New Filing	[] Amendment	
	A. BASIC IDENTIFICATION DATA	
Enter the information requested Natural Pork Production II, LLP	d about the issuer	
Name of Issuer (check if this is ar	amendment and name has changed, and in	diciate change.)
Address of Executive Offices Number (Including Area Code)	(Number and Street, City, State, Zip Code) 1019 Quince Road, Harlan, Iowa 51537	Telephone (712) 744-4631

Brief Description of Busin	ess
•	Hog farrowing
Type of Business Organia	ation
[] corporation	[] limited partnership, already formed [X] other (please specify):
[] business trust	[] limited partnership, to be formed limited liability partnership
	Month Year
Actual or Estimated Date	of Incorporation or Organization: [7] [02] [X] Actual [] Estimate
Jurisdiction of Incorporati	on or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [IA]

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under <u>Regulation</u> <u>D</u> or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of,
 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[X] Promoter [X] Beneficial Owner	[]	Executive Officer	[]	Director [X]	General and/o Managing Partner
Full Name (Last nam	e first, if individual) Weihs, Gar	у					
Business or Residen	ce Address (Numl	per and Street,	City,	State, Zip Code		1019 Quinc Harlan, Iowa	-	
Check Box(es) that Apply:	[] Promoter [X]	Beneficial Owner	[]	Executive Officer	[] Director []	General and/or Managing Partner
Full Name (Last nam	e first, if individual) Steve Schmit	z					
Business or Residen	ce Address (Numb	per and Street,	City,	State, Zip Code	;)			nce Road wa 51537
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[]	Executive Officer	ĺ] Director [-	General and/or Managing Partner
Full Name (Last nam	e first, if individual)						
Business or Residen	ce Address (Numl	per and Street,	City,	State, Zip Code	;)			
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[]	Executive Officer	[] Director [-	General and/or Managing Partner
Full Name (Last nam	e first, if individua	·)						
Business or Residen	ce Address (Numb	per and Street,	City,	State, Zip Code	:)			
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[]	Executive Officer	[] Director [•	General and/or Managing Partner
Full Name (Last nam	e first, if individual)						
Business or Residen	ce Address (Numb	per and Street,	City,	State, Zip Code	:)			

Check Apply:	(Box(es)	that	[] Pror	moter [] Benefic Owner	cial	[]Exe	ecutive	[] []	irector	[] Gene Mana Partn	
Full N	ame (Las	t name	first, if i	ndividua	al)							
Busine	ess or Re	sidenc	e Addre	ss (Num	ber and	Street, C	City, Sta	te, Zip Co	ode)			
Check Apply:	(Box(es)	that	[] Pror	noter [] Benefic Owner		[] Exe	ecutive icer	[] D	irector	[] Gene Mana Partn	
Full N	ame (Las	t name	first, if i	ndividua	ai)							
Busine	ess or Re	sidenc	e Addre	ss (Num	ber and	Street, C	City, Sta	te, Zip Co	ode)			
	(Use	blank	sheet, c	r copy	and use	additio	nal copi	es of thi	s sheet,	as nec	essary.)	
				B. IN	FORMA	TION A	воит о	FFERIN	G			
	the issue	er sold,	, or does	s the iss	uer inten	d to sell,	to non-	accredite	ed investo	ors in thi	s	Yes No
					• •	•	•	•	der ULO			
2. Wh	at is the n	ninimu	m invest	ment th	at will be	accepte	ed from a	any indivi	dual?			\$10,000
3. Doe	s the offe	ering pe	ermit joii	nt owner	ship of a	single u	ınit?		• • • • • • • • • • • • • • • • • • • •			Yes No
or indi with sa a brok broker	er the inforectly, and ales of sever or dealer, you need to the contract of th	y comr curities ler regi r. If mo	mission of the constant of the	or simila offering. vith the s five (5) p	r remune If a perso SEC and persons t	eration for on to be or with a to be listed	or solicita listed is a state d ed are a	ation of p an asso or states, associate	urchaser ciated pe list the n d persons	s in con rson or ame of s of sucl	nection agent of the	r
Full N	ame (Las	t name	first, if i	ndividua	al)							
Busine	ess or Re	sidenc	e Addre	ss (Num	ber and	Street, C	City, Sta	te, Zip Co	ode)			
Name	of Assoc	iated B	roker or	Dealer								
	in Which							-	sers	Γ] All S	tates
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	 [DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[iA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	ame (Las	t name	first, if i	ndividua	al)							
Busine	ess or Re	sidenc	e Addre	ss (Num	ber and	Street, C	City, Sta	te, Zip Co	ode)			
Name	of Assoc	iated B	roker or	Dealer								

States	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers											
(Chec	k "All	States"	or chec	k indiv	idual St	ates)		•		[] All St	ates
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[IH] ,	[iD]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (Last name first, if individual)												
Busine	Business or Residence Address (Number and Street, City, State, Zip Code)											
Name	of Asso	ciated E	Broker or	Dealer								
States	in Whic	h Perso	n Listed	Has So	olicited or	r Intends	to Solici	t Purcha	sers			
(Chec	k "All	States"	or chec	k indiv	idual St	ates)		•		[] All St	ates
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)												

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity	\$	\$
[] Common [] Preferred		
Convertible Securities (including warrants)	\$	\$
Partnership Interests	\$3,200,000	\$1,600,000
Other (5 year Subordinated Notes).	\$4,300,000	\$1,923,451
Total	\$7,500,000	\$3,523,451
Answer also in Appendix, Column 3, if filing under ULOE.		

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

Number Investors Aggregate
Dollar Amount

Accredited Investors Non-accredited Investors	22 10	of Purchases \$3,189,866 \$ 333,585
Total (for filings under Rule 504 only)		\$
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under <u>Rule 504</u> or <u>505</u> , enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.	ı	
Tune of offering	Type of Security	Dollar Amount
Type of offering	•	Sold
Rule 505		. \$
Regulation A		\$
Rule 504		. \$
Total		\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		
Printing and Engraving Costs		\$ 1,000
Legal Fees		\$40,000
Accounting Fees		\$ 9,000
Engineering Fees		
Sales Commissions (specify finders' fees separately)		
Other Expenses (identify)		\$
Total		\$50,000
b. Enter the difference between the aggregate offering price given in rest C - Question 1 and total expenses furnished in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 1 and total expenses furnished in response to the issuer." 5. Indicate below the amount of the adjusted gross proceeds to the issuer proposed to be used for each of the purposes shown. If the amount for purpose is not known, furnish an estimate and check the box to the left of the purpose is not known, furnish an estimate and check the source of the purpose is not known.	estion 4.a. er used or any	\$7,450,000
estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b about 10 pages 10 page	;	
	Payment Officers, Directors Affiliates	Payments , & To Others
Salaries and fees	[] \$	
Purchase of real estate	[]	[X] \$100,000

Purchase, rental or leasing and installation of machin and equipment		[] \$	[X] \$1,300,000
Construction or leasing of plant buildings and facilities	5	[] \$	[X] \$1,500,000
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issu pursuant to a merger)	n er	[]	[]
Repayment of indebtedness		[] \$	[] \$
Working capital		[] \$	[X] \$3,400,000
Other (specify): current assets; breeding stock		[]	[X] \$500,000
		[] \$	[X] \$650,000
Column Totals		[] \$	[] \$
Total Payments Listed (column totals added)		[X]	\$7,450,000
D. FEDERAL SIGN	NATURE		
The issuer has duly caused this notice to be signed by the notice is filed under Rule 505, the following signature cons to the U.S. Securities and Exchange Commission, upon w furnished by the issuer to any non-accredited investor pure	titutes an undertaki ritten request of its	ng by the issu staff, the infor	uer to furnish mation
Issuer (Print or Type)	Signature		Date
Natural Pork Production II, LLP			10-28-03
Name of Signer (Print or Type)	Title of Signer (Print	t or Type)	
Gary Weihs Gary Weihs	Managing Partner		
ATTENTIO	N	the death of this has been in the sequence of the second sequence of the second sequence of the second second	The second second section of the second second section
Intentional misstatements or omissions of fact con U.S.C. 1001		ninal violatio	ns. (See 18