

91-356

U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 19b-4(e)



03036471

Information Required of a Self-Regulatory Organization Listing and Trading a  
New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:  
**American Stock Exchange LLC**

2. Type of Issuer New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):  
**Open-end Management Investment Company**

3. Class of New Derivative Securities Product:  
**Index Fund Shares**

4. Name of Underlying Instrument:  
**Dow Jones Transportation Index (for iShares Dow Jones Transportation Index Fund)**

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based:  
**Narrow Based**

6. Ticker Symbol(s) of New Derivative Securities Product: **IYT**

7. Market of Markets Upon Which Securities Comprising Underlying Instrument Trades:  
**New York Stock Exchange, and/or traded through the facilities of the National Association of Securities Dealer Automated Quotation System and reported National Market System securities**

8. Settlement Methodology of New Derivative Securities Product:  
**Regular-way trades in the securities on the American Stock Exchange are settled through the National Securities Clearing Corporation ("NSCC") on T+3. Procedures for creation and redemption of Creation Unit size aggregations of such shares, including creations and redemptions through the Continuous Net Settlement System of NSCC, are described in the series prospectus of the funds.**

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9. Position Limits of New Derivative Securities Product (if applicable):  
**Not applicable**

~~Act~~ ~~Securities Exchange Act of 1934~~  
~~Section 19b-4~~  
~~Rule 19b-4(e)~~  
~~Public Availability~~

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

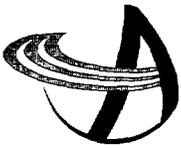
Name of Official Responsible for Form: **Clifford J. Weber**

Title: **Senior Vice President**

Telephone Number: **212.306.2154**

Manual Signature of Official Responsible for Form: *Clifford J. Weber*

Date: **10/15/03**



**AMERICAN  
STOCK EXCHANGE®**  
Equities Options ETFs

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SECURITIES AND EXCHANGE COMMISSION  
RECEIVED  
OCT 16 2003  
DIVISION OF MARKET REGULATION

American Stock Exchange  
86 Trinity Place  
New York, NY 10006  
T 212 306 1401 Tel  
F 212 306 2139 Fax

October 15, 2003

**BY FAX AND EXPRESS MAIL**

Florence Harmon  
Division of Market Regulation  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Re: Form 19b-4(e)

Dear Ms. Harmon:

The American Stock Exchange LLC hereby files Form 19b-4(e), dated October 15, 2003, with respect to iShares Dow Jones Transportation Index Fund of the iShares Trust. These securities are Index Fund Shares listed pursuant to Amex Rules 1000A et seq. and the criteria in Rule 1000A, Commentary .02.

Sincerely,

Attachment

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	October 16, 2003