

Henkel

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Brand like a friend

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Datum
2003-10-16

**Rule 12g3-2(b) Submission
File No. 82-4437
Henkel KGaA**

PROCESSED
OCT 29 2003
THOMSON
FINANCIAL

Ladies and Gentlemen:

Enclosed please find Henkel's Press Release: "Henkel extends restructuring scope".

This information is being furnished pursuant to Rule 12g3-2(b) of the Securities Exchange Act of 1934, as amended.

Very truly yours,

Henkel KGaA

T. Kuehn

H. Nicolas

Encl.

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Düsseldorf
Konto 1 109 222
(BLZ 300 400 00)

Deutsche Bank AG
Düsseldorf
Konto 2 272 409
(BLZ 300 700 10)

Dresdner Bank AG
Düsseldorf
Konto 2 114 565
(BLZ 300 800 00)

Kommanditgesellschaft
auf Aktien

Handelsregister
AG Düsseldorf HRB 4724
Sitz Düsseldorf

Aufsichtsratsvorsitzender:
Dipl.-Ing. Albrecht Woeste

Geschäftsführung:
Prof. Dr. Ulrich Lehner (Vorsitzender)
Dr. Jochen Krautter, Dr. Klaus Morwind,
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Knut Weinke

Henkel

Vccmail

13.10.2003 08:40

Entscheidung
erforderlich ? ja

An:

Kopie: (Blindkopie: Thomas-Gerd Kuehn/KGaA/HENKEL)

Thema: Press Release "Henkel extends restructuring scope"

Henkel

A Brand like a friend

Information from Corporate Communications

Ladies and Gentlemen ,

Attached please find the press release "Henkel extends restructuring scope", which we distributed to the media.

With my very best regards

Ernst Primosch

Presseinformation
Press Release

We distributed this information to MC 1-3 world

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Ernst Primosch

Presseinformation

Press Release

Henkel extends restructuring scope

Düsseldorf - Within the framework of its special restructuring program "Strong for the Future", initiated in 2001, Henkel has identified further optimization potential, which will result in increasing the company's restructuring charges for 2003 from 40 million to approx. 125 million euros. This figure is above Henkel's annual expenditure on normal restructuring in prior years. The one-time expenses in the amount of 85 million euros will be incurred in the 3rd quarter of 2003 and will be largely offset by the gain from the sale of the stake in Wella. Both items level out almost completely with regard to the effects on operating profit (EBIT).

The initiative is expected to improve the company's profitability by around 40 million euros p.a. from 2004 onwards. The measures involved are of a structural nature and will affect all business sectors and regions. They will further extend and consolidate long-term the strong market positions of the Henkel Group within a still difficult economic environment.

"Henkel - A Brand like a Friend". Henkel is a leader with brands and technologies that make people's lives easier, better and more beautiful. The Henkel Group operates in three strategic business areas – Home Care, Personal Care, and Adhesives, Sealants and Surface Treatment. In fiscal 2002 the Henkel Group generated sales of 9.66 billion euros and an operating profit (EBIT) of 666 million euros. 50,000 employees work for the Henkel Group worldwide. People in 126 countries around the world trust in brands and technologies from Henkel.

This information contains forward-looking statements based on the current beliefs and estimates of Henkel's management. They are not guarantees of future performance. These forward-looking statements are subject to certain risks and uncertainties that could cause the Company's actual results or performance to be materially different from those expressed or implied by such statements. Many of these risks and uncertainties relate to factors that are beyond Henkel's ability to control or estimate precisely, such as future market and economic conditions and the behavior of other market participants. Henkel does not intend nor assume any obligation to update these forward-looking statements.

October 13, 2003

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