

UFJ

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October 2, 2003

Office of International Corporate Finance  
Securities and Exchange Commission  
Judiciary Plaza,  
450 Fifth Street, N.W.  
Washington, DC 20549  
U.S.A.



SUPPL

Attn.: Mr. Paul Dudeck, Mail Stop 3-9  
Facsimile Number:001-1-202-942-9525

UFJ Holdings, Inc  
File Number 82-5169  
Information Furnished Pursuant to  
12g-3-2(b) Under the Securities Exchange Act of 1934

Ladies and Gentlemen:

The enclosed document is submitted pursuant to Rule 12g3-2(b) of Securities Exchange Act of 1934, as amended(the "Act").

The document is furnished with the understanding that such document will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that the furnishing of the document shall not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions or comments regarding the foregoing, please contact me at 81-3-3212-5458.

Sincerely,

PROCESSED  
OCT 29 2003  
THOMSON FINANCIAL

Handwritten signature and date: 10/2/03

Handwritten signature of Chie Arai

Chie Arai  
Manager  
Group Planning Department  
UFJ Holdings, Inc.

BY FACSIMILE AND MAIL

Enclosure

October 2, 2003

To Whom It May Concern:

UFJ Holdings, Inc.

**Basic Agreement Reached with Tokyo Metropolitan Government  
to Settle Large Bank Tax Lawsuits**

We hereby give notice that UFJ Bank Limited and UFJ Trust Bank Limited, wholly owned subsidiaries of UFJ Holdings, Inc., today reached a basic agreement with the Tokyo Metropolitan Government and the Tokyo Governor to make settlement-at-court (“soshoujou-no-wakai”) at the Supreme Court regarding the Tokyo Metropolitan Government’s tax on large banks.

The settlement is subject to the enactment and implementation of the related draft ordinance revision being tabled at this year’s third regular meeting of the Tokyo Metropolitan Assembly.

By making settlement-at-court, about Yen 25.6 billion (about Yen 21.4 billion to UFJ Bank and about Yen 4.2 billion to UFJ Trust Bank) will be refunded from the Tokyo Metropolitan Government.