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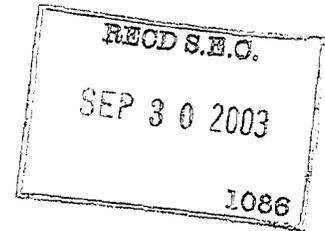
TOQUE JOOS  
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September 26, 2003

By Hand Delivery

Securities and Exchange Commission  
Office of International Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SUPPL



Arcelor  
Information Pursuant to Rule 12g3-2(b)  
File No. 82-34727

Dear Sir or Madam,

On behalf of Arcelor SA ("Arcelor") and pursuant to Rule 12g3-2(b) of the Securities Exchange Act of 1934, as amended, please find enclosed a press release dated September 23, 2003 announcing that Arcelor and Erdemir intend to further develop their cooperation in Turkey and abroad.

Please acknowledge receipt of this letter and its enclosures by time-stamping the enclosed copy of this letter and returning it to our messenger, who has been instructed to wait.

Please do not hesitate to contact the undersigned (collect) in Paris at (011-33)1-53-89-70-00 should you have any questions.

Very truly yours,

Manuel A. Orillac

Enclosure  
cc: Martine Hue  
Arcelor SA

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## PRESS RELEASE

### **Arcelor and Erdemir plan further cooperation in Turkey and abroad**

*Luxembourg, September 23<sup>rd</sup>, 2003.* – Arcelor and Erdemir have announced their intention to further develop their cooperation in Turkey and abroad. Three key areas have been defined in the letter of intent signed at the occasion of the official opening of new industrial facilities for Sollac Ambalaj in Gemlik (Turkey) :

- The two groups plan to create a joint holding company aiming at developing steel service centres outside Turkey.
- Arcelor and Erdemir also have the intention to strengthen their existing collaboration in the area of steel for packaging applications through an increase of Erdemir's participation in Sollac Ambalaj.
- Thirdly, Arcelor and Erdemir want to investigate opportunities to create additional synergies fitting the development plans of both companies.

In October 2002, Arcelor and Erdemir, the leading Turkish steel producer had initiated a cooperation in the area of steel for the packaging business through a 25% participation of Erdemir in Sollac Ambalaj Celiği Sanayi ve Ticaret A.Ş., previously a 100% subsidiary of Arcelor.

With 104 000 employees in over 60 countries, Arcelor is the world's largest steel producer. In 2002, on a pro forma basis, annual production was approximately 44 million tons of steel with a turnover of 26.6 billion euros. It is a major player in all its main markets: automotive, construction, household appliances and packaging, and general industry.

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#### **Investor relations**

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