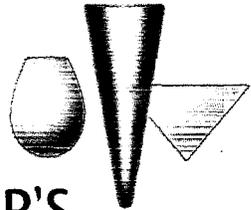


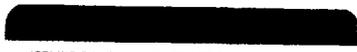
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FOSTER'S GROUP LIMITED
77 Southbank Boulevard Southbank Victoria 3006 Australia
Tel 61 3 9633 2000 Fax 61 3 9633 2002 www.fostersgroup.com.au



FOSTER'S
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For your information
The Australian Stock



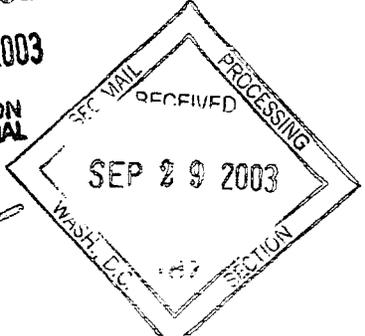
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PROCESSED Inspiring Global Enjoyment

OCT 07 2003

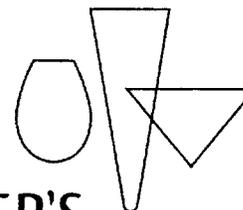
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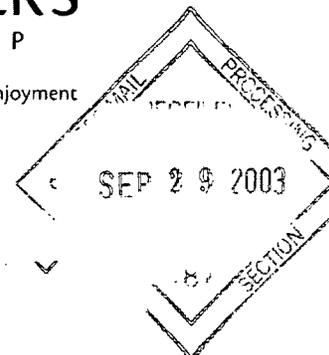
Foster's Brewing

With Compliments



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11 September, 2003

CUB Sells Brewery Site for \$203M

Carlton and United Breweries (CUB), the Australian beer and spirits division of Foster's Group (Foster's), today announced that it has signed a conditional agreement to sell the Kent Brewery site in NSW for \$203 million to Australand Holdings Limited.

The sale of the Kent Brewery site forms part of the CUB operational review announced in April 2003. This review is expected to deliver gross annual efficiency gains of \$60 - \$85 million within the next five years.

The closure of Kent Brewery and associated capacity upgrades at Matilda Bay Brewery in Western Australia and at CUB's most efficient brewery, Yatala in Queensland, are designed to spread production over more efficient breweries.

The Kent Brewery site will be sold in three development parcels, with an option for CUB to lease back the administration building, the Australian Hotel and the County Claire Hotel. CUB will retain the licensing and gaming rights to the hotels.

The agreement is conditional on Australand achieving a new Local Environmental Plan for the site. When the agreement becomes unconditional, CUB will receive the sale proceeds in five instalments through to 2010.

CUB Managing Director, Trevor O'Hoy, said, "This is a good result for CUB and for the people of Sydney, who will benefit from the creation of a new residential and commercial community.

"From CUB's perspective, we get the best of both worlds. The opportunity to continue to house our NSW head office at this convenient and visible location and the benefit of the sale proceeds," he said.

For further information contact:

Media

Nicole Devlin
+613 9633 2261
0418 202 375

Investor Relations

Robert Porter
+613 9633 2773

dlw 9/30



ASX

AUSTRALIAN STOCK EXCHANGE

Australian Stock Exchange Limited
ABN 98 008 624 691
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

PO Box H224
Australia Square
NSW 1215

Telephone 61 2 9227 0334

Internet <http://www.asx.com.au>
DX 10427 Stock Exchange Sydney

FACSIMILE

Department: COMPANY ANNOUNCEMENTS OFFICE

DATE: 11/09/2003

TIME: 10:25:21

TO: FOSTER'S GROUP LIMITED

FAX NO: 03-9645-7226

FROM: AUSTRALIAN STOCK EXCHANGE LIMITED - Company Announcements Office

SUBJECT: CONFIRMATION OF RECEIPT AND RELEASE OF ANNOUNCEMENT

MESSAGE:

We confirm the receipt and release to the market of an announcement regarding:

CUB Sells Brewery Site for \$203M

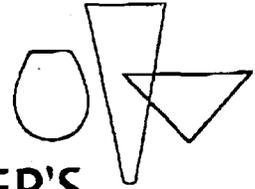
PLEASE NOTE:

In accordance with Guidance Note 14 of ASX Listing Rules –

- Use of ASX Online for lodgement of company announcements becomes mandatory from **1 July 2003**
- **Handwritten** and **hand-delivered** company announcements are no longer accepted
- Fee of A\$38.50 (including GST) applies from **1 March 2003** for announcements **faxed** to CAP
- New CAP fax number from **1 March 2003** for announcements sent within Australia is **1900 999 279**

FOSTER'S GROUP LIMITED
77 Southbank Boulevard Southbank Victoria 3006 Australia
Tel 61 3 9633 2000 Fax 61 3 9633 2002 www.fostersgroup.com
ABN 49 007 620 886

03 SEP 30 AM 7:21



FOSTER'S
GROUP

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Foster's Brewing

PRESS RELEASE

PLEASE DELIVER URGENTLY

SUPPL

**The following announcement was made to the
Australian Stock Exchange Limited today.**

TOTAL PAGES: 10

*Please advise Lina Cucè by fax on 61 3 9645 7226 or email: lina.cuce@fostersgroup.com
if the following names/numbers are outdated.*

FOSTER'S GROUP LIMITED
77 Southbank Boulevard Southbank Victoria 3006 Australia
Tel 61 3 9633 2000 Fax 61 3 9633 2002 www.fostersgroup.com
ABN 49 007 620 886

30 September, 2003

Lodgement of Appendix 3B Statement – Convertible Bonds

Foster's Group Limited (Foster's) today lodged an Appendix 3B statement with the Australian Stock Exchange associated with the current status of the conversion of its US\$400 million 4.75% exchangeable bonds, issued in October 2000. The bonds are redeemable on 5 October 2003, with bond holders required to nominate their intention in relation to conversion or redemption as at 5pm on 29 September 2003 New York time (7.00am AEST on 30 September 2003).

As at 9.00am AEST today, Foster's has received notification that bonds with a total face value of US\$161,896,000, or 40.47% of the value of the bonds on issue are intended to be converted into 56.82 million ordinary Foster's Group shares.

The company expects to receive further information on the conversion status of the bonds from the London based trustee during the course of the day. A further release is expected to be made to the market prior to the commencement of trading on Wednesday 1 October 2003.

Further information:

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Mob: 0418 202 375

Investors:

Robert Porter
Tel: +613 9633 2560
Mob: 0407 391 829

Appendix 3B
New issue announcement

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Foster's Group Limited

ABN

49 007 620 886

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | | | | | | | | | | | | | | | |
|-------------------|--|--|-----|--------|-----|-----------|-----|---------|-----|-----------|-----|-----------|-----|-------------------|-------------------|--|
| 1 | *Class of *securities issued or to be issued | Ordinary | | | | | | | | | | | | | | |
| 2 | Number of *securities issued or to be issued (if known) or maximum number which may be issued | <table border="1"> <tr><td>(a)</td><td>91,252</td></tr> <tr><td>(b)</td><td>1,403,878</td></tr> <tr><td>(c)</td><td>175,484</td></tr> <tr><td>(d)</td><td>8,953,233</td></tr> <tr><td>(e)</td><td>6,703,517</td></tr> <tr><td>(f)</td><td><u>39,492,845</u></td></tr> <tr><td colspan="2">Total: 56,820,209</td></tr> </table> | (a) | 91,252 | (b) | 1,403,878 | (c) | 175,484 | (d) | 8,953,233 | (e) | 6,703,517 | (f) | <u>39,492,845</u> | Total: 56,820,209 | |
| (a) | 91,252 | | | | | | | | | | | | | | | |
| (b) | 1,403,878 | | | | | | | | | | | | | | | |
| (c) | 175,484 | | | | | | | | | | | | | | | |
| (d) | 8,953,233 | | | | | | | | | | | | | | | |
| (e) | 6,703,517 | | | | | | | | | | | | | | | |
| (f) | <u>39,492,845</u> | | | | | | | | | | | | | | | |
| Total: 56,820,209 | | | | | | | | | | | | | | | | |
| 3 | Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion) | Ordinary | | | | | | | | | | | | | | |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

4 Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?

Rank Equally

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration

- (a) \$4.29
- (b) \$4.26
- (c) \$4.20
- (d) \$4.20
- (e) \$4.19
- (f) \$4.24

6 Purpose of the issue
 (If issued as consideration for the acquisition of assets, clearly identify those assets)

Exchangeable bonds conversion into equity

7 Dates of entering *securities into uncertificated holdings or despatch of certificates

- (a) 19 September 2003
- (b) 22 September 2003
- (c) 24 September 2003
- (d) 26 September 2003
- (e) 29 September 2003
- (f) 30 September 2003

8 Number and *class of all *securities quoted on ASX (including the securities in clause 2 if applicable)

Number	*Class
2,129,518,423	Fully paid Ordinary Shares

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

	Number	*Class
9 Number and *class of all *securities not quoted on ASX (including the securities in clause 2 if applicable)	998,310	Partly Paid Ordinary
	1,990,000	Unlisted Options on Ordinary Shares
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Ordinary Dividends	

Part 2 - Bonus issue or pro rata issue

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the *securities will be offered
- 14 *Class of *securities to which the offer relates
- 15 *Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has *security holders who will not be sent new issue documents
Note: Security holders must be told how their entitlements are to be dealt with.
Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- 20 Names of any underwriters

- 21 Amount of any underwriting fee or commission

- 22 Names of any brokers to the issue

- 23 Fee or commission payable to the broker to the issue

- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders

- 25 If the issue is contingent on *security holders' approval, the date of the meeting

- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled

- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders

- 28 Date rights trading will begin (if applicable)

- 29 Date rights trading will end (if applicable)

- 30 How do *security holders sell their entitlements *in full* through a broker?

- 31 How do *security holders sell *part* of their entitlements through a broker and accept for the balance?

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

32 How do *security holders dispose of their entitlements (except by sale through a broker)?

33 *Despatch date

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders

36 If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional *securities

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

Entities that have ticked box 34(b)

38 Number of securities for which
+quotation is sought

--

39 Class of +securities for which
quotation is sought

--

40 Do the +securities rank equally in all
respects from the date of allotment
with an existing +class of quoted
+securities?

If the additional securities do not
rank equally, please state:

- the date from which they do
- the extent to which they
participate for the next dividend,
(in the case of a trust,
distribution) or interest payment
- the extent to which they do not
rank equally, other than in
relation to the next dividend,
distribution or interest payment

--

41 Reason for request for quotation
now

Example: In the case of restricted securities, end of
restriction period

(if issued upon conversion of
another security, clearly identify that
other security)

--

42 Number and +class of all +securities
quoted on ASX (including the
securities in clause 38)

Number	+Class

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: Date: 30 September 2003.....
Assistant Company Secretary

Print name: ...Robert Keith Dudfield.....

=====

+ See chapter 19 for defined terms.