

WESTHOPE CAPITAL CORP.

56 Temperance Street, 4th Floor, Toronto, Ontario, M5H 3V5.

Tel: (416) 361-0737

Fax: (416) 361-0923

03 SEP 12 AM 7:21

August 27th, 2003-08-27

Exemption No. 82-2254

Office of International Corporate Finance
Securities & Exchange Commission
Room 3094 (3-6)
450 - 5 Street, N. W.
Washington, D.C.
U.S.A. 20549



Attention: Office of Applications
and Report Services

PROCESSED

SEP 26 2003

SUPPL

THOMSON
FINANCIAL

Dear Sirs:

Re: Annual and Special Meeting of Shareholders

Please find enclosed a copy of the Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited (CDS) with respect to the calling of an Annual and Special Meeting of Shareholders of the Corporation, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

WESTHOPE CAPITAL CORP.

Per: Shaun A. Drake

SAD/slg

Encl.

9/15



INC.

Notice of Record & Meeting Dates

New ☒Change ☐

Issuer Name (maximum 30 characters)

English

WESTHOPE CAPITAL CORP.

French

Address

4th Floor, 56 Temperance Street
Toronto, Ontario M5H 3V5

Telephone

(416) 361-0737

Contact Name

Shaun A. Drake

Transfer Agent

FINS

T887

Name

Equity Transfer Services Inc.

Telephone

(416) 361-0923 Ext: 269

Address

Suite 420, 120 Adelaide St. West
Toronto, Ontario M5H 4C3

Contact Name

Jennifer Tan

Proxy Type



Management



Dissenting

Meeting Type



Annual



General



Special



Extraordinary

Material Distribution Type



Form C holders only



All holders

Record Date

2 0 0 3 1 0 1 0

Meeting Date

2 0 0 3 1 1 2 6

Material Mail Date

2 0 0 3 1 0 1 7

Payment for Publication



Payment enclosed

To be invoiced
(Transfer Agents only)

CDS INC.'s GST/HST Registration Number

8 9 2 9 7 1 6 3 1 R T

1

of publications at \$91.50 per publication

\$ 93.00

Plus 7% GST

\$ 6.51

or 15% HST (Nfld, NS, NB residents only)

\$ n/a

Subtotal

\$ 99.51

Plus 7.5% QST (Quebec residents only)

\$ n/a

Total payment enclosed

\$ 99.51

CDS INC.'s QST Registration Number

1 0 1 8 7 6 7 2 2 4

Authorized Signature for Invoicing (Transfer Agents only)

CUSIP

Voting Status

Y/N

Security Description

Common

9 5 9 9 0 9 - 1 0 - 2

Y

Early Search (Determination of Intermediaries)

Send Early Search report to



Transfer Agent



Issuer



Other (Statutory Declaration required)

Send via



Mail



Courier (Collect)



SSS Envelope System



Fax #

Shareholder Communications Intermediary Register
(Nominee Register)

Send a copy

Proxy Related Material

Will be distributed by



Transfer Agent



Issuer



Other

Holders of Record

Send Holders of Record and Omnibus Proxy to



Transfer Agent



Issuer



Other (Statutory Declaration required)

Send via



Mail



Courier (Collect)



SSS Envelope System

This Notice and Request for services is authorized by:



Transfer Agent



Issuer



Third Party

Name of Requesting Party

All services provided by CDS INC. hereunder are subject to the terms and conditions printed on the reverse of this form.

Shaun A. Drake

Signature

Date

August 27, 2003

DOC166 (11/2001) from