

Sep-10-03 03:58pm From-
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September 10, 2003

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1-31792

Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 – STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

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THOMSON
FINANCIAL

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, CONSECO, INC., Series A Warrants (to purchase shares of Common Stock) and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on September 10, 2003. Tentative listing date – September 12, 2003.

Sincerely,

David Adams