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**AMERICAN
STOCK EXCHANGE**
Equities Options ETFs



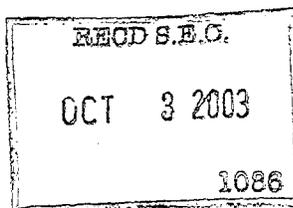
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American Stock Exchange
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New York, NY 10006
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CERTAMX

October 3, 2003

Mr. Brian Johnson
Branch Chief
Filer Support 2
Office of Filing Information
Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, NW
Washington, D.C. 20549

**PROCESSED**

T OCT 03 2003

THOMSON
FINANCIAL

Dear Mr. Johnson:

This is to certify that on October 2, 2003, the American Stock Exchange, Inc. (the "Exchange") received from Gold Reserve, Inc. the "Registrant", a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Class A Common Shares, no par value per share

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer
Director
Listing Qualifications Department

cc: Herbert Scholl