

Oct-29-03 04:19pm From-

Antonio Aliberti
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October 29, 2003

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Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 -- STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934 ^① Lehman Brothers Holdings Capital Trust IV (with respect to the Trust Preferred Securities) and ^② Lehman Brothers Holdings Inc. (with respect to the related guarantee and back-up obligations) (together, the "Registrants"), 6.375% Preferred Securities, Series L (and the related guarantee and back-up obligations) and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on October 29, 2003. Tentative listing date - Not yet determined.

Sincerely,

Antonio Aliberti

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