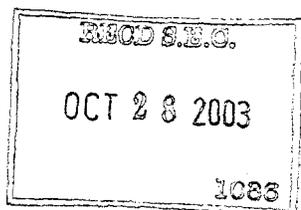




1-31852

American Stock Exchange  
86 Trinity Place  
New York, NY 10006  
T 212 306 2444  
F 212 306 5359



October 28, 2003

Mr. Brian Johnson  
Branch Chief  
Filer Support 2  
Office of Filing Information  
Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, NW  
Washington, D.C. 20549

PROCESSED  
OCT 29 2003  
THOMSON  
FINANCIAL

Dear Mr. Johnson:

This is to certify that on October 24, 2003, the American Stock Exchange, Inc. (the "Exchange") received from Tri-Valley Corporation (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, \$0.001 par value

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer  
Director  
Listing Qualifications Department

cc: Herbert Scholl

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