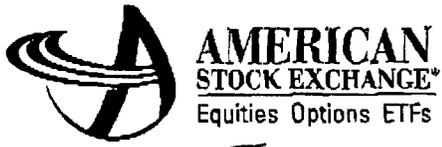


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American Stock Exchange  
85 Trinity Place  
New York, NY 10008

*CERTAMX*  
October 29, 2003

03031103

Mr. Brian Johnson  
Branch Chief  
Filer Support 2  
Office of Filing Information  
Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, NW  
Washington, D.C. 20549

OCT 29 2003

PROCESSED

OCT 30 2003

THOMSON  
FINANCIAL

Dear Mr. Johnson:

This is to certify that on October 27, 2003, the American Stock Exchange, Inc. (the "Exchange") received from Metallica Resources, Inc. (the "Registrant") a copy of the Registrant's application on Form 8A 12 B for the registration of the following securities:

Common Stock, no par value per share

We further certify that the above described security has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer  
Director  
Listing Qualifications Department

cc: Herbert Scholl

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