

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549



SEP - 2 2003  
S.A.S.C.

**FORM SE**

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS  
BY ELECTRONIC FILERS

**PROCESSED**  
SEP 03 2003  
THOMSON  
FINANCIAL

Structured Asset Securities Corporation  
(Exact Name of Registrant as Specified in Charter)

0000808851  
(Registrant CIK Number)

Form 8-K for August 28, 2003  
(Electronic Report, Schedule or Registration Statement of  
Which the Documents Are a Part (Give Period of Report))

333-106925  
(SEC File Number, if Available)

N/A  
(Name of Person Filing the Document (if Other Than the Registrant))

**SIGNATURES**

*Filings Made by the Registrant.* The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on August 29, 2003.

STRUCTURED ASSET SECURITIES  
CORPORATION

By: 

Name: Daniel Israeli

Title: Vice President

Exhibit Index

Exhibit

Page

99.1 Computational Materials

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IN ACCORDANCE WITH RULE 311(h) OF REGULATION S-T, THESE  
COMPUTATIONAL MATERIALS ARE BEING FILED IN PAPER

COMPUTATIONAL MATERIALS

for

STRUCTURED ASSET SECURITIES CORPORATION

Mortgage Pass-Through Certificates, Series 2003-28XS

**Yield Table - Bond A1**

Settle as of 08/29/03

Bond Summary - Bond A1	
Fixed Coupon:	2.500
Orig Bal:	76,239,000
Factor:	1.00000000
Factor Date:	08/25/03
Next Pmt:	09/25/03
Delay:	0
Cashp:	

	50% User Curve 1 (/home/rlr/curve/mg/pr/yys/6/2012/us)		75% User Curve 1 (/home/rlr/curve/mg/pr/yys/7/2012/us)		90% User Curve 1 (/home/rlr/curve/mg/pr/yys/8/2012/us)		100% User Curve 1 (/home/rlr/curve/mg/pr/yys/9/2012/us)		125% User Curve 1 (/home/rlr/curve/mg/pr/yys/12/2012/us)		150% User Curve 1 (/home/rlr/curve/mg/pr/yys/15/2012/us)		175% User Curve 1 (/home/rlr/curve/mg/pr/yys/17/2012/us)		200% User Curve 1 (/home/rlr/curve/mg/pr/yys/20/2012/us)	
Price	Yield	Duration	Yield	Duration	Yield	Duration	Yield	Duration	Yield	Duration	Yield	Duration	Yield	Duration	Yield	Duration
99-29	2.57	1.57	2.60	1.14	2.61	0.98	2.62	0.90	2.63	0.78	2.66	0.65	2.67	0.58	2.69	0.52
99-29+	2.56		2.58		2.59		2.60		2.61		2.63		2.65		2.66	
99-30	2.55		2.57		2.58		2.58		2.59		2.61		2.62		2.63	
99-30+	2.54		2.55		2.56		2.57		2.57		2.58		2.59		2.60	
99-31	2.53		2.54		2.54		2.55		2.55		2.56		2.57		2.57	
99-31+	2.52	1.57	2.53	1.14	2.53	0.98	2.53	0.90	2.53	0.78	2.54	0.66	2.54	0.58	2.54	0.52
100-00	2.51		2.51		2.51		2.51		2.51		2.51		2.51		2.51	
100-00+	2.50		2.50		2.50		2.50		2.49		2.49		2.49		2.48	
100-01	2.49		2.49		2.48		2.48		2.47		2.47		2.47		2.45	
100-01+	2.48		2.47		2.47		2.46		2.45		2.44		2.44		2.43	
100-02	2.47	1.57	2.46	1.14	2.45	0.98	2.44	0.90	2.43	0.78	2.42	0.66	2.41	0.58	2.39	0.52
100-02+	2.46		2.44		2.43		2.43		2.41		2.42		2.41		2.39	
100-03	2.45		2.43		2.42		2.41		2.39		2.37		2.35		2.36	
Average Life	1.63		1.17		1.01		0.93		0.80		0.67		0.59		0.53	
First Pay	09/25/03		09/25/03		09/25/03		09/25/03		09/25/03		09/25/03		09/25/03		09/25/03	
Last Pay	11/25/06		11/25/05		07/25/05		05/25/05		02/25/05		11/25/04		09/25/04		07/25/04	

Tsy BM	3Mo	6Mo	2YR	3YR	5YR	10YR	30YR	Ltb BM	1Mo	2Mo	3Mo	6Mo	1YR	2YR	3YR	4YR	5YR	7YR	10YR	12YR	15YR	20YR	30YR
Yield	1.0039	1.0577	1.9043	2.5068	3.4707	4.4872	5.2816	Yield	1.1100	1.1200	1.1400	1.2100	1.4900	2.2518	2.9518	3.4962	3.9357	4.5123	4.9972	5.2966	5.4358	5.6269	5.6941
Coupon			1.5000	2.3750	3.2500	4.2500	5.3750																

The above indicative value[s] are as of the date indicated and do not represent actual bids or offers by Lehman Brothers. There can be no assurance that actual trades could be completed at such value[s]. Discussions of the trade values in general, and firm price quotations, and actual trade prices, in particular, may vary significantly from these written estimates, which may include (but are not limited to) prevailing credit spreads, market liquidity, position size, transaction and financing costs, hedging costs and other factors. These estimates may not be representative of any theoretical or actual internal valuations employed by us for our own purposes, may vary during the course of any particular day and may vary significantly from the estimates or quotations that would be given by another dealer. You should rely on your own accounting or other advisors as to the adequacy of this information for your purposes. As a condition for providing these estimates, you agree that Lehman Brothers makes no representation and shall have no liability in any way arising therefrom to you or any other entity for any loss or damage, direct or indirect, arising from the use of this information.

