



September 2, 2003

The U.S. Securities and Exchange Commission  
450 Fifth Street N.W., Room 3011  
Office of International Corporate Finance, Mail Stop 3-2  
Washington, DC 20549  
UNITED STATES OF AMERICA



03 SEP 11 AM 7:21

SUPPL

Attention: International Corporate Finance  
Re: Advanced Info Service Public Company Limited  
Rule 12g3-2(b) Exemption **File No. 82-3236**

Ladies and Gentlemen:

Pursuant to Rule 12g3-2(b)(1)(iii), and on behalf of Advanced Info Service Public Company Limited (the "Company"), document described below is enclosed for your attention.

◆ **Stock Exchange of Thailand Filing, AIS 0267/2003**

Subject: Report on the results of the exercise of warrants (ESOP Grant 1) in August 2003

Date: September 2, 2003

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The document supplements the information previously provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on January 16, 1997.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that this Company is subject to the Exchange Act.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed receipt copy of this letter and returning it to Compliance Department by fax at no. (662) 270-0658 and attention to Ms. Saowanee Tengvongvatana.

If you have any questions, please do not hesitate to contact the undersigned in Bangkok, Thailand at Tel no. (662) 299-5561 or [saowanee.t@shincorp.com](mailto:saowanee.t@shincorp.com)

Thank you for your attention to this matter.

Very truly yours,

Mrs. Siripen Sitasuwan  
President & Group CFO  
Shin Corporation Plc.

Enclosure

03 SEP 11 AM 7:21  
**Summary Translation Letter  
To the Stock Exchange of Thailand  
Date September 2, 2003**

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AIS. 0267 /2003

September 2, 2003

Subject: Report on the results of the exercise of warrants (ESOP Grant 1) in August 2003

To: The President  
The Stock Exchange of Thailand

According to Advanced Info Service Public Company Limited (“the Company”) issued and offered 14,000,000 units of warrants to purchase the Company’s ordinary shares to directors, employees, and advisors of the Company (ESOP Grant 1) on March 27, 2002. The exercise date will be made within the last five business days of every month between 9.00 a.m. and 4.00 p.m.. The exercise date of August was between August 25 - 29, 2003. The summary of terms and conditions of warrants are as follows;

Exercise Ratio	: 1 warrant per 1.00559 ordinary shares
Exercise Price	: Baht 47.733 per share.
Maturity of warrants	: 5 years from the first date of the issuance and offering of warrants.
Number of ordinary shares reserved for warrants	: 14,000,000 shares.

The Company would like to report the results of the exercise of warrants (ESOP Grant 1) in August 2003, as follows;

The number of exercised warrants	: 700,400 units
The number of remaining unexercised warrants	: 11,252,800 units