

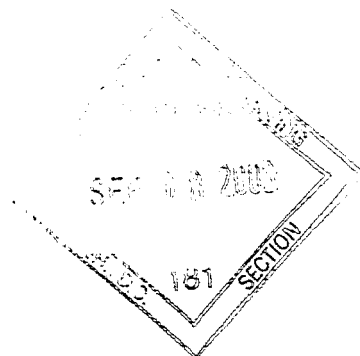


By DHL

Date: 01 September 2003

U.S. Securities and Exchange Commission  
Office of International Corporate Finance  
Judiciary Plaza  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
USA

SUPPL



Ladies and Gentlemen:

**Re : e-Kong Group Limited – SEC File No. 082-34653**  
**Information Furnished pursuant to Rule 12g3-2(b)**

We, e-Kong Group Limited (the “Company”), hereby submit the documents listed as per the attached summary, in duplicate, to the Commission in order to maintain the Company’s exemption from Section 12(g) of the Securities Exchange Act of 1934 (the “Act”), pursuant to Rule 12g3-2(b) of the Act.

Pursuant to Rule 12g3-2(b)(4) and (5), the enclosed materials shall not be deemed “filed” with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and the furnishing of such materials shall not constitute an admission for any purpose that the Company is subject to the Act.

We would appreciate your acknowledging receipt of this letter and enclosures by stamping the enclosed copy of this letter and returning it to us by fax (852) 3101 0194 for your convenience.

Should you have any questions concerning the foregoing, please contact the undersigned at (852) 3101 3047.

Yours sincerely  
For and on behalf of  
e-Kong Group Limited

Lim Shyang Guey  
Director

PROCESSED  
SEP 11 2003  
THOMSON FINANCIAL

Enclosures

llw 9/9

US Sec – File No. 082-34653

Information furnished pursuant to Rule 12g3-2(b)

as at 31 August 2003

**SUMMARY**

**INFORMATION MADE PUBLIC, FILED OR DISTRIBUTED**

pursuant to Rule 12g3-2 (b) of the Securities Exchange Act of 1934

The Companies Ordinance, Chapter 32 of the Laws of Hong Kong (“Hong Kong Companies Ordinance”)

Rules Governing the Listing of Securities (“Listing Rules”)

The Stock Exchange of Hong Kong Limited (“SEHK”)

The Securities and Futures Commission (“SFC”)

The Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong (“SFO”)

	<b>Document</b>	<b>Date</b>	<b>Entity</b>
1.	Form ARF1 – 2003 Annual Return together with 2002 Annual Report	June 10, 2003	Hong Kong Registrar of Companies
2.	Form D2 – Notification of changes of Secretary and directors – change of address of Director	July 08, 2003	Hong Kong Registrar of Companies
3.	Monthly Returns on Movement of Listed Equity Securities for the months of May 2003 to July 2003	May 2003 – July 2003	SEHK (pursuant to Listing Rules)

8 August 2003

BY HAND

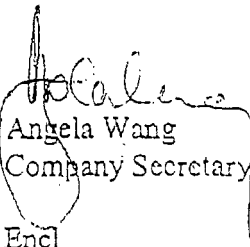
Research & Planning Department  
The Stock Exchange of Hong Kong Limited  
10-11<sup>th</sup> Floors One International Finance Centre  
1 Harbour View Street  
Central Hong Kong

Dear Sirs

Re : Monthly Report of Movement of Listed Securities

We enclose herewith a duly signed Monthly Return on Movement of Listed Equity Securities (Form D) for the month ended 31 July 2003 (in duplicate) for your attention.

Yours faithfully  
For and on behalf of  
e-Kong Group Limited

  
Angela Wang  
Company Secretary

Encl

cc : Ms Amy Chan  
By Fax (Fax No : 3101 0194)



## (D) Details of Movement:

\* please delete and insert N/A wherever inapplicable

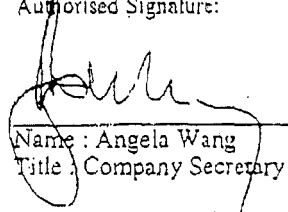
TYPE OF SECURITIES	SECURITIES IN ISSUE AT CLOSE OF PRECEDING MONTH	MOVEMENT DURING THE MONTH			SECURITIES IN ISSUE AT CLOSE OF THE MONTH	IN NO. OF NEW SHARES ARISING THEREFROM
		Granted	Exercised	Cancelled/ Lapsed		
SHARE OPTIONS* Type	No. of Options				No. of Options	
<u>Employee Share Options</u>						
Exercise Price : HK\$ <u>1.20</u>	30,000	Nil	Nil	Nil	30,000	Nil
Exercise Price : HK\$ <u>1.40</u>	1,365,000	Nil	Nil	Nil	1,365,000	Nil
Exercise Price : HK\$ <u>1.60</u>	7,500	Nil	Nil	Nil	7,500	Nil
Exercise Price : HK\$ <u>2.00</u>	370,000	Nil	Nil	Nil	370,000	Nil
Exercise Price : HK\$ <u>2.30</u>	1,155,000	Nil	Nil	Nil	1,155,000	Nil
Exercise Price : HK\$ <u>3.30</u>	476,500	Nil	Nil	Nil	476,500	Nil
Exercise Price : HK\$ <u>7.60</u>	1,835,000	Nil	Nil	Nil	1,835,000	Nil
WARRANTS* Date of Expiry	Nominal Value (HK\$)	Exercised (HK\$)			Nominal Value (HK\$)	
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>			<u>N/A</u>	N/A
Subscription Price: HK\$						
CONVERTIBLES* Class (Preference Shares)	Units	Converted (Units)			Units	
Convertible Price: HK\$	<u>N/A</u>	<u>N/A</u>			<u>N/A</u>	N/A
OTHER ISSUES OF SHARES*						
Rights Issue	Price :	Issue and allotment Date :				
Placing	Price :	Issue and allotment Date :				
Bonus Issue		Issue and allotment Date :				
Scrip		Issue and allotment Date :				
Dividend						
Repurchase of Share		Cancellation Date :				
Redemption of share		Redemption Date :				
Consideration Issue	Price :	Issue and allotment Date :				
Others (Please specify)	Price :	Issue and allotment Date :				

Total number of ordinary shares/preference shares/other classes of shares increased/(decreased) during the month :

N/A

Remark :

Authorised Signature:



Name : Angela Wang  
Title : Company Secretary

Note:

All information contained in this form may be reproduced and provided to other information vendors or users of market data, at the sole discretion of the Stock Exchange without prior notification to the company/issuer.

8 July 2003

**BY HAND**

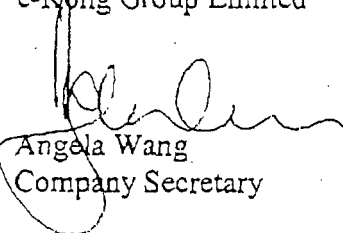
Research & Planning Department  
The Stock Exchange of Hong Kong Limited  
10-11<sup>th</sup> Floors One International Finance Centre  
1 Harbour View Street  
Central Hong Kong

Dear Sirs

**Re : Monthly Report of Movement of Listed Securities**

We enclose herewith a duly signed Monthly Return on Movement of Listed Equity Securities (Form I) for the month ended 30 June 2003 (in duplicate) for your attention.

Yours faithfully  
For and on behalf of  
e-Kong Group Limited

  
Angela Wang  
Company Secretary

Encl

cc : Ms Amy Chan  
By Fax (Fax No : 3101 0194)



## (D) Details of Movement :

\* please delete and insert N/A wherever inapplicable

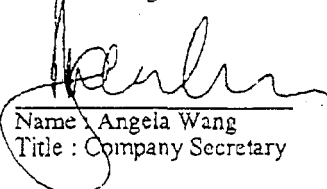
TYPE OF SECURITIES	SECURITIES IN ISSUE AT CLOSE OF PRECEDING MONTH	MOVEMENT DURING THE MONTH			SECURITIES IN ISSUE AT CLOSE OF THE MONTH	IN NO. OF NEW SHARES ARISING THEREFROM
		Granted	Exercised	Cancelled/ Lapsed		
SHARE OPTIONS* Type	No. of Options				No. of Options	
<u>Employee Share Options</u>						
Exercise Price : HK\$ 1.20	30,000	Nil	Nil	Nil	30,000	Nil
Exercise Price : HK\$ 1.40	1,365,000	Nil	Nil	Nil	1,365,000	Nil
Exercise Price : HK\$ 1.60	7,500	Nil	Nil	Nil	7,500	Nil
Exercise Price : HK\$ 2.00	370,000	Nil	Nil	Nil	370,000	Nil
Exercise Price : HK\$ 2.30	1,155,000	Nil	Nil	Nil	1,155,000	Nil
Exercise Price : HK\$ 3.30	476,500	Nil	Nil	Nil	476,500	Nil
Exercise Price : HK\$ 7.60	1,835,000	Nil	Nil	Nil	1,835,000	Nil
WARRANTS* Date of Expiry	Nominal Value (HK\$)	Exercised (HK\$)			Nominal Value (HK\$)	
N/A	N/A	N/A			N/A	N/A
Subscription Price: HK\$						
CONVERTIBLES* Class (Preference Shares)	Units	Converted (Units)			Units	
Convertible Price: HK\$	N/A	N/A			N/A	N/A
OTHER ISSUES OF SHARES*						
Rights Issue	Price :	Issue and allotment Date :				
Placing	Price :	Issue and allotment Date :				
Bonus Issue		Issue and allotment Date :				
Scrip		Issue and allotment Date :				
Dividend						
Repurchase of Share		Cancellation Date :				
Redemption of share		Redemption Date :				
Consideration Issue	Price :	Issue and allotment Date :				
Others (Please specify)	Price :	Issue and allotment Date :				

Total number of ordinary shares/preference shares/other classes of shares increased/(decreased) during the month :

N/A

Remark :

Authorised Signature:



Name : Angela Wang  
Title : Company Secretary

Note:

All information contained in this form may be reproduced and provided to other information vendors or users of market data at the sole discretion of the Stock Exchange without prior notification to the company/issuer.



9 June 2003

**BY HAND**

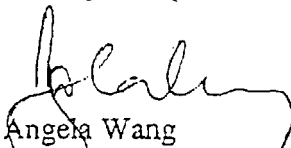
Research & Planning Department  
The Stock Exchange of Hong Kong Limited  
10-11<sup>th</sup> Floors One International Finance Centre  
1 Harbour View Street  
Central Hong Kong

Dear Sirs

**Re : Monthly Report of Movement of Listed Securities**

We enclose herewith a duly signed Monthly Return on Movement of Listed Equity Securities (Form I) for the month ended 31 May 2003 (in duplicate) for your attention.

Yours faithfully  
For and on behalf of  
e-Kong Group Limited

  
Angela Wang  
Company Secretary

Encl

cc : Ms Amy Chan  
By Fax (Fax No : 3101 0194)



## (D) Details of Movement :

\* please delete and insert N/A wherever inapplicable

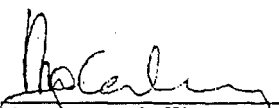
TYPE OF SECURITIES	SECURITIES IN ISSUE AT CLOSE OF PRECEDING MONTH	MOVEMENT DURING THE MONTH			SECURITIES IN ISSUE AT CLOSE OF THE MONTH	IN NO. OF NEW SHARES ARISING THEREFROM
		Granted	Exercised	Cancelled/ Lapsed		
SHARE OPTIONS* Type	No. of Options				No. of Options	
<u>Employee Share Options</u>						
Exercise Price : HK\$ <u>1.20</u>	30,000	Nil	Nil	Nil	30,000	Nil
Exercise Price : HK\$ <u>1.40</u>	1,365,000	Nil	Nil	Nil	1,365,000	Nil
Exercise Price : HK\$ <u>1.60</u>	7,500	Nil	Nil	Nil	7,500	Nil
Exercise Price : HK\$ <u>2.00</u>	370,000	Nil	Nil	Nil	370,000	Nil
Exercise Price : HK\$ <u>2.30</u>	1,155,000	Nil	Nil	Nil	1,155,000	Nil
Exercise Price : HK\$ <u>3.30</u>	476,500	Nil	Nil	Nil	476,500	Nil
Exercise Price : HK\$ <u>7.60</u>	1,835,000	Nil	Nil	Nil	1,835,000	Nil
WARRANTS* Date of Expiry	Nominal Value (HK\$)	Exercised (HK\$)			Nominal Value (HK\$)	
<u>N/A</u>	<u>N/A</u>	<u>N/A</u>			<u>N/A</u>	<u>N/A</u>
Subscription Price: HK\$						
CONVERTIBLES* Class (Preference Shares)	Units	Converted (Units)			Units	
Convertible Price: HK\$	<u>N/A</u>	<u>N/A</u>			<u>N/A</u>	<u>N/A</u>
OTHER ISSUES OF SHARES*						
Rights Issue	Price :	Issue and allotment Date :				
Placing	Price :	Issue and allotment Date :				
Bonus Issue		Issue and allotment Date :				
Scrip		Issue and allotment Date :				
Dividend						
Repurchase of Share		Cancellation Date :				
Redemption of share		Redemption Date :				
Consideration Issue	Price :	Issue and allotment Date :				
Others (Please specify)	Price :	Issue and allotment Date :				

Total number of ordinary shares/preference shares/other classes of shares increased/(decreased) during the month :

N/A

Remark :

Authorised Signature:



Name: Angela Wang  
Title: Company Secretary

Note:

All information contained in this form may be reproduced and provided to other information vendors or users of market data at the sole discretion of the Stock Exchange without prior notification to the company/issuer.



Form  
表格

ARF1

Companies Registry

公司註冊處

Annual Return  
of an Oversea Company  
海外公司周年申報表

Company Number 公司編號

F6726

1 Company Name 公司名稱

e-Kong Group Limited

2 Year of Annual Return 周年申報表年度

2003

(Note 註 2) 3 Period Covered by Accounts Enclosed 隨附帳目所涵蓋的會計結算始末日期

1	1	2002
DD 日	MM 月	YYYY 年

To  
至

31	12	2002
DD 日	MM 月	YYYY 年

4 Confirmation 確認書

This is to confirm that there has been no alteration in the documents and particulars delivered under section 333 other than the alterations, if any, notified under section 335 of the Companies Ordinance.

謹此確認，除根據公司條例第 335 條所知會的各项更改(如有的話)外，根據第 333 條所交付的文件及詳情並無任何更改。

Signed 簽名 :

(Name 姓名): ( Lim Shyang Guey )

Date 日期 : 10 JUN 2003

~~Director / Secretary / Manager /~~  
Authorized Representative \*  
董事 / 秘書 / 經理 / 授權代表 \*

\* Delete whichever does not apply 請刪去不適用者

Presenter's Name and Address

提交人的姓名及地址

e-Kong Group Limited  
Room 4101-5 Hopewell Centre  
183 Queen's Road East  
Wanchai, Hong Kong  
Attn : Co Sec Department

For  
請勿:

Your Receipt  
Companies Registry  
H.K.

11/06/2003	00475625
CR No. :	F-006726-
Sh. Form :	ARF1
13	\$140.00
-----	-----
TOTAL (CHK)	\$140.00



Annual Report 2002

**e-K<sub>港</sub>NG**

# e-KONG Group Limited

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Annual Report 2002

Your Receipt  
Companies Registry  
H.K.

11/06/2003	00475626
CR No. :	F-006726-
Sh. Form :	ACF
13	\$20.00
-----	
TOTAL (CHK)	\$20.00
=====	

CERTIFIED TRUE COPY

*Lim Shyang Guey*

Lim Shyang Guey  
Director of  
e-Kong Group Limited

Date:





Companies Registry  
公司註冊處

Form  
表格 D2

Notification of Changes of  
Secretary and Directors  
秘書及董事資料更改通知書

Company Number 公司編號

F 6726

1 Company Name 公司名稱

E-KONG GROUP LIMITED

2 Type of Change 更改事項

\*  Resignation or cessation  
辭職或停職

New appointment 新委任

Change of particulars 更改資料

3 Details of Change 更改詳情

(Note 註 2)

A. Resignation or cessation 辭職或停職

(Use Continuation Sheet A if more than 1 resignation or cessation 如超過一個辭職或停職，請用續頁 A 填寫)

\*  Secretary 秘書

Director 董事

Alternate Director 替代董事

Name 姓名

Surname 姓氏

Other names 名字

Identification 身份證明

a Hong Kong Identity Card  
or Company Number  
香港身份證號碼或公司編號

I.D. Card Number 身份證號碼

Company Number 公司編號

b Overseas Passport  
海外護照

Number 號碼

Issuing Country 簽發國家

Date of Resignation or Cessation  
辭職或停職日期

DD 日 MM 月 YYYY 年

Date 日期

Alternate To 替代

\* Please tick the relevant box(es) 請在有關格內加 ✓ 號

Presenter's Name and Address  
提交人的姓名及地址

e-Kong Group Limited  
Room 4101-5 Hopewell Centre  
183 Queen's Road East  
Wanchai, Hong Kong  
Attn: Co Sec Dept

For ( )  
請勿填

Your Receipt  
Companies Registry  
H.K.

08/07/2003

AA145950

CR No. :

F-006726-

Sh. Form :

D2F

13

\$20.00

Notification of Changes of Secretary and Directors  
秘書及董事資料更改通知書

Company Number 公司編號

F 6726

Page 2 第二頁

3 Details of Change 更改詳情 (cont'd 續上頁)

(Notes 註  
3 & 4)

B. Appointment / Change of particulars 委任 / 更改資料

(Use Continuation Sheet B if more than 1 director / secretary is involved 如涉及超過一位董事 / 秘書，請用續頁 B 填寫)

Brief Description 簡略描述	Effective Date(s) 生效日期
Change of address of Director	03 / 07 / 2003 DD 日   MM 月   YYYY 年

Existing Name  
現用姓名

Name / New Name  
姓名 / 新姓名

Rosenberg	Matthew Brian
Surname 姓氏	Other names 名字

N/A

Alias (if any) 別名 (如有的話)

N/A

Previous Names 前用姓名

Address 地址

53A Sailmakers Court, William Morris Way  
Fulham, London SW6 2UX, United Kingdom

Identification 身份證明

a Hong Kong Identity Card  
or Company Number

香港身份證號碼或公司編號

N/A	N/A
-----	-----

I.D. Card Number 身份證號碼

Company Number 公司編號

b Overseas Passport  
海外護照

101469843	USA
-----------	-----

Number 號碼

Issuing Country 簽發國家

This Notification includes 0 Continuation Sheet A and 0 Continuation Sheet B.

本通知書包括        張續頁 A 及        張續頁 B。

Signed 簽名 :



(Name 姓名): ( Lim Shyang Guey )

Date 日期 : 8 JUL 2003

Director / Secretary / Manager /  
Authorized Representative \*