

82-4504

# ROCK RESOURCES INC.

(the "Company")

03 AUG 25 11:21

## NEWS RELEASE



03029663

February 14, 2002

SUPPL

**Private Placement:** Management is pleased to report that the Company has negotiated a private placement financing comprised of up to 3,900,000 Units at \$0.15/unit, for gross proceeds of up to Cdn\$585,000. Each unit is comprised of one common share and one Series A Share Purchase Warrant which entitles the purchaser to purchase one further share at a price of Cdn\$0.21 up to October 15, 2002; Cdn\$0.30 between October 16, 2002 and January 31, 2003; and Cdn\$0.40 between February 1, 2003 and April 30, 2003. The proceeds of this financing will be used for general working capital, current obligations and development of mineral properties. This private placement is subject to regulatory approval. A finder's fee may be payable in connection with this private placement.

**Debt Settlement:** The Company announces that it proposes to settle debts in the amount of \$486,000. Rock will issue a total of 3,240,000 common shares of the Company at a deemed price of \$0.15 per common share. The foregoing is subject to regulatory approval.

On behalf of the Board of Directors:

*"Thomas J. Kennedy"*

Thomas J. Kennedy  
President

PROCESSED

SEP 04 2003

THOMSON  
FINANCIAL

This news release shall not constitute an offer to sell or the solicitation of an offer to buy the securities in any jurisdiction. The securities of the corporation have not been and will not be registered under the U.S. Securities Act, 1933, as amended, and subject to certain exemptions may not be offered or sold in the United States or to U.S. persons. The Canadian Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

**CDNX RCK**

Suite #910 - 510 Burrard Street, Vancouver, BC V6C 3A8

Tel: (604) 688-3304 - Fax: (604) 682-6038 - Toll-Free: 1-888-ROCK-RES (762-5737)

E-mail: [info@rockresources.com](mailto:info@rockresources.com) - Web Site: [www.rockresources.com](http://www.rockresources.com)

*dlw 9/2*