


**松井証券**
**ネットストック**

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August 5, 2003

Office of International Corporate Finance  
 Division of Corporate Finance  
 Securities and Exchange Commission  
 450 Fifth Street, N.W.  
 Washington, D.C. 20549  
 U.S.A.



03029116

Re: Matsui Securities Co., Ltd. - 12g3-2(b) exemption  
 FILE NO. 82-5215



Dear Ladies and Gentlemen:

In connection with our exemption as a foreign private issuer pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, we hereby furnish the Securities and Exchange Commission with the following information required by Rule 12g3-2(b):

Report as to Acquisition of Its Own Shares by the Company in July 2003  
 (For the period from July 1st, 2003 to July 31, 2003).

If you have any further questions or requests for additional information please do not hesitate to contact Shinichi UZAWA at 011-813-3281-3119 (telephone), 011-813-3281-1985 (facsimile) or s-uzawa@matsui.co.jp (E-mail).

**PROCESSED**
**AUG 12 2003**
**THOMSON  
 FINANCIAL**

Very truly yours,

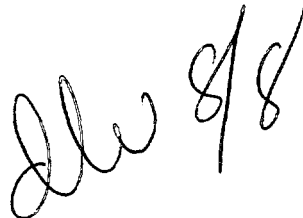
Matsui Securities Co., Ltd.

 By H Imada

Name: Hirohito IMADA

Title: General Manager,

Finance Department



大正7年創業以来、昔も今も個人のお客様とともに


**松井証券株式会社**

(Summary translation)

**Report as to  
Acquisition of Its Own Shares  
By the Company  
In July 2003**

**(From July 1, 2003 through July 31, 2003)**

**Matsui Securities Co., Ltd.**

1-20-7, Nihombashi, Chuo-ku, Tokyo, Japan

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Filed to the Director of the Kanto Local Finance Bureau

On August 4, 2003

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## Target Shares: Common Stock

### 1 Status of Acquisition

#### (1) Status of purchase resolved by the general shareholders' meeting

	As of July 31, 2003	
	Number of shares	Total amount (Yen)
Resolution of the general shareholders' meeting (Resolved on June 22, 2003)	2,000,000	1,500,000,000
Acquisition during the report month (Date of acquisition)	—	—
Total	—	—
Accumulated number of treasury stock acquired as of the end of report month	—	—
Percentage of accumulated number of treasury stock acquired to the total number of shares resolved	—	—

Note 1: The "treasury stock" in this table excludes odd-lot shares purchased by the Company to reply the request from shareholders of these odd-lot shares.

Note 2: The number of shares resolved by the general shareholders' meeting according to the Article 210, Item 1 of the Commercial Code is 2.3% of the total number of shares outstanding as of the date of resolution.

#### (2) Status of purchase from the Company's subsidiary

No relevant item.

#### (3) Status of purchase of the treasury stock for retirement by the revaluation surplus for land

No relevant item.

### 2 Status of Disposition

No relevant item.

### 3 Status of Holding

	As of July 31, 2003
	Number of shares
Total shares outstanding	88,137,957
Treasury stock held by the Company	—
Treasury stock held by the Company for the retirement by the revaluation surplus for land	—

Note: The "treasury stock" in this table excludes odd-lot shares purchased by the Company to reply the request from shareholders of these odd-lot shares.