

Aug-21-03 01:20pm From-  
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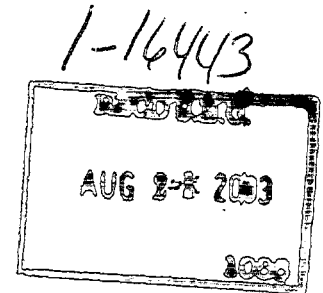
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August 21, 2003



03027968



Mr. Brian Johnson  
Branch Chief  
Securities and Exchange Commission  
Branch of Filer Support 2  
Room 1004 -- STOP/1-4  
450 Fifth Street, NW  
Judiciary Plaza  
Washington, DC 20549

PROCESSED

AUG 25 2003

THOMSON  
FINANCIAL

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, MS STRUCTURED ASSET CORP., SATURNS DaimlerChrysler North America Holding Corp. Debenture Backed Series 2003-12 Callable Units and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on August 21, 2003. Tentative listing date – Not yet determined.

Sincerely,