

Aug-18-03 11:23am From-
Securities Operations

T-696 P.002/003 F-937
New York, NY 10005

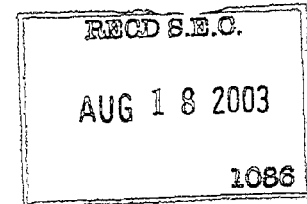
tel: 212.656.5026
fax: 212.656.5893
pmadho@nyse.com



03027967

1-13668

August 18, 2003



Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 -- STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

PROCESSED

AUG 22 2003

THOMSON
FINANCIAL

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, STRUCTURED PRODUCTS CORP., 15,000 Corporate-Backed Trust Securities CAST Class A Certificates, with a principal amount of \$15,000,000 (the "Certificates") and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on August 18, 2003. Tentative listing date - Not yet determined.

Sincerely,