



ASX

American Stock Exchange
85 Trinity Place
New York, NY 10006



1-31747

July 24, 2003

Mr. Brian Johnson
 Branch Chief
 Filer Support 2
 Office of Filing Information
 Securities and Exchange Commission
 Judiciary Plaza
 450 Fifth Street, NW
 Washington, D.C. 20549

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PROCESSED

JUL 29 2003

**THOMSON
FINANCIAL**

Dear Mr. Johnson:

This is to certify that on July 24, 2003, the American Stock Exchange, Inc. (the "Exchange") received from Universal Security Instruments, Inc. (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, par value \$.01 per share

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer

Bryan Fischer
 Director
 Listing Qualifications Department

cc: Herbert Scholl