FORM D



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FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
NIFORM LIMITED OFFERING EXEMPTION

OMB A	APPROVAL
OMB Number	3235-0076
Expires:	May 31, 2005
Estimated average	ge burden hours per
form	16.0
SEC U	JSE ONLY
Prefix	Serial
DATE	RECEIVED

Name of Offering (□ check if this is an amendment and name has changed, and inc 2003 NOTE AND WARRANT OFFERING	licate change.)
Filing Under (Check box(es) that apply): ☐ Rule 504	☑ Section 4(6) ☐ ULOE
A. BASIC IDENTIFICATIO	N DATA
1. Enter the information requested about the issuer	
Name of Issuer (D check if this is an amendment and name has changed, and indicate	e change.) STREICHER MOBILE FUELING, INC.
Address of Executive Offices (Number and Street, City, State, Zip Code) 800 WEST CYPRESS CREEK ROAD, SUITE 580, FORT LAUDERDALE, FL 333	Telephone Number (Including Area Code) (954) 308-4200
Address of Principal Business Operations (Number and Street, City, State, Zip C (if different from Executive Offices)	Code) Telephone Number (Including Area Code)
Brief Description of Business.	
Computer services, namely, facilitating the gathering, storing and organizing of prod- shopping for the goods and services of others, provided by means of a global computer.	
Type of Business Organization ☐ corporation ☐ limited partnership, already formed ☐ business trust ☐ limited partnership, to be formed	other (please specify):PROCESSED
Month Year Actual or Estimated Date of Incorporation or Organization: 1 0 9 6 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service C.N. for Canada: EN for other foreign	abbreviation for State:

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for the sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



	A. BASIC IDENT	TIFICATION DATA		
2. Enter the information requested for				
☐ Each promoter of the issuer, if t	-	in the past five years:		
-	e power to vote or dispose, or dire		0% or more of a clas	ss of equity securities of the
issuer;	o potter to vote of dispose, of diff	the vote of disposition of, i	ove or more or a cia.	so of equity securities of the
☐ Each executive officer and direct	ctor of corporate issuers and of co	rporate general and managing	partners of partners	hip issuers; and
☐ Each general and managing part	mer of partnership issuers.			
Check Box(es) that Apply:	eter	➤ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individua GATHRIGHT, RICHARD E.	1):			
Business or Residence Address (Numb 800 WEST CYPRESS CREEK R	•	•		
Check Box(es) that Apply: Promo	ter 🔲 Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individua SHORE, MICHAEL S.	l):			
Business or Residence Address (Numb 800 WEST CYPRESS CREEK R	· · · · · · · · · · · · · · · · · · ·	·		
Check Box(es) that Apply: Promo	oter	➤ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individua VINGER, PAUL C.	1):			
Business or Residence Address (Numb 800 WEST CYPRESS CREEK R	· · · · · · · · · · · · · · · · · · ·	•		
Check Box(es) that Apply: Promo	eter	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individua WILLIAMS, GARY G.	1):			
Business or Residence Address (Numb 800 WEST CYPRESS CREEK R	• • • • • • • • • • • • • • • • • • • •			111
Check Box(es) that Apply: Promo	eter	☐ Executive Officer	⊠ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individua BEARD, WENDELL R.	1):			
Business or Residence Address (Numb	er and Street, City, State, Zip Cod	le):		
Check Box(es) that Apply:	oter Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individua MULKEY, LARRY S.	1):			
Business or Residence Address (Numb 800 WEST CYPRESS CREEK RO	• • • • • • • • • • • • • • • • • • • •			100

•					
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):				
O'CONNOR, C. ROD	NEY				
Business or Residence Addi 5450 Essex Ct., West I			e):		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, PICOW, ROBERT S.	if individual):				
Business or Residence Adda 800 WEST CYPRESS	•	Street, City, State, Zip Cod SUITE 580, FORT LAUDE			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	ĭ Director	☐ General and/or Managing Partner
Full Name (Last name first, RYBERG, W. GREG	if individual):				
Business or Residence Adda 800 WEST CYPRESS	`	Street, City, State, Zip Cod SUITE 580, FORT LAUDE			
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, ACTIVE INVESTORS	*				
Business or Residence Adda 8567 CORAL WAY #	•	•	e):	_	
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, ACTIVE INVESTORS					
Business or Residence Adda 8567 CORAL WAY #	•		e):		
(Use blank sheet, or co	py and use addition	onal copies of this sheet, if n	ecessary.)		

				B. I	NFORMAT	ΓΙΟΝ ABO	UT OFFEI	RING				
												Yes No
1. Has th	e issuer sold	l, or does th	e issuer inte	end to sell, t	o non-accre	edited invest	ors in this o	offering?		•••••		
			Answer	also in App	endix, Coli	umn 2, if fil	ing under U	ILOE.				
2. What i	is the minim	um investm	ent that will	l be accepte	d from any	individual?	••••••••••	······	•••••			\$ <u>5,000</u>
												Yes No
3. Does t	he offering p	permit joint	ownership	of a single i	ınit?		•••••••					\boxtimes
remun person	the informati eration for se or agent of a ve (5) person only	olicitation o a broker or o	f purchasers dealer regist ed are associ	s in connect ered with th	ion with sale e SEC and/	es of securit or with a sta	ies in the of te or states,	fering. If a plist the nam	person to be e of the brol	listed is an a ker or dealer	associated r. If more	
Full Name	(Last name	first, if indi	vidual)			· <u></u> -						
Business o	r Residence	Address ()	Number and	Street, City	y, State, Zip	Code)						
Name of A	ssociated B	roker or De	aler									
States in V	Vhich Persor	n Listed Has	s Solicited o	or Intends to	Solicit Pur	chasers		<u></u>				
							***************************************	••••••				☐ All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name	first, if indi	vidual)									
D:	Darida	A 11 O	. T	Charact City	. Ctata 7in	O- 4-)						****
Business o	r Residence	Address (Number and	Street, City	y, State, Zip	(Code)						
Name of A	ssociated B	roker or De	aler	,								
	Which Person 'All States											☐ All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name	first, if indi	vidual)									
Business o	or Residence	Address (1	Number and	Street, City	y, State, Zip	Code)						. ,
Name of A	ssociated B	roker or De	aler						···-			
- Communication 1	Vhich Person		- C - Li - i4 - d -	I	Caliait Dua							
	k "All States						•••••	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				☐ All States
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[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Type of Security Offering Price Already Sold Debt Equity..... 0 □ Common □ Preferred Convertible Securities (including warrants)...... 300,000 Partnership Interests \$ Other (Specify ______)......\$_ 0 Total \$ 300,000 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount of Investors Purchases Accredited Investors 235.500 12 Non-accredited Investors. 0 0 Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of offering Security Sold Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

10,000

10,000

		, NUMBER OF INVESTORS, EXPENSES AND				
	total expenses furnished in response to Part	ate offering price given in response to Part C - Ques C - Question 4.a. This difference in the "adjusted g	ross			\$ 290,000
5.	used for each of the purposes shown. If the estimate and check the box to the left of the	ross proceeds to the issuer used or proposed to be amount for any purpose is not known, furnish an estimate. The total of the payments listed must er set forth in response to Part C – Question 4.b.				
				Payments to Officers, Directors, & Affiliates		Payments To Others
	Salaries and Fees			\$		\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation	on of machinery and equipment		\$		\$
	Construction or leasing of plant building	s and facilities		\$		\$
	that may be used in exchange for the asse	ng the value of securities involved in this offering ets or securities of another issuer pursuant to a		\$		\$
				\$ 155,500		\$
	• •			\$		\$ 134,500
	• .		_		•	
				_	_	
				\$		\$
	Column Totals			\$ 155,500	:	\$134,500
	Total Payments Listed (column totals ad	ded)		: \$ <u>290,00</u>	00	
		D. FEDERAL SIGNATURE				
gr	ature constitutes an undertaking by the issue	ed by the undersigned duly authorized person. If a r to furnish to the U.S. Securities and Exchange C credited investor pursuant to paragraph (b)(2) of Ru	Comm	ission, upon writt		
SSI	uer (Print or Type)	Signature	Date	_		
Τ.	REICHER MOBILE FUELING, INC.			£/58.	13	3
la	me of Signer (Print or Type)	Title of Signer (Print or Type)				
						•

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)