

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

	OMB APP	PROVAL
MB	Number:	3235

1127290

-0076 Expires: May 31, 2005 Estimated average burden hours per response.....16.00

SE	USE ONLY
Prefix	Serial
DA	TE RECEIVED
	1

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Benelogic, LLC
Filing Linder (Check box(es) that apply):
Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)
Bene logic, ITC Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
2118 Greenspring Drive, Timonium, MD 21093 Address of Principal Business Operations (if different from Executive Offices) N/A 443-322-2494 Telephone Number (Including Area Code)
Brief Description of Business
Developing computer software and other applications for benefits administration and engaging in sales of employee benefit packages. PROCESS
Type of Business Organization
corporation limited partnership, already formed \(\overline{\text{X}} \) other (please specify): \(\overline{\text{JUL 17 2003}} \) business trust limited partnership, to be formed \(\text{Timited a Timited a Timi
Dusiness trust Imited partnership, to be formed Limited Liability Company
Actual or Estimated Date of Incorporation or Organization: Actual State
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [MD] [ABGID E.H.C.
CENERAL INSTRUCTIONS
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U-S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.
Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.
Filing Fee: There is no federal filing fee.
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.
Failure to file action in the consequence of the following and the following the failure to file the
Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

2. En	ter the information	requested t	or the fo		DENTI	FICATION DAT	A	
•				suer has been organized	within 1	the past five years	;	
•								e of a class of equity securities of the issu
•								of partnership issuers; and
•				f partnership issuers.	•	J		
Check B	ox(es) that Apply:	Pro	moter	Beneficial Owne	<u> </u>	Executive Office	r Directo	r General and/or · Managing Partner
Full Nan	ne (Last name first.	if individu	al)		 			
	er, Kennet							
Business	or Residence Addr	ess (Num		Street, City, State, Zip (21093		
Check B	ox(es) that Apply:	Pro	moter	X Beneficial Owner	X	Executive Officer	Director	General and/or Managing Partner
	e (Last name first, , Matthew		al)					
Business 2118	or Residence Addre	ss (Num	ber and S Prive	Street, City, State, Zip C , Timonium,	ode) MD	21093		
Check Bo	ox(es) that Apply:	Pro	moter	Beneficial Owner	□ X :	Executive Officer	Director	General and/or Managing Partner
	e (Last name first, i .eber, Fra							
				treet, City, State, Zip C				
2118	Greenspr	ing D	rive	, Timonium,	MD	21093		
Check Bo	x(es) that Apply:	Pron	noter	Beneficial Owner	X E	Executive Officer	☐ Director	General and/or Managing Partner
	(Last name first, it , Christo		1)					
				reet, City, State, Zip Co		01000		
				, Timonium,		21093		
	x(es) that Apply:	Prom		Beneficial Owner	X E	xecutive Officer	Director	General and/or Managing Partner
	(Last name first, if)					
	, Christi		on and St	east City State 7in Co	da)			· · · · · · · · · · · · · · · · · · ·
				reet, City, State, Zip Co ., Timonium,		21093		
	(es) that Apply:	Prom		Reneficial Owner		ecutive Officer	Director	General and/or Managing Partner
ıll Name	(Last name first, if	individual)	·					
Spec	tor, Sass	tuart						
usiness o	r Residence Address	(Numbe	r and Str	eet. City, State, Zip Coo		01000		
2118	Greenspr	ing D	rive	, Timonium,	MD	21093		
neck Box	(es) that Apply:	Promo	oter <u>X</u>	Beneficial Owner	₹ Ex	ecutive Officer	Director	General and/or Managing Partner
	(Last name first, if							
	er, Kenda							
				eet, City, State, Zip Cod		21002		
2118	Greenspr	ing D	rive	, Timonium,	MD	21093		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

3.9	1 11 1			,	. В.	INFORMA	TION ABO	UT OFFEI	RING				
1.	Has th	e issuer so	ld or does	the issuer	intend to	sell to non	-accredited	Linvestors	in this offi	erina?	••••	Yes	No K]
••	1145 111	C 155401 50	ia, or aces			in Appendi				•	•••••	. Г	£)
2.	What i	s the minir	mum invest					_	_		**********	. \$	N/A
												Yes	No
3.		_	-		•							-	\mathbf{X}
4.	commi If a per or state	ssion or sin son to be li s, list the n	nilar remun sted is an as	eration for ssociated p broker or o	solicitatio person or ag dealer. If n	on of purcha gent of a bro nore than fi	sers in con oker or dea ve (5) pers	nection wit ler register ons to be li	th sales of s ed with the sted are ass	ecurities in SEC and/o	ndirectly, an the offering or with a stat rsons of suc	ξ. е	
		Last name	first, if inc	lividual)								-	
-	N/A	Residence	Address (1	Number ar	nd Street. (City, State.	Zip Code)					<u> </u>	
	N/A												
	ne of As N/A	sociated B	roker or De	aler									
		nich Person	n Listed Ha	s Solicited	d or Intend	s to Solicit	Purchaser	s					
	(Check	"All State	s" or check	individua	ıl States)		•••••			·····		□ A	Il States
	AL	AK	ĀZ	AR	CA	CO	[CT]	DE	DC	FL	[GA]	HI	ĪD
	IL MT RI	IN NE SC	IA NV SD	KS NH TN	KY NJ TX	LA NM UT	ME NY VT	MD NC VA	MA ND WA	MI OH WV	MN OK WI	MS OR WY	MO PA PR
Full	Name (Last name	first, if ind	ividual)									
Busi	iness or	Residence	Address (1	Number ar	nd Street. (City, State	Zin Code)		···-				
								<u>.</u>					
Nam	ne of Ass	sociated Bi	roker or De	aler									
State	es in Wh	ich Person	Listed Has	Solicited	or Intend	s to Solicit	Purchasers						
	(Check	"All States	s" or check	individua	l States)			••••			••••••	☐ Al	l States
	AL IL MT	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Full	Name (I	ast name	first, if indi	vidual)								.1	
Busi	ness or	Residence	Address (N	Jumber an	d Street. C	City, State.	Zip Code)			· · · · · · · · · · · · · · · · · · ·			
					<u> </u>					- Vii			
Nam	e of Ass	ociated Br	oker or Dea	ıler									
State	s in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	urchasers						
	(Check '	'All States	" or check i	ndividual	States)			•••••		****************	*************	☐ All	States
[AL IL MT	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	MN (OK)	HI MS OR WY	ID MO PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			. 41 1
	Type of Security	Aggregate Offering Price	Ai	nount Already Sold
	Debt		_ \$	
	Equity\$	13.97	_ \$	13.97
	N/A Common Preferred			
	Convertible Securities (including warrants)		_ \$	
	Partnership Interests\$		_ \$	
	Other (Specify Limited Liability Company Membership s		_ \$	
	Total	13.97	_ \$	13.97
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Aggregate
		Number Investors		llar Amount Purchases
	Accredited Investors		\$	13.97
	Non-accredited Investors	None	\$	None
	Total (for filings under Rule 504 only)		\$	
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	Type of Offering	Type of Security	Do	llar Amount Sold
	Rule 505	None	\$	None
	Regulation A	None	\$	None
	Rule 504	None	\$	None
	Total	None	\$	None
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		\$	None
	Printing and Engraving Costs		\$	None
	Legal Fees		\$	None
	Accounting Fees		\$	None
	Engineering Fees		\$	None
	Sales Commissions (specify finders' fees separately)		\$	None
	Other Expenses (identify)		\$	None
	Total		\$	None

. Ye	C. OFFERING PRICE, NUMBER	OF INVESTORS, EXPENSES AND USE OF PR	OCEEDS	
	b. Enter the difference between the aggregate offering p and total expenses furnished in response to Part C — Ques proceeds to the issuer."	stion 4.a. This difference is the "adjusted gross		§ 13.97
5.	Indicate below the amount of the adjusted gross proceed each of the purposes shown. If the amount for any purcheck the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part C—	rpose is not known, furnish an estimate and payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		\$	□\$
	Purchase of real estate			
	Purchase, rental or leasing and installation of machiner and equipment	y		
	Construction or leasing of plant buildings and facilities	5	\$	
	Acquisition of other businesses (including the value of offering that may be used in exchange for the assets or issuer pursuant to a merger)	securities of another	S	□\$
	Repayment of indebtedness			_
	Working capital	<u> </u>	S	∑ \$ 13.97
	Other (specify):		S	\$
		[] 5	S	\$
	Column Totals	5	<u> </u>	X \$ 13,97
	Total Payments Listed (column totals added)			13.97
71.4g	n de la companya de	FEDERAL SIGNATURE		
ign	issuer has duly caused this notice to be signed by the under ature constitutes an undertaking by the issuer to furnish to nformation furnished by the issuer to any non-accredited	o the U.S. Securities and Exchange Commission	n, upon writter	
ssu	er (Print or Type) Sign	ature Date	: , /	
	nelogic, LLC	Tanush R. Hulan 3	18/03	
am		of Signer (Print or Type)		
Κe	enneth R. Huber	Authorized Member		

---- ATTENTION -----

Kenneth R. Huber

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

<u> </u>						
		E. STATE SIGNA	TURE			
1.	Is any party described in 17 CFR 230.262 provisions of such rule?	-			Yes	No K
	Se	e Appendix, Column 5, fo	r state response.			
2.	The undersigned issuer hereby undertakes to D (17 CFR 239.500) at such times as required.		istrator of any state in	which this notice is f	iled a not	ice on Form
3.	The undersigned issuer hereby undertakes t issuer to offerees.	o furnish to the state admi	nistrators, upon writt	en request, informat	ion furni	shed by the
4.	The undersigned issuer represents that the illimited Offering Exemption (ULOE) of the of this exemption has the burden of establishments.	state in which this notice is	filed and understand			
	er has read this notification and knows the con- horized person.	ents to be true and has duly	caused this notice to l	oe signed on its behal	f by the u	ndersigned
lssuer (l	Print or Type)	Signature		Date //		
Bene	logic, LLC	Humita	R. Nulls	1/8/03		
Name (F	Print or Type)	Title (Print pr Type)			-	

Authorized Member

Instruction:

Kenneth R. Huber

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

		4.36		A	PPENDIX					
1	Intendiction to non-a	2 d to sell accredited is in StateItem 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)					5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR										
CA										
со										
СТ										
DE										
DC										
FL										
GA										
ні										
ID										
IL										
IN										
IA										
KS										
KY										
LA										
ME										
MD		X	Equity/ \$13.97	2	\$13.97	None	None		Х	
MA										
MI										
MN										
MS										

APPENDIX

1		2	3			4			5 alification
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО									
MT									
NE									
NV									
NH									
NJ									
NM									
NY									
NC									
ND									
ОН							·		
ОК					·				
OR									
PA									
RI									
sc									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
WV									
WI									

1	to non-a	d to sell accredited as in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				lification ate ULO: attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									